# Anderson County Board of Commissioners Purchasing Committee Meeting Agenda January 9, 2023 4:30 p.m.

#### Room 312 of the Courthouse

Members: Tim Isbel (Committee Chair), Phil Yager, Catherine Denenberg, Tyler Mayes and Denise Palmer

#### A. Contracts Approved by Law Director

Blankenship & Partners, Office of the Mayor, Contract #23-0063 – Contract to design
and oversee any construction of a new Animal Shelter. Design costs are \$30,000.
Construction oversight will be 6% of the construction cost and half of the \$30,000 will
be credited to the County. The length of the contract will be determined by
construction.

#### **B.** Contracts Pending Law Director Approval

- Safe Industries, EMA, Contract #23-0057- One-year contract with renewal options for yearly NFPA inspections, and SCBA/MSA and Pump tests for EMA, the Volunteer Fire Departments and the Rescue Squad. Pricing established by bid.
- American Test Center, EMA, Contract #23-0058 One-year contract with renewal options for yearly Ladder tests for EMA, the Volunteer Fire Departments and the Rescue Squad. Pricing established by bid.
- 3. <u>High Tech Rescue, EMA, Contract #23-0059</u> One-year contract with renewal options for yearly SCBA/Drager and Rescue Tools tests for EMA, the Volunteer Fire Departments and the Rescue Squad. Pricing established by bid.
- 4. <u>Municipal Emergency Services, EMA, Contract #23-0060</u> One-year contract with renewal options for yearly SCBA/Scott tests for EMA, the Volunteer Fire Departments and the Rescue Squad. Pricing established by bid.
- 5. <u>Community Mediation Services, Office of the Mayor, Contract #23-0064</u> Five-year lease of Room 125 in the Courthouse. Payment is \$1/year.

## C. Other Business

# 1. Request to Surplus the following on govdeals:

DESCRIPTION	DEPARTMENT	Condition	Starting Bid
1999 Jeep Cherokee	EMA	Will start but condition otherwise unknown	\$250
1995 Ford F150	EMA	Does not start	\$250

2. Status update on the Tourism Welcome Center Auction.

Next month's meeting will be at 4:00 p.m.

- D. New Business
- E. Old Business



# Standard Form of Agreement Between Owner and Architect

This Agreement supersedes and replaces the previous Agreement: AIA Document B101 - 2007, dated July 26, 2008.

**AGREEMENT** made as of the Twenty-Second day of December in the year Two Thousand Twenty-Two (In words, indicate day, month and year.)

**BETWEEN** the Architect's client identified as the Owner: (Name, legal status, address and other information)

Anderson County Government 100 N. Main Street, Suite 208 Clinton, Tennessee 37716-3617

and the Architect: (Name, legal status, address and other information)

Blankenship & Partners, LLC 1112 E. Weisgarber Road, Suite 201 Knoxville, Tennessee 37909

for the following Project:
(Name, location and detailed description)

Anderson County Animal Shelter Clinton, Tennessee ANDERSON COUNTY ANIMAL SHELTER

The Project is the design of a new animal shelter for Anderson County, Tennessee. The shelter will have approximately 46 runs for dogs; a holding area for quarantine with approximately 12 runs; a cat area with housing for approximately 30; a cat intake/quarantine area for 10-12; a meeting/training room; a volunteer/scheduling room; surgery center; a faundry room; a kitchen area; storage; grooming room; a lobby and adoption area and visitation rooms. A rough estimate of the footprint is between 12,000 and 15,000 square feet.

The Owner and Architect agree as follows.

#### **ADDITIONS AND DELETIONS:**

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form, An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

#### **TABLE OF ARTICLES**

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#### ARTICLE 1 INITIAL INFORMATION

§ 1.1 This Agreement is based on the Initial Information set forth in this Section 1.1. (For each item in this section, insert the information or a statement such as "not applicable" or "unknown at time of execution.")

#### § 1.1.1 The Owner's program for the Project:

(Insert the Owner's program, identify documentation that establishes the Owner's program, or state the manner in which the program will be developed.)

A written project program does not exist at the beginning of this project. The Architect will work with the Owner to create a written program describing the scope of the project and the Owner will reimburse the Architect as an Additional Service for this work.

#### § 1.1.2 The Project's physical characteristics:

(Identify or describe pertinent information about the Project's physical characteristics, such as size; location; dimensions; geotechnical reports; site boundaries; topographic surveys; traffic and utility studies; availability of public and private utilities and services; legal description of the site, etc.)

The site related services and products have not been performed and/or completed at the time of signing this contract.

# § 1.1.3 The Owner's budget for the Cost of the Work, as defined in Section 6.1: (Provide total and, if known, a line item breakdown.)

To be determined when the scope of the project is defined and periodically thereafter.

§ 1.1.4 The Owner's anticipated design and construction milestone dates:

.1 Design phase milestone dates, if any:

All milestone dates are to be determined later.

2 Construction commencement date:

To be determined and agreed upon at 50% completion of construction documents.

.3 Substantial Completion date or dates:

To be determined and agreed upon before the end of the Construction Document Phase.

.4 Other milestone dates:

Nothing added here.

§ 1.1.5 The Owner intends the following procurement and delivery method for the Project: (Identify method such as competitive bid or negotiated contract, as well as any requirements for accelerated or fast-track design and construction, multiple bid packages, or phased construction.)

Design - Competitive Bid - Build

§ 1.1.6 The Owner's anticipated Sustainable Objective for the Project: (Identify and describe the Owner's Sustainable Objective for the Project, if any.)

Not applicable.

§ 1.1.6.1 If the Owner identifies a Sustainable Objective, the Owner and Architect shall complete and incorporate AIA Document E204<sup>TM</sup>—2017, Sustainable Projects Exhibit, into this Agreement to define the terms, conditions and services related to the Owner's Sustainable Objective. If E204—2017 is incorporated into this agreement, the Owner and Architect shall incorporate the completed E204—2017 into the agreements with the consultants and contractors performing services or Work in any way associated with the Sustainable Objective.

§ 1.1.7 The Owner identifies the following representative in accordance with Section 5.3: (List name, address, and other contact information.)

Mrs. Terry Frank, Mayor of Anderson County Mr. Rob Gray

§ 1.1.8 The persons or entities, in addition to the Owner's representative, who are required to review the Architect's submittals to the Owner are as follows:

(List name, address, and other contact information.)

No one added here.

§ 1.1.9 The Owner shall retain the following consultants and contractors: (List name, legal status, address, and other contact information.)

1 Land Surveyor and Geotechnical Engineer:

Land Surveyor - McGrew Engineering & Surveying

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353 Cullom Street Clinton, TN 37716 Geotechnical - GeoServices 2561 Willow Point Way Knoxville, TN 37931

#### .2 Civil Engineer:

Welroc Enterprises, 376 Lochmere Drive Morristown, TN 37814

.3 Other, if any:

(List any other consultants and contractors retained by the Owner.)

Nothing added here.

§ 1.1.10 The Architect identifies the following representative in accordance with Section 2.3: (List name, address, and other contact information.)

Mr. Bill Blankenship During Design Phases: Mrs. Sally Nichols During Construction Administration: Mrs. Illabelle Lee

§ 1.1.11 The Architect shall retain the consultants identified in Sections 1.1.11.1 and 1.1.11.2: (List name, legal status, address, and other contact information.)

- § 1.1.11.1 Consultants retained under Basic Services:
  - .1 Structural Engineer:

Stanley D. Lindsey & Associates

.2 Mechanical Engineer:

**Engineering Services Group** 

.3 Electrical Engineer:

Vreeland Engineering

§ 1.1.11.2 Consultants retained under Supplemental Services:

TBD (if any)

§ 1.1.12 Other Initial Information on which the Agreement is based:

Nothing added here.

- § 1.2 The Owner and Architect may rely on the Initial Information. Both parties, however, recognize that the Initial Information may materially change and, in that event, the Owner and the Architect shall appropriately adjust the Architect's services, schedule for the Architect's services, and the Architect's compensation. The Owner shall adjust the Owner's budget for the Cost of the Work and the Owner's anticipated design and construction milestones, as necessary, to accommodate material changes in the Initial Information.
- § 1.3 The parties shall agree upon protocols governing the transmission and use of Instruments of Service or any other information or documentation in digital form. The parties will use AIA Document E203<sup>TM</sup>—2013, Building Information Modeling and Digital Data Exhibit, to establish the protocols for the development, use, transmission, and exchange of digital data.
- § 1.3.1 Any use of, or reliance on, all or a portion of a building information model without agreement to protocols governing the use of, and reliance on, the information contained in the model and without having those protocols set forth in AIA Document E203<sup>TM</sup>-2013, Building Information Modeling and Digital Data Exhibit, and the requisite AIA Document G202<sup>TM</sup>-2013, Project Building Information Modeling Protocol Form, shall be at the using or relying party's sole risk and without liability to the other party and its contractors or consultants, the authors of, or contributors to, the building information model, and each of their agents and employees.

#### ARTICLE 2 ARCHITECT'S RESPONSIBILITIES

- § 2.1 The Architect shall provide professional services as set forth in this Agreement. The Architect represents that it is properly licensed in the jurisdiction where the Project is located to provide the services required by this Agreement, or shall cause such services to be performed by appropriately licensed design professionals.
- § 2.2 The Architect shall perform its services consistent with the professional skill and care ordinarily provided by architects practicing in the same or similar locality under the same or similar circumstances. The Architect shall perform its services as expeditiously as is consistent with such professional skill and care and the orderly progress of the Project.
- § 2.3 The Architect shall identify a representative authorized to act on behalf of the Architect with respect to the Project.
- § 2.4 Except with the Owner's knowledge and consent, the Architect shall not engage in any activity, or accept any employment, interest or contribution that would reasonably appear to compromise the Architect's professional judgment with respect to this Project.
- § 2.5 The Architect shall maintain the following insurance until termination of this Agreement. If any of the requirements set forth below are in addition to the types and limits the Architect normally maintains, the Owner shall pay the Architect as set forth in Section 11.9.
- § 2.5.1 Commercial General Liability with policy limits of not less than Two Million Dollars (\$ 2,000,000.00 ) for each occurrence and Four Million Dollars (\$ 4,000,000.00 ) in the aggregate for bodily injury and property damage.
- § 2.5.2 Automobile Liability covering non-owned vehicles used, by the Architect with policy limits of not less than One Million Dollars (\$ 1,000,000.00 CSL) per accident for bodily injury, death of any person, and property damage arising out of the ownership, maintenance and use of those motor vehicles, along with any other statutorily required automobile coverage.

- § 2.5.3 The Architect may achieve the required limits and coverage for Commercial General Liability and Automobile Liability through a combination of primary and excess or umbrella liability insurance, provided such primary and excess or umbrella liability insurance policies result in the same or greater coverage as the coverages required under Sections 2.5.1 and 2.5.2, and in no event shall any excess or umbrella liability insurance provide narrower coverage than the primary policy. The excess policy shall not require the exhaustion of the underlying limits only through the actual payment by the underlying insurers.
- § 2.5.4 Workers' Compensation at statutory limits.
- § 2.5.5 Employers' Liability with policy limits not less than One Million Dollars (\$ 1,000,000.00 ) each accident, One Million Dollars (\$ 1,000,000.00 ) each employee, and One Million Dollars (\$ 1,000,000.00 ) policy limit.
- § 2.5.6 Professional Liability covering negligent acts, errors and omissions in the performance of professional services with policy limits of not less than One Million Dollars (\$ 1,000,000.00 ) per claim and Three Million Dollars (\$ 3,000,000.00 ) in the aggregate.
- § 2.5.7 Additional Insured Obligations. To the fullest extent permitted by law, the Architect shall cause the primary and excess or umbrella polices for Commercial General Liability and Automobile Liability to include the Owner as an additional insured for claims caused in whole or in part by the Architect's negligent acts or omissions. The additional insured coverage shall be primary and non-contributory to any of the Owner's insurance policies and shall apply to both ongoing and completed operations.
- § 2.5.8 The Architect shall provide certificates of insurance to the Owner that evidence compliance with the requirements in this Section 2.5.

#### ARTICLE 3 SCOPE OF ARCHITECT'S BASIC SERVICES

- § 3.1 The Architect's Basic Services consist of those described in this Article 3 and include usual and customary structural, mechanical, and electrical engineering services. Services not set forth in this Article 3 are Supplemental or Additional Services.
- § 3.1.1 The Architect shall manage the Architect's services, research applicable design criteria, attend Project meetings, communicate with members of the Project team, and report progress to the Owner.
- § 3.1.2 The Architect shall coordinate its services with those services provided by the Owner and the Owner's consultants. The Architect shall be entitled to rely on, and shall not be responsible for, the accuracy, completeness, and timeliness of, services and information furnished by the Owner and the Owner's consultants. The Architect shall provide prompt written notice to the Owner if the Architect becomes aware of any error, omission, or inconsistency in such services or information.
- § 3.1.3 As soon as practicable after the date of this Agreement, the Architect shall submit for the Owner's approval a schedule for the performance of the Architect's services. The schedule initially shall include anticipated dates for the commencement of construction and for Substantial Completion of the Work as set forth in the Initial Information. The schedule shall include allowances for periods of time required for the Owner's review, for the performance of the Owner's consultants, and for approval of submissions by authorities having jurisdiction over the Project. Once approved by the Owner, time limits established by the schedule shall not, except for reasonable cause, be exceeded by the Architect or Owner. With the Owner's approval, the Architect shall adjust the schedule, if necessary, as the Project proceeds until the commencement of construction.
- § 3.1.4 The Architect shall not be responsible for an Owner's directive or substitution, or for the Owner's acceptance of non-conforming Work, made or given without the Architect's written approval.
- § 3.1.5 The Architect shall contact governmental authorities required to approve the Construction Documents and entities providing utility services to the Project. The Architect shall respond to applicable design requirements imposed by those authorities and entities.
- § 3.1.6 The Architect shall assist the Owner in connection with the Owner's responsibility for filing documents required for the approval of governmental authorities having jurisdiction over the Project.

#### § 3.2 Schematic Design Phase Services

- § 3.2.1 The Architect shall review the program and other information furnished by the Owner, and shall review laws, codes, and regulations applicable to the Architect's services.
- § 3.2.2 The Architect shall prepare a preliminary evaluation of the Owner's program, schedule, budget for the Cost of the Work, Project site, the proposed procurement and delivery method, and other Initial Information, each in terms of the other, to ascertain the requirements of the Project. The Architect shall notify the Owner of (1) any inconsistencies discovered in the information, and (2) other information or consulting services that may be reasonably needed for the Project.
- § 3.2.3 The Architect shall present its preliminary evaluation to the Owner and shall discuss with the Owner alternative approaches to design and construction of the Project. The Architect shall reach an understanding with the Owner regarding the requirements of the Project.
- § 3.2.4 Based on the Project requirements agreed upon with the Owner, the Architect shall prepare and present, for the Owner's approval, a preliminary design illustrating the scale and relationship of the Project components.
- § 3.2.5 Based on the Owner's approval of the preliminary design, the Architect shall prepare Schematic Design Documents for the Owner's approval. The Schematic Design Documents shall consist of drawings and other documents including a site plan, if appropriate, and preliminary building plans, sections and elevations; and may include some combination of study models, perspective sketches, or digital representations. Preliminary selections of major building systems and construction materials shall be noted on the drawings or described in writing.
- § 3.2.5.1 The Architect shall consider sustainable design alternatives, such as material choices and building orientation, together with other considerations based on program and aesthetics, in developing a design that is consistent with the Owner's program, schedule and budget for the Cost of the Work. The Owner may obtain more advanced sustainable design services as a Supplemental Service under Section 4.1.1.
- § 3.2.5.2 The Architect shall consider the value of alternative materials, building systems and equipment, together with other considerations based on program and aesthetics, in developing a design for the Project that is consistent with the Owner's program, schedule, and budget for the Cost of the Work.
- § 3.2.6 The Architect shall submit to the Owner an estimate of the Cost of the Work prepared in accordance with Section 6.3.
- § 3.2.7 The Architect shall submit the Schematic Design Documents to the Owner, and request the Owner's approval.

#### § 3.3 Design Development Phase Services

- § 3.3.1 Based on the Owner's approval of the Schematic Design Documents, and on the Owner's authorization of any adjustments in the Project requirements and the budget for the Cost of the Work, the Architect shall prepare Design Development Documents for the Owner's approval. The Design Development Documents shall illustrate and describe the development of the approved Schematic Design Documents and shall consist of drawings and other documents including plans, sections, elevations, typical construction details, and diagrammatic layouts of building systems to fix and describe the size and character of the Project as to architectural, structural, mechanical and electrical systems, and other appropriate elements. The Design Development Documents shall also include outline specifications that identify major materials and systems and establish, in general, their quality levels.
- § 3.3.2 The Architect shall update the estimate of the Cost of the Work prepared in accordance with Section 6.3.
- § 3.3.3 The Architect shall submit the Design Development Documents to the Owner, advise the Owner of any adjustments to the estimate of the Cost of the Work, and request the Owner's approval.

#### § 3.4 Construction Documents Phase Services

§ 3.4.1 Based on the Owner's approval of the Design Development Documents, and on the Owner's authorization of any adjustments in the Project requirements and the budget for the Cost of the Work, the Architect shall prepare

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Construction Documents for the Owner's approval. The Construction Documents shall illustrate and describe the further development of the approved Design Development Documents and shall consist of Drawings and Specifications setting forth in detail the quality levels and performance criteria of materials and systems and other requirements for the construction of the Work. The Owner and Architect acknowledge that, in order to perform the Work, the Contractor will provide additional information, including Shop Drawings, Product Data, Samples and other similar submittals, which the Architect shall review in accordance with Section 3.6.4.

