

BUDGET COMMITTEE AGENDA
February 09, 2023 AT 4:00 PM, Room 312



1. Cash and Fund Balance Report, etc.....Robby Holbrook
2. Consent Agenda.....Transfers, not requiring Commission approval (1-9)
3. AC Schools/Julie Minton..... Appropriations & Transfers (10-15)
4. Highway Department/Gary Long Appropriation (16)
5. EMS/Nathan Sweet Appropriation (17)
6. EMA/Brice Kidwell Appropriation (18)
7. Conservation/Ben Taylor..... Appropriation (19)
8. Mayor/Terry Frank..... Appropriations (20-21)
9. General Administration/Roger Lloyd..... Appropriation (22)
10. Law Director/Jay Yeager..... Appropriation (23)
11. Sheriff's Dept./Russell Barker.....Appropriations & Transfer(24-26)
12. Election Commission/Mark Stephens..... Transfer (27)

SECTIONS:

- EMS Revenue/Nathan Sweet..... (A)
- New Business (B)
- Old Business (C)

**ANDERSON COUNTY GOVERNMENT
CASH AND FUND BALANCE REPORT
January 31, 2023**

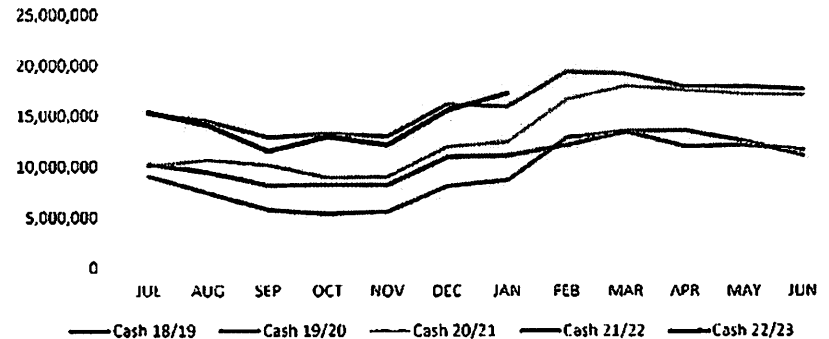
FUND	DESCRIPTION	NON- SPENDABLE	RESTRICTED FUNDS	COMMITTED FUNDS	ASSIGNED FUNDS	UNASSIGNED FUND BALANCE	TOTAL FUND BALANCE	CASH
101	General Fund	\$ -	\$ 1,105,684	\$ 1,660,984	\$ 3,711,539	\$ 9,490,975	\$ 15,969,182	\$ 17,197,688
115	Library Fund	\$ -	\$ 362,698	\$ -	\$ -	\$ -	\$ 362,698	\$ 434,253
116	Solid Waste/Sanitation Fund	\$ -	\$ 383,657	\$ -	\$ -	\$ -	\$ 383,657	\$ 770,228
118	Ambulance Fund	\$ -	\$ -	\$ -	\$ -	\$ 669,478	\$ 669,478	\$ 750,043
121	American Rescue Plan							\$ 12,481,210
122	Drug Control Fund	\$ -	\$ 125,450	\$ 8,754	\$ -	\$ -	\$ 134,204	\$ 137,040
127	Channel 95 Fund	\$ -	\$ -	\$ -	\$ 65,272	\$ -	\$ 65,272	\$ 51,351
128	Tourism Fund	\$ -	\$ 389,083	\$ -	\$ 200,000	\$ -	\$ 589,083	\$ 760,235
131	Highway Fund	\$ 77,670	\$ 269,737	\$ 1,896,872	\$ -	\$ -	\$ 2,244,279	\$ 5,048,947
141	General Purpose School Fund	\$ -	\$ -	\$ 12,889,714	\$ -	\$ -	\$ 12,889,714	\$ 19,308,373
143	Central Cafeteria	\$ 144,351	\$ 2,241,140	\$ -	\$ -	\$ -	\$ 2,385,491	\$ 3,874,205
151	General Debt Service Fund	\$ -	\$ 730,140	\$ -	\$ -	\$ -	\$ 730,140	\$ 1,371,161
152	Rural Debt Service Fund	\$ -	\$ 290,884	\$ -	\$ -	\$ -	\$ 290,884	\$ 256,153
156	Education Debt Service Fund	\$ -	\$ 186,452	\$ 118,995	\$ -	\$ -	\$ 305,447	\$ 1,117,472
171	Capital Projects Fund	\$ -	\$ 149,916	\$ -	\$ -	\$ -	\$ 149,916	\$ 366,065
177	Education Capital Projects Fund	\$ -	\$ 535,178	\$ -	\$ -	\$ -	\$ 535,178	\$ 586,119
263	Employee Benefit Fund	\$ 35,793	\$ -	\$ -	\$ 1,603,613	\$ -	\$ 1,639,406	\$ 1,451,342
		\$ 257,814	\$ 6,770,019	\$ 16,575,319	\$ 5,580,424	\$ 10,160,453	\$ 39,344,029	\$ 65,961,885

* General Unassigned Fund Balance limit of \$5.5MM requiring 2/3 (11) votes for budget amendments.

Cash Trends
January

Cash 18/19	8,678,545
Cash 19/20	11,102,210
Cash 20/21	12,482,769
Cash 21/22	15,870,096
Cash 22/23	17,197,688

General Fund Cash Trends



2021	Anderson Co.	Clinton	Rocky Top	Norris	Oak Ridge	Oliver Springs	Out of State	Total	
January	\$691,871.40	\$854,569.43	\$85,449.26	\$50,747.19	\$3,189,118.59	\$109,064.61	\$0.00	\$4,980,820.48	7%
February	\$413,424.62	\$676,048.10	\$92,017.51	\$35,736.38	\$2,257,224.79	\$98,481.85	\$0.00	\$3,572,933.25	9%
March	\$488,539.04	\$647,647.04	\$71,405.00	\$30,856.85	\$2,310,754.03	\$85,812.20	\$0.00	\$3,635,014.16	34%
April	\$624,772.56	\$812,005.66	\$97,027.21	\$40,761.43	\$2,716,162.53	\$112,327.65	\$0.00	\$4,403,057.04	34%
May	\$673,349.68	\$807,388.91	\$95,601.75	\$38,539.38	\$2,616,176.72	\$98,852.41	\$0.00	\$4,329,908.85	43%
June	\$615,785.15	\$796,440.98	\$93,263.38	\$41,701.20	\$2,591,565.86	\$99,347.49	\$0.00	\$4,238,104.06	24%
July	\$407,603.66	\$785,470.40	\$91,806.89	\$40,670.36	\$2,432,412.87	\$94,819.67	\$0.00	\$3,852,783.85	12%
August	\$456,077.54	\$802,749.42	\$97,586.84	\$43,571.75	\$2,182,189.29	\$97,660.79	\$44,262.69	\$3,724,098.00	5%
September	\$539,632.32	\$755,635.19	\$83,993.88	\$40,787.96	\$2,178,398.70	\$98,324.41	\$50,309.65	\$3,747,082.11	16%
October	\$470,538.70	\$752,477.64	\$85,136.07	\$39,407.18	\$2,206,948.54	\$93,698.08	\$47,405.21	\$3,695,611.42	4%
November	\$467,327.65	\$798,314.42	\$87,797.36	\$39,262.25	\$2,481,292.11	\$96,989.76	\$1,278.48	\$3,972,262.03	9%
December	\$483,069.51	\$810,960.52	\$91,963.07	\$41,383.87	\$2,371,212.97	\$101,528.62	\$58,556.19	\$3,958,674.75	39%
Totals:	\$6,331,991.83	\$9,299,707.71	\$1,073,048.22	\$483,425.80	\$29,533,457.00	\$1,186,907.54	\$201,812.22	\$48,110,350.00	18%
2022	Anderson Co.	Clinton	Rocky Top	Norris	Oak Ridge	Oliver Springs	Out of State	Total	
January	\$615,812.45	\$892,295.96	\$93,316.61	\$49,900.80	\$2,843,125.00	\$115,470.14	\$75,812.88	\$4,685,733.84	-6%
February	\$429,817.27	\$717,851.17	\$74,136.05	\$35,394.82	\$2,050,119.71	\$95,164.41	\$67,621.40	\$3,470,104.83	-3%
March	\$454,447.30	\$737,632.32	\$75,731.20	\$36,509.28	\$2,015,353.91	\$99,798.51	\$61,122.57	\$3,480,595.09	-4%
April	\$516,120.20	\$864,568.13	\$89,467.15	\$41,931.81	\$2,363,098.83	\$131,877.27	\$48,259.23	\$4,055,322.62	-8%
May	\$512,950.86	\$870,049.07	\$89,986.89	\$44,955.50	\$2,368,033.04	\$111,782.29	\$32,120.00	\$4,029,877.65	-7%
June	\$536,246.75	\$875,800.86	\$89,968.58	\$44,156.55	\$2,234,073.90	\$128,706.59	\$96,826.52	\$4,005,779.75	-5%
July	\$532,923.44	\$914,841.33	\$96,253.63	\$43,577.47	\$2,036,216.62	\$110,323.96	\$47,738.24	\$3,781,874.69	-2%
August	\$496,008.63	\$881,402.52	\$93,638.47	\$45,773.92	\$1,932,708.18	\$105,733.03	\$31,347.95	\$3,586,612.70	-4%
September	\$477,157.45	\$856,091.74	\$90,408.78	\$43,562.31	\$1,804,819.40	\$98,786.60	\$52,878.85	\$3,423,705.13	-9%
October	\$473,724.70	\$873,285.57	\$90,968.90	\$42,759.97	\$2,054,259.98	\$111,437.89	\$37,122.94	\$3,683,559.95	0%
November	\$496,087.49	\$875,444.28	\$85,734.94	\$40,023.47	\$2,435,489.42	\$105,640.46	\$43,317.82	\$4,081,737.88	3%
December	\$536,129.62	\$891,690.20	\$92,730.44	\$44,750.97	\$2,514,347.33	\$113,591.36	\$55,791.44	\$4,249,031.36	7%
Totals:	\$6,077,426.16	\$10,250,953.15	\$1,062,341.64	\$513,296.87	\$26,651,645.32	\$1,328,312.51	\$649,959.84	\$46,533,935.49	-3%

Local Option Sales Tax - Total Net Collections

Legend: CY 2019 (Black line with circles), CY 2020 (Grey line with circles), CY 2021 (Dark Grey line with circles), CY 2022 (Light Grey line with circles)