- § 3.4.2 The Architect shall incorporate the design requirements of governmental authorities having jurisdiction over the Project into the Construction Documents.
- § 3.4.3 During the development of the Construction Documents, the Architect shall assist the Owner in the development and preparation of (1) procurement information that describes the time, place, and conditions of bidding, including bidding or proposal forms; (2) the form of agreement between the Owner and Contractor; and (3) the Conditions of the Contract for Construction (General, Supplementary and other Conditions). The Architect shall also compile a project manual that includes the Conditions of the Contract for Construction and Specifications, and may include bidding requirements and sample forms.
- § 3.4.4 The Architect shall update the estimate for the Cost of the Work prepared in accordance with Section 6.3.
- § 3.4.5 The Architect shall submit the Construction Documents to the Owner, advise the Owner of any adjustments to the estimate of the Cost of the Work, take any action required under Section 6.5, and request the Owner's approval.

#### § 3.5 Procurement Phase Services

#### § 3.5.1 General

The Architect shall assist the Owner in establishing a list of prospective contractors. Following the Owner's approval of the Construction Documents, the Architect shall assist the Owner in (1) obtaining either competitive bids or negotiated proposals; (2) confirming responsiveness of bids or proposals; (3) determining the successful bid or proposal, if any; and, (4) awarding and preparing contracts for construction.

#### § 3.5.2 Competitive Bidding

- § 3.5.2.1 Bidding Documents shall consist of bidding requirements and proposed Contract Documents.
- § 3.5.2.2 The Architect shall assist the Owner in bidding the Project by:
  - .1 facilitating the distribution of Bidding Documents to prospective bidders;
  - .2 organizing and conducting a pre-bid conference for prospective bidders;
  - .3 preparing responses to questions from prospective bidders and providing clarifications and interpretations of the Bidding Documents to the prospective bidders in the form of addenda; and,
  - .4 organizing and conducting the opening of the bids, and subsequently documenting and distributing the bidding results, as directed by the Owner.
- § 3.5.2.3 If the Bidding Documents permit substitutions, upon the Owner's written authorization, the Architect shall, as an Additional Service, consider requests for substitutions and prepare and distribute addenda identifying approved substitutions to all prospective bidders.

(Paragraphs Deleted)

#### § 3.6 Construction Phase Services

#### § 3.6.1 General

- § 3.6.1.1 The Architect shall provide administration of the Contract between the Owner and the Contractor as set forth below and in AIA Document A201<sup>TM</sup>-2017, General Conditions of the Contract for Construction. If the Owner and Contractor modify AIA Document A201-2017, those modifications shall not affect the Architect's services under this Agreement unless the Owner and the Architect amend this Agreement.
- § 3.6.1.2 The Architect shall advise and consult with the Owner during the Construction Phase Services. The Architect shall have authority to act on behalf of the Owner only to the extent provided in this Agreement. The

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Architect shall not have control over, charge of, or responsibility for the construction means, methods, techniques, sequences or procedures, or for safety precautions and programs in connection with the Work, nor shall the Architect be responsible for the Contractor's failure to perform the Work in accordance with the requirements of the Contract Documents. The Architect shall be responsible for the Architect's negligent acts or omissions, but shall not have control over or charge of, and shall not be responsible for, acts or omissions of the Contractor or of any other persons or entities performing portions of the Work.

§ 3.6.1.3 Subject to Section 4.2 and except as provided in Section 3.6.6.5, the Architect's responsibility to provide Construction Phase Services commences with the award of the Contract for Construction and terminates on the date the Architect issues the final Certificate for Payment.

#### § 3.6.2 Evaluations of the Work

§ 3.6.2.1 The Architect shall visit the site at intervals appropriate to the stage of construction, or as otherwise required in Section 4.2.3, to become generally familiar with the progress and quality of the portion of the Work completed, and to determine, in general, if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. However, the Architect shall not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. On the basis of the site visits, the Architect shall keep the Owner reasonably informed about the progress and quality of the portion of the Work completed, and promptly report to the Owner (1) known deviations from the Contract Documents, (2) known deviations from the most recent construction schedule submitted by the Contractor, and (3) defects and deficiencies observed in the Work.

§ 3.6.2.2 The Architect has the authority to reject Work that does not conform to the Contract Documents. Whenever the Architect considers it necessary or advisable, the Architect shall have the authority to require inspection or testing of the Work in accordance with the provisions of the Contract Documents, whether or not the Work is fabricated, installed or completed. However, neither this authority of the Architect nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect to the Contractor, Subcontractors, suppliers, their agents or employees, or other persons or entities performing portions of the Work.

§ 3.6.2.3 The Architect shall interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. The Architect's response to such requests shall be made in writing within any time limits agreed upon or otherwise with reasonable promptness.

§ 3.6.2.4 Interpretations and decisions of the Architect shall be consistent with the intent of, and reasonably inferable from, the Contract Documents and shall be in writing or in the form of drawings. When making such interpretations and decisions, the Architect shall endeavor to secure faithful performance by both Owner and Contractor, shall not show partiality to either, and shall not be liable for results of interpretations or decisions rendered in good faith. The Architect's decisions on matters relating to aesthetic effect shall be final if consistent with the intent expressed in the Contract Documents.

§ 3.6.2.5 Unless the Owner and Contractor designate another person to serve as an Initial Decision Maker, as that term is defined in AIA Document A201–2017, the Architect shall render initial decisions on Claims between the Owner and Contractor as provided in the Contract Documents.

#### § 3.6.3 Certificates for Payment to Contractor

§ 3.6.3.1 The Architect shall review and certify the amounts due the Contractor and shall issue certificates in such amounts. The Architect's certification for payment shall constitute a representation to the Owner, based on the Architect's evaluation of the Work as provided in Section 3.6.2 and on the data comprising the Contractor's Application for Payment, that, to the best of the Architect's knowledge, information and belief, the Work has progressed to the point indicated, the quality of the Work is in accordance with the Contract Documents, and that the Contractor is entitled to payment in the amount certified. The foregoing representations are subject to (1) an evaluation of the Work for conformance with the Contract Documents upon Substantial Completion, (2) results of subsequent tests and inspections, (3) correction of minor deviations from the Contract Documents prior to completion, and (4) specific qualifications expressed by the Architect.

§ 3.6.3.2 The issuance of a Certificate for Payment shall not be a representation that the Architect has (1) made exhaustive or continuous on-site inspections to check the quality or quantity of the Work, (2) reviewed construction means, methods, techniques, sequences or procedures, (3) reviewed copies of requisitions received from Subcontractors and suppliers and other data requested by the Owner to substantiate the Contractor's right to payment, or (4) ascertained how or for what purpose the Contractor has used money previously paid on account of the Contract Sum.

§ 3.6.3.3 The Architect shall maintain a record of the Applications and Certificates for Payment.

#### § 3.6.4 Submittals

§ 3.6.4.1 The Architect shall review the Contractor's submittal schedule and shall not unreasonably delay or withhold approval of the schedule. The Architect's action in reviewing submittals shall be taken in accordance with the approved submittal schedule or, in the absence of an approved submittal schedule, with reasonable promptness while allowing sufficient time, in the Architect's professional judgment, to permit adequate review.

§ 3.6.4.2 The Architect shall review and approve, or take other appropriate action upon, the Contractor's submittals such as Shop Drawings, Product Data and Samples, but only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. Review of such submittals is not for the purpose of determining the accuracy and completeness of other information such as dimensions, quantities, and installation or performance of equipment or systems, which are the Contractor's responsibility. The Architect's review shall not constitute approval of safety precautions or construction means, methods, techniques, sequences or procedures. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component.

§ 3.6.4.3 If the Contract Documents specifically require the Contractor to provide professional design services or certifications by a design professional related to systems, materials, or equipment, the Architect shall specify the appropriate performance and design criteria that such services must satisfy. The Architect shall review and take appropriate action on Shop Drawings and other submittals related to the Work designed or certified by the Contractor's design professional, provided the submittals bear such professional's seal and signature when submitted to the Architect. The Architect's review shall be for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Architect shall be entitled to rely upon, and shall not be responsible for, the adequacy and accuracy of the services, certifications, and approvals performed or provided by such design professionals.

§ 3.6.4.4 Subject to Section 4.2, the Architect shall review and respond to requests for information about the Contract Documents. The Architect shall set forth, in the Contract Documents, the requirements for requests for information. Requests for information shall include, at a minimum, a detailed written statement that indicates the specific Drawings or Specifications in need of clarification and the nature of the clarification requested. The Architect's response to such requests shall be made in writing within any time limits agreed upon, or otherwise with reasonable promptness. If appropriate, the Architect shall prepare and issue supplemental Drawings and Specifications in response to the requests for information.

§ 3.6.4.5 The Architect shall maintain a record of submittals and copies of submittals supplied by the Contractor in accordance with the requirements of the Contract Documents.

#### § 3.6.5 Changes in the Work

§ 3.6.5.1 The Architect may order minor changes in the Work that are consistent with the intent of the Contract Documents and do not involve an adjustment in the Contract Sum or an extension of the Contract Time. Subject to Section 4.2, the Architect shall prepare Change Orders and Construction Change Directives for the Owner's approval and execution in accordance with the Contract Documents.

§ 3,6,5.2 The Architect shall maintain records relative to changes in the Work.

## § 3.6.6 Project Completion

§ 3.6.6.1 The Architect shall:

 .1 conduct inspections to determine the date or dates of Substantial Completion and the date of final completion; .2 issue Certificates of Substantial Completion;

.3 forward to the Owner, for the Owner's review and records, written warranties and related documents required by the Contract Documents and received from the Contractor; and,

A issue a final Certificate for Payment based upon a final inspection indicating that, to the best of the Architect's knowledge, information, and belief, the Work complies with the requirements of the Contract Documents.

§ 3.6.6.2 The Architect's inspections shall be conducted with the Owner to check conformance of the Work with the requirements of the Contract Documents and to verify the accuracy and completeness of the list submitted by the Contractor of Work to be completed or corrected.

§ 3.6.6.3 When Substantial Completion has been achieved, the Architect shall inform the Owner about the balance of the Contract Sum remaining to be paid the Contractor, including the amount to be retained from the Contract Sum, if any, for final completion or correction of the Work.

§ 3.6.6.4 The Architect shall forward to the Owner the following information received from the Contractor: (1) consent of surety or sureties, if any, to reduction in or partial release of retainage or the making of final payment; (2) affidavits, receipts, releases and waivers of liens, or bonds indemnifying the Owner against liens; and (3) any other documentation required of the Contractor under the Contract Documents.

§ 3.6.6.5 Upon request of the Owner, and prior to the expiration of one year from the date of Substantial Completion, the Architect shall, without additional compensation, conduct a meeting with the Owner to review the facility operations and performance.

# ARTICLE 4 SUPPLEMENTAL AND ADDITIONAL SERVICES

§ 4.1 Supplemental Services

§ 4.1.1 The services listed below are not included in Basic Services but may be required for the Project. The Architect shall provide the listed Supplemental Services only if specifically designated in the table below as the Architect's responsibility, and the Owner shall compensate the Architect as provided in Section 11.2. Unless otherwise specifically addressed in this Agreement, if neither the Owner nor the Architect is designated, the parties agree that the listed Supplemental Service is not being provided for the Project.

(Designate the Architect's Supplemental Services and the Owner's Supplemental Services required for the Project by indicating whether the Architect or Owner shall be responsible for providing the identified Supplemental Service. Insert a description of the Supplemental Services in Section 4.1.2 below or attach the description of services as an exhibit to this Agreement.)

Supplemental Services	Responsibility (Architect, Owner, or not provided)	
§ 4.1.1.1 Programming	N/A	
§ 4.1.1.2 Multiple preliminary designs	N/A	
§ 4.1.1.3 Measured drawings	N/A	
§ 4.1.1.4 Existing facilities surveys	N/A	
§ 4.1.1.5 Site evaluation and planning	Included in Architect's Basic Services	
§ 4.1.1.6 Building Information Model management responsibilities	N/A	
§ 4.1.1.7 Development of Building Information Models for post construction use	N/A	
§ 4.1.1.8 Civil engineering	Included in Architect's Basic Services	
§ 4.1.1.9 Landscape design	Included in Architect's Basic Services	
§ 4.1.1.10 Architectural interior design	Not Included in Architect's Basic Services	
§ 4.1.1.11 Value analysis	N/A	
§ 4.1.1.12 Detailed cost estimating beyond that required in Section 6.3	Contractor Provided	
§ 4,1.1.13 On-site project representation	N/A	

§ 4.1.1.14 Conformed documents for construction	N/A
§ 4.1.1.15 As-designed record drawings	N/A
§ 4.1.1.16 As-constructed record drawings	Contractor Provided
§ 4.1.1.17 Post-occupancy evaluation	N/A
§ 4.1.1.18 Facility support services	N/A
§ 4.1.1.19 Tenant-related services	N/A
§ 4.1.1.20 Architect's coordination of the Owner's consultants	Included in Architect's Basic Services
§ 4.1.1.21 Telecommunications/data design	N/A
§ 4.1.1.22 Security evaluation and planning	N/A
§ 4.1.1.23 Commissioning	N/A
§ 4.1.1.24 Sustainable Project Services pursuant to Section 4.1.3	N/A
§ 4,1.1,25 Fast-track design services	N/A
§ 4.1.1.26 Multiple bid packages	N/A
§ 4.1.1.27 Historic preservation	N/A
§ 4.1.1.28 Furniture, furnishings, and equipment design	Additional Services to Architects
§ 4.1.1.29 Other services provided by specialty Consultants	N/A
§ 4.1.1.30 Other Supplemental Services	N/A

#### § 4.1.2 Description of Supplemental Services

§ 4.1.2.1 A description of each Supplemental Service identified in Section 4.1.1 as the Architect's responsibility is provided below.

(Describe in detail the Architect's Supplemental Services identified in Section 4.1.1 or, if set forth in an exhibit, identify the exhibit. The AIA publishes a number of Standard Form of Architect's Services documents that can be included as an exhibit to describe the Architect's Supplemental Services.)

4.1.1.5, 4.1.1.8, 4.1.1.9, 4.1.1.20.

§ 4.1.2.2 A description of each Supplemental Service identified in Section 4.1.1 as the Owner's responsibility is provided below.

(Describe in detail the Owner's Supplemental Services identified in Section 4.1.1 or, if set forth in an exhibit, identify the exhibit.)

Nothing added here.

§ 4.1.3 If the Owner identified a Sustainable Objective in Article 1, the Architect shall provide, as a Supplemental Service, the Sustainability Services required in AIA Document E204<sup>TM</sup>—2017, Sustainable Projects Exhibit, attached to this Agreement. The Owner shall compensate the Architect as provided in Section 11.2.

#### § 4.2 Architect's Additional Services

The Architect may provide Additional Services after execution of this Agreement without invalidating the Agreement. Except for services required due to the fault of the Architect, any Additional Services provided in accordance with this Section 4.2 shall entitle the Architect to compensation pursuant to Section 11.3 and an appropriate adjustment in the Architect's schedule.

- § 4.2.1 Upon recognizing the need to perform the following Additional Services, the Architect shall notify the Owner with reasonable promptness and explain the facts and circumstances giving rise to the need. The Architect shall not proceed to provide the following Additional Services until the Architect receives the Owner's written authorization:
  - .1 Services necessitated by a change in the Initial Information, previous instructions or approvals given by the Owner, or a material change in the Project including size, quality, complexity, the Owner's schedule or budget for Cost of the Work, or procurement or delivery method;

- .2 Services necessitated by the enactment or revision of codes, laws, or regulations, including changing or editing previously prepared Instruments of Service;
- .3 Changing or editing previously prepared Instruments of Service necessitated by official interpretations of applicable codes, laws or regulations that are either (a) contrary to specific interpretations by the applicable authorities having jurisdiction made prior to the issuance of the building permit, or (b) contrary to requirements of the Instruments of Service when those Instruments of Service were prepared in accordance with the applicable standard of care;
- .4 Services necessitated by decisions of the Owner not rendered in a timely manner or any other failure of performance on the part of the Owner or the Owner's consultants or contractors;
- .5 Preparing digital models or other design documentation for transmission to the Owner's consultants and contractors, or to other Owner-authorized recipients;
- .6 Preparation of design and documentation for alternate bid or proposal requests proposed by the Owner;
- .7 Preparation for, and attendance at, a public presentation, meeting or hearing;
- .8 Preparation for, and attendance at, a dispute resolution proceeding or legal proceeding, except where the Architect is party thereto;
- .9 Evaluation of the qualifications of entities providing bids or proposals;
- .10 Consultation concerning replacement of Work resulting from fire or other cause during construction; or.
- .11 Assistance to the Initial Decision Maker, if other than the Architect.
- § 4.2.2 To avoid delay in the Construction Phase, the Architect shall provide the following Additional Services, notify the Owner with reasonable promptness, and explain the facts and circumstances giving rise to the need. If, upon receipt of the Architect's notice, the Owner determines that all or parts of the services are not required, the Owner shall give prompt written notice to the Architect of the Owner's determination. The Owner shall compensate the Architect for the services provided prior to the Architect's receipt of the Owner's notice.
  - Reviewing a Contractor's submittal out of sequence from the submittal schedule approved by the Architect;
  - .2 Responding to the Contractor's requests for information that are not prepared in accordance with the Contract Documents or where such information is available to the Contractor from a careful study and comparison of the Contract Documents, field conditions, other Owner-provided information, Contractor-prepared coordination drawings, or prior Project correspondence or documentation;
  - .3 Preparing Change Orders and Construction Change Directives that require evaluation of Contractor's proposals and supporting data, or the preparation or revision of Instruments of Service;
  - 4 Evaluating an extensive number of Claims as the Initial Decision Maker; or,
  - .5 Evaluating substitutions proposed by the Owner or Contractor and making subsequent revisions to Instruments of Service resulting therefrom.
- § 4.2.3 The Architect shall provide Construction Phase Services exceeding the limits set forth below as Additional Services. When the limits below are reached, the Architect shall notify the Owner:
  - .1 Three (3) reviews of each Shop Drawing, Product Data item, sample and similar submittals of the Contractor
  - .2 Two (2) inspections for any portion of the Work to determine whether such portion of the Work is substantially complete in accordance with the requirements of the Contract Documents
  - .3 Two (2) inspections for any portion of the Work to determine final completion.
- § 4.2.4 Except for services required under Section 3.6.6.5 and those services that do not exceed the limits set forth in Section 4.2.3, Construction Phase Services provided more than 60 days after (1) the date of Substantial Completion of the Work or (2) the initial date of Substantial Completion identified in the agreement between the Owner and Contractor, whichever is earlier, shall be compensated as Additional Services to the extent the Architect incurs additional cost in providing those Construction Phase Services.
- § 4.2.5 If the Construction Administration services covered by this Agreement have not been completed within Twenty-Four (24) months past the Notice to Proceed given to the Contractor, through no fault of the Architect, extension of the Architect's services beyond that time shall be compensated as Additional Services.