+10%

ARPA PROJECTS

	ARPA Funding Eligibility Category	REVENUE LOSS	OTHER ELIGIBILITIES	TOTAL		
	Total ARPA Allocation	\$ 10,000,000.00	\$ 4,952,074.00	\$ 14,952,074.00		
	-Less Budgeted To-Date	\$ (6,480,921.32)	\$ (2,820,795.31)	\$ (9,301,716.63)		
	Remaining Allocation	\$ 3,519,078.68	\$ 2,131,278.69	\$ 5,650,357.37		
Project Identification Number	Project Name	BUDGETED	EXPENDED TO-DATE	BUDGETED BUT NOT EXPENDED	PROJECT STATUS	REVENUE LOSS
121-58836-189-GA003E	Employee Retention Payments -Exempt	\$ 85,013.68	\$ 85,013.68	\$ -	Complete	YES
121-58836-189-GA003NE	Employee Retention Payments -Non-Exempt	\$ 614,826.78	\$ 614,826.78	\$ -	Complete	NO
121-58836-339-GA012	TN Emergency Broadband Fund Grants -MF Comcast	\$ 250,000.00	\$ -	\$ 250,000.00	In Progress	NO
121-58836-339-GA912	TN Emergency Broadband Fund Grants -MF Highland	\$ 250,000.00	\$ 7,136.84	\$ 242,863.16	In Progress	YES
121-58836-399-GA013	GIS Digitized Stormwater System And Outfall Map	\$ 103,060.00	\$ -	\$ 103,060.00	In Progress	NO
121-58836-599-11802	EMS Budget Fund Balance Adjustment (Dispatch/Worker Comp)	\$ 280,000.00	\$ -	\$ 280,000.00	Pending	YES
121-58836-716-SD001	Whole Body Scanner for Jail	\$ 135,000.00	\$ 135,000.00	\$ -	Complete	YES
121-67101-402-13101 thru 13106	County Paving Projects	\$ 2,252,835.64	\$ 766,991.63	\$ 1,485,844.01	In Progress	YES
121-91401-399-GA001	County-wide Assessment for Water & Sewer Planning	\$ 92,000.00	\$ 32,273.50	\$ 59,726.50	In Progress	YES
121-91401-399-GA010	Claxton Sewerline Study	\$ 30,000.00	\$ -	\$ 30,000.00	Pending	NO
121-91401-707-GA011	Witness Room/Archives Relocation	\$ 989,900.00	\$ 86,202.00	\$ 903,698.00	In Progress	YES
121-91401-707-SC001	Senior Center Kitchen Improvements	\$ 115,628.00	\$ 2,850.00	\$ 112,778.00	In Progress	YES
121-91401-708-GA002	A/V Technology for Room 118A	\$ 15,182.53	\$ 15,182.53	\$ -	Complete	NO
121-91401-709-GA005	IT Infrastructure Needs (e.g., Multi-Factor Authentication)	\$ 150,000.00	\$ 545.52	\$ 149,454.48	In Progress	YES
121-91401-718-11801	EMS Ambulances for 2 years	\$ 1,357,726.00	\$ 9,516.68	\$ 1,348,209.32	In Progress	NO
121-91401-718-GA004	Other Vehicles on Capital Requests	\$ 225,000.00	\$ -	\$ 225,000.00	In Progress	YES
121-91401-718-SD002	Sheriff's Vehicles for 2 Years	\$ 900,000.00	\$ 68,090.00	\$ 831,910.00	In Progress	YES
121-91401-731-GA007	Digital Poll Books -Election Office	\$ 100,000.00	\$ -	\$ 100,000.00	Pending	YES
121-91401-732-FJC01	Family Justice Center -Building Purchase	\$ 175,000.00	\$ -	\$ 175,000.00	Pending	YES
121-91401-790-11803	EMS Stretchers (12)	\$ 398,409.00	\$ -	\$ 398,409.00	Pending	YES
121-91401-791-GA009	CDBG Waterline Project (Buchanan Ln, Judson Rd, Savage Garden)	\$ 450,000.00	\$ -	\$ 450,000.00	Pending	NO
121-91401-799-GA006	Oak Ridge Fire Dept. Training Center	\$ 273,500.00	\$ 273,500.00	\$ -	Complete	YES
121-91401-799-GA008	Other County Capital Outlay Requests (e.g., \$10k Judges)	\$ 40,000.00	\$ 3,797.90	\$ 36,202.10	In Progress	YES
121-58836-355-GA014	Repair Chimes	\$ 18,635.00	\$ -	\$ 18,635.00	In Progress	YES
		\$ 9,301,716.63	\$ 1,823,629.16	\$ 7,145,952.47		

ANDERSON COUNTY BUDGET AMENDMENT REQUEST

Page 1 of 1

Important Note: This form is due to the Budget Director's Office by 2:00 P.M. On February 6, 2023

TYPE OF AMENDMENT

TRANSFER: ☒ X

APPROPRIATION:

0082708

DEPARTMENT: PLANNING & DEVELOPMENT

FROM: Marjorie Pressley

mep

DATE: 1/13/2023

INCREASE <input checked="" type="checkbox"/> DECREASE <input type="checkbox"/> (circle one)		AMOUNT
101.51720-355	Travel	\$800.00

3,000.5

INCREASE <input checked="" type="checkbox"/> DECREASE <input type="checkbox"/> (circle one)		
101.51720-334	Maintenance Agreements	\$800.00

Motion

☐

To Approve

☐

To Refer

☐

With

☐

W/O

Seconded

Motion

\$ 800.00

Detailed Justification / Explanation :

Not enough money in code 101.51720-334 to cover remainder of maintenance agreement for copier

permanent increase)

1

ANDERSON COUNTY BUDGET AMENDMENT REQUEST

Page ____ of ____

Important Note: this form is due to the budget Director's Office by 2:00 P.M. on Monday before the Budget Committee Meeting.

TYPE OF AMENDMENT

TRANSFER: ☒ **FINANCE**

APPROPRIATION: ☐

1/19/2023

DEPARTMENT:

FROM:

0082709

FINANCE

Randy Walters

Increase	CODE DESCRIPTION	AMOUNT
263-51900-399-BCBS	Other G & A -Other Contracted Services -BCBS Admin	\$ 65,000.00
TOTAL		\$ 65,000.00

Decrease	CODE DESCRIPTION	
263-51900-340-BCBS		\$ 65,000.00
TOTAL		\$ 65,000.00

Motion

☐ To Approve

☐ To Refer

☐ With

☐ W/O

Seconded

Motion

Detailed Justification / Explanation :

To ensure sufficient funding for the payment of higher than projected medical plan admin costs.

Impact on 23/24 budget -

No impact.

Please attach additional sheet if more information is needed

(2)

ANDERSON COUNTY BUDGET AMENDMENT REQUEST

Page ____ of ____

Important Note: this form is due to the budget Director's Office by 2:00 P.M. ON Monday before the Budget Committee meeting.

TYPE OF AMENDMENT

TRANSFER: ☒

APPROPRIATION: ☐

0082710

DEPARTMENT:

FROM:

Sheriff's Department

Steve Owens/Russell Barker

2/6/2023

Increase		CODE DESCRIPTION						AMOUNT
101-54490-340		Medical Services						\$500.00
						TOTAL		\$500.00

Decrease		CODE DESCRIPTION						
101-54490-499		Other Supplies						\$500.00
						TOTAL		\$500.00

Motion			
<input type="checkbox"/>	To Approve		
<input type="checkbox"/>	To Refer		
<input type="checkbox"/>	With	<input type="checkbox"/>	W/O
Seconded			
Motion			

Detailed Justification / Explanation :

This transfer is to cover psychological evaluations for new dispatchers.

Please attach additional sheet if more information is needed

3

Important Note: this form is due to the budget Director's Office by 2:00 P.M. ON Monday before the Budget Committee meeting.

TYPE OF AMENDMENT

TRANSFER: X

APPROPRIATION:

0082711

DEPARTMENT:

FROM:

General Sessions

Victoria Bowling

DECREASE	CODE DESCRIPTION	AMOUNT
101-53310-204	General Sessions Judge - Retirement	\$ 1,000.00
101-53310-207	General Sessions Judge - Insurance	\$ 1,300.00
	Total	\$ 2,300.00
INCREASE		
101-53310-399-CLLN	General Sessions Judge - Other Contracted Services	\$ 2,300.00
	Clinton General Sessions	
	Total	\$ 2,300.00

Motion		
<input type="checkbox"/> To Approve		
<input type="checkbox"/> To Refer		
<input type="checkbox"/> With	<input type="checkbox"/> W/O	
Seconded		
Motion		

Detailed Justification / Explanation :

The General Sessions Judge, Victoria Bowling would like to order LexisNexus, which a massive online database of case law and court documents. This will be a monthly charge of \$304 needed to finish this fiscal year.

Impact on 22/23 Budget - Yes

4

Page ____ of ____

TYPE OF AMENDMENT

APPROPRIATION: ☐

FROM:

Art Miller

DATE 1/24/2023

0082712

INCREASE / <u>DECREASE</u> (circle one)		CODE DESCRIPTION	
101-55160-336-2100		Maintenance and Repair Dental Equip.	\$ 300.00
Motion			
<input type="checkbox"/> To Approve			
<input type="checkbox"/> To Refer			
<input type="checkbox"/> With <input type="checkbox"/> W/O			
Seconded _____			
Motion			\$ 300.00

New tires and battery for van.

No increase for next year

~~Please attach additional sheet if more information is needed~~

5

ANDERSON COUNTY BUDGET AMENDMENT REQUEST

Important Note: this form is due to the budget Director's Office by 2:00 P.M. ON Tuesday before the Budget Committee meeting.

TYPE OF AMENDMENT

TRANSFER: ☒

1/20/2023

APPROPRIATION:

DEPARTMENT:

Emergency Medical Services

FROM: Nathan Sweet

6082713

DECREASE	CODE DESCRIPTION	AMOUNT
118-55130-307	Communication	\$ 8,000.00
118-55130-307-0200	Communication Internet Service	\$ 1,500.00
		\$ 9,500.00

11,112.03
5,600.-

INCREASE	CODE DESCRIPTION	
118-55130-307-0100	Communication Cellular	\$ 8,000.00
118-55130-317	Data Processing Services	\$ 1,500.00
		\$ 9,500.00

Detailed Justification / Explanation :

Balancing out communication codes for the remainder of the FY, have increased use of cellular internet with ambulances, and decreased phone and comcast use. Data processing has increased due to an increase in EMT classes being taught. Will be looking at other data processing services when the current contract expires.

What impact does this amendment/appropriation have on next year's budget? (One time amendment or permanent increase)

One time amendment, will adjust the codes in the coming FY budget.

(6)

ANDERSON COUNTY BUDGET AMENDMENT REQUEST

IMPORTANT NOTE: This form is due to the Budget Director's Office by 2:00 P.M. on the Monday before the Budget Committee meeting.

TYPE OF AMENDMENT

TRANSFER: ~~X~~ .

APPROPRIATION: ☐

0082715

DEPARTMENT: Fiscal Services

FROM: Julie Minton

DATE: 1/27/2023

INCREASE <input checked="" type="checkbox"/> DECREASE <input type="checkbox"/>		CODE DESCRIPTION	AMOUNT
141-71200-213		Payments to Retirees	\$ 1,250.00
141-72410-213		Payments to Retirees	\$ 770.00
Total			\$ 2,020.00

INCREASE <input type="checkbox"/> DECREASE <input checked="" type="checkbox"/>		CODE DESCRIPTION	AMOUNT
141-71200-429		Instructional Materials and Supplies	\$ 1,250.00
141-72410-307		Communication	\$ 770.00

9461
19,836

Motion _____

☐ To Approve

☐ To Refer

☐ With ☐ W/O

Seconded

Motion _____

Detailed Justification / Explanation : To transfer funds for recently retired employee benefits.

8

ANDERSON COUNTY BUDGET AMENDMENT REQUEST

IMPORTANT NOTE: This form is due to the Budget Director's Office by 2:00 P.M. on the Monday before the Budget Committee meeting.

TRANSFER: ☒

TYPE OF AMENDMENT

APPROPRIATION: ☐

0082716

DEPARTMENT: Office of Technology

FROM: Wade Haney

DATE: 2/1/2023

INCREASE <input type="checkbox"/>	DECREASE <input checked="" type="checkbox"/>		CODE DESCRIPTION	AMOUNT
141	72250	499	Other Supplies and Materials	\$ 34,000.00
			Total	\$ 34,000.00

121,081

INCREASE <input checked="" type="checkbox"/>	DECREASE <input type="checkbox"/>		CODE DESCRIPTION	AMOUNT
141	72250	399	Other contracted services	\$ 28,000.00
141	72250	355	Travel	\$ 4,000.00
141	72250	524	Staff Development	\$ 4,000.00
			Total	\$ 34,000.00

Motion _____

☐ To Approve

☐ To Refer

☐ With

☐ W/O

Seconded

Motion _____

Detailed Justification / Explanation : To transfer funds for testing required for cyber security purposes and email anti-phishing software as well as increased travel for conferences and trainings.

9

ANDERSON COUNTY BUDGET AMENDMENT REQUEST

IMPORTANT NOTE: This form is due to the Budget Director's Office by 2:00 P.M. on the Monday before the Budget Committee meeting.

TYPE OF AMENDMENT

TRANSFER: ☐

APPROPRIATION: ☒

0082717

DEPARTMENT: Fiscal Services

FROM: Julie Minton

DATE: 2/2/2023

INCREASE <input type="checkbox"/> DECREASE <input checked="" type="checkbox"/>	CODE DESCRIPTION	AMOUNT
141-39000	Unassigned Fund Balance	\$ 285,000.00
Total		\$ 285,000.00

D.Bm

INCREASE <input checked="" type="checkbox"/> DECREASE <input type="checkbox"/>	CODE DESCRIPTION	AMOUNT
141-71100-399	Other Contracted Services	\$ 250,000.00
141-72310-331	Legal Services	\$ 10,000.00
141-76100-715	Land	\$ 25,000.00
Total		\$ 285,000.00

Motion _____

☐ To Approve

☐ To Refer

☐ With

☐ W/O

Seconded

Motion _____

Detailed Justification / Explanation : To appropriate funds for increased need in contract for substitute teachers,
increased need for legal services due to change in legal representation, and purchase of property at 512 Henley Circle,
Oliver Springs.

10

ANDERSON COUNTY BUDGET AMENDMENT REQUEST

IMPORTANT NOTE: This form is due to the Budget Director's Office by 2:00 P.M. on the Monday before the Budget Committee meeting.

TYPE OF AMENDMENT

TRANSFER: ☐

APPROPRIATION: ☒

6082718

DEPARTMENT: Fiscal Services

FROM: Julie Minton

DATE: 1/27/2023

INCREASE <input checked="" type="checkbox"/> DECREASE <input type="checkbox"/>	CODE DESCRIPTION	AMOUNT
141-49700	Insurance Recovery	\$ 57,622.49
Total		\$ 57,622.49

57,622.49

INCREASE <input checked="" type="checkbox"/> DECREASE <input type="checkbox"/>	CODE DESCRIPTION	AMOUNT
141-76100-707	Building Improvements	\$ 57,622.49
Total		\$ 57,622.49

Motion _____

☐ To Approve

☐ To Refer

☐ With

☐ W/O

Seconded

Motion _____

Detailed Justification / Explanation : To appropriate funds for repairs of damage at Lake City Elementary due to flooding from freezing weather conditions.

11

141. -49700 > 2022 - 2023 - GL Account Fiscal Year Inquiry

141. -76100-707 > 2022 - 2023 - GL Account Fiscal Year Inquiry

HomeTools

Back

Save And Close

Save And New

Save

New

Delete

Audit

New

View

New Template

Previous

Next

Refresh

Cut

Copy

Paste

Undo

Clear

Select All

Close All

Window

View

File

Documents

Maintenance

Clipboard

Menu

Financial Management

General Ledger

GL Account Inquiry

GL Accounts

Duplicate GL Accounts

Transactions

Bank Reconciliation

Period End

Budgeting

Administration

Utilities

Reporting

Payroll

Point Of Sale

Purchasing

Tools

System Administration

Misc Receipt - 20041 - Transaction

Home > GL Accounts > GL Account Fiscal Year > Transaction

GeneralInternal NotesEntries

Division:

Anderson County

Special Processing:

Point Of Sale Transaction

Posting Status:

Posted

Batch ID:

Date:

1/31/2023

Period:

January 2023

Transaction Type:

Misc Receipt

Number:

20041

Description:

Tennessee Risk Magement Trust

Bank Account:

Check Type:

Reference:

Debit Amount

\$57,622.49

Credit Amount:

\$57,622.49

ANDERSON COUNTY BUDGET AMENDMENT REQUEST

IMPORTANT NOTE: This form is due to the Budget Director's Office by 2:00 P.M. on the Monday before the Budget Committee meeting.

TYPE OF AMENDMENT

TRANSFER: ☐

APPROPRIATION: ☒

0082719

DEPARTMENT: School Nutrition, Central Cafeteria

FROM: Margaret Burrell

DATE: 1/6/2023

INCREASE <input checked="" type="checkbox"/>	DECREASE <input type="checkbox"/>	CODE DESCRIPTION	AMOUNT
143 47111		Central Cafeteria, Section 4 Lunch	\$ 514,455.00
143 47113		Central Cafeteria, Breakfast	\$ 370,000.00
143 47114	SCA	Central Cafeteria, USDA Other SCA	\$ 9,846.79
143 47114	Rebate	Central Cafeteria, USDA Rebate	\$ 5,108.24
143 49800		Central Cafeteria, Operating Transfers	\$ 9,000.00
Total			\$ 908,410.03

INCREASE <input type="checkbox"/>	DECREASE <input checked="" type="checkbox"/>	CODE DESCRIPTION	AMOUNT
143 43521		Central Cafeteria, Lunch Payments	\$ 20,000.00
143 43522		Central Cafeteria, Adults	\$ 4,000.00
143 43525		Central Cafeteria, A La Carte	\$ 30,000.00
143 47114		Central Cafeteria, USDA Snacks	\$ 10,000.00
143 34570		Central Cafeteria, Budget Restricted	\$ 844,410.03
Total			\$ 908,410.03

50,505
18,784
69,153
17,259
3,416,703

Motion _____

☐ To Approve

☐ To Refer

☐ With ☐ W/O

Seconded Motion _____

Detailed Justification / Explanation :

Budgets are prepared in March of each year. The reimbursement rates for USDA program revenue were much greater than anticipated. We waited until mid year (December) to project the items for the year ending June 2023. We began with a shortfall in budget of \$1,235,564.00 July 1 and because of the increased revenue from USDA, we can decrease the shortfall by \$844,410.03 to \$391,153.97. This amount will come from the fund balance, which is sufficient for this year without any transfer of support from outside the Central Cafeteria Fund.

ANDERSON COUNTY BUDGET AMENDMENT REQUEST

IMPORTANT NOTE: This form is due to the Budget Director's Office by 2:00 P.M. on the Monday before the Budget Committee meeting.

TYPE OF AMENDMENT

TRANSFER: ☒ Payroll

APPROPRIATION: ☐

0082720

DEPARTMENT: School Nutrition, Central Cafeteria

FROM: Margaret Burrell

DATE: 1/6/2023

INCREASE <input checked="" type="checkbox"/>	DECREASE <input type="checkbox"/>	CODE DESCRIPTION	AMOUNT
143 73100	105	Central Cafeteria, Supervisor/Director	\$ 4,600.00
143 73100	119	Central Cafeteria, Accountants/Bookkeepers	\$ 32,000.00
143 73100	162	Central Cafeteria, Clerical Personnel (Managers)	\$ 20,000.00
143 73100	204	Central Cafeteria, State Retirement	\$ 25,000.00
143 73100	213	Central Cafeteria, Payments to Retirees	\$ 9,000.00
143 73100	214	Central Cafeteria, Termination Benefits	\$ 2,600.00
143 73100	422	Central Cafeteria, Food Supplies	\$ 124,300.00
143 73100	425	Central Cafeteria, Gasoline	\$ 500.00
143 73100	435	Central Cafeteria, Office Supplies	\$ 3,000.00
Total			\$ 221,000.00

A
A
A
AA
B
B
C
D
D

INCREASE <input type="checkbox"/>	DECREASE <input checked="" type="checkbox"/>	CODE DESCRIPTION	AMOUNT
143 73100	165	Central Cafeteria, Cafeteria Personnel	\$ 103,000.00
143 73100	207	Central Cafeteria, Medical Insurance	\$ 23,000.00
143 73100	421	Central Cafeteria, Food Preparation Supplies	\$ 95,000.00
Total			\$ 221,000.00

E 356,948
F 88,657
C 97,142

Motion _____

☐ To Approve

☐ To Refer

☐ With ☐ W/O

Seconded Motion _____

Detailed Justification / Explanation :

A--Shift in payroll codes due to retirement of Sheila Miracle and Onboarding of RaeAnn Owens for Directorship Mentoring.				
AA-After budget submitted, retirement contribution from district increased by State.				
B-Additional costs of retirees based on late notification of one.				
C-Food prep supplies are absorbed into the food code, but also food cost has increased significantly from LY.				
D Did not budget enough.				
E We have moved more staff into management roles (162 code) and also budgeted with hopes of a higher enrollment than materialized. Attrition has decreased code 165.				
F. Fewer staff are electing to receive Medical Insurance.				

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ANDERSON COUNTY BUDGET AMENDMENT REQUEST

IMPORTANT NOTE: This form is due to the Budget Director's Office by 2:00 P.M. on the Monday before the Budget Committee meeting.

TRANSFER: ☒ Payroll

TYPE OF AMENDMENT

APPROPRIATION: ☐

0082721

DEPARTMENT: Fiscal Services

FROM: Julie Minton

DATE: 1/27/2023

INCREASE <input checked="" type="checkbox"/>	DECREASE <input type="checkbox"/>	CODE DESCRIPTION	AMOUNT
		Clerical Personnel	\$ 64,800.00
		Social Security	\$ 4,010.00
		State Retirement	\$ 3,876.00
		Life Insurance	\$ 100.00
		Medical Insurance	\$ 22,638.00
		Medicare	\$ 940.00
		Total	\$ 96,164.00

INCREASE <input type="checkbox"/>	DECREASE <input checked="" type="checkbox"/>	CODE DESCRIPTION	AMOUNT
		141-71900-188 Temporary Parttime Personnel	\$ 87,338.00
		141-71900-201 Social Security	\$ 4,010.00
		141-71900-204 State Retirement	\$ 3,876.00
		141-71900-212 Medicare	\$ 940.00
			Total \$ 96,164.00

182,125
15,267
34,272
3,484

Motion _____

☐ To Approve

☐ To Refer

☐ With ☐ W/O

Seconded

Motion _____

Detailed Justification / Explanation : To transfer funds for salaries of CTE personnel overlooked in original budget submission.

ANDERSON COUNTY BUDGET AMENDMENT REQUEST

IMPORTANT NOTE: This form is due to the Budget Director's Office by 2:00 P.M. on the Monday before the Budget Committee meeting.

TYPE OF AMENDMENT

TRANSFER: ☒ Major Line Item Payroll

APPROPRIATION: ☐

0082722

DEPARTMENT: Fiscal Services

FROM: Julie Minton

DATE: 1/27/2023

INCREASE <input checked="" type="checkbox"/> DECREASE <input type="checkbox"/>	CODE DESCRIPTION	AMOUNT
141-72310-506	Liability Insurance	\$ 20,347.00
141-72310-513	Workman's Compensation Insurance	\$ 7,188.00
	Total	\$ 27,535.00

INCREASE <input type="checkbox"/>	DECREASE <input checked="" type="checkbox"/>	CODE DESCRIPTION	AMOUNT
		141-71900-188 Temporary Parttime Personnel	\$ 14,135.00
		141-72310-210 Unemployment Compensation Insurance	\$ 8,400.00
		141-72310-502 Building & Contents Insurance	\$ 5,000.00
			Total \$ 27,535.00

182,125
8,457
5,000

Motion _____

☐ To Approve

☐ To Refer

☐ With ☐ W/O

Seconded

Motion _____

Detailed Justification / Explanation : To transfer funds for unemployment and liability insurance coverage.

Workers Comp Insurance

ANDERSON COUNTY BUDGET AMENDMENT REQUEST

Important Note: this form is due to the budget Director's Office by 2:00 P.M. ON Tuesday before the Budget Committee meeting.

TYPE OF AMENDMENT

TRANSFER: 1/20/2023 APPROPRIATION: X
DEPARTMENT: Emergency Medical Services FROM: Nathan Sweet

0082724

INCREASE	CODE DESCRIPTION	AMOUNT
118-55130.790	Other equipment	\$ 16,460.62
		\$ 8,988.86

INCREASE	CODE DESCRIPTION	
118-49700	Insurance Recovery	\$ 16,460.62
		\$ 16,460.62

139,739.25

Detailed Justification / Explanation:

Purchase of Lucas CPR compression device. Funds coming from insurance recovery due to a Lucas CPR compression device being damaged beyond repair. Insurance funds being used to replace with same equipment.