## ARTICLE 5 OWNER'S RESPONSIBILITIES

- § 5.1 Unless otherwise provided for under this Agreement, the Owner shall provide information in a timely manner regarding requirements for and limitations on the Project, including a written program, which shall set forth the Owner's objectives; schedule; constraints and criteria, including space requirements and relationships; flexibility; expandability; special equipment; systems; and site requirements.
- § 5.2 The Owner shall establish the Owner's budget for the Project, including (1) the budget for the Cost of the Work as defined in Section 6.1; (2) the Owner's other costs; and, (3) reasonable contingencies related to all of these costs. The Owner shall update the Owner's budget for the Project as necessary throughout the duration of the Project until final completion. If the Owner significantly increases or decreases the Owner's budget for the Cost of the Work, the Owner shall notify the Architect. The Owner and the Architect shall thereafter agree to a corresponding change in the Project's scope and quality.
- § 5.3 The Owner shall identify a representative authorized to act on the Owner's behalf with respect to the Project. The Owner shall render decisions and approve the Architect's submittals in a timely manner in order to avoid unreasonable delay in the orderly and sequential progress of the Architect's services.
- § 5.4 The Owner shall furnish surveys to describe physical characteristics, legal limitations and utility locations for the site of the Project, and a written legal description of the site. The surveys and legal information shall include, as applicable, grades and lines of streets, alleys, pavements and adjoining property and structures; designated wetlands; adjacent drainage; rights-of-way, restrictions, easements, encroachments, zoning, deed restrictions, boundaries and contours of the site; locations, dimensions, and other necessary data with respect to existing buildings, other improvements and trees; and information concerning available utility services and lines, both public and private, above and below grade, including inverts and depths. All the information on the survey shall be referenced to a Project benchmark.
- § 5.5 The Owner shall furnish services of geotechnical engineers, which may include test borings, test pits, determinations of soil bearing values, percolation tests, evaluations of hazardous materials, seismic evaluation, ground corrosion tests and resistivity tests, including necessary operations for anticipating subsoil conditions, with written reports and appropriate recommendations.
- § 5.6 The Owner shall provide the Supplemental Services designated as the Owner's responsibility in Section 4.1.1.
- § 5.7 If the Owner identified a Sustainable Objective in Article 1, the Owner shall fulfill its responsibilities as required in AIA Document E204TM-2017, Sustainable Projects Exhibit, attached to this Agreement.
- § 5.8 The Owner shall coordinate the services of its own consultants with those services provided by the Architect. Upon the Architect's request, the Owner shall furnish copies of the scope of services in the contracts between the Owner and the Owner's consultants. The Owner shall furnish the services of consultants other than those designated as the responsibility of the Architect in this Agreement, or authorize the Architect to furnish them as an Additional Service, when the Architect requests such services and demonstrates that they are reasonably required by the scope of the Project. The Owner shall require that its consultants and contractors maintain insurance, including professional liability insurance, as appropriate to the services or work provided.
- § 5.9 The Owner shall furnish tests, inspections and reports required by law or the Contract Documents, such as structural, mechanical, and chemical tests, tests for air and water pollution, and tests for hazardous materials.
- § 5.10 The Owner shall furnish all legal, insurance and accounting services, including auditing services, that may be reasonably necessary at any time for the Project to meet the Owner's needs and interests.
- § 5.11 The Owner shall provide prompt written notice to the Architect if the Owner becomes aware of any fault or defect in the Project, including errors, omissions or inconsistencies in the Architect's Instruments of Service.
- § 5.12 Except as otherwise provided in this Agreement, or when direct communications have been specially authorized, the Owner shall endeavor to communicate with the Contractor and the Architect's consultants through the Architect about matters arising out of or relating to the Contract Documents. The Owner shall promptly notify the Architect of any direct communications that may affect the Architect's services.

- § 5.13 Before executing the Contract for Construction, the Owner shall coordinate the Architect's duties and responsibilities set forth in the Contract for Construction with the Architect's services set forth in this Agreement. The Owner shall provide the Architect a copy of the executed agreement between the Owner and Contractor, including the General Conditions of the Contract for Construction.
- § 5.14 The Owner shall provide the Architect access to the Project site prior to commencement of the Work and shall obligate the Contractor to provide the Architect access to the Work wherever it is in preparation or progress.
- § 5.15 Within 15 days after receipt of a written request from the Architect, the Owner shall furnish the requested information as necessary and relevant for the Architect to evaluate, give notice of, or enforce lien rights.

#### ARTICLE 6 COST OF THE WORK

- § 6.1 For purposes of this Agreement, the Cost of the Work shall be the total cost to the Owner to construct all elements of the Project designed or specified by the Architect and shall include contractors' general conditions costs, overhead and profit. The Cost of the Work also includes the reasonable value of labor, materials, and equipment, donated to, or otherwise furnished by, the Owner. The Cost of the Work does not include the compensation of the Architect; the costs of the land, rights-of-way, financing, or contingencies for changes in the Work; or other costs that are the responsibility of the Owner.
- § 6.2 The Owner's budget for the Cost of the Work is provided in Initial Information, and shall be adjusted throughout the Project as required under Sections 5.2, 6.4 and 6.5. Evaluations of the Owner's budget for the Cost of the Work, and the preliminary estimate of the Cost of the Work and updated estimates of the Cost of the Work, prepared by the Architect, represent the Architect's judgment as a design professional. It is recognized, however, that neither the Architect nor the Owner has control over the cost of labor, materials, or equipment; the Contractor's methods of determining bid prices; or competitive bidding, market, or negotiating conditions. Accordingly, the Architect cannot and does not warrant or represent that bids or negotiated prices will not vary from the Owner's budget for the Cost of the Work, or from any estimate of the Cost of the Work, or evaluation, prepared or agreed to by the Architect.
- § 6.3 In preparing estimates of the Cost of Work, the Architect shall be permitted to include contingencies for design, bidding, and price escalation; to determine what materials, equipment, component systems, and types of construction are to be included in the Contract Documents; to recommend reasonable adjustments in the program and scope of the Project; and to include design alternates as may be necessary to adjust the estimated Cost of the Work to meet the Owner's budget. The Architect's estimate of the Cost of the Work shall be based on current area, volume or similar conceptual estimating techniques. If the Owner requires a detailed estimate of the Cost of the Work, the Architect shall provide such an estimate, if identified as the Architect's responsibility in Section 4.1.1, as a Supplemental Service.
- § 6.4 If, through no fault of the Architect, the Procurement Phase has not commenced within 90 days after the Architect submits the Construction Documents to the Owner, the Owner's budget for the Cost of the Work shall be adjusted to reflect changes in the general level of prices in the applicable construction market.
- § 6.5 If at any time the Architect's estimate of the Cost of the Work exceeds the Owner's budget for the Cost of the Work, the Architect shall make appropriate recommendations to the Owner to adjust the Project's size, quality, or budget for the Cost of the Work, and the Owner shall cooperate with the Architect in making such adjustments.
- § 6.6 If the Owner's budget for the Cost of the Work at the conclusion of the Construction Documents Phase Services is exceeded by the lowest bona fide bid or negotiated proposal, the Owner shall
  - .1 give written approval of an increase in the budget for the Cost of the Work;
  - .2 authorize rebidding or renegotiating of the Project within a reasonable time;
  - .3 terminate in accordance with Section 9.5;
  - .4 in consultation with the Architect, revise the Project program, scope, or quality as required to reduce the Cost of the Work; or,
  - .5 implement any other mutually acceptable alternative.

§ 6.7 If the Owner chooses to proceed under Section 6.6.4, the Architect shall modify the Construction Documents as necessary to comply with the Owner's budget for the Cost of the Work at the conclusion of the Construction Documents Phase Services, or the budget as adjusted under Section 6.6.1. If the Owner requires the Architect to modify the Construction Documents because the lowest bona fide bid or negotiated proposal exceeds the Owner's budget for the Cost of the Work due to market conditions the Architect could not reasonably anticipate, the Owner shall compensate the Architect for the modifications as an Additional Service pursuant to Section 11.3; otherwise the Architect's services for modifying the Construction Documents shall be without additional compensation. In any event, the Architect's modification of the Construction Documents shall be the limit of the Architect's responsibility under this Article 6.

#### ARTICLE 7 COPYRIGHTS AND LICENSES

- § 7.1 The Architect and the Owner warrant that in transmitting Instruments of Service, or any other information, the transmitting party is the copyright owner of such information or has permission from the copyright owner to transmit such information for its use on the Project. Any, and all, electronic transmissions of documentation in digital form will be in PDF format. The Architect will only transmit manipulable electronic files (i.e. CADD files) to registered architects and registered engineers who are serving as employees of Blankenship & Partners LLC, or as consultants to B&P, while performing professional design services under contract on this specific project.
- § 7.2 The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service, including the Drawings and Specifications, and shall retain all common law, statutory and other reserved rights, including copyrights. Submission or distribution of Instruments of Service to meet official regulatory requirements or for similar purposes in connection with the Project is not to be construed as publication in derogation of the reserved rights of the Architect and the Architect's consultants.
- § 7.3 The Architect grants to the Owner a nonexclusive license to use the Architect's Instruments of Service solely and exclusively for purposes of constructing, using, maintaining, altering and adding to the Project, provided that the Owner substantially performs its obligations under this Agreement, including prompt payment of all sums due pursuant to Article 9 and Article 11. The Architect shall obtain similar nonexclusive licenses from the Architect's consultants consistent with this Agreement. The license granted under this section permits the Owner to authorize the Contractor, Subcontractors, Sub-subcontractors, and suppliers, as well as the Owner's consultants and separate contractors, to reproduce applicable portions of the Instruments of Service, subject to any protocols established pursuant to Section 1.3, solely and exclusively for use in performing services or construction for the Project. If the Architect rightfully terminates this Agreement for cause as provided in Section 9.4, the license granted in this Section 7.3 shall terminate.
- § 7.3.1 In the event the Owner uses the Instruments of Service without retaining the authors of the Instruments of Service, the Owner releases the Architect and Architect's consultant(s) from all claims and causes of action arising from such uses. The Owner, to the extent permitted by law, further agrees to indemnify and hold harmless the Architect and its consultants from all costs and expenses, including the cost of defense, related to claims and causes of action asserted by any third person or entity to the extent such costs and expenses arise from the Owner's use of the Instruments of Service under this Section 7.3.1. The terms of this Section 7.3.1 shall not apply if the Owner rightfully terminates this Agreement for cause under Section 9.4.
- § 7.4 Except for the licenses granted in this Article 7, no other license or right shall be deemed granted or implied under this Agreement. The Owner shall not assign, delegate, sublicense, pledge or otherwise transfer any license granted herein to another party without the prior written agreement of the Architect. Any unauthorized use of the Instruments of Service shall be at the Owner's sole risk and without liability to the Architect and the Architect's consultants.
- § 7.5 Except as otherwise stated in Section 7.3, the provisions of this Article 7 shall survive the termination of this Agreement.

#### ARTICLE 8 CLAIMS AND DISPUTES

#### § 8.1 General

§ 8.1.1 The Owner and Architect shall commence all claims and causes of action against the other and arising out of or related to this Agreement, whether in contract, tort, or otherwise, in accordance with the requirements of the binding dispute resolution method selected in this Agreement and within the period specified by applicable law, but

in any case not more than 10 years after the date of Substantial Completion of the Work. The Owner and Architect waive all claims and causes of action not commenced in accordance with this Section 8.1.1.

- § 8.1.2 To the extent damages are covered by property insurance, the Owner and Architect waive all rights against each other and against the contractors, consultants, agents, and employees of the other for damages, except such rights as they may have to the proceeds of such insurance as set forth in AIA Document A201-2017, General Conditions of the Contract for Construction. The Owner or the Architect, as appropriate, shall require of the contractors, consultants, agents, and employees of any of them, similar waivers in favor of the other parties enumerated herein.
- § 8.1.3 The Architect and Owner waive consequential damages for claims, disputes, or other matters in question, arising out of or relating to this Agreement. This mutual waiver is applicable, without limitation, to all consequential damages due to either party's termination of this Agreement, except as specifically provided in Section 9.7.

#### § 8.2 Mediation

- § 8.2.1 Any claim, dispute or other matter in question arising out of or related to this Agreement shall be subject to mediation as a condition precedent to binding dispute resolution. If such matter relates to or is the subject of a lien arising out of the Architect's services, the Architect may proceed in accordance with applicable law to comply with the lien notice or filing deadlines prior to resolution of the matter by mediation or by binding dispute resolution.
- § 8.2.2 The Owner and Architect shall endeavor to resolve claims, disputes and other matters in question between them by mediation, which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Mediation Procedures in effect on the date of this Agreement. A request for mediation shall be made in writing, delivered to the other party to this Agreement, and filed with the person or entity administering the mediation. The request may be made concurrently with the filing of a complaint or other appropriate demand for binding dispute resolution but, in such event, mediation shall proceed in advance of binding dispute resolution proceedings, which shall be stayed pending mediation for a period of 60 days from the date of filing, unless stayed for a longer period by agreement of the parties or court order.
- § 8.2.3 The parties shall share the mediator's fee and any filing fees equally. The mediation shall be held in the place where the Project is located, unless another location is mutually agreed upon. Agreements reached in mediation shall be non-binding in any court having jurisdiction thereof.
- § 6.2.4 If the parties do not resolve a dispute through non-mediation pursuant to this Section 8.2, the method of binding dispute resolution shall be the following: (Check the appropriate box.)

(Paragraph Deleted)

- [X] Litigation in a court of competent jurisdiction
- [X] Other: (Specify) Non-binding mediation (Refer to Article 8.2).

If the Owner and Architect do not select a method of binding dispute resolution, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, the dispute will be resolved in a court of competent jurisdiction.

(Paragraphs Deleted)

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ARTICLE 9 TERMINATION OR SUSPENSION

§ 9.1 If the Owner fails to make payments to the Architect in accordance with this Agreement, such failure shall be considered substantial nonperformance and cause for termination or, at the Architect's option, cause for suspension of performance of services under this Agreement. If the Architect elects to suspend services, the Architect shall give seven days' written notice to the Owner before suspending services. In the event of a suspension of services, the Architect shall have no liability to the Owner for delay or damage caused the Owner because of such suspension of services. Before resuming services, the Owner shall pay the Architect all sums due prior to suspension and any expenses incurred in the interruption and resumption of the Architect's services. The Architect's fees for the remaining services and the time schedules shall be equitably adjusted.

- § 9.2 If the Owner suspends the Project, the Architect shall be compensated for services performed prior to notice of such suspension. When the Project is resumed, the Architect shall be compensated for expenses incurred in the interruption and resumption of the Architect's services. The Architect's fees for the remaining services and the time schedules shall be equitably adjusted.
- § 9.3 If the Owner suspends the Project for more than 90 cumulative days for reasons other than the fault of the Architect, the Architect may terminate this Agreement by giving not less than seven days' written notice.
- § 9.4 Either party may terminate this Agreement upon not less than seven days' written notice should the other party fail substantially to perform in accordance with the terms of this Agreement through no fault of the party initiating the termination.
- § 9.5 The Owner may terminate this Agreement upon not less than seven days' written notice to the Architect for the Owner's convenience and without cause.
- § 9.6 If the Owner terminates this Agreement for its convenience pursuant to Section 9.5, or the Architect terminates this Agreement pursuant to Section 9.3, the Owner shall compensate the Architect for services performed prior to termination, Reimbursable Expenses incurred, and costs attributable to termination, including the costs attributable to the Architect's termination of consultant agreements.
- § 9.7 In addition to any amounts paid under Section 9.6, if the Owner terminates this Agreement for its convenience pursuant to Section 9.5, or the Architect terminates this Agreement pursuant to Section 9.3, the Owner shall pay to the Architect the following fees:

(Set forth below the amount of any termination or licensing fee, or the method for determining any termination or licensing fee.)