What Impact does this amendment/appropriation have on next year's budget? (One time amendment or permanent increase)

One time amendment

17

17

- Ledger
- Account Inquiry
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- Create GL Account
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- Find
- Printing
- Reporting
- Administration
- Reports
- Types
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- Properties
- Transaction
- Packages
- Definitions
- Notes

Misc Receipt - 19469 - Transaction

Home > GL Accounts > GL Account > GL Account Fiscal Year > Transaction

General Internal Notes Entries

Division:	Anderson County
Special Processing:	Point Of Sale Transaction
Posting Status:	Posted
Batch ID:	
Date:	12/30/2022
Period:	December 2022
Transaction Type:	Misc Receipt
Number:	19469
Description:	Tennessee Risk Management Trust
Bank Account:	
Check Type:	
Reference:	
Debit Amount:	\$10,967.73
Credit Amount:	\$10,967.73

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Back	Save And Close	Save And New	X Delete	Audit	New View	New Template	Refresh	Paste Select All
View	File			Documents		Maintenance	Clipboard	

Menu

- General Ledger
 - GL Account Inquiry
 - GL Accounts
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- Bank Reconciliation
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- Budgeting
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 - Report Packages
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 - Report Wizard
 - Streets
 - Street Addresses

Misc Receipt - 16680 - Transaction

Home > [GL Accounts](#) > [GL Account](#) > [GL Account Fiscal Year](#) > Transaction

General Internal Notes Entries

Division:	Anderson County
Special Processing:	Point Of Sale Transaction
Posting Status:	Posted
Batch ID:	
Date:	7/7/2022
Period:	July 2022
Transaction Type:	Misc Receipt
Number:	16680
Description:	Tennessee Risk Magement Trust
Bank Account:	
Check Type:	
Reference:	
Debit Amount:	\$6,488.65
Credit Amount:	\$6,488.65

Page ____ of ____

TYPE OF AMENDMENT

0002725

Brice Kidwell

DATE 2/3/23

Detailed Justification / Explanation: Recognizing \$33,709.13 Emergency Management Performance Grant (EMPG) and allocating a portion into part-time help code for assistance as needed.

What impact does this amendment/appropriation have on next year's budget (one-time amendment or permanent increase)? One-time amendment

Please attach additional sheet if more information is needed

Important Note: this form is due to the budget Director's Office by 2:00 P.M. ON Monday before the Budget Committee meeting.

TYPE OF AMENDMENT

TRANSFER:

APPROPRIATION: X

0082726

DEPARTMENT:

FROM:

Conservation

ACCB/Ben Taylor

INCREASE	CODE DESCRIPTION	AMOUNT
101-43340	Recreation Fees	\$ 16,694.00
	Total	\$ 16,694.00
INCREASE		
101-51240-101	Conservation Commission - Park Manager	\$ 2,210.00
101-51240-167	Conservation Commission - Maintenance Personnel	\$ 3,458.00
101-51240-204	Conservation Commission - Retirement	\$ 339.00
101-51240-207	Conservation Commission - Medical Insurance	\$ 660.00
101-51240-209	Conservation Commission - Short Term	\$ 27.00
101-51240-425	Conservation Commission - Gas	\$ 10,000.00
	Total	\$ 16,694.00

Motion

☐

To Approve

☐

To Refer

☐

With

☐

W/O

Seconded

Motion

Detailed Justification / Explanation :

Increased recreation fees due to credit card collections and expansion of Park which should be completed before Spring.

81% of gas budget has been used through December.

At the request of the Conservation Board, HR and Finance worked collaboratively with the Parks Director

and Staff in completing an analysis of job descriptions/duties and internal comparison of salaries. The analysis was presented to the Conservation Committee in the January meeting and approved for salary adjustments beginning in March.

Recreation fees are being increased to cover the budget modification due to the Park's additional rentals that is scheduled to be available this Spring and will impact the Park's 2023.2024 budgeted revenue.

Impact on 22/23 Budget - Yes

(19)

ANDERSON COUNTY CONSERVATION BOARD MINUTES

January 9th, 2023

Members Present:

Chairman Josh Anderson, Lewis Ridenour, Tony Powers

Others Present:

Ben Taylor – Parks Director, Stephanie Wells – Tourism Director, Kim Jeffers-Whitaker – HR Director, Robert Holbrook – Finance Director, Andrew Stone, Jason Hollenbaugh

Members Absent:

Scott Burton, John Croes

Chairman Josh Anderson called the Conservation Board meeting to order at 5:00pm on January 9th, 2023.

1st Item of Business:



Motion by Lewis Ridenour, seconded by Tony Powers, to approve taking the recommended Parks Employee salary increases by the Human Resources Department to the Budget Committee, with the funding to be provided by the Parks Revenue Code. If approved, these salary increases would be made effective February 1st, 2023.
Motion carried unanimously.

2nd Item of Business:

Motion by Lewis Ridenour, seconded by Tony Powers, to proceed with the authorization of Vacasa Rental Management Company as the rental properties' listing and management company.
Motion carried unanimously.

3rd Item of Business:

Update of shore-line erosion project by Ben Taylor.
Item deferred to next meeting.

4th Item of Business:

Motion by Lewis Ridenour, seconded by Tony Powers, to continue renting Long Term spots at their same rate from November to March of each year, made effective November 1st, 2023.
Winter Storage revenue still to be deducted and coded separately from Camping Revenue during these months.
Motion carried unanimously.

5th Item of Business:

Motion by Lewis Ridenour, seconded by Tony Powers, for a Short Term spot (C10-C38) rate increase of \$5.00 beginning March 1st, 2023. Campers with prior set rate to continue as they are.
Motion carried unanimously.

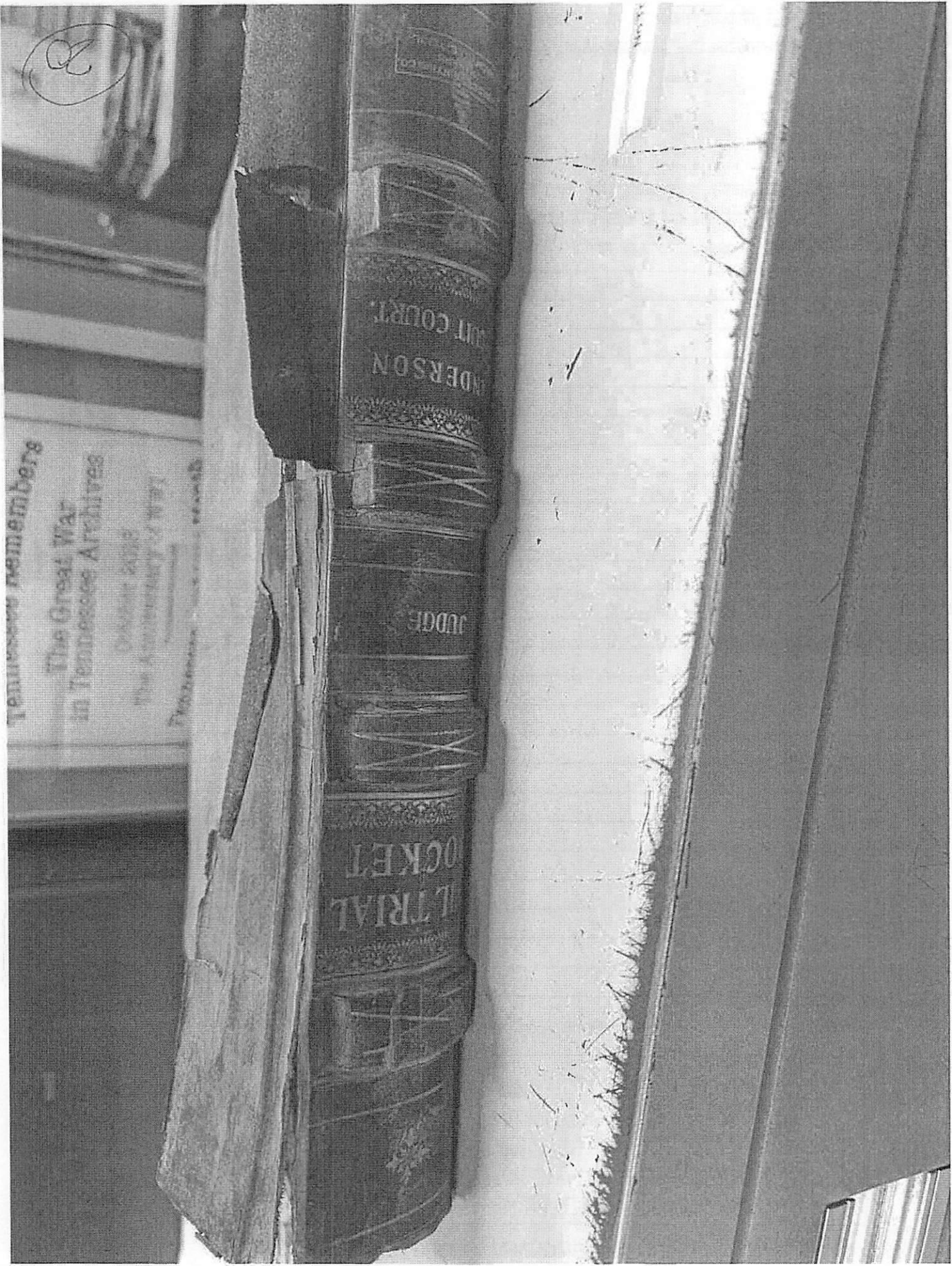
6th Item of Business:

Motion by Lewis Ridenour, seconded by Tony Powers, to limit field-overflow storage to boat or trailer storage for active rentals only. No RV, campers or other items may be stored, parked or otherwise kept anywhere other than an assigned rental spot.
Motion carried unanimously.



Fiscal Year	Original Budget	Amendments	Amended Budget	Realized	Unrealized	% Realized
2023 - 2024	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
2022 - 2023	\$140,000.00	\$0.00	\$140,000.00	(\$75,052.77)	\$64,947.23	53.61%
2021 - 2022	\$130,000.00	\$15,000.00	\$145,000.00	(\$174,480.24)	(\$29,480.24)	120.33%
2020 - 2021	\$114,000.00	\$0.00	\$114,000.00	(\$136,993.41)	(\$22,993.41)	120.17%
2019 - 2020	\$114,000.00	\$0.00	\$114,000.00	(\$99,975.68)	\$14,024.32	87.70%
2018 - 2019	\$112,000.00	\$0.00	\$112,000.00	(\$110,324.38)	\$1,675.62	98.50%
2017 - 2018	\$107,000.00	\$0.00	\$107,000.00	(\$109,304.04)	(\$2,304.04)	102.15%
2016 - 2017	\$100,000.00	\$0.00	\$100,000.00	(\$112,092.66)	(\$12,092.66)	112.09%
2015 - 2016	\$95,000.00	\$0.00	\$95,000.00	(\$111,470.67)	(\$16,470.67)	117.34%
2014 - 2015	\$80,000.00	\$12,100.00	\$92,100.00	(\$101,269.09)	(\$9,169.09)	109.96%
2013 - 2014	\$63,500.00	\$12,000.00	\$75,500.00	(\$96,210.55)	(\$20,710.55)	127.43%
2012 - 2013	\$62,500.00	\$4,500.00	\$67,000.00	(\$70,624.94)	(\$3,624.94)	105.41%
2011 - 2012	\$55,000.00	\$0.00	\$55,000.00	(\$56,663.37)	(\$1,663.37)	103.02%
2010 - 2011	\$60,000.00	\$2,158.00	\$62,158.00	(\$54,938.36)	\$7,219.64	88.39%
2009 - 2010	\$45,800.00	\$5,000.00	\$50,800.00	(\$50,631.54)	\$168.46	99.67%
2008 - 2009	\$46,000.00	\$0.00	\$46,000.00	(\$43,479.03)	\$2,520.97	94.52%
2007 - 2008	\$44,000.00	\$0.00	\$44,000.00	(\$46,619.40)	(\$2,619.40)	105.95%
2006 - 2007	\$39,000.00	\$5,000.00	\$44,000.00	(\$45,143.55)	(\$1,143.55)	102.60%

Current revenue is \$ 75,052 and should project well over
the \$ 174,480 received last FY.



Tennessee Remembers
The Great War
in Tennessee Archives
October 2018
The Anniversary of WWI
Tennessee Archives Month

Tennessee Remembers

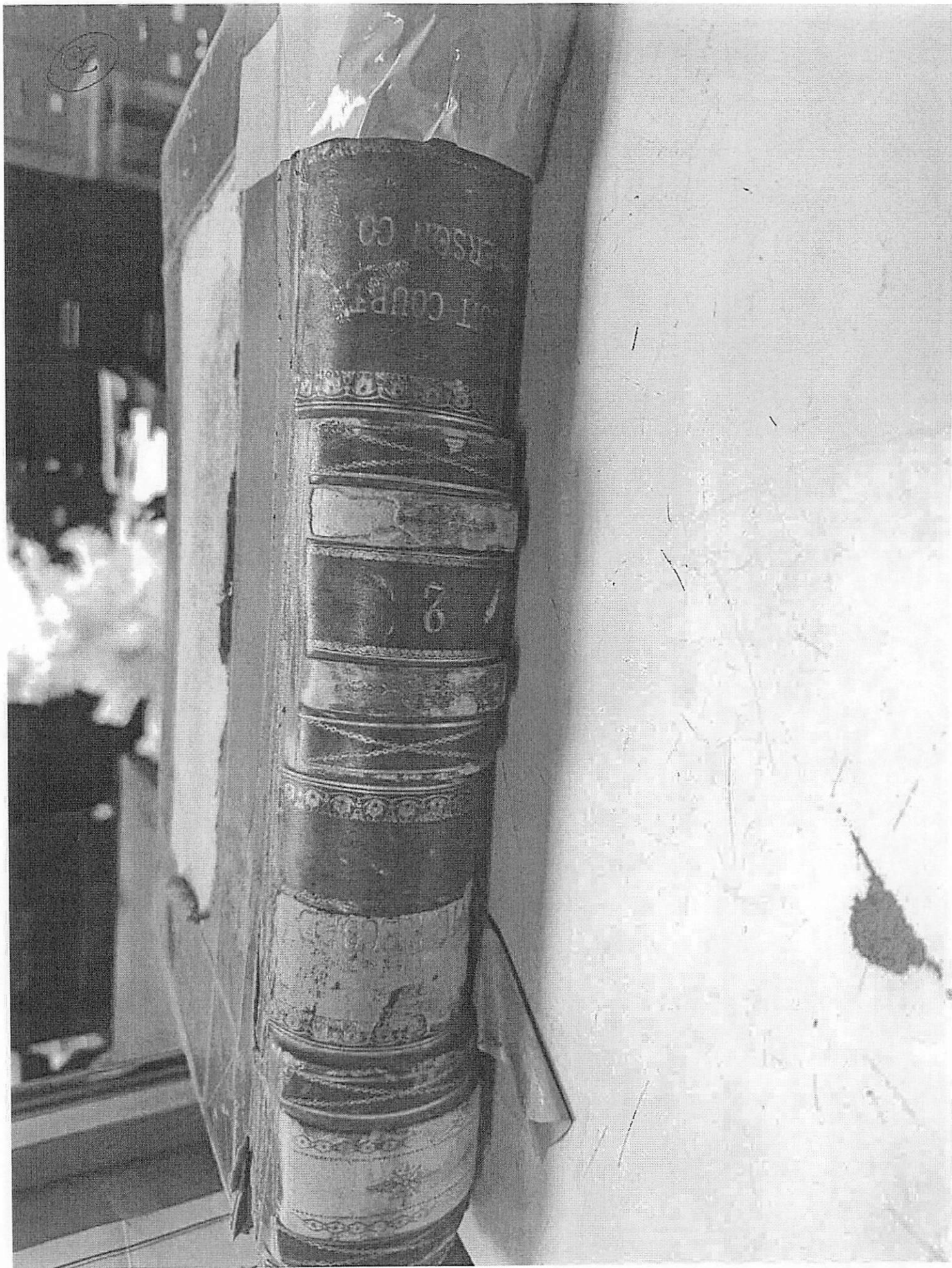
The Great War
in Tennessee Archives

October 2018
The Anniversary of WWI
tennesseearchives.org
Tennessee Archives Month

1961 -
1913

No True Bill

20



Civil Docket, *November*

Term, 1907

No.

ATTORNEY

PARTIES

ATTORNEY

Anderson Circuit Court

PRESENT ORDERS

4

670 *Summit**H. L. May**vs.*
*Do. Ry. Co.**aff*

671

*Clinton Strader, next friend**vs.*
Tenn. Coal Co.

673

*James Strader**vs.*
Tenn. Coal Co.

674

*H. M. May**vs.*
*Geo. W. Johnson**opposed**Summit*

675

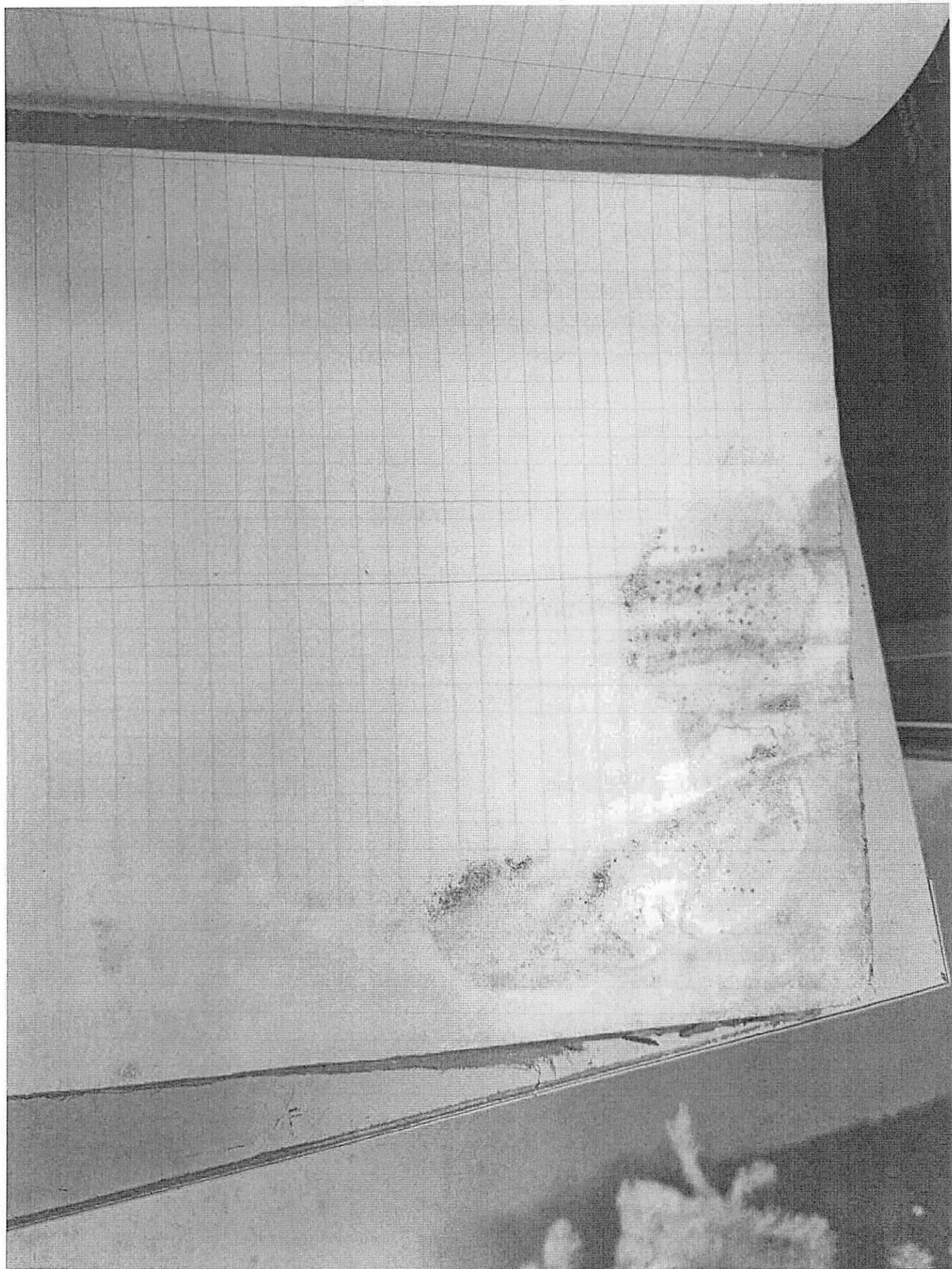
*W. R. Linsell**vs.*
*H. W. Allen**A. A. Wood,**vs.*
*H. M. Madden**continued*

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*Geo. A. Williams, adms.**vs.*
Hard Powder Co. of Tenn.

LAST ORDERS

*Cont'd by pff.**30 days to declare**Cont'd by pff.**Order to supply papers**15 days to declare**Cont'd by pff.**30 days to declare**Motion to set aside
jury demanded by pff. 11/4/07
initial order.**Cont'd by consent.**Cont'd by consent.**Cont'd by consent.**Motion to set aside pff. & dismiss suit.**Pff. takes none suit, 11/8/07.**Petition for certiorari dismissed
with costs, 11/8/07.**Cont'd by consent.*



Important Note: this form is due to the budget Director's Office by 2:00 P.M. ON Monday before the Budget Committee meeting.

TYPE OF AMENDMENT

TRANSFER: X

APPROPRIATION:

0082728

DEPARTMENT:

FROM:

AC Health Dept

Charles Turner/Mayor Terry Frank

INCREASE	CODE DESCRIPTION	AMOUNT
101-55110-707-AWN	Local Health Center - Building Improvements - Awning Grant	\$ 127,000.00
	Total	\$ 127,000.00
INCREASE		
101-46390-AWN	Other Health & Welfare Grants - Awning Grant	\$ 127,000.00
	Total	\$ 127,000.00
Motion <input type="checkbox"/> To Approve <input type="checkbox"/> To Refer <input type="checkbox"/> With <input type="checkbox"/> W/O		
Seconded Motion		
Detailed Justification / Explanation : State of Tennessee is making funding available for an awning, and additional work at the Anderson County Health Department for occasions when drive-thru clinic operations are necessary. The additional work is a split A/C unit and renovation to the medicine room. 100% State funded, not to exceed \$227,000. In July of this fiscal year a BA was approved for \$100,000 for the awning project. (see attached) This BA is for an additional \$127,000 in funds.		
Impact on 22/23 Budget - No		



ANDERSON COUNTY GOVERNMENT

TERRY FRANK
COUNTY MAYOR

February 3, 2023



Susan Judlin, East Tennessee Regional Health Director
East Tennessee Regional Health Office
2101 Medical Center Way
Knoxville, TN 37920

Dear Ms. Judlin,

Please accept this letter as a request for the CARES Act funding allocated to the Anderson County Health Department for a metal awning, a split A/C unit and renovation to the medicine room at the health department, 710 North Main Street, Clinton, TN 37716.

The awning will provide staff and patients with protection from the rain, heat, and cold temperatures when provided vaccinations as well as other public health services that can be offered via a drive-up or drive-through clinic operation.

The awning will have electrical outlets installed to power vaccine coolers and laptop computers. Permanent infrared heaters and commercial fans will also be installed to keep staff cool in summer and warm in the winter.

The additional request is for renovation to the medicine room to include a split A/C unit to enhance efficiency and environmental temperature control

The total amount requested to complete this project will not exceed \$227,000.

Thank you for your consideration.

Sincerely,

A handwritten signature in black ink, appearing to read "Terry Frank", written over a horizontal line.

Mrs. Terry Frank
Anderson County Mayor

Page ____ of ____

TYPE OF AMENDMENT

APPROPRIATION: ☒

FROM:

Charles Turner & Mayor Frank

DATE 7/6/22

[illegible]

ATTACHMENT FROM JULY

What Impact does this amendment/appropriation have on next year's budget (one-time amendment or permanent increase)? One-time amendment *Please attach additional sheet if more information is needed*

21

Important Note: this form is due to the budget Director's Office by 2:00 P.M. ON Monday before the Budget Committee meeting.