.1 Termination Fee:

Nothing added here.

.2 Licensing Fee if the Owner intends to continue using the Architect's Instruments of Service:

Nothing added here.

- § 9.8 Except as otherwise expressly provided herein, this Agreement shall terminate one year from the date of Substantial Completion.
- § 9.9 The Owner's rights to use the Architect's Instruments of Service in the event of a termination of this Agreement are set forth in Article 7 and Section 9.7.

ARTICLE 10 MISCELLANEOUS PROVISIONS

- § 10.1 This Agreement shall be governed by the law of the place where the Project is located, excluding that jurisdiction's choice of law rules. If the parties have selected arbitration as the method of binding dispute resolution, the Federal Arbitration Act shall govern Section 8.3.
- § 10.2 Terms in this Agreement shall have the same meaning as those in AIA Document A201-2017, General Conditions of the Contract for Construction.

- § 10.3 The Owner and Architect, respectively, bind themselves, their agents, successors, assigns, and legal representatives to this Agreement. Neither the Owner nor the Architect shall assign this Agreement without the written consent of the other, except that the Owner may assign this Agreement to a lender providing financing for the Project if the lender agrees to assume the Owner's rights and obligations under this Agreement, including any payments due to the Architect by the Owner prior to the assignment.
- § 10.4 If the Owner requests the Architect to execute certificates, the proposed language of such certificates shall be submitted to the Architect for review at least 14 days prior to the requested dates of execution. If the Owner requests the Architect to execute consents reasonably required to facilitate assignment to a lender, the Architect shall execute all such consents that are consistent with this Agreement, provided the proposed consent is submitted to the Architect for review at least 14 days prior to execution. The Architect shall not be required to execute certificates or consents that would require knowledge, services, or responsibilities beyond the scope of this Agreement.
- § 10.5 Nothing contained in this Agreement shall create a contractual relationship with, or a cause of action in favor of, a third party against either the Owner or Architect.
- § 10.6 Unless otherwise required in this Agreement, the Architect shall have no responsibility for the discovery, presence, handling, removal or disposal of, or exposure of persons to, hazardous materials or toxic substances in any form at the Project site.
- § 10.7 The Architect shall have the right to include photographic or artistic representations of the design of the Project among the Architect's promotional and professional materials. The Architect shall be given reasonable access to the completed Project to make such representations. However, the Architect's materials shall not include the Owner's confidential or proprietary information if the Owner has previously advised the Architect in writing of the specific information considered by the Owner to be confidential or proprietary. The Owner shall provide professional credit for the Architect in the Owner's promotional materials for the Project. This Section 10.7 shall survive the termination of this Agreement unless the Owner terminates this Agreement for cause pursuant to Section 9.4.
- § 10.8 If the Architect or Owner receives information specifically designated as "confidential" or "business proprietary," the receiving party shall keep such information strictly confidential and shall not disclose it to any other person except as set forth in Section 10.8.1. This Section 10.8 shall survive the termination of this Agreement.
- § 10.8.1 The receiving party may disclose "confidential" or "business proprietary" information after 7 days' notice to the other party, when required by law, arbitrator's order, or court order, including a subpoena or other form of compulsory legal process issued by a court or governmental entity, or to the extent such information is reasonably necessary for the receiving party to defend itself in any dispute. The receiving party may also disclose such information to its employees, consultants, or contractors in order to perform services or work solely and exclusively for the Project, provided those employees, consultants and contractors are subject to the restrictions on the disclosure and use of such information as set forth in this Section 10.8.
- § 10.9 The invalidity of any provision of the Agreement shall not invalidate the Agreement or its remaining provisions. If it is determined that any provision of the Agreement violates any law, or is otherwise invalid or unenforceable, then that provision shall be revised to the extent necessary to make that provision legal and enforceable. In such case the Agreement shall be construed, to the fullest extent permitted by law, to give effect to the parties' intentions and purposes in executing the Agreement.

#### ARTICLE 11 COMPENSATION

- § 11.1 For the Architect's Basic Services described under Article 3, the Owner shall compensate the Architect as follows:
  - Stipulated Sum (Insert amount) Not applicable.

Nothing added here.

# .2 Percentage Basis (Insert percentage value)

Architect's compensation shall be Six percent (6%) of the Owner's Maximum Allowable Construction Cost (MACC). For purposes of this agreement and the calculation of fees, the Maximum Allowable Construction Cost, confirmed or adjusted by agreement at the completion of Construction of the Project, is defined as the total sum approved by the Owner at the completion of Project for construction purposes including the cost of all work designed and specified by the Designer, including that covered by contingencies, but not including professional fees, or any charges incidental to the Project.

As an example: MACC =  $$1,500,000 \times .06 = $90,000$ . A-E Design Fee.

The Owner has established Thirty Thousand Dollars (\$30,000) to compensate the Architect for performing and completing the Programming and Schematic Design Phases. Since the Schematic Design Phase is included in the Architect's Basic Services and the total 6% design fee, half of the \$30,000 (\$15,000) will be credited to the Owner and applied to the Architect's total fee at a later date when the scope and cost of the Project are finalized and agreed upon.

#### .3 Other

(Describe the method of compensation)

Nothing added here.

§ 11.2 For the Architect's Supplemental Services designated in Section 4.1.1 and for any Sustainability Services required pursuant to Section 4.1.3, the Owner shall compensate the Architect as follows: (Insert amount of, or basis for, compensation. If necessary, list specific services to which particular methods of compensation apply.)

Architect shal be compensated on an hourly basis for Supplementary Services.

§ 11.3 For Additional Services that may arise during the course of the Project, including those under Section 4.2, the Owner shall compensate the Architect as follows: (Insert amount of, or basis for, compensation.)

Architect shall be compensated on an hourly basis for Additional Services.

§ 11.4 Compensation for Supplemental and Additional Services of the Architect's consultants when not included in Section 11.2 or 11.3, shall be the amount invoiced to the Architect plus Twenty percent (20 %), or as follows: (Insert amount of, or basis for computing, Architect's consultants' compensation for Supplemental or Additional Services.)

Nothing added here.

§ 11.5 When compensation for Basic Services is based on a stipulated sum or a percentage basis, the proportion of compensation for each phase of services shall be as follows:

Total Basic Compensation	one bundred	percent (	100	%)
Construction Phase	Twenty-Five	percent (	25	%)
Procurement Phase	Five	percent (	5	%)
Phase				
Construction Documents	Thirty	percent (	30	%)
Design Development Phase	Twenty-Five	percent (	25	%)
Schematic Design Phase	Fifteen	percent (	15	%)

§ 11.6 When compensation identified in Section 11.1 is on a percentage basis, progress payments for each phase of Basic Services shall be calculated by multiplying the percentages identified in this Article by the Owner's most

recent budget for the Cost of the Work. Compensation paid in previous progress payments shall not be adjusted based on subsequent updates to the Owner's budget for the Cost of the Work.

§ 11.6.1 When compensation is on a percentage basis and any portions of the Project are deleted or otherwise not constructed, compensation for those portions of the Project shall be payable to the extent services are performed on those portions. The Architect shall be entitled to compensation in accordance with this Agreement for all services performed whether or not the Construction Phase is commenced.

§ 11.7 The hourly billing rates for services of the Architect and the Architect's consultants are set forth below. The rates shall be adjusted in accordance with the Architect's and Architect's consultants' normal review practices. (If applicable, attach an exhibit of hourly billing rates or insert them below.)

Architect's Standard Hourly Billing Rates - 2022 are attached for future information if needed.

#### Employee or Category

Rate (\$0.00)

Nothing further added here.

§ 11.8 Compensation for Reimbursable Expenses

§ 11.8.1 Reimbursable Expenses are in addition to compensation for Basic, Supplemental, and Additional Services and include expenses incurred by the Architect and the Architect's consultants directly related to the Project, as

1 Transportation and authorized out-of-town travel and subsistence;

- .2 Long distance services, dedicated data and communication services, teleconferences, Project web sites, and extranets;
- .3 Permitting and other fees required by authorities having jurisdiction over the Project;

.4 Printing, reproductions, plots, and standard form documents;

.5 Postage, handling, and delivery;

- .6 Expense of overtime work requiring higher than regular rates, if authorized in advance by the Owner;
- .7 Renderings, physical models, mock-ups, professional photography, and presentation materials requested by the Owner or required for the Project;
- .8 If required by the Owner, and with the Owner's prior written approval, the Architect's consultants' expenses of professional liability insurance dedicated exclusively to this Project, or the expense of additional insurance coverage or limits in excess of that normally maintained by the Architect's consultants;
- .9 All taxes levied on professional services and on reimbursable expenses;

.10 Site office expenses;

- .11 Registration fees and any other fees charged by the Certifying Authority or by other entities as necessary to achieve the Sustainable Objective; and,
- .12 Other similar Project-related expenditures.

§ 11.8.2 For Reimbursable Expenses the compensation shall be the expenses incurred by the Architect and the Architect's consultants plus Ten percent ( 10 %) of the expenses incurred.

§ 11.9 Architect's Insurance. If the types and limits of coverage required in Section 2.5 are in addition to the types and limits the Architect normally maintains, the Owner shall pay the Architect for the additional costs incurred by the Architect for the additional coverages as set forth below;

(Insert the additional coverages the Architect is required to obtain in order to satisfy the requirements set forth in Section 2.5, and for which the Owner shall reimburse the Architect.)

Nothing further added.

§ 11.10 Payments to the Architect

§ 11.10.1 Initial Payments

Init.

§ 11.10.1.1 An initial payment of Zero Dollars (\$ 0.00 ) shall be made upon execution of this Agreement and is the minimum payment under this Agreement. It shall be credited to the Owner's account in the final invoice.

(Paragraph Deleted)

§ 11.10.2 Progress Payments

§ 11.10.2.1 Unless otherwise agreed, payments for services shall be made monthly in proportion to services performed. Payments are due and payable upon presentation of the Architect's invoice. Amounts unpaid Sixty (60) days after the invoice date shall bear interest at the rate entered below, or in the absence thereof at the legal rate prevailing from time to time at the principal place of business of the Architect.

(Insert rate of monthly or annual interest agreed upon.)

One (1) % per month starting at the original invoice date.

§ 11.10.2.2 The Owner shall not withhold amounts from the Architect's compensation to impose a penalty or liquidated damages on the Architect, or to offset sums requested by or paid to contractors for the cost of changes in the Work, unless the Architect agrees or has been found liable for the amounts in a binding dispute resolution proceeding.

§ 11.10.2.3 Records of Reimbursable Expenses, expenses pertaining to Supplemental and Additional Services, and services performed on the basis of hourly rates shall be available to the Owner at mutually convenient times.

#### ARTICLE 12 SPECIAL TERMS AND CONDITIONS

Special terms and conditions that modify this Agreement are as follows: (Include other terms and conditions applicable to this Agreement.)

Nothing added here.

#### ARTICLE 13 SCOPE OF THE AGREEMENT

§ 13.1 This Agreement represents the entire and integrated agreement between the Owner and the Architect and supersedes all prior negotiations, representations or agreements, either written or oral. This Agreement may be amended only by written instrument signed by both the Owner and Architect.

§ 13.2 This Agreement is comprised of the following documents identified below:

.1 AIA Document B101™-2017, Standard Form Agreement Between Owner and Architect

(Paragraph Deleted)

.2 Exhibits:

Blankenship & Partners, LLC Standard Hourly Billing Rates - 2022

(Check the appropriate box for any exhibits incorporated into this Agreement.)

(Paragraphs Deleted)

3. USDA RD Instruction 1942-A, Guide 27, Attachment 1, Pages 1 through 7.

(Paragraphs Deleted)

lnit,

This Agreement entered into as of the day and year first written above.

Refer to Attachment	
OWNER (Signature)	ARCHITECT (Signature)
(Printed name and title)	(Printed name, title, and license number, if required)

# Blankenship & Partners, LLC

Architects and Planners P.O.Box 53434 Knoxville, TN 37950 Ph: 865-251-2585



# STANDARD HOURLY BILLING RATES - 2022

A.I.A. TITLES	OTHER SIMILAR PROFESSIONAL TITLES	HOURLY RATES
Principal	Principal-In-Charge	\$195 - \$255
Associate	Sr. Assoc./Sr. Designer	\$155 - <b>\$1</b> 95
Project Manager	Project Manager	\$125 - \$155
Job Captain	Intern	\$95 - \$115
Technical Specialist	Technical Specialist	\$85 ~ \$100
Construction Administrator	Construction Administrator	\$95 - \$125
Drafter	Drafter	\$75 - \$95
Controller/Office Manager	Controller	\$70 - \$90

ATTACHMENT TO AIA DOCUMENT B101-2017, Standard Form of Agreement Between Owner and Architect

The provisions of this Attachment shall delete, modify and supplement the provisions contained in the "Standard Form of Agreement Between Owner and Architect," AIA Document B101-2017. The provisions contained in this Attachment will supersede any conflicting provisions of the AIA Document. The term "Agency," as used in this Attachment, shall mean the United States of America, acting through the United States Department of Agriculture.

#### ARTICLE 3, SCOPE OF ARCHITECT'S BASIC SERVICES

Add the words "and concurrence by the Agency" after "Owner's approval" in subparagraph 3.2.5, subparagraph 3.3.1 and subparagraph 3.4.1.

Delete subparagraphs 3.2.6 and 3.2.7 Add the following subparagraphs:

- 3.2.6. The Architect shall provide the Owner with the appropriate documentation showing the Schematic Design and the estimated Project cost to the Owner to seek the concurrence of the Agency. When the Owner has accepted and the Agency has concurred on the Schematic Design studies and estimated Project cost, the project Architect may be authorized to proceed with the Design Development Documents.
- 3.2.7. The Architect shall attend conferences with the Owner, representatives of the Agency and other interested parties as may be reasonably necessary.

# 3.4 CONSTRUCTION DOCUMENTS PHASE SERVICES

- 3.4.6 The Architect shall certify in writing, to the best of the Architect's knowledge, information and belief, that the Drawings and Specifications are in conformance with the applicable development standard, as defined in Agency regulations furnished by the Owner under subparagraph 5.1.
- 3.4.7 Prior to advertisement for bids, the Architect shall provide sets of Construction Documents for use by the Owner, the Agency and the appropriate Federal, State and local agencies from whom approval of the Project must be obtained. The reproduction cost of such Construction Documents shall be included in the compensation paid to the Architect, not withstanding subparagraph 11.8. The Owner shall obtain Agency concurrence with the Construction Documents, estimated Project costs, and authorization to proceed in writing prior to advertisement for bids.

Guide 27 Attachment 1 Page 2

#### 3.5.2 COMPETITIVE BIDDING

Add the following subparagraph to 3.5.2.2:

.5 furnishing additional copies of the Construction Documents as requested by the prospective bidders, and other interested parties, and owner may charge them a reasonable cost for such copies.

#### 3.6 CONSTRUCTION PHASE SERVICES

Add the following to subparagraph 3.6.1.1 after the words "Contract for Construction": "and the conditions of RD Instruction 1942-A, Guide 27, Attachment 4".

Delete the first sentence of subparagraph 3.6.1.2 and substitute the following:

3.6.1.2 The Architect shall be a representative of and shall advise and consult with the Owner during construction until final payment to the Contractor is paid, and at the Owner's direction during the period of correction of the Work described in the Contract for Construction. The Architect shall furnish architectural services and consultations necessary to correct minor construction defects encountered during such correction period. The Architect shall assist the Owner in performing a review of the Project during the 11th month after the date of substantial completion. Such services shall be furnished without additional charge except for travel and subsistence costs.

Delete the following words from subparagraph 3.6.1.3 after the word, "terminates": "on the date the Architect issues the final Certificate for Payment" and substitute the words "at the expiration of the warranty period described in the Contract for Construction."

Add the following subparagraphs to paragraph 3.6.1:

- 3.6.1.4 Upon award of the construction contract, the Architect shall furnish to the Owner \_\_\_\_\_\_ sets of Construction Contract Documents for execution. The costs of these sets shall be included in the compensation to the Architect notwithstanding subparagraph 11.8.
- 3.6.1.5 The Architect shall participate in the Preconstruction Conference and shall advise and consult with the Owner and the Agency.

Add to subparagraph 3.6.2.1 following the first sentence, "Such visits to the site shall be documented in writing on inspection report forms acceptable to the Owner and the Agency. Copies shall be furnished to the Owner, Contractor and the Agency."

Attachment 1 Page 3

Add the following subparagraph to paragraph 3.6.2:

3.6.2.6 The Architect shall advise the Owner and the Agency of required tests, inspections and test results; shall furnish coordination of such tests and inspections; and shall advise the Owner and the Agency of the results of same. Copies of tests results shall be furnished upon request to the Owner, and the Agency.

Add the following subparagraph to paragraph 3.6.3:

3.6.3.4 The Architect shall obtain Agency concurrence on all Certificates of Payment before payment is made.

Modify subparagraph 3.6.5.1 as follows: Add the following to the end of the subparagraph: "Preparation of Change Orders which do not substantially affect the Project shall be included in the compensation computed in paragraph 11.1. The Owner, with the assistance of the Architect, shall obtain Agency concurrence in writing for all change orders prior to the performance of the Work."