TYPE OF AMENDMENT

TRANSFER:

APPROPRIATION: X

0002729

DEPARTMENT:

FROM:

General Administration

Roger Lloyd

INCREASE	CODE DESCRIPTION	AMOUNT
121-91401-707-GA011	American Rescue Plan Act Grant - Building Improvements -	\$ 29,270.85
	Witness Rooms/Archives Relocation	
	Total	\$ 29,270.85
INCREASE		
121-47901	American Rescue Plan Act Grant #6	\$ 29,270.85
	Total	\$ 29,270.85
Motion <input type="checkbox"/> To Approve <input type="checkbox"/> To Refer <input type="checkbox"/> With <input type="checkbox"/> W/O		
Seconded _____		
Motion		
Detailed Justification / Explanation :		
Current contract for Witness Rooms/Archives/County Clerk allows for flooring to be placed over existing flooring for the final archives space; however, the construction project provides an opportunity to abate asbestos flooring. As we have been tackling projects one at a time, we are trying to remove/abate asbestos once and for all. We can keep the contract as is, and new floor will be laid over old flooring. Or, we can abate which requires specialized process with certified personnel, disposal, etc. Buildings & Grounds and Architect's recommendation is for abatement while we have the opportunity. A change order will also be submitted to Commission.		
Impact on 22/23 Budget - No		

22

Important Note: this form is due to the budget Director's Office by 2:00 P.M. ON Monday before the Budget Committee meeting.

TYPE OF AMENDMENT

TRANSFER:

APPROPRIATION: X

6682730

DEPARTMENT:

FROM:

Law Director

Jay Yeager

DECREASE	CODE DESCRIPTION	AMOUNT
101-39000	Unassigned	\$ 9,457.00
	Total	\$ 9,457.00
INCREASE		
101. -51400-331-RECOV	County Attorney - Legal Services - Recovery Lawsuits	\$ 9,457.00
	Total	\$ 9,457.00

Motion

☐

To Approve

☐

To Refer

☐

With

☐

W/O

Seconded

Motion

Detailed Justification / Explanation :

We have received 2 more invoices from Miller Legal Partners for the recovery cases that total \$11,982.10, but there is \$2,525 available in that expenditure code.

Impact on 22/23 Budget - No

23

ANDERSON COUNTY BUDGET AMENDMENT REQUEST

Page ___ of ___

Important Note: this form is due to the budget Director's Office by 2:00 P.M. ON Monday before the Budget Committee meeting.

TYPE OF AMENDMENT

TRANSFER: ☐

APPROPRIATION: ☒

0082731

DEPARTMENT:

FROM:

Sheriff's Department

Zach Allen/Russell Barker

2/8/2023

Increase		CODE DESCRIPTION					AMOUNT
101-54210-507		Jail Medical & Dental					\$200,000.00
						TOTAL	\$200,000.00

Decrease		CODE DESCRIPTION					
101-39000		Unassigned funds					\$200,000.00
						TOTAL	\$200,000.00

9.4m

Motion		
<input type="checkbox"/> To Approve		
<input type="checkbox"/> To Refer		
<input type="checkbox"/> With	<input type="checkbox"/> W/O	
Seconded		
Motion		

Detailed Justification / Explanation :

These funds are needed to pay inmate medical bills

241

Please attach additional sheet if more information is needed

ANDERSON COUNTY BUDGET AMENDMENT REQUEST

Page ____ of ____

Important Note: this form is due to the budget Director's Office by 2:00 P.M. ON Monday before the Budget Committee meeting.

TYPE OF AMENDMENT

TRANSFER: ☐

APPROPRIATION: ☒

6082732

DEPARTMENT:

FROM:

Sheriff's Department

Kenny Sharp/Russell Barker

2/6/2023

Increase	CODE DESCRIPTION						AMOUNT
101-54110-338	Vehicle Maintenance						\$5,439.02
						TOTAL	\$ 5,439.02

Increase	CODE DESCRIPTION						
101-49700	Insurance Recovery						5,439.02
						TOTAL	\$ 5,439.02

Motion			
<input type="checkbox"/>	To Approve		
<input type="checkbox"/>	To Refer		
<input type="checkbox"/>	With	<input type="checkbox"/>	W/O
Seconded			
Motion			

Detailed Justification / Explanation :

This money is insurance recovery funds obtained after payout from our carrier.

One of our 2022 Ford Interceptors was damaged in an accident.

25

Please attach additional sheet if more information is needed

**Anderson County
Miscellaneous Receipt**

Misc. Receipt No: 20114
POS Receipt No: 117138
Receipt Date: 02/02/2023

Received By: Grace Rutherford
Received On: 02/02/2023 8:08 AM

Customer ID: 232
Name: Tennessee Risk Management Trust
Description: FORD INTERCEPTOR ACSD

Miscellaneous Receipt Total
\$5,439.02

GL Account Number	GL Account Description	Debit	Credit
101. -49700	Insurance Recovery	\$0.00	\$5,439.02
Miscellaneous Receipt Totals:		\$0.00	\$5,439.02

Thank You!

25

ANDERSON COUNTY BUDGET AMENDMENT REQUEST

Page ____ of ____

Important Note: this form is due to the budget Director's Office by 2:00 P.M. ON Monday before the Budget Committee meeting.

TYPE OF AMENDMENT

TRANSFER: ☒ *Payroll*

APPROPRIATION: ☐

DEPARTMENT:

FROM:

Sheriff's Department

Steve Owens/Russell Barker

2/6/2023

0082733

Increase		CODE DESCRIPTION				AMOUNT	
101-54490-187		Other Emergency Manangement- Overtime Pay				\$40,000.00	
TOTAL						\$	40,000.00

Decrease		CODE DESCRIPTION					
101-54490-148		Other Emergency Management- Dispatchers				\$40,000	
TOTAL						\$	40,000.00

341,908

<p>Motion</p> <p><input type="checkbox"/> To Approve</p> <p><input type="checkbox"/> To Refer</p> <p style="margin-left: 40px;"><input type="checkbox"/> With <input type="checkbox"/> W/O</p> <p>Seconded _____</p> <p>Motion _____</p>	
--	--

Detailed Justification / Explanation :

This transfer is to cover overtime for dispatchers due to staff shortages and more responsiblites from taking on the cities dispatch duties. The cities will be sending reimbursements.

26

Please attach additional sheet if more information is needed

ANDERSON COUNTY BUDGET AMENDMENT REQUEST

Important Note: this form is due to the budget Director's Office by 2:00 P.M. ON Tuesday before the Budget Committee meeting.

TYPE OF AMENDMENT

TRANSFER: ☒ Payroll
 DEPARTMENT: 51500 Election Commission

APPROPRIATION: ☐
 FROM: M. Stephens

6082734

INCREASE / DECREASE (circle)	CODE DESCRIPTION	AMOUNT
399	Other Contracted Services	\$ 190.00
349	Printing	\$3,008.00
169	Part Time Help	\$2,000.00
189	Machine Techs	\$1,000.00
	TOTAL	\$ 6,198.00

INCREASE / DECREASE (circle)	CODE DESCRIPTION	
351	Rentals	\$3,198.00
193	Poll Workers	\$3,000.00
	TOTAL	\$6,198

11,032
9,825

Motion <input type="checkbox"/> To Approve <input type="checkbox"/> To Refer <input type="checkbox"/> With <input type="checkbox"/> W/O		
Seconded Motion _____		

Detailed Justification / Explanation :

This transfer is necessary to cover outstanding expenses from the November election. Additionally, part time/machine tech labor increases are requested to finish out other necessary post election tasks, and replenish our PT funds for the rest of the year. We relied heavily on PT help in the first half of the budget year due to absences, and the office down one full time Deputy.

(A)

February 1, 2023		2018		2019		
Payer	Transports	% Trans	AVG Paid	Transports	% Trans	AVG Paid
Medicaid	3,294	22%	\$165.97	3,116	23%	\$162.63
Medicare	8,590	59%	\$335.99	7,724	57%	\$348.75
Insurance	1,153	8%	\$994.23	1,094	8%	\$1,078.91
Patient	1,110	8%	\$59.22	1,115	8%	\$50.68
Other*	494	3%		425	3%	
Total Transports	14,641			13,474		
Total Responses	18,190			17,189		

		2020		2021		
Payer	Transports	% Trans	AVG Paid	Transports	% Trans	AVG Paid
Medicaid	2,900	23%	\$186.80	2,748	20%	\$268.46
Medicare	7,023	55%	\$354.00	7,637	57%	\$360.46
Insurance	965	8%	\$1,026.62	1,287	10%	\$894.54
Patient	1,231	10%	\$41.43	1,348	10%	\$41.75
Other*	702	5%		405	3%	
Total Transports	12,821			13,425		
Total Responses	17,260			19,240		

		2022	
Payer	Transports	% Trans	AVG Paid*
Medicaid	2,059	15%	\$275.30
Medicare	8,659	62%	\$336.35
Insurance	1,256	9%	\$822.09
Patient	1,552	11%	\$43.74
Other*	444	3%	
Total Transports	13,970		
Total Responses	19,639		

FYE 22 Cost	
Per Response	\$348.93
Per Transport	\$474.23

Total budget divided by number of responses

Total budget divided by number of transports

*Other: Worker's Comp, Attorney, Facilities (nursing homes), Military, Auto Insurance

*FYE 22 still collecting, AVG paid may increase as accounts are processed

SEA

Reimbursement Rates 2023

February 1, 2023



	ACEMS	Medicare		Medicaid	
Treat no transport	\$100.00	\$0.00	0%	\$0.00	0%
Coroner	\$100.00	\$0.00	0%	\$0.00	0%
BLS Non-emergency	\$619.93	\$250.75	40%	\$169.26	27%
ALS Non-emergency	\$743.94	\$300.90	40%	\$203.11	27%
BLS Emergency	\$991.90	\$401.21	40%	\$270.82	27%
ALS Emergency	\$1,177.88	\$476.43	40%	\$321.59	27%
ALS 2 Emergency	\$1,704.85	\$689.57	40%	\$465.46	27%
ALS 2 Non-emergency	\$1,704.85	\$689.57	40%	\$465.46	27%
Specialty Care Non-emergency	\$2,055.93	\$814.95	40%	\$550.09	27%
Specialty Care Emergency	\$2,055.93	\$814.95	40%	\$550.09	27%
Mileage	\$21.64	\$8.71	40%	\$5.88	27%

Treat no transport	Treatment provided on scene, but no transport. Most insurances do not pay this
Coroner	Transport decedent from scene to Medical Examiner in Knoxville
BLS Non-emergency	Basic Life Support, scheduled transport not an immediate response
ALS Non-emergency	Advanced Life Support, scheduled transport not an immediate response, requires ALS care
BLS Emergency	Basic Life Support, only BLS assessment and BLS skills to include IV are necessary
ALS Emergency	Advanced Life Support, an ALS assessment by ALS personnel or the provision of at least one ALS intervention
ALS 2 Emergency	Advanced Life Support, meets ALS1 plus the administration of at least three medications by IV; or at least one of the following: Manual defibrillation, Endotracheal Intubation, Central line, Cardiac Pacing, Chest decompression, Surgical airway, IO
ALS 2 Non-emergency	Advanced Life Support, scheduled transport not an immediate response, meets ALS2 criteria
Specialty Care Non-emergency	Interhospital service that requires higher level of training such as ventilators
Specialty Care Emergency	Interhospital service that requires higher level of training such as ventilators

SECA

ANDERSON COUNTY GOVERNMENT
DIRECT PAYMENT FORM

TO: ROBBY HOLBROOK, DIRECTOR OF ACCOUNTS AND BUDGETS

FROM: JAY YEAGER – ANDERSON CO. LAW DIRECTORS OFFICE

SUBJECT: MILLER LEGAL PARTNERS (Smith Case)

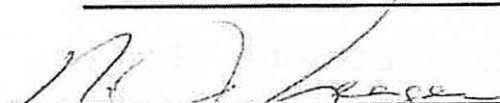
PLEASE ISSUE A CHECK:


FROM: 101-51400 CODE # 133
FUND NUMBER

PAY Miller Legal Partners AMOUNT \$ 6,658.43

216 Centerview Drive, Suite 260

Brentwood, TN 37027

 DATE: 01/30/23
I certify that the articles/services listed above have been
received in the quantity and quality specified.

 DATE: 01/30/23
Approval Signature

ROBBY HOLBROOK,
DIRECTOR OF ACCOUNTS AND BUDGETS

Special Instructions: **Please Send Check
back to the Law Director's Office.**

Thank You!

Miller Legal Partners PLLC
216 Centerview Drive, Suite 260
Brentwood, TN 37027

Civil Service Board of the Anderson County Sheriff's Office

Invoice

Invoice Number 1440
Invoice Date 01/09/2023
Payment Due On 01/24/2023
Amount Due **\$6,658.43**

Pay Now



Scan to pay

00929- (Smith case) - 3-159-22 - Civil Service Board of the Anderson County Sheriff's Office | Barker | Yeager | Anderson County - Civil Dispute

Fees

Date	Description	Staff	Rate	Hours	Total
07/14/2022	1 email sent/reviewed regarding New Voice Message from HALL BOOTH SMIT (615) 277-7043 on 07/14/2022 11:31 AM	SM	\$200.00	0.40	\$80.00
07/21/2022	2022.07.21 First Amended Complaint created, then edited	SM	\$200.00	0.30	\$60.00
07/21/2022	2022.05.27 Complaint - Final edited and reviewed	SM	\$200.00	0.10	\$20.00
07/21/2022	2 emails sent/reviewed regarding Civil Service Board of the Anderson County Sheriff's Office, Sheriff Barker, Nicholas Yeager, and Anderson County v. TK Case No.: 3-159-22	SM	\$200.00	0.10	\$20.00
07/21/2022	Barker First Set of Discovery edited	SM	\$200.00	0.20	\$40.00

07/22/2022	Email attachment reviewed - 2022.07.21 First Amended Complaint	SM	\$200.00	1.50	\$300.00
07/22/2022	2022.07.21 First Amended Complaint reviewed	SM	\$200.00	0.30	\$60.00
07/22/2022	2 emails sent/reviewed regarding Civil Service Board of the Anderson County Sheriff's Office, Sheriff Barker, Nicholas Yeager, and Anderson County v. TK Case No.: 3-159-22	SM	\$200.00	0.30	\$60.00
07/22/2022	1 email sent/reviewed regarding Civil Service Board of the Anderson County Sheriff's Office, Sheriff Barker, Nicholas Yeager, and Anderson County v. Case No.: 3-159-22	SM	\$200.00	0.10	\$20.00
07/22/2022	Phone Call From: Anderson County	SM	\$200.00	0.50	\$100.00
07/27/2022	Services provided on 7/27/2022 - 1 email sent/reviewed regarding Civil Service Board of the Anderson County Sheriff's Office, Sheriff Barker, Nicholas Yeager, and Anderson County v. Case No.: 3-159-22 (0.10hrs)	BF	\$200.00	0.10	\$20.00
07/27/2022	1 email sent/reviewed regarding Civil Service Board of the Anderson County Sheriff's Office, Sheriff Barker, Nicholas Yeager, and Anderson County v. TK Case No.: 3-159-22	SM	\$200.00	0.20	\$40.00
07/27/2022	2022.07.27 Barker First Set of Rogs RFPs RFAs created, then edited and reviewed	SM	\$200.00	0.10	\$20.00
07/27/2022	2 emails sent/reviewed regarding Civil Service Board of the Anderson County Sheriff's Office, Sheriff Barker, Nicholas Yeager, and Anderson County v. Case No.: 3-159-22	SM	\$200.00	0.10	\$20.00
07/27/2022	2022.07.21 First Amended Complaint edited and reviewed	SM	\$200.00	0.70	\$140.00
07/29/2022	Services provided on 7/29/2022 - 1 email sent/reviewed regarding Civil Service Board of the Anderson County Sheriff's Office, Sheriff Barker, Nicholas Yeager, and Anderson County v. Case No.: 3-159-22 (0.10hrs)	BF	\$200.00	0.10	\$20.00
07/29/2022	1 email sent/reviewed regarding USE THIS ONE Civil Service Board of the Anderson County Sheriff's Office, Sheriff Barker, Nicholas Yeager, and Anderson County v. Case No.: 3-159-22	SM	\$200.00	0.10	\$20.00

07/29/2022	1 email sent/reviewed regarding Final Civil Service Board of the Anderson County Sheriff's Office, Sheriff Barker, Nicholas Yeager, and Anderson County v. Case No.: 3-159-22	SM	\$200.00	0.10	\$20.00
07/29/2022	2022.08.01 Barker First Set of Rogs RFPs RFAs - Final edited	SM	\$200.00	0.10	\$20.00
07/29/2022	14 emails sent/reviewed regarding Civil Service Board of the Anderson County Sheriff's Office, Sheriff Barker, Nicholas Yeager, and Anderson County v. Case No.: 3-159-22	SM	\$200.00	0.80	\$160.00
07/29/2022	Email attachment reviewed - 2022.07.21 First Amended Complaint	SM	\$200.00	0.20	\$40.00
07/29/2022	2022.08.01 First Amended Complaint - Final created, then edited	SM	\$200.00	0.20	\$40.00
07/29/2022	2022.07.21 First Amended Complaint - Final created, then reviewed	SM	\$200.00	0.10	\$20.00
08/01/2022	Services provided on 8/1/2022 - Knight Summons filed 5.27.22 reviewed (0.10hrs) - Burchette Summons filed 5.27.22 reviewed (0.10hrs) - Arthur F Knight III summons created (0.10hrs) - Caitlin C Burchette summons created (0.10hrs) - Jonathan Swann Taylor summons created (0.10hrs) - Taylor & Knight reviewed (0.30hrs) - 1 email sent/reviewed regarding Civil Service Board Case (Smith Case) alias summons (0.10hrs)	BF	\$200.00	0.90	\$180.00
08/01/2022	1 email sent/reviewed regarding USE THIS ONE Civil Service Board of the Anderson County Sheriff's Office, Sheriff Barker, Nicholas Yeager, and Anderson County v. Case No.: 3-159-22	SM	\$200.00	0.10	\$20.00
08/02/2022	1 email sent/reviewed regarding Sheriff Russell Barker, et al. v. Arthur F. Knight, et al - Knox County Circuit Court Docket No.: 3-159-22 (Smith Malpractice)	SM	\$200.00	0.10	\$20.00
08/15/2022	1 email sent/reviewed regarding Sheriff Russell Barker, et al. v. Arthur F. Knight, et al - Knox County Circuit Court Docket No.: 3-159-22 (Smith Malpractice)	SM	\$200.00	0.10	\$20.00

08/15/2022	1 email sent/reviewed regarding Smith/ Barker - Malpractice Cases	SM	\$200.00	0.10	\$20.00
08/15/2022	2022.08.15 Miller Anderson First Set of Discovery created, then reviewed	SM	\$200.00	0.20	\$40.00
08/29/2022	Services provided on 8/29/2022 - 2022.05.27 Complaint - Final reviewed (0.20hrs)	SM	\$200.00	0.20	\$40.00
09/14/2022	Services provided on 9/14/2022 - Complaint filed. 5.27.22 reviewed (0.10hrs)	SM	\$200.00	0.10	\$20.00
09/16/2022	Services provided on 9/16/2022 - 8.1.22- First Amended Complaint Filed - Smith Malpractice reviewed (0.30hrs)	SM	\$200.00	0.30	\$60.00
09/23/2022	Services provided on 9/23/2022 - 8.1.22- First Amended Complaint Filed - Smith Malpractice reviewed (0.10hrs) - 1 email sent/reviewed regarding Work Product/Privilege: For Expert review (0.10hrs) - 1 email sent/reviewed regarding Work-Product/Privilege: For Expert Review (0.10hrs) - 1 email sent/reviewed regarding Work-Product/Privilege: For Expert Review (0.10hrs)	SM	\$200.00	0.40	\$80.00
09/26/2022	Services provided on 9/26/2022 - 8.1.22- First Amended Complaint Filed - Smith Malpractice created (0.10hrs) - 1 email sent/reviewed regarding Work Product/Privilege: For Expert review (Anderson) (0.10hrs) - 1 email sent/reviewed regarding Anderson County (Smith) Case (0.10hrs) - 1 email sent/reviewed regarding Anderson County (Smith) Case (0.10hrs) - Matter admin (0.10hrs)	SM	\$200.00	0.50	\$100.00
09/27/2022	Services provided on 9/27/2022 - Complaint filed. 5.27.22 reviewed (0.10hrs)	BF	\$200.00	0.10	\$20.00
09/28/2022	Services provided on 9/28/2022 - Barker First Set of Discovery reviewed (0.10hrs)	SM	\$200.00	0.10	\$20.00

10/03/2022	<p>Services provided on 10/3/2022</p> <ul style="list-style-type: none"> - Email attachment reviewed - 2022.08.01 Barker First Set of Rgs RFPs RFAs - Final (0.10hrs) - Barker First Set of Discovery reviewed (0.30hrs) - 1 email sent/reviewed regarding Discovery (0.10hrs) - 1 email sent/reviewed regarding Final Civil Service Board of the Anderson County Sheriff's Office, Sheriff Barker, Nicholas Yeager, and Anderson County v. Case No.: 3-159-22 (0.40hrs) 	SM	\$200.00	0.90	\$180.00
10/07/2022	<p>Services provided on 10/7/2022</p> <ul style="list-style-type: none"> - Answer to First Amended Complaint 100322 Barker created (0.10hrs) - Answer to First Amended Complaint filed 100322 created (0.10hrs) - 1 email sent/reviewed regarding Answers to First Amended Complaint - Barker and Yeager matters (0.30hrs) - 1 email sent/reviewed regarding Follow-Up (0.10hrs) - Matter admin (0.10hrs) 	SM	\$200.00	0.70	\$140.00
10/14/2022	Draft notice and order of dismissal Nathaniel Moore	KL	\$200.00	1.00	\$200.00
10/14/2022	<p>Services provided on 10/14/2022</p> <ul style="list-style-type: none"> - 2022.07.21 First Amended Complaint - Final reviewed (0.10hrs) - Notice of Voluntary Dismissal Nathaniel Moore created, then edited (0.30hrs) - Order of Voluntary Dismissal Nathaniel Moore created, then edited (0.20hrs) 	KL	\$200.00	0.60	\$120.00
10/17/2022	<p>Services provided on 10/17/2022</p> <ul style="list-style-type: none"> - 1 email sent/reviewed regarding New Voice Message from WINTER GUS (615) 357-0881 on 10/11/2022 3:21 PM (0.10hrs) - 2 emails sent/reviewed regarding Work Product/Privilege: For Expert review (Anderson) (0.10hrs) - 4 emails sent/reviewed regarding Follow-Up Yeager and Barker (0.20hrs) - 2 emails sent/reviewed regarding Follow-Up Yeager and Barker (0.10hrs) 	SM	\$200.00	0.50	\$100.00

10/18/2022	Services provided on 10/18/2022 - Email attachment reviewed - 8.1.22- First Amended Complaint Filed - Smith Malpractice (0.10hrs) - 1 email sent/reviewed regarding Work Product/Privilege: For Expert review (Anderson) (0.20hrs) - Phone Call To: August "Gus" Winter (0.40hrs) - Memo created, then reviewed - Gus Initial Call (0.30hrs)	SM	\$200.00	1.00	\$200.00
10/27/2022	Fax Filed Motion to Strike	BF	\$200.00	0.50	\$100.00
10/27/2022	Services provided on 10/27/2022 - 2022.10.03 Answer to First Amended Complaint Barker reviewed (0.10hrs) - 8.1.22- First Amended Complaint Filed - Smith Malpractice reviewed (0.10hrs) - 2022.08.01 First Amended Complaint - Final reviewed (0.10hrs) - 2022.10.27 Barker Motion to Strike reviewed (0.20hrs) - 2022.10.27 Barker Motion to Strike created, then edited and reviewed (1.10hrs)	BF	\$200.00	1.60	\$320.00
10/28/2022	Services provided on 10/28/2022 - 2022.08.15 Miller Anderson First Set of Discovery reviewed (0.10hrs)	SM	\$200.00	0.10	\$20.00
11/07/2022	Services provided on 11/7/2022 - 2022.10.27 Barker Motion to Strike reviewed (0.10hrs)	SM	\$200.00	0.10	\$20.00
11/08/2022	Services provided on 11/8/2022 - Privilege Log 110722 - Barker created (0.10hrs)	SM	\$200.00	0.10	\$20.00
11/11/2022	Review document production	SM	\$200.00	1.60	\$320.00
11/30/2022	Services provided on 11/30/2022 - 6 emails sent/reviewed regarding Update (0.10hrs)	SM	\$200.00	0.10	\$20.00
12/12/2022	Call to Wendy Longmire re earlier mediation date or scheduling deposition	SM	\$200.00	0.10	\$20.00
12/13/2022	Review document production	SM	\$200.00	0.30	\$60.00
12/13/2022	Services provided on 12/13/2022 - 8.1.22- First Amended Complaint Filed - Smith Malpractice reviewed (0.20hrs)	SM	\$200.00	0.20	\$40.00
12/14/2022	Review document production; communications with opposing counsel and Jay Yeager re mediation scheduling	SM	\$200.00	0.60	\$120.00