Delete subparagraphs 3.6.6.1.1, and substitute the following:

3.6.6.1.1 The Architect shall conduct an inspection prior to the issuance of the Certificate of Substantial Completion and shall submit a written report of work to be completed to the Owner, the Agency and the Contractor prior to final acceptance. The Architect shall notify the Agency about inspection allowing reasonable time for the Agency's representative to attend. Such services shall be coordinated with the Agency. Prior to submitting the final Certificate for Payment, the Architect shall; 1) conduct an inspection to determine compliance with the requirements of the Contract Documents, and 2) receive and forward to the Owner, for the Owner's review and records, written warranties and related documents required by the Contract Documents and assembled by the Contractor.

#### ARTICLE 4, SUPPLEMENTAL AND ADDITIONAL SERVICES

Insert the word "Architect" under the heading "Responsibility" for line items 4.1.1.11, 4.1.1.12, and 4.1.1.15 in the chart.

Add the following subparagraphs to paragraph 4.1.2 below the chart:

4.1.2.1.1 The Architect shall provide a cost estimate based on Construction Contract Documents. The estimate shall show a breakdown of the project cost in accordance with Rural Development requirements and procedures.

4.1.2.1.2 The selection and compensation of the Project Representative, if required, shall be concurred in by the Agency.

4.1.2.1.3 ONE sets of Record Drawings shall be provided to the Owner. The costs of these sets shall be included in the compensation to the Architect not withstanding Subparagraph 11.8.

#### ARTICLE 5, OWNER'S RESPONSIBILITIES

Add the following subparagraph to Article 5:

5.16 Owner shall provide Agency design and construction document regulations and guides to the Architect, upon request. The Owner shall provide information on requirements and procedures of the Agency.

#### ARTICLE 6, COST OF THE WORK

Add the following paragraph to Article 6:

6.8 The Architect shall consult with the Agency Architect or Engineer about the Agency's requirements and procedures.

#### ARTICLE 8, CLAIMS AND DISPUTES

Delete the words "unless the parties mutually agree otherwise" and substitute the words "if the parties mutually agree" in the first sentence of subparagraph 8.3.1.

#### ARTICLE 9, TERMINATION OR SUSPENSION

Delete the second sentence in subparagraph 9.2 and substitute the following:

When the Project is resumed, the Architect's compensation may be equitably adjusted, as mutually agreed, to provide for expenses incurred in the interruption and resumption of the Architect's services.

Insert the words "as mutually agreed" after "OWNER SHALL COMPENSATE THE ARCHITECT" in subparagraph 9.6.

#### ARTICLE 10, MISCELLANEOUS PROVISIONS

Add the following subparagraphs:

10.10 This Agreement and any amendments to this Agreement shall not be in full force and effect until concurred with in writing by the

Agency State Director or the State Director's delegate. Such concurrence shall be evidenced by the signature of such a representative of the Agency in the space provided at the end of this Agreement.

10.11 If applicable, the Architect shall comply with section 319 of Public Law 101-121, as supplemented by the Department of Agriculture regulations (7 CFR part 3018). This statute pertains to restrictions on lobbying and applies to the recipients of contracts and subcontracts that exceed \$100,000 at any tier under a Federal loan that exceeds \$150,000 or a Federal grant that exceeds \$100,000. If applicable, the Architect must complete a certification form on lobbying activities related to a specific Federal loan or grant that is a funding source for this Contract. The certification and disclosure forms shall be provided by the Owner.

10.12: The Architect agrees to abide by the requirements under Executive Order 12549, which pertains to the debarment or suspension of a person from participating in a Federal program or activity. If the total compensation described in Article 1.5 exceeds \$25,000, the Architect shall complete the relevant certification form provided by the Owner.

#### ARTICLE 11, COMPENSATION

Add the following subparagraph to paragraph 11.10:

11.10.2.4 The Architect shall provide a detailed cost estimate for Reimbursable Expenses as defined in subparagraph 11.8., which shall be attached and made a part of this Agreement. The cost estimate must be approved in writing by the Owner and shall be concurred with in writing by the Agency before the services are rendered. The billings for reimbursable services shall not exceed the budgeted amount without prior approval of the Owner with the concurrence of the Agency. The Agency may not concur in requests for payments which exceed the budgeted amount unless it is established that funds are available for such expenditures.

# ARTICLE 12, SPECIAL TERMS AND CONDITIONS

Add the following subparagraph 12.1:

12.1 This Agreement is modified and supplemented by RD Instruction 1942-A, Guide 27, Attachment 1.

#### ARTICLE 13, Scope of the Agreement

Delete the word "both" from the end of the second sentence in Subparagraph 13.1 and conclude the sentence with "Owner, Architect and Agency".

#### SIGNATURE Block:

Delete the signature block on page 18 of this Agreement and substitute the following:

IN WITNESS WHEREOF, the parties hereto have executed, or caused to be executed by their duly authorized officials, this Agreement in duplicate on the respective dates indicated below.

OWNER:

# ATTEST: Ву\_\_\_\_\_ Type Name Terry Frank Type Name\_\_\_\_ Title Anderson County Mayor Title\_\_\_\_\_ Date Date\_\_\_\_\_ Owner: ATTEST Ву\_\_\_\_\_ Type Name Robert J. Holbrook Type Name\_\_\_\_ Title Finance Director Date ARCHITECT OWNER: Type Name N. Way Yeager Type Name | Wm. R. Blankenship Title Law Director President

The United States of America, as potential lender or insurer of funds to defray the costs of this agreement and without liability for any payments thereunder, hereby concurs in the form, and the execution of this agreement.

0.5. Department of Agriculture
Rural Development
Rural Housing Service
•
By
Dy
m
Type Name
Title
Date

U.S. Department of Agriculture

# Additions and Deletions Report for

AIA® Document B101 - 2017

This Additions and Deletions Report, as defined on page 1 of the associated document, reproduces below all text the author has added to the standard form AIA document in order to complete it, as well as any text the author may have added to or deleted from the original AIA text. Added text is shown underlined. Deleted text is indicated with a horizontal line through the original AIA text.

Note: This Additions and Deletions Report is provided for information purposes only and is not incorporated into or constitute any part of the associated AIA document. This Additions and Deletions Report and its associated document were generated simultaneously by AIA software at 12:15:12 ET on 12/22/2022.

#### PAGE 1

This Agreement supersedes and replaces the previous Agreement: AIA Document B101 - 2007, dated July 26, 2008.

AGREEMENT made as of the Twenty-Second day of December in the year Two Thousand Twenty-Two

Anderson County Government 100 N. Main Street, Suite 208 Clinton, Tennessee 37716-3617

Blankenship & Partners, LLC 1112 E. Weisgarber Road, Suite 201 Knoxville, Tennessee 37909

Anderson County Animal Shelter
Clinton, Tennessee
ANDERSON COUNTY ANIMAL SHELTER

The Project is the design of a new animal shelter for Anderson County. Tennessee. The shelter will have approximately 46 runs for dogs; a holding area for quarantine with approximately 12 runs; a cat area with housing for approximately 30; a cat intake/quarantine area for 10-12; a meeting/training room; a volunteer/scheduling room; surgery center; a laundry room; a kitchen area; storage; grooming room; a lobby and adoption area and visitation rooms. A rough estimate of the footprint is between 12,000 and 15,000 square feet.

#### PAGE 2

A written project program does not exist at the beginning of this project. The Architect will work with the Owner to create a written program describing the scope of the project and the Owner will reimburse the Architect as an Additional Service for this work.

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User Notes:

The site related services and products have not been performed and/or completed at the time of signing this contract.
····
To be determined when the scope of the project is defined and periodically thereafter.
PAGE 3
All milestone dates are to be determined later.
otta
To be determined and agreed upon at 50% completion of construction documents.
.222
To be determined and agreed upon before the end of the Construction Document Phase.
Nothing added here.
···
Design - Competitive Bid - Build
<del></del>
Not applicable.
<del></del>
Mrs. Terry Frank, Mayor of Anderson County
Mr. Rob Gray
No one added here.
••
.1 Land Surveyor and Geotechnical Engineer:
Land Surveyor - McGrew Engineering & Surveying
PAGE 4
353 Cullom Street

Clinton, TN 37716

Geotechnical - GeoServices

2561 Willow Point Way

Knoxville, TN 37931

Welroc Enterprises.

Morristown, TN 37814

Nothing added here.

Mr. Bill Blankenship
During Design Phases:
Mrs. Sally Nichols
During Construction Administration:
Mrs. Illabelle Lee

Stanley D. Lindsey & Associates

Engineering Services Group

Vreeland Engineering

#### PAGE 5

TBD (if any)

····
Nothing added here.
§ 2.5.1 Commercial General Liability with policy limits of not less than <u>Two Million Dollars</u> (\$ 2,000,000.00 ) for each occurrence and <u>Four Million Dollars</u> (\$ 4,000,000.00 ) in the aggregate for bodily injury and property damage.
§ 2.5.2 Automobile Liability covering vehicles owned, and non-owned vehicles used, by the Architect with policy limits of not less than One Million Dollars (\$ 1,000,000.00 CSL ) per accident for bodily injury, death of any person, and property damage arising out of the ownership, maintenance and use of those motor vehicles, along with any other statutorily required automobile coverage.
PAGE 6
§ 2.5.5 Employers' Liability with policy limits not less than One Million Dollars (\$ 1,000,000.00 ) each accident, One Million Dollars (\$ 1,000,000.00 ) each employee, and One Million Dollars (\$ 1,000,000.00 ) policy limit.
§ 2.5.6 Professional Liability covering negligent acts, errors and omissions in the performance of professional services with policy limits of not less than One Million Dollars (\$ 1,000,000.00 ) per claim and Three Million Dollars (\$ 3,000,000.00 ) in the aggregate.
PAGE 8
§ 3.5.3 Negotiated Proposals
§ 3.5.3.1 Proposal Documents shall consist of proposal requirements and proposed Contract Documents.
§ 3.5.3.2 The Architect shall assist the Owner in obtaining proposals by:
.1 facilitating the distribution of Proposal Documents for distribution to prospective contractors and requesting their return upon completion of the negotiation process;
.2 organizing and participating in selection interviews with prospective contractors;
<del>,,,</del>
.3 preparing responses to questions from prospective contractors and providing clariffications and interpretations of the Proposal Documents to the prospective contractors in the form of addenda; and,

4 participating in negotiations with prospective contractors, and subsequently preparing a summary report of the negotiation results, as directed by the Owner.

§ 3.5.3.3 If the Proposal Documents permit substitutions, upon the Owner's written authorization, the Architect shall, as an Additional Service, consider requests for substitutions and prepare and distribute addenda identifying approved substitutions to all prospective contractors.

#### **PAGE 12**

§ 4.1.1.1 Programming	N/A
§ 4.1.1.2 Multiple preliminary designs	N/A
§ 4.1.1.3 Measured drawings	N/A
§ 4.1.1.4 Existing facilities surveys	N/A
§ 4.1.1.5 Site evaluation and planning	Included in Architect's Basic Services
§ 4.1.1.6 Building Information Model management responsibilities	N/A
§ 4.1.1.7 Development of Building Information Models for post construction use	<u>N/A</u>
§ 4.1.1.8 Civit engineering	Included in Architect's Basic Services
§ 4.1.1.9 Landscape design	Included in Architect's Basic Services
§ 4.1.1.10 Architectural interior design	Not Included in Architect's Basic Services
§ 4.1.1.11 Value analysis	<u>N/A</u>
§ 4.1.1.12 Detailed cost estimating beyond that required in Section 6.3	Contractor Provided
§ 4.1.1.13 On-site project representation	<u>N/A</u>
§ 4.1.1.14 Conformed documents for construction	N/A
§ 4.1.1.15 As-designed record drawings	N/A
§ 4.1.1.16 As-constructed record drawings	Contractor Provided
§ 4.1.1.17 Post-occupancy evaluation	<u>N/A</u>
§ 4.1.1.18 Facility support services	N/A
§ 4.1.1.19 Tenant-related services	N/A
§ 4.1.1.20 Architect's coordination of the Owner's consultants	Included in Architect's Basic Services
§ 4.1.1.21 Telecommunications/data design	<u>N/A</u>
§ 4.1.1.22 Security evaluation and planning	<u>N/A</u>
§ 4.1.1.23 Commissioning	<u>N/A</u>
§ 4.1.1.24 Sustainable Project Services pursuant to Section 4.1.3	<u>N/A</u>
§ 4.1.1.25 Fast-track design services	<u>N/A</u>
§ 4.1.1.26 Multiple bid packages	N/A
§ 4.1.1.27 Historic preservation	<u>N/A</u>
§ 4.1.1.28 Furniture, furnishings, and equipment design	Additional Services to Architects
§ 4.1.1.29 Other services provided by specialty Consultants	N/A
§ 4.1.1.30 Other Supplemental Services	N/A

4.1.1.5, 4.1.1.8, 4.1.1.9, 4.1.1.20	.20.
-------------------------------------	------

Nothing added here.

#### **PAGE 13**

- .1 Three (3) reviews of each Shop Drawing, Product Data item, sample and similar submittals of the Contractor
- ·2 ( ) visits to the site by the Architect during construction
- (.2 Two (2)) inspections for any portion of the Work to determine whether such portion of the Work is substantially complete in accordance with the requirements of the Contract Documents
- 4 (3 Two (2) inspections for any portion of the Work to determine final completion.
- § 4.2.5 If the Construction Administration services covered by this Agreement have not been completed within (-) months of the date of this Agreement, Twenty-Four (24) months past the Notice to Proceed given to the Contractor, through no fault of the Architect, extension of the Architect's services beyond that time shall be compensated as Additional Services.

### PAGE 14

...

...

§ 5.12 The Owner shall include the Architect in all communications with the Contractor that relate to or affect the Architect's services or professional responsibilities. Except as otherwise provided in this Agreement, or when direct communications have been specially authorized, the Owner shall endeavor to communicate with the Contractor and the Architect's consultants through the Architect about matters arising out of or relating to the Contract Documents. The Owner shall promptly notify the Architect of the substance of any direct communications between the Owner and the Contractor otherwise relating to the Project. Communications by and with the Architect's consultants shall be through the Architect that may affect the Architect's services.

#### PAGE 16

§ 7.1 The Architect and the Owner warrant that in transmitting Instruments of Service, or any other information, the transmitting party is the copyright owner of such information or has permission from the copyright owner to transmit such information for its use on the Project. Any, and all, electronic transmissions of documentation in digital form will be in PDF format. The Architect will only transmit manipulable electronic files (i.e. CADD files) to registered architects and registered engineers who are serving as employees of Blankenship & Partners LLC, or as consultants to B&P, while performing professional design services under contract on this specific project.

### **PAGE 17**

§ 8.2.2 The Owner and Architect shall endeavor to resolve claims, disputes and other matters in question between them by mediation, which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Mediation Procedures in effect on the date of this Agreement. A request for mediation shall be made in writing, delivered to the other party to this Agreement, and filed with the person or entity administering the mediation. The request may be made concurrently with the filing of

a complaint or other appropriate demand for binding dispute resolution but, in such event, mediation shall proceed in advance of binding dispute resolution proceedings, which shall be stayed pending mediation for a period of 60 days from the date of filing, unless stayed for a longer period by agreement of the parties or court order. If an arbitration proceeding is stayed pursuant to this section, the parties may nonetheless proceed to the selection of the arbitrator(s) and agree upon a schedule for later proceedings.

§ 8.2.3 The parties shall share the mediator's fee and any filing fees equally. The mediation shall be held in the place where the Project is located, unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements non-binding in any court having jurisdiction thereof.

§ 8.2.4 If the parties do not resolve a dispute through mediation non-mediation pursuant to this Section 8.2, the method of binding dispute resolution shall be the following:

- [ ] Arbitration pursuant to Section 8.3 of this Agreement
- [X] Litigation in a court of competent jurisdiction
- [X] Other: (Specify) Non-binding mediation (Refer to Article 8.2).

### § 8.3 Arbitration

§ 8.3.1 If the parties have selected arbitration as the method for binding dispute resolution in this Agreement, any claim, dispute or other matter in question arising out of or related to this Agreement subject to, but not resolved by, mediation shall be subject to arbitration, which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Arbitration Rules in effect on the date of this Agreement. A demand for arbitration shall be made in writing, delivered to the other party to this Agreement, and filed with the person or entity administering the arbitration.

§ 8.3.1.1 A demand for arbitration shall be made no earlier than concurrently with the filing of a request for mediation, but in no event shall it be made after the date when the institution of legal or equitable proceedings based on the claim, dispute or other matter in question would be barred by the applicable statute of limitations. For statute of limitations purposes, receipt of a written demand for arbitration by the person or entity administering the arbitration shall constitute the institution of legal or equitable proceedings based on the claim, dispute or other matter in question.

§ 8.3.2 The foregoing agreement to arbitrate; and other agreements to arbitrate with an additional person or ontity duly consented to by parties to this Agreement, shall be specifically enforceable in accordance with applicable how in any court having jurisdiction thereof.

····
§ 8.3.3 The award rendered by the arbitrator(s) shall be final, and judgment may be entered upon it in accordance with applicable law in any court having jurisdiction thereof.
ees
§-8.3.4 Consolidation or Joinder
···
§ 8.3.4.1 Either party, at its sole discretion, may consolidate an arbitration conducted under this Agreement with any other arbitration to which it is a party provided that (1) the arbitration agreement governing the other arbitration permits consolidation; (2) the arbitrations to be consolidated substantially involve common questions of law or fact; and (3) the arbitrations employ materially similar procedural rules and methods for selecting arbitrator(s).
MY.
§ 8.3.4.2 Either party, at its sole discretion, may include by joinder persons or entities substantially involved in a common question of law or fact whose presence is required if complete relief is to be accorded in arbitration, provided that the party sought to be joined consents in writing to such joinder. Consent to arbitration involving an additional person or entity shall not constitute consent to arbitration of any claim, dispute or other matter in question not described in the written consent.
or .
§ 8.3.4.3 The Owner and Architect grant to any person or entity made a party to an arbitration conducted under this Section 8.3, whether by joinder or consolidation, the same rights of joinder and consolidation as the Owner and Architect under this Agreement.
uu:
§ 8.4 The provisions of this Article & shall survive the termination of this Agreement.
PAGE 18
Nothing added here.
Nothing added here.
PAGE 19
(Insert amount) Not applicable.
Nothing added here.

#### PAGE 20

\*\*\*

( ) % of the Owner's budget for the Cost of the Work, as calculated Architect's compensation shall be Six percent (6%) of the Owner's Maximum Allowable Construction Cost (MACC). For purposes of this agreement and the calculation of fees, the Maximum Allowable Construction Cost, confirmed or adjusted by agreement at the completion of Construction of the Project, is defined as the total sum approved by the Owner at the completion of Project for construction purposes including the cost of all work designed and specified by the Designer, including that covered by contingencies, but not including professional fees, or any charges incidental to the Project.

As an example: MACC = \$1,500,000 X .06 = \$90,000. A-E Design Fee.

in accordance with Section 11.6. The Owner has established Thirty Thousand Dollars (\$30,000) to compensate the Architect for performing and completing the Programming and Schematic Design Phases. Since the Schematic Design Phase is included in the Architect's Basic Services and the total 6% design fee, half of the \$30,000 (\$15,000) will be credited to the Owner and applied to the Architect's total fee at a later date when the scope and cost of the Project are finalized and agreed upon.

Nothing added here.

Architect shal be compensated on an hourly basis for Supplementary Services.

Architect shall be compensated on an hourly basis for Additional Services.

§ 11.4 Compensation for Supplemental and Additional Services of the Architect's consultants when not included in Section 11.2 or 11.3, shall be the amount invoiced to the Architect plus <u>Twenty</u> percent (20 %), or as follows:

Nothing added here.

Schematic Design Phase Design Development Phase Construction Documents Phase	Fifteen	percent (	15	%)
	Twenty-Five	percent (	25	%)
	Thirty	percent (	30	%)
Procurement Phase Construction Phase	Five Twenty-Five	percent (	<u>5</u> 25	%) %)

PAGE 21

Architect's Standard Hourly Billing Rates - 2022 are attached for future information if needed.

•••
Nothing further added here.
§ 11.8.2 For Reimbursable Expenses the compensation shall be the expenses incurred by the Architect and the Architect's consultants plus Ten_percent (10 %) of the expenses incurred.
•••
Nothing further added.
••
§ 11.10.1.1 An initial payment of Zero Dollars (\$ 0.00 ) shall be made upon execution of this Agreement and is the minimum payment under this Agreement. It shall be credited to the Owner's account in the final invoice.
PAGE 22
§ 11.10.1.2 If a Sustainability Certification is part of the Sustainable Objective, an initial payment to the Architect of (S ) shall be made upon execution of this Agreement for registration fees and other fees payable to the Certifying Authority and necessary to achieve the Sustainability Certification. The Architect's payments to the Certifying Authority shall be credited to the Owner's account at the time the expense is incurred.
§ 11.10.2.1 Unless otherwise agreed, payments for services shall be made monthly in proportion to services performed. Payments are due and payable upon presentation of the Architect's invoice. Amounts unpaid Sixty (60 days after the invoice date shall bear interest at the rate entered below, or in the absence thereof at the legal rate prevailing from time to time at the principal place of business of the Architect.
••
One (1) % per month starting at the original invoice date.
•
Nothing added here.
(Insert the date of the E203-2013 incorporated into this agreement.)
<del>,32 _</del> Exhibits:

### Blankenship & Partners, LLC Standard Hourly Billing Rates - 2022

in the second se
[ ] AIA Document E204 <sup>TM</sup> 2017, Sustainable Projects Exhibit, dated as indicated below:
ter
(Insert the date of the E204-2017 incorporated into this agreement.)
3. USDA RD Instruction 1942-A, Guide 27, Attachment 1, Pages 1 through 7.
[ ] Other Exhibits incorporated into this Agreement:
···
(Clearly identify any other exhibits incorporated into this Agreement, including any exhibits and scopes of services identified as exhibits in Section 4.1.2.)
.4—Other-documents:
and the state of t
(List other documents, if any, forming part of the Agreement.)
PAGE 23
Refer to Attachment

23-0057

### Safety Equipment Testing

This Agreement, between Anderson County, Tennessee, a governmental entity and political subdivision of the State of Tennessee (hereinafter, "County") and <u>Safe Industries</u> (hereinafter, "Contractor") and for good and valuable consideration, the sufficiency of which is hereby acknowledged, the parties agree as follows:

Contractor Services. Contractor agrees to provide yearly Pump Tests, NFPA Inspections and MSA Self-Contained Breathing Apparatus tests for the County Per Bid #2321, Exhibit 1

**Standard of Performance.** Contractor agrees to perform the services in a manner consistent with the standard in the industry and to the satisfaction of the County.

Purchase Order. A Purchase Order must in place before services are rendered.

Contractor Compensation. Contractor shall be paid by County for the Contractor's services within thirty (30) days of invoicing and completion of the contracted services. The compensation to Contractor shall be calculated by: <u>Bid #2321</u>. Contractor <u>shall not</u> receive additional compensation for expenses including travel, hotel, food, etc.

**Term.** The term of this agreement shall be one year with four one-year renewal options. The contract shall start on the date of final signature.

Release. Contractor hereby agrees to release, indemnify, and hold County harmless from and against any and all claims, lawsuits, or the like associated with County's performance of this agreement, or as it relates to the past, present, or future financial condition of the County or the performance of Contractor's services under this Agreement.

**Default.** In the event of default by the Contractor hereto, the County may bring suit against the Contractor to enforce the terms of this Agreement. In such event, the prevailing party shall be entitled to recover any remedies available at law and/or equity including reasonable attorney's fees and costs associated with the default.

**No Oral Modification.** No modification, amendment, supplement to or waiver of this Agreement or any of its provisions shall be binding upon the parties hereto unless made in writing and duly signed by all the parties.

Waiver. A failure of any party to exercise any right provided for herein, shall not be deemed to be a waiver of any right hereunder.

**Entire Agreement.** This Agreement sets forth the entire understanding of the parties as to the subject matter and may not be modified except in a writing executed by all parties.

Severability. In the event any one or more of the provisions of this Agreement is invalid or otherwise unenforceable, the enforceability of the remaining provisions shall be unimpaired.

Cancellation. In the event any party materially breeches, defaults or fails to perform hereunder, this Agreement may be cancelled by the other party with cause on thirty (30) days written notice to the other, if the event constituting the breach, default, or failure is not cured during that time.

Termination: Anderson County reserves the right to terminate this contract in whole or in part with thirty (30) days written notification to the contractor. In the event of termination, the County shall not be liable for any costs other than the cost of services performed and materials delivered and accepted prior to termination date.

Exhibits. Any Exhibits attached hereto or incorporated herein are made a part of this Agreement for all purposes. The expression "this Agreement" means the body of this Agreement and the Exhibits.

## Safety Equipment Testing

Multiple Counterparts: Effectiveness. This Agreement may be executed in multiple counterparts, each of which shall be deemed an original for all purposes and all of which shall be deemed, collectively, one Agreement. This Agreement shall become effective when executed and delivered by all the parties.

**Jurisdiction.** Each party hereby irrevocably consents to the jurisdiction of all state courts sitting in Tennessee or all federal courts sitting in Knoxville, Tennessee and agrees that venue for any legal action brought in connection with this Agreement shall lie exclusively in such courts.

Binding Effect. This Agreement shall be binding upon and inure to the benefit of the parties and upon their respective successors, heirs, or assigns.

Choice of Law. This Agreement shall be governed and construed in accordance with the laws of the State of Tennessee. The Contractor certifies that in performing this contract they will comply with all applicable provisions of the federal, state, and local taws, regulations, rules, and orders.

Appropriated Funds. The County's obligation to pay under this Contract is contingent upon funds appropriated in the current fiscal year's budget as approved by the County Board of Commissioners. Any contract requiring appropriated funds beyond the current fiscal year may be cancelled without notice in the event that funding to support the contract are unavailable in the subsequent fiscal year.

Payment Terms. The County's payment terms are net 30. All invoices shall be addressed to Anderson County Director of Finance, Room 210, 100 North Main Street, Clinton, TN 37716, and must include Contractor's name, address and phone number, and clearly list quantities, item description and units of measure.

Warranty. The Contractor warrants to the County that all goods and services furnished hereunder shall be free of defects in materials, workmanship, and from defect in design. In addition, Contractor warrants the goods and services are suitable for and will perform in accordance with the purposes for which they were intended.

Insurance Requirement: Vendors awarded bids or contracts are required to maintain, at their expense adequate insurance coverage to protect them from claims arising under the Worker's Compensation Act, any and all claims for bodily injury and property damage to the Vendor and to Anderson County Government while completing delivery and services. A certificate of insurance may be required before work begins and be maintained until work is completed. Certificate Holder Shalf Be: Anderson County Government, Clinton, Tennessee Anderson County Government shall be named as an additional insured on all policies except worker's compensation and auto. Insurance carrier ratings shall have a Best's rating of A-VII or better, or its equivalent. Cancellation clause on certificate should strike out "endeavor to" and include a 30-day notice of cancellation where applicable. Any deviations from the above requirements must be disclosed to the Anderson County Purchasing Agent. Any liability deductibles or exclusions must also be disclosed

Non-discrimination. The Contractor shall comply with the Tennessee Human Rights Act, T. C. A.  $\S4-21-101$  et. seq., as amended and any rules and regulations promulgated in accordance therewith.

Equal Employment Opportunity. It shall also be an unlawful employment practice for the Contractor (1) to fail or refuse to hire or to discharge any individual or otherwise to discriminate against any individual with respect to their compensation, or the terms, conditions, or privileges of their employment, because of such individual's race, color, religion, sex, age, handicap or national origin; or (2) to limit, segregate, or classify their employees or applicants for employment in any way which would deprive or tend to deprive any individual of employment opportunities or otherwise adversely affect their status as an employee, because of such individual's race, color, religion, sex, age, handicap or national origin, Contractor shall compty with The Civil Rights Act of 1964, 42 U.S.C. sec. 2000 et seq. (2000), as amended

23-0057

### Safety Equipment Testing

Anti-Boycott of Israel: By signing this contract the Contractor certifies that it is not currently engaged in and agrees for the duration of this Contract not to engage in, the boycott of Israel.

Notice. Any notice required or provided pursuant to this Agreement shall be in writing and sent or delivered to the parties.

Titles and Subtitles. Titles of paragraphs and subparagraphs are for convenient reference only and shall not have the effect of modifying, amending, or changing the express terms of this Agreement.

Assignment. This Agreement shall be assignable only upon the written consent of the non-assigning party. Consent to an assignment shall not be unreasonably withheld. In the event of assignment or succession, the terms and conditions of this Agreement shall be binding upon the parties and their successors, assigns, heirs, executors, and/or administrators.

Further Documentation. The parties agree for themselves and their successors and assigns to execute any and all instruments in writing which are or may become necessary or proper to carry out the purpose and intent of this Agreement.

Vendor/Supplier:		Anderson County Governme Administrative Approval:	ent
Signature	Date	Robert J. Holbrook, Finance Director	Date
Printed Name		Anderson County Department Head Approval:	
Title			Date
Name of Company		Approved as to Form	
Address		Law Director	Dale
City, State Zip			

## **Anderson County Government**

## Request for Bids

100 North Main Street, Suite 214 Courthouse Glinton, Tennessee 37716 (865) 457-6218 Office (865) 457-6252 Fax

purchasing@andersoncountytn.gov

Bid No.: 2321

Date Issued: November 21, 2022

Bids will be received until 2:30 p.m. Eastern Time on December 8, 2022

Sealed bids are subject to the <u>General Terms and Conditions</u> of this bid, and any other data attached or incorporated by reference. Bids will be received in the Anderson County Purchasing Office until the date and time specified above, and at that time publicly opened and read aloud.

ANDERSON COUNTY RESERVES THE RIGHT TO WAIVE ANY INFORMALITIES IN OR TO REJECT ANY OR ALL BIDS AND TO ACCEPT THE BID DEEMED FAVORABLE AND IN THE BEST INTEREST OF ANDERSON COUNTY

Robert J. Holbrook, Director of Finance

## BID DESCRIPTION

Bid Annual Tests of Emergency Equipment. This bid replaces bids 2312, 2313, 2314, 2315 and 2316.

Vendors are to submit one original and two copies.

Questions are to be emailed to <u>purchasing@andersoncountyIn.gov</u> and <u>kajmeri@andersoncountyIn.gov</u>

# RFP #2321 - Annual Testing of Emergency Equipment

Anderson County Tennessee is seeking bids for yearly NFPA Inspections and yearly tests of Self Contained Breathing Apparatuses (SCBAs), Ladders, Pumps and Rescue Tools. The equipment is housed at the Claxton, Briceville, Medford and Marlow Volunteer Fire Departments and at the Anderson County Rescue Squad in Clinton. The equipment can be transported to a central location so the awarded vendor does not have to make multiple trips for on-site testing.

The County anticipates issuing a one-year contract with four one-year tenewal options.

Vendors are permitted to only bid on the testing that they can provide. Multiple vendors may be awarded.

Self-Contained Breathing Apparatus Tests		
Quantity & Brand	Price per test on-site	Price per test at Vendor's facility
32 MSA	\$65.00	\$ 65.00
7 Drager	8	Ø
13 Scott	Ø	8

	Ladder Tests	
Quantity	Price per test on-site	Price per test at Vendor's facility
41	0	Ø
Cost for a heat sensor:	ø	

	Pumps Tests	
Quantity	Price per test on-site	Price per test at Vendor's facility
12	Ø	Ø

Vendor Name: Safe Industries

Quantity	Price per test on-site	Price per test at
		Vendor's facility
12	0/	

	Rescue Tools T	ests		
Quantity, Brand & Tool Type	Price per test on-site		Price per test at Vendor's facility	
7 Amkus Hydraulic Spreaders				
8 Amkus Hydraulic Cutters				
7 Amkus Hyrdaulic Power Units				
15 Amkus Hydraulic Rams Note: Varying sizes from 12 – 36 inches				
1 Amkus Combi Tool				
2 Amkus Electric Cutters				
2 Amkus Electric Spreaders				
1 Hurst Hydraulic Power Unit				
1 Hurst Hydraulic Spreader	-			
1 Hurst Hydraulic Cutter				
1 Hurst Hydraulic Ram	\ \tag{\tag{\tag{\tag{\tag{\tag{\tag{			

Vendor Name	Safe	In	dustries	<u></u>			
Vendor's Facility	Address:	122	Lebanos	Pike.	Nashville	TN	37172

# Attachment 1 BID NUMBER: 2315 - Yearly Rescue Tools Testing

SECTION 1 - BID INFORMATION	SECTION 2 - VENDOR INFORMATION
Acknowledgment of Addenda: (Write "Yes" if received)	ANSOURCE ENTERPRISES DBA SAFE Vendor Name 1122 LERANDH PIKE
Addenda 1 Addenda 2 Addenda 3 Addenda 4	Vendor Address  Nashville City Tennessee Business License Number: License # 1000 201 28 - Bus  I agree to abide by all Terms and Conditions of this Invitation to Bid and certify that I am authorized to sign this bid for the vendor. Failure to include any Information mentioned in the bid or to comply with these bid instructions may result in rejection of your entire bid. Signing this form affirms that the original invitation for Bid document has not been altered in any way.  Authorizing Signature:  (Please sign original in blue ink)

### Attachment 2

## Non-Collusion Affidavit

This Non-Collusion Affidavit is material to any contract awarded pursuant to this bid.

This Non-Collusion Affidavit must be executed by the member, officer, or employee of the bidder who makes the final decision on prices and the amount quoted in the bid.

Bid rigging and other efforts to restrain competition and the making of false sworn statements in connection with the submission of bids are unlawful and may be subject to criminal prosecution. The person who signs the affidavit should examine it carefully before signing and assure himself or herself that such statement is true and accurate, making diligent inquiry, as necessary, of all other persons employed by or associated with the bidder with responsibilities for the preparation, approval, or submission of the bid.

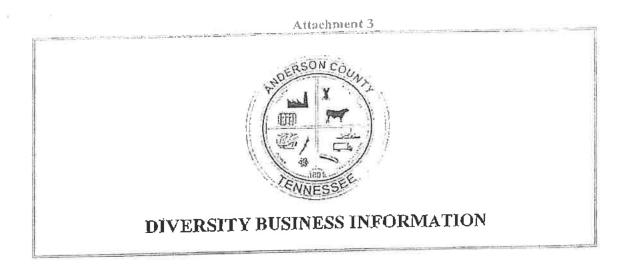
In the case of a bid submitted by a joint venture, each party to the venture must be identified in the bid documents, and an affidavit must be submitted separately on behalf of each party.

The term "complementary bid" as used in the affidavit has the meaning commonly associated with that term in the bidding process and includes the knowing submission of bids higher than the bid of another firm, an intentionally high or noncompetitive bid, and any other form of bid submitted for the purpose of giving a lalse appearance of competition.

Failure to file an affidavit in compliance with these instructions may result in disqualification of the bid.