12/14/2022	Review document production	SM	\$200.00	3.10	\$620.00
12/15/2022	Review document production	SM	\$200.00	1.60	\$320.00
12/15/2022	Services provided on 12/15/2022 - 1 email sent/reviewed regarding Discovery (0.10hrs) - Phone Call To: Anderson County (0.10hrs) - Phone Call From: Anderson County (0.80hrs)	SM	\$200.00	1.00	\$200.00
01/04/2023	Services provided on 1/4/2023 - 2022.10.27 Barker Motion to Strike reviewed (0.10hrs) - 2022 12 23 Notice of Appearance reviewed (0.10hrs) - 1 email sent/reviewed regarding Sheriff Russell Barker et al v. Arthur F. Knight, III et al. No. 3-159-22 - Notice of Appearance (SERVICE COPY) (0.20hrs)	BF	\$200.00	0.40	\$80.00
01/05/2023	Services provided on 1/5/2023 - 8.1.22- First Amended Complaint Filed - Smith Malpractice reviewed (0.20hrs)	SM	\$200.00	0.20	\$40.00
01/05/2023	Continue document review and timeline creation	SM	\$200.00	4.50	\$900.00
01/06/2023	Call with Jay Yeager re mediation, case strategy, and scheduling	SM	\$200.00	0.50	\$100.00
					\$6,240.00

Expenses

Date	Description	Cost	Qty	Total
10/27/2022	Court Fax Filing Fee	\$16.00	1.00	\$16.00
11/30/2022	Everlaw document review hosting	\$128.05	1.00	\$128.05
12/31/2022	Everlaw document review hosting	\$274.38	1.00	\$274.38
				\$418.43

Subtotal	\$6,658.43
Total	\$6,658.43
Prior Balances	\$680.00
Payments Since Last Invoice	-\$680.00
Total Balance Due	\$6,658.43

Prior Balances

Date	Invoice Number	Due Date	Amount	Payments/Credits	Due
11/02/2022	1403	11/17/2022	\$540.00	\$540.00	\$0.00
11/03/2022	1405	11/18/2022	\$140.00	\$140.00	\$0.00
Total			\$680.00	\$680.00	\$0.00

Payment Summary

Date	Note	Paid By	Source	Amount
11/14/2022		Civil Service Board of the Anderson County Sheriff's Office	Check	\$140.00
11/16/2022		Civil Service Board of the Anderson County Sheriff's Office	Check	\$540.00

Account Summary

No entries found

ANDERSON COUNTY GOVERNMENT
DIRECT PAYMENT FORM

TO: ROBBY HOLBROOK, DIRECTOR OF ACCOUNTS AND BUDGETS

FROM: JAY YEAGER – ANDERSON CO. LAW DIRECTORS OFFICE

SUBJECT: MILLER LEGAL PARTNERS (Crowley Case)

PLEASE ISSUE A CHECK:

FROM: 101-51400 CODE # 133
FUND NUMBER

PAY Miller Legal Partners AMOUNT \$ 5,323.67

216 Centerview Drive, Suite 260

Brentwood, TN 37027

*I certify that the articles/services listed above have been
received in the quantity and quality specified.*

DATE: 01/30/23

Approval Signature

DATE: 01/30/23

DATE: _____
ROBBY HOLBROOK,
DIRECTOR OF ACCOUNTS AND BUDGETS

Special Instructions: Please Send Check
back to the Law Director's Office.

Thank You!

Miller Legal Partners PLLC
216 Centerview Drive, Suite 260
Brentwood, TN 37027

Mr. Nicholas Jay Yeager

Invoice

Invoice Number 1441
Invoice Date 01/09/2023
Payment Due On 01/24/2023
Amount Due **\$5,323.67**

Pay Now



Scan to pay

00930-Crowley case - 2-149-22 - Yeager | Anderson County, Tennessee - Civil Dispute

Fees

Date	Description	Staff	Rate	Hours	Total
11/02/2022	Services provided on 11/2/2022 - 1 email sent/reviewed regarding Nicholas Yeager and Anderson County, Tennessee v. Jonathan Taylor, Caitlin Burchette, Nathaniel Moore, and Taylor & Knight GP Case No.: 2-149-22 (0.10hrs) - 3 emails sent/reviewed regarding Yeager and Barker matters (0.10hrs)	SM	\$200.00	0.20	\$40.00
11/07/2022	Services provided on 11/7/2022 - Anderson Case Mediation Discussion with Wendy Longmire (Wendy to call Sam at 615.988.9011) attended (0.50hrs)	SM	\$200.00	0.50	\$100.00

11/08/2022	Services provided on 11/8/2022 - Stipulation filed 110722 Re N. Moore created (0.10hrs) - 1 email sent/reviewed regarding Stipulation filed - Yeager matter (0.10hrs)	BF	\$200.00	0.20	\$40.00
11/08/2022	Services provided on 11/8/2022 - Proposed Jury Instructions to Defendants 7.30.18 created (0.10hrs) - Mediation - Term Sheet for Settlement - 6.11.21 created (0.10hrs) - Mediation Statement created (0.10hrs) - Text Messages between JST and Yeager - 8.16.22 created (0.10hrs) - 1 email sent/reviewed regarding Stipulation filed - Yeager matter (0.10hrs)	SM	\$200.00	0.50	\$100.00
11/14/2022	Services provided on 11/14/2022 - 2022.10.31 Stipulated Dismissal - Draft reviewed (0.20hrs) - 1 email sent/reviewed regarding Stipulation Re: Moore MTD - Yeager matter (0.10hrs) - 3 emails sent/reviewed regarding Nicholas Yeager and Anderson County, Tennessee v. Jonathan Taylor, Caitlin Burchette, Nathaniel Moore, and Taylor & Knight GP Case No.: 2-149-22 (0.30hrs)	BF	\$200.00	0.60	\$120.00
11/14/2022	Services provided on 11/14/2022 - 2022.10.31 Stipulated Dismissal - Draft reviewed (0.10hrs) - 1 email sent/reviewed regarding Nicholas Yeager and Anderson County, Tennessee v. Jonathan Taylor, Caitlin Burchette, Nathaniel Moore, and Taylor & Knight GP Case No.: 2-149-22 (0.10hrs)	SM	\$200.00	0.20	\$40.00

11/23/2022	Services provided on 11/23/2022 - Prop Stipulation re Nate Moore sent to PL 101922 (sfm edits 2022.10.20) reviewed (0.10hrs) - 2022.11.07 Stipulation Re N. Moore reviewed (0.10hrs) - 2022.10.31 Stipulated Dismissal - Draft reviewed (0.10hrs) - Email attachment reviewed - 2022.10.31 Stipulated Dismissal - Draft (0.10hrs) - 1 email sent/reviewed regarding Nicholas Yeager and Anderson County, Tennessee v. Jonathan Taylor, Caitlin Burchette, Nathaniel Moore, and Taylor & Knight GP Case No.: 2-149-22 (0.20hrs)	BF	\$200.00	0.60	\$120.00
12/14/2022	Services provided on 12/14/2022 - 2022.08.01 Amended Complaint & Exhibits Filed - Crowley Malpractice reviewed (0.20hrs)	SM	\$200.00	0.20	\$40.00
12/14/2022	Review document production	SM	\$200.00	1.20	\$240.00
12/15/2022	Services provided on 12/15/2022 - Email attachment reviewed - Crowley Transcript (0.10hrs) - Answer to First Amended Complaint filed 100322 reviewed (0.10hrs) - 2022.05.23 Complaint and Exhibits - 5.23.22 reviewed (0.20hrs) - 1 email sent/reviewed regarding Emails Part IV (0.10hrs)	SM	\$200.00	0.50	\$100.00
12/15/2022	Review documents produced by opposing counsel; call with Jay Yeager re mediation and case strategy; continue review of document production; exchange emails with opposing counsel re mediation and scheduling; communicate with court reporter re transcript of trial; begin planning settlement offer strategy	SM	\$200.00	6.80	\$1,360.00
12/15/2022	Services provided on 12/15/2022 - 2022.08.01 Amended Complaint & Exhibits Filed - Crowley Malpractice reviewed (0.10hrs)	BF	\$200.00	0.10	\$20.00
12/16/2022	Services provided on 12/16/2022 - 2022.08.01 Amended Complaint & Exhibits Filed - Crowley Malpractice reviewed (0.10hrs)	SM	\$200.00	0.10	\$20.00

12/19/2022	Services provided on 12/19/2022 - 2022.12.20 First Deficiency Letter created, then edited and reviewed (0.80hrs)	SM	\$200.00	0.80	\$160.00
12/20/2022	Services provided on 12/20/2022 - 2022.12.20 First Deficiency Letter edited (1.20hrs)	SM	\$200.00	1.20	\$240.00
12/20/2022	Review document production	SM	\$200.00	0.40	\$80.00
12/21/2022	Services provided on 12/21/2022 - 2022.12.20 First Deficiency Letter edited (1.20hrs)	SM	\$200.00	1.20	\$240.00
12/21/2022	Review document production	SM	\$200.00	0.60	\$120.00
12/22/2022	Review document production; draft/edit deficiency letter; send same to Longmire	SM	\$200.00	2.60	\$520.00
12/22/2022	Services provided on 12/22/2022 - 2022.12.20 First Deficiency Letter edited (0.80hrs) - 3 emails sent/reviewed regarding Anderson v. Burchette (Crowley Case): Notice of Discovery Deficiencies (0.10hrs)	SM	\$200.00	0.90	\$180.00
01/04/2023	Review document production; prepare timeline of key documents; listen to oral argument recording	SM	\$200.00	3.40	\$680.00
01/04/2023	Services provided on 1/4/2023 - 2022.10.27 Crowley Motion to Strike reviewed (0.10hrs) - 1 email sent/reviewed regarding N. Jay Yeager and Anderson County, Tennessee, v. Jonathan Swann Taylor et al. No. 2-149-22 - Notice of Appearance (SERVICE COPY) (0.10hrs)	BF	\$200.00	0.20	\$40.00
01/04/2023	Services provided on 1/4/2023 - 1 email sent/reviewed regarding Knox Co. Case Nos. 2-149-22 and 3-159-22 (0.10hrs)	SM	\$200.00	0.10	\$20.00
01/06/2023	Services provided on 1/6/2023 - 2020-2021 TNRMT Policy created (0.10hrs) - 1 email sent/reviewed regarding Subrogation (0.30hrs)	SM	\$200.00	0.40	\$80.00
					\$4,700.00

Expenses

Date	Description	Cost	Qty	Total
10/27/2022	Court Fax Filing Fee	\$12.00	1.00	\$12.00
12/31/2022	Everlaw document review hosting	\$417.05	1.00	\$417.05
11/30/2022	Everlaw document review hosting	\$194.62	1.00	\$194.62
				\$623.67

Subtotal	\$5,323.67
Total	\$5,323.67
Prior Balances	\$4,066.30
Payments Since Last Invoice	-\$4,066.30
Total Balance Due	\$5,323.67

Prior Balances

Date	Invoice Number	Due Date	Amount	Payments/Credits	Due
10/31/2022	1387	11/15/2022	\$1,440.00	\$1,440.00	\$0.00
11/02/2022	1404	11/17/2022	\$120.00	\$120.00	\$0.00
11/03/2022	1406	11/18/2022	\$2,506.30	\$2,506.30	\$0.00
Total			\$4,066.30	\$4,066.30	\$0.00

Payment Summary

Date	Note	Paid By	Source	Amount
11/14/2022		Nicholas Jay Yeager	Check	\$1,440.00
11/16/2022		Nicholas Jay Yeager	Check	\$120.00
12/14/2022		Nicholas Jay Yeager	Check	\$2,506.30

Account Summary

No entries found