Non-Collusion Affidavit

STATE OF Tennessee
COUNTY OF <u>Pavidson</u>
I state that I am (Title) Liston Tools s Precinitated (Name of My Firm) Safe Industries and that I am authorized to make this affidavit on behalf of my firm and its owners, directors, and officers. I am the person responsible in my firm to the price(s) and the amount of this bid.
<ul> <li>The price(s) and amount of this bid have been arrived at independently and without consultation, communication, or agreement with any other contractor, bidder, or potential bidder.</li> <li>Neither the price(s) nor the amount of this bid and neither the approximate price(s) nor approximate amount of this bid, have been disclosed to any other firm or person who is a bidder or potential bidder, and they will not be disclosed before bid opening.</li> <li>No attempt has been made or will be made to induce any firm or person to refrain from bidding on this contract, or to submit a bid higher than this bid, or to submit any intentionally high or noncompetitive bid or other form of complementary bid.</li> <li>The bid of my firm is made in good faith and not pursuant to any agreement or discussion with, or inducement from, any firm or person to submit a complementary or other noncompetitive bid.</li> <li>(Name of My Firm)</li> <li>Set Tabletrice</li> <li>its affiliates, subsidiaries, officers, directors, and employees are not currently under investigation by any governmental agency and have not in the last three years been convicted or found liable for any act prohibited by State of Federal law in any jurisdiction involving conspiracy or collusion with respect to bidding on any public contract, except as follows:</li> </ul>
I state that (Name of My Firm) Sole Tudustries understands and acknowledges that the above representation are material and important and will be relied on by Anderson County in awarding the contract(s) for which this bid is submitted. I understand and my firm understands that any misstatement in this affidavit is and shall be treated as fraudulent concealment from Anderson County of the true facts relating to submission of bids for this contract.
Rescue Tools Spacialist
Representative's Signature  Representative's Signature  Sword to and subscribed before me this
Sworn to and subscribed before me this
Transmission expires: 5/8/2024
Notary Public  TENNESSE  NOTARY PUBLIC



# Definitions for Determining Minority, Women And Small-Owned Firms

The guidelines for determining minority, women and small-owned firms are defined as follows:

"MINORITY" means a person who is a citizen or lawful permanent resident of the United States and who is:

Black (a person having origins in any of the black racial groups of Africa);

Hispanic (a person of Mexican, Puerlo Rican, Cuban, Central or South American, or other Spanish culture or origin, regardless of race);

a Asian American (a person having origins in any of the original peoples of the Far East,

Asia, the Indian subcontinent, or the Pacific Islands); or

 American Indian and Alaskan Native (a person having engins in any of the original peoples of North America).

"MINORITY BUSINESS ENTERPRISE" shall mean a minority business:

A continuing, independent, for profit business which performs a commercially useful function, and is at least 51 percent owned and contralled by one or more minority individuals; or, in the case of any publicly owned business, at least 51 percent of the stock of which is owned and controlled by one or more minorities. Whose management and daily business operations are controlled by one or more of minority individuals. "Control" as used in the above clause, means exercising the power to make policy decision. "Operate," as used in the above clause, means being actively involved in the day-to-day management of the business.

"WOMEN BUSINESS ENTERPRISE" shall mean women business:

A continuing, independent, for profit business which performs a commercially useful function, and which is at least 51 percent owned and controlled by one or more women, or, in the case of any publicly owned business, at least 51 percent of the stock of which is owned and controlled by one or more women. Whose management and daily business operations are controlled by one or more of such individuals. "Control" as used in the above clause, means exercising the power to make policy decision "Operate," as used in the above clause, means being actively involved in the day-to-day management of the business.

### Attachment 3

## DIVERSITY BUSINESS INFORMATION ANDERSON COUNTY GOVERNMENT

1	ANDERSON COUNTY GOVERNMENT
HOTE: This form is to be considered	to be authoritized only by those wire quality. Bidders do not have to be a minority business.
<del></del>	to the last to a management to the second
	IMPORTANT: NOTARY AND COPY OF CERTIFICATION REQUIRED
SECTION 6 - DI	VERSITY INFORMATION
VENDOR/CONTRA	ACTOR NAME: All Source Entreprises, LLC dba Safe Industries
Proc of Company:	
	() Partnership () Sole Fragretar
	% Owned or Operated by a Minority Croup? Yes NoX_
	hnic cotegory and indicate % of ownership:
	☐ American Indian/Alaskan Malive% ☐ African American% ☐ Hispanic% ☐ Asian/Pacific Islander% ☐ Other% (please indicate)
Please mame the er	ntity of certification:
lease provide cop	y of certification letter or certificate
HERENY CERTIFY THA	T THE ABOVE JUFORMATION IS TRUE AND COMPLETE TO THE BEST OF MY KNOWLEDGE.  OFFICER OF THE COMPANY
lame: Taylor [	
	NOTARY ACKNOWLEDGEMENT:
South	Carolina
- II-SAN	
	ens
Novemb	per 14, 2022. BEFORE ME. Michelle Moore
intactory embence) Knowledged to Mer	Taylor Dowling personally known to are lor troyed to are on the base to be the personal major damping damping damping the base to the winning strong and base are then respect they executed the same winspersities authorized capacityles, and day by an on the patroment the personals or the entity given repartion which the personals of the entity given repartion which the personal strong through the personal strong the personal strong through t
	WITHESS MY HAND AND OFFICIAL SEAL.
NATURE OF NOTA	er' Michille Me Mose
NIED FULL NAME C	OF ROTARY: Mighelle M. Mogre
COMMISSION FYRI	0000000

2

#### Attachment 4 Insurance Requirement Acknowledgment

The bidder awarded this bid or contract will maintain, at their expense adequate insurance coverage to protect them from claims arising under the Worker's Compensation Act, any and all claims for bodily injury and property damage to the Bidder and to Anderson County Government while delivery and service are being done. A certificate of insurance <u>crust</u> be on file in the Purchasing Department before work may begin and must be maintained until work is completed.

Only the items marked with an "X" are applicable to this bid and or contract. Statutory limits Workers Compensation 1. 100,000/100,000/500,000 **Employers Liability** \$500,000 per occurrence Commercial General Liability X 2. \$1,000,000 aggregate Occurrence Form Only Include Premises Liability Include Contractual Include XCU Include Products and Completed Operations Include Personal Injury Include Independent Contractors Include Vendors Liability Include Professional or E&O Liability  $\Box$ **Business Auto** 3 Include Garage Liability Include Garage Keepers Liability Copy of Valid Driver's License Copy of Current Motor Vehicle Record Copy of Current Auto Liability Declarations Page Crime Coverages 4. Employee Dishonesty Employee Dishonesty Bond **Property Coverages** 5. Builders Risk Inland Marine Transportation Performance Bond Required - A One Hundred Percent (100%) performance or an irrevocable letter of credit in favor of Anderson County Government at a federally insured financial institution. This MUST be submitted before purchase order issued Certificate Holder Shall Be. Anderson County Government, Clinton, Tennessee, and shall show the bid number and fille Anderson County Government shall be named as an additional insured on all policies except worker's compensation and auto Insurance carrier ratings shall have a Best's rating of A-VII or better, or its equivalent. Cancellation clause on certificate should strike out "endeavor to" and include a 30-day notice of cancellation where applicable. Any deviations from the above requirements must be disclosed to the Anderson County Purchasing Agent. Any liability deductibles or exclusions must also be disclosed. Exceptions can be granted if applicable Bidders Statement and Certification Lunderstand the insurance requirements of these specifications and will comply in full within 21 (twenty-one) calendar days if awarded this bid and or contract. I agree to furnish the county with proof of insurance for the entire term of the taid and or contract. Authorized Signature Safe Industrice Bid Representative Name (Please Print)

# Attachment 5 ANDERSON COUNTY GOVERNMENT PURCHASING DEPARTMENT

# CONFLICT OF INTEREST AFFIDAVIT/STATEMENT

# NOTE: PLEASE SIGN AND RETURN PAGE TWO IN YOUR BID PACKET.

# T. C. A. 5-14-114.Conflicts of interest -- Illegal payments.

- (a) Neither the county purchasing agent, nor members of the county purchasing commission, nor members of the county legislative body, nor other officials of the county, shall be financially interested, or have any personal beneficial interest, either directly or indirectly, in any contract or purchase order for any supplies, materials, equipment or contractual services used by or furnished to any department or agency of the county government.
- (b) Nor shall any such persons accept or receive, directly or indirectly, from any person, firm or corporation to which any contract or purchase order may be awarded, by rebate, gift or otherwise, any money or anything of value whatsoever, or any promise, obligation or contract for future reward or compensation.
- (c) A violation of this section is a Class D felony.

# T. C. A.12-4-101 Personal interest of officers prohibited.

- (a) (1) It is unlawful for any officer, committee member, director, or other person whose duty it is to vote for, let out, overlook, or in any manner to superintend any work or any contract in which any municipal corporation, county, state, development district, utility district, human resource agency, or other political subdivision created by statute shall or may be interested, to be directly interested in any such contract. "Directly interested" means any contract with the official personally or with any business in which the official is the sole proprietor, a partner, or the person having the controlling interest. "Controlling interest" includes the individual with the ownership or control of the largest number of outstanding shares owned by any single individual or corporation. This subdivision (a)(1) shall not be construed to prohibit any officer, committeeperson, director, or any person, other than a member of a local governing body of a county or municipality, from voting on the budget, appropriation resolution, or tax rate resolution, or amendments thereto, unless the vote is on a specific amendment to the budget or a specific appropriation or resolution in which such person is directly interested.
- (2) (A) Subdivision (a)(1) shall also apply to a member of the board of directors of any not-for-profit corporation authorized by the laws of Tennessee to act for the benefit or on behalf of any one (1) or more counties, cities, towns and local governments pursuant to title 7, chapter 54 or 58.
- (B) Subdivision (a)(2)(A) does not apply to any county with a metropolitan form of government and having a population of four hundred thousand (400,000) or more, according to the 1980 federal census or any subsequent federal census.
- (b) It is unlawful for any officer, committee member, director, or other person whose duty it is to vote for, let out, overlook, or in any manner to superintend any work or any contract in which any municipal corporation, county, state, development district, utility district, human resource agency, or other political subdivision created by statute shall or may be interested, to be indirectly interested in any such contract unless the officer publicly acknowledges such officer's interest. "Indirectly interested" means any contract in which the officer is interested but not directly so, but includes contracts where the officer is directly interested but is the sole supplier of goods or services in a municipality or county.

# Attachment 5 ANDERSON COUNTY GOVERNMENT PURCHASING DEPARTMENT

# CONFLICT OF INTEREST AFFIDAVIT/STATEMENT

- (c) (1) Any member of a local governing body of a county or a municipality who is also an employee of such county or municipality and whose employment predates the member's initial election or appointment to the governing body of the county or municipality may vote on matters in which the member has a conflict of interest if the member informs the governing body immediately prior to the vote as follows: "Because I am an employee of (name of governmental unit), I have a conflict of interest in the proposal about to be voted. However, I declare that my argument and my vote answer only to my conscience and to my obligation to my constituents and the citizens this body represents." The vote of any such member having a conflict of interest who does not so inform the governing body of such conflict shall be void if challenged in a timely manner. As used in this subdivision (c)(1), "timely manner" means during the same meeting at which the vote was cast and prior to the transaction of any further business by the body.
- (2) Any member of a local governing body of a county or a municipality who is also an employee of such county or municipality and whose employment began on or after the date on which the member was initially elected or appointed to serve on the governing body of the county or municipality shall not vote on matters in which the member has a conflict of interest.
- (3) (A) In the event a member of a local governing body of a county or a municipality has a conflict of interest in a matter to be voted upon by the body, such member may abstain for cause by announcing such to the presiding officer.
- (B) (i) Any member of a local governing body of a municipality who abstains from voting for cause on any issue coming to a vote before the body shall not be counted for the purpose of determining a majority vote.
- (ii) This subdivision (c)(3)(B) shall in no way be construed to apply to any county having a metropolitan form of government and having a population in excess of five hundred thousand (500,000), according to the 1990 federal census or any subsequent federal census.
- (d) This section shall apply to a member of the board of directors or officer of any nonprofit corporation required under § 8-44-102(b)(1)(E) to conduct all meetings of its governing body as open meetings.

I have read and understand both T.C. A. 5-14-114 and T. C. A. 12-4-101, and will comply.

NOTE: PLEASE SIGN AND RETURN PAGE TWO IN YOUR BID PACKET.

Contractor or Company (Dener-Engrature) Date

Safe Industries Contractor or Company Name (print)

# The Bidder shall review this sample contract and submit any questions about its content during the Q & A period. A Purchase Order may be issued in lieu of a contract.

XX-XXXX

## Attachment 6 - Sample Contract for Services

This Agreement is made on this the DD of MM YYYY, between Anderson County, Tennessee, a governmental entity and political subdivision of the State of Tennessee (hereinafter, "County") and XXXXXX (hereinafter, "Contractor") and for good and valuable consideration, the sufficiency of which is hereby acknowledged, the parties agree as follows:

Contractor Services. Contractor agrees to provide XXXXX for the County Per XXXXXXX.

Standard of Performance. Contractor agrees to perform the services in a manner consistent with the standard in the industry and to the satisfaction of the County.

Purchase Order. A Purchase Order must in place before services are rendered.

Contractor Compensation. Contractor shall be paid by County for the Contractor's services within thirty (30) days of invoicing and completion of the contracted services. The compensation to Contractor shall be calculated by: <a href="mailto:xxxxxx">XXXXXX</a>. Contractor <a href="mailto:shall not receive additional compensation">xxxxxxx</a>. Contractor <a href="mailto:shall not receive additional compensation">xxxxxxx</a>.

Term. The term of this agreement shall begin on MM/DD/YYYY and shall end on MM/DD/YYYY with renewal option of XXXXXXX.

Release. Contractor hereby agrees to release, indemnify, and hold County harmless from and against any and all claims, lawsuits, or the like associated with County's performance of this agreement, or as it relates to the past, present, or future financial condition of the County or the performance of Contractor's services under this Agreement.

Default. In the event of default by the Contractor hereto, the County may bring suit against the Contractor to enforce the terms of this Agreement. In such event, the prevailing party shall be entitled to recover any remedies available at law and/or equity including reasonable attorney's fees and costs associated with the default.

No Oral Modification. No modification, amendment, supplement to or waiver of this Agreement or any of its provisions shall be binding upon the parties hereto unless made in writing and duty signed by all the parties.

Waiver. A failure of any party to exercise any right provided for herein, shall not be deemed to be a waiver of any right hereunder.

Entire Agreement. This Agreement sets forth the entire understanding of the parties as to the subject matter and may not be modified except in a writing executed by all parties.

Severability. In the event any one or more of the provisions of this Agreement is invalid or otherwise unenforceable, the enforceability of the remaining provisions shall be unimpaired.

Cancellation. In the event any party materially breeches, defaults or fails to perform hereunder, this Agreement may be cancelled by the other party with cause on thirty (30) days written notice to the other, if the event constituting the breach, default, or failure is not cured during that time

Termination: Anderson County reserves the right to terminate this contract in whole or in part with thirty (30) days written notification to the contractor. In the event of termination, the County shall not be liable for any costs other than the cost of services performed and materials delivered and accepted prior to termination date.

# The Bidder shall review this sample contract and submit any questions about its content during the Q & A period. A Purchase Order may be issued in lieu of a contract.

XX-XXXX

## Attachment 6 - Sample Contract for Services

Exhibits. Any Exhibits attached hereto or incorporated herein are made a part of this Agreement for all purposes. The expression "this Agreement" means the body of this Agreement and the Exhibits.

Multiple Counterparts: Effectiveness. This Agreement may be executed in multiple counterparts, each of which shall be deemed an original for all purposes and all of which shall be deemed, collectively, one Agreement. This Agreement shall become effective when executed and delivered by all the parties.

Jurisdiction. Each party hereby irrevocably consents to the jurisdiction of all state courts sitting in Tennessee or all federal courts sitting in Knoxville, Tennessee and agrees that venue for any legal action brought in connection with this Agreement shall lie exclusively in such courts.

Binding Effect. This Agreement shall be binding upon and inure to the benefit of the parties and upon their respective successors, heirs, or assigns.

Choice of Law. This Agreement shall be governed and construed in accordance with the laws of the State of Tennessee. The Contractor certifies that in performing this contract they will comply with all applicable provisions of the federal, state, and local laws, regulations, rules, and orders.

Appropriated Funds. The County's obligation to pay under this Contract is contingent upon funds appropriated in the current fiscal year's budget as approved by the County Board of Commissioners. Any contract requiring appropriated funds beyond the current fiscal year may be cancelled without notice in the event that funding to support the contract are unavailable in the subsequent fiscal year.

Payment Terms. The County's payment terms are net 30. All invoices shall be addressed to Anderson County Director of Finance, Room 210, 100 North Main Street, Clinton, TN 37716, and must include Contractor's name, address and phone number, and clearly list quantities, item description and units of measure.

Warranty. The Contractor warrants to the County that all goods and services furnished hereunder shall be free of defects in materials, workmanship, and from defect in design. In addition, Contractor warrants the goods and services are suitable for and will perform in accordance with the purposes for which they were intended.

Insurance Requirement: Vendors awarded bids or contracts are required to maintain, at their expense adequate insurance coverage to protect them from claims arising under the Worker's Compensation Act, any and all claims for bodily injury and property damage to the Vendor and to Anderson County Government while completing delivery and services. A certificate of insurance may be required before work begins and be maintained until work is completed. Certificate Holder Shall Be: Anderson County Government, Clinton, Tennessee. Anderson County Government shall be named as an additional insured on all policies except worker's compensation and auto insurance carrier ratings shall have a Best's rating of A-VII or better, or its equivalent. Cancellation clause on certificate should strike out "endeavor to" and include a 30-day notice of cancellation where applicable. Any deviations from the above requirements must be disclosed to the Anderson County Purchasing Agent. Any liability deductibles or exclusions must also be disclosed.

Non-discrimination. The Contractor shall comply with the Tennessee Human Rights Act, T. C. A. §4-21-101 et seq., as amended and any rules and regulations promulgated in accordance therewith

Equal Employment Opportunity. It shall also be an unlawful employment practice for the Contractor (1) to fail or refuse to hire or to discharge any individual or otherwise to discriminate against any individual with respect to their compensation, or the terms, conditions, or privileges of their employment,

# The Bidder shall review this sample contract and submit any questions about its content during the Q & A period. A Purchase Order may be issued in lieu of a contract.

XX-XXXX

## Attachment 6 - Sample Contract for Services

because of such individual's race, color, religion, sex, age, handicap or national origin; or (2) to limit, segregate, or classify their employees or applicants for employment in any way which would deprive or tend to deprive any individual of employment opportunities or otherwise adversely affect their status as an employee, because of such individual's race, color, religion, sex, age, handicap or national origin. Contractor shall comply with The Civil Rights Act of 1964, 42 U.S.C. sec. 2000 et seq. (2000), as amended.

Anti-Boycott of Israel: By signing this contract the Contractor certifies that it is not currently engaged in and agrees for the duration of this Contract not to engage in, the boycott of Israel.

**Notice.** Any notice required or provided pursuant to this Agreement shall be in writing and sent or delivered to the parties.

Titles and Subtitles. Titles of paragraphs and subparagraphs are for convenient reference only and shall not have the effect of modifying, amending, or changing the express terms of this Agreement.

Assignment. This Agreement shall be assignable only upon the written consent of the nonassigning party. Consent to an assignment shall not be unreasonably withheld. In the event of assignment or succession, the terms and conditions of this Agreement shall be binding upon the parties and their successors, assigns, heirs, executors, and/or administrators.

**Further Documentation.** The parties agree for themselves and their successors and assigns to execute any and all instruments in writing which are or may become necessary or proper to carry out the purpose and intent of this Agreement.

Vendor/Supplier:	Anderson County Government Administrative Approval:
Signature	Robert J. Holbrook, Finance Director Date
Printed Name	Anderson County Department Head Approval:
Title	Date:
Name of Company	Approved as to Form
Address	Low Director Date
City, State Zip	

### General Terms and Conditions

## BID ENVELOPE SUBMISSION INSTRUCTIONS:

Bids are to be received in a sealed envelope/package with the bid number, company name and opening date clearly marked. Failure to comply may result in rejection of the entire bid. Anderson County will not be responsible for any lost or misdirected mail. Late bids, e-mailed bids and faxed bids will not be considered nor returned. It is the sole responsibility of the bidder to ensure their bid is delivered to the Purchasing Department.

Please note that Anderson County Government does not receive a guaranteed delivery time for express mail and/or packages. PLEASE MAIL ACCORDINGLY.

### ANDERSON COUNTY FINANCE DEPARTMENT 100 NORTH MAIN STREET, SUITES 214 AND 218 CLINTON, TN 37716

Email: purchasing@andersoncountytn.gov Website: http://andersontn.org/purchasing

> (865) 457-6218 Phone (865) 457-6252 Fax

Bid documents must be completed in ink or typed, signed in ink, and free from alterations, erasures or mark-throughs.

## SECTION 1 - GENERAL TERMS AND CONDITIONS

- 1.1 ALTERATIONS OR AMENDMENTS: Alterations, amendments, changes, modifications or additions to this solicitation shall not be binding on Anderson County without prior written approval.
- 1.2 NO CONTACT POLICY: After vendor receives a copy of this bid, any contact initiated by any vendor with any Anderson County representative, other than the Purchasing Department, concerning this invitation for bid is prohibited and agreements made thereto will not be considered binding on Anderson County. Any such unauthorized contact may cause the disqualification of the bidder from this procurement transaction.
- 1.3 QUESTIONS: Pursuant to TCA §12-4-113, questions regarding the specifications or bid procedures must be received by the Purchasing Agent and/or designer no less than ninety-six (96) hours before the bid opening date. No addenda within less than forty-eight (48) hours of the bid opening date shall be permitted. Any questions concerning the bid document must be submitted to purchasing@andersontn.org no less than ninety-six (96) hours before bid opening date.
- 1.4 BID CLOCK: The bid/time clock in the Anderson County Purchasing office will be the time of record.
- 1.5 <u>TAXES</u>: Anderson County is not liable for Federal excise or State sales tax. Tax exemption certificates will be provided upon request

- 1.6 CONFLICT OF INTEREST: If requested by the Purchasing Agent, vendors must complete and submit a "Conflict of Interest Affidavit Statement" prior to contract award, see T.C.A. 5-14-114 and T. C. A. 12-4-101
- 1.7 NON-COLLUSION: Vendors, by submitting a signed bid, certify that the accompanying bid is not the result of, or affected by, any unlawful act of collusion with any other person or company engaged in the same line of business or commerce, or any other fraudulent act punishable under Tennessee or United States law.
- 1.8 NON-DISCRIMINATION: Contracted vendors will not discriminate against any employee or applicant for employment because of race, religion, sex, national origin or disability except where religion, sex, national origin or disability is a bona fide occupational qualification reasonably necessary to the normal operation of the contractor.
- 1.9 SAME AS OR EQUIVALENT TO: Vendors are to bid as specified herein or propose an approved equal. Determination of equality is solely Anderson County's responsibility. Any designated brands are for reference purpose only, not a statement of preference. When an alternate manufacturer, brand, model or make is bid, Anderson County will determine if the item bid meets or exceeds the items as specified. If the bidder does not indicate that an alternate manufacturer, brand, model or make is being bid, it is understood that the item(s) bid are the same manufacturer, brand, model or make as requested in the Invitation to Bid. Comparable products of other manufacturers will be considered if proof of comparability is contained in the bid submission. It shall be the responsibility of the vendors, including vendors whose product is referenced to furnish upon request catalog pages, brochures or other data to provide an adequate basis for determining the quality and functional capabilities of the product offered. Failure to provide this data may be considered valid justification for rejection of bid.
- 1.10 MULTIPLE BIDS/AWARDS: Anderson County may consider multiple bid awards.
- 1.11 STATE OF TENNESSEE CONTRACTORS' LICENSE LAW (T.C.A. 62-6-119) b): Bids for which the total cost of the project is <a href="https://www.licenses.org/licenses/lic
- 1.12 ACCEPTANCE: Vendors shall hold their price firm and subject to acceptance by Anderson County for a minimum period of sixty (60) working days from the date of the bid opening, unless otherwise indicated in their bid. Any or all bids may be rejected for good cause.
- 1.13 <u>BID AWARDS</u>: Bids will be awarded to the lowest and best bidder, taking into consideration the qualities of the articles to be supplied, their conformity with specifications and their suitability to the requirements of Anderson County and the delivery terms. Anderson County also reserves the right to not award this bid.
- 1.14 <u>BIDDER'S MINIMUM QUALIFICATIONS</u>: Bidders must have the resources and capability to provide the materials and services as described in the solicitation. Anderson County reserves the right to request additional information and/or material not specified as a bid requirement from any bidder to confirm qualifications.
- 1.15 DEBARMENT: By submitting a response to this solicitation, bidders are certifying that bidder is not currently debarred from doing business with any local or state Government or the Federal Government Bidders shall provide documentation relating to any and all debarments that occurred within the last ten

years. The County will search the "System for Award Management" for federally excluded vendors before awarding a bid.

1.16 PROTEST: Any vendor wishing to protest the bid award shall notify in writing the Anderson County Purchasing Agent and the County Law Director, 101 S. Main Street, Suite 310, Clinton, TN 37716. No protest will be accepted, except those protests made in writing and received within (10) len calendar days of the bid award. Protests must be in writing and envelopes/package containing protest must be clearly marked with bid number and words "BID PROTEST". The Purchasing Agent, in conjunction with the Purchasing Committee, and with the advice and counsel of the County Law Director, shall review and make a final decision as to any bid protest. Appeals shall be filed in the Circuit or Chancery Courts of Anderson County within sixty (60) days of the final decision.

VENDORS PLEASE NOTE: ANDERSON COUNTY WILL NOT STOP THE PÜRCHASE PROCESS. THE PURCHASE MAY BE COMPLETED OR THE PROJECT MAY BE RE-BID WHILE THE PROTEST PROCEDURE IS STILL IN OPERATION. IF A RE-BID IS MADE, THE PROTESTING VENDOR SHOULD SUBMIT A NEW BID. OTHERWISE, THEY WILL BE WITHOUT A BID ON THE RE-BID. FURTHER, THE RE-BIDDING WILL NOT END THE APPEALS PROCESS. IT WILL CONTINUE UNTIL A FINAL DECISION IS REACHED OR THE COMPLAINANT WITHDRAWS THE APPEAL.

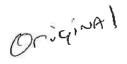
- 1.17 <u>DELIVERY</u>: Bid pricing is to include complete supply and delivery to Anderson County, Tennessee. Vendors are to state the delivery time in the bid. Anderson County requires that vendors deliver all products "free on board" to final destination unless indicated otherwise in the bid requirements.
- 1.18 PROOF OF FINANCIAL AND BUSINESS CAPABILITY: Bidders must, upon the request of Anderson County, provide satisfactory evidence of their ability to furnish products or services in accordance with the terms and conditions of these specifications. Anderson County will make the final determination as to the bidder's ability.
- 1.19 <u>VENDOR'S DEFAULT:</u> Anderson County reserves the right, in case of vendor default, to procure the articles or services from other sources and hold the defaulting vendor responsible for any excess costs occasioned thereby.
- 1.20 <u>DUPLICATE COPIES</u>. Vendors are to submit one original and at least one exact copy of their bids, including brochures; unless additional copies are requested in bid specifications.
- enacted by the General Assembly effective 2001, all employers with five (5) or more employees who contract with either the state or a local government to provide construction services are required to submit an affidavit stating that they have a drug free workplace program that complies with Title 50, Chapter 9, in effect at the time of submission of a bid at least to the extent required of governmental entities. The statute imposes other requirements on the contractor and contractors should consult private legal counsel if legal questions arise under this section or any other provision of this document. All contractors with five (5) or more employees that will be providing construction services are to return the provided written affidavit signed by the principal officer of a covered employer acknowledging that the contracting entity is in compliance with the Drug Free Workplace laws of State of Tennessee.
- 1.22 <u>COMPETITION INTENDED</u>: It is the responsibility of the bidder to review the entire Invitation to Bid document and to notify the Purchasing Department if the Invitation to Bid is formulated in a manner that would unnecessarily restrict competition or if it is ambiguous in what is being requested. The Purchasing Agent must receive questions regarding the specifications or bid procedures no less than ninety-six (95) hours prior to the time set for the bid opening.
- 1.23 <u>SCHOOL CAFETERIA BIDS</u>: If this bid is for Anderson County School's Cafeteria Food Service Department, bidders must be in compliance with Section 104(d) of the William F. Goodling Child Nutrition Reauthorization Act of 1998 which requires school and institutions participating in the National School Lunch Program (NSLP) and School Breakfast Program (SBP) to "Buy American" to the maximum extent practicable.

- 1.24 <u>TERMINATION:</u> Anderson County reserves the right to terminate contracts in whole or in part with thirty (30) days written notification to the contractor. In the event of termination, the County shall not be tiable for any costs other than the cost of services performed and materials delivered and accepted prior to termination date.
- 1.25 OSHA SAFETY: The Vendor is responsible for training their employees in Safety and Health Regulations for the job, assuring compliance with Tennessee Occupational Safety and Health regulations and any other Regulatory Agency.
- 1.26 <u>PERFORMANCE BOND</u>: A standard surety or performance bond or an irrevocable letter of credit in favor of Anderson County Government at a federally insured financial institution will be required to be submitted with bid, if indicated in section four, item six insurance requirement checklist.
- 1.27 <u>BACKGROUND CHECKS</u>: Contractors shall comply with Public Chapter 587 of 2007, as codified in Tennessee Code Annotated Section 49-5-413, which requires all contractors to facilitate a criminal history records check conducted by the Tennessee Bureau of Investigation and the Federal Bureau of Investigation for each employee prior to permitting the employee to have contact with students or enter school grounds when students are present.
- 1.28 <u>AWARD RESULTS:</u> As soon as practicable after proposal or bid evaluations, Anderson County shall post the award decision to Vendor Registry at <u>www.vendorregistry.com</u>. Individual notices are normally not mailed or e-mailed except to the successful vendor.
- 1.29 INDEMNIFICATION/HOLD HARMLESS: Vendor shall indemnify, defend, save and hold harmless Anderson County and, its officers, agents and employees from all suits, claims, actions or damages of any nature brought because of, arising out of, or due to breach of the agreement by Vendor, its subcontractors, suppliers, agents, or employees or due to any negligent act or occurrence or any omission or commission of Vendor, its subcontractors, suppliers, agents or employees.
- 1.30 <u>DECLARATIVE STATEMENT</u>: Any statement or words (i.e.: must, shall, will, etc.) are declarative statements and the proposer must comply with the condition. Failure to comply with any such condition may result in their bid being non-responsive and disqualified.
- 1.31 WAIVING OF INFORMALITIES: Anderson County reserves the right to waive minor informalities or technicalities when it is in the best interest of Anderson County.
- 1.32 <u>APPROPRIATION</u>: Funding for multi-year contracts are subject to budget appropriations. In the event no funds are appropriated by Anderson County for the goods or services in any fiscal year or insufficient funds exist to purchase the goods or services of a contract, then that contract shall expire upon the expenditure of previously appropriated funds or the end of the current fiscal year, whichever occurs first, with no further obligations owed to or by either party.
- 1.33 <u>ASSIGNMENT</u>: Vendor shall not assign or sub-contract any agreement, its obligations or rights hereunder to any party, company, partnership, incorporation or person without the prior written specific consent of Anderson County.
- 1.34 QUANTITIES: Anderson County does not guarantee quantities to be purchased off this bid
- 1.35 <u>UNIT PRICE:</u> In case of discrepancy between any unit price and an extended price, the unit price will be presumed to be correct, subject, nowever, to correction to the same extent and in the same manner as any other mistake.
- 1.36 MODIFICATION OR WITHDRAWAL OF BIDS: When it is certain that a mistake has been made in the preparation of the bid, a request will be made to the bidder to confirm the bid. Provisions must be made so that mistakes can be taken care of and the ambiguity resolved satisfactorily. Bids may be modified or withdrawn by written notice received in the Purchasing Department prior to the time and date set for the bid.

opening. The changes or withdrawal of the bids shall be in writing and signed by an official of the company. The envelope containing the modification should clearly state "modification to bid." Either the entire bid or a particular item may be withdrawn or modified in this manner.

- 1.37 PRE-BID CONFERENCES: Attendance at Pre-bid Conferences is strongly encouraged. When deemed necessary a Mandatory Pre-bid Conference will be held. A company representative MUST be in attendance and sign the Pre-bid sign-in sheet in order to be considered for bid award.
- 1.38 <u>ADDENDUM</u>: § T.C.A. 12-14-113 Anderson County Government reserves the right to amend this solicitation by addendum. Addenda will be posted to the vendor registry up to 48 hours in advance of the bid/proposals due date and time. It is the bidder's responsibility to check the website for addendum. If in the County's opinion revisions are of such a magnitude, the deadline for this solicitation may be extended in an addendum. Addenda may change specifications, reply sheets, and times and dates for pre-bid meetings as well as due dates/deadlines for questions and bids/proposals.
- 1.39 <u>OWNERSHIP</u>: All bids, once received, become property of Anderson County Government and will not be returned.
- 1.40 WEATHER AND COURTHOUSE CLOSINGS: In the event of a situation severe enough to necessitate the closing of Anderson County Government offices during a planned bid opening, vendors will receive notification of the new date and time upon re-opening of county government offices. No bids will be opened until the rescheduled date for bid opening and all bidders/proposers whose submissions meet the extended deadline will be given equal consideration at that time. Anderson County shall not be liable for any commercial carrier's decision regarding deliveries during inclement weather.
- 1.41 IRAN DIVESTMENT ACT OF 2014: Pursuant to the Iran Divestment Act of 2014, Tenn. Code Ann. § 12-12-106 requires the State of Tennessee Chief Procurement Officer to publish, using creditable information freely available to the public, a list of persons it determines engage in investment activities in Iran, as described in § 12-12-105. Inclusion on this list makes a person ineligible to contract with Anderson County; if a person ceases its engagement in investment activities in Iran, it may be removed from the list. The State of Tennessee list is available here: http://tennessee.gov/generalservices/article/Public-Information-library.
- 1.42 ANTI-BOYCOTT OF ISRAEL By responding to this bid the Bidder certifies that it is not currently engaged in and agrees for the duration of this Agreement not to engage in, the boycott of Israel.

# Anderson County Government



Request for Bids

100 North Main Street, Suite 214 Courthouse Clinton, Tennessee 37716 (865) 457-6218 Office (865) 457-6252 Fax

purchasing@andersoncountytn.gov

Bid No.: 2321

Date Issued: November 21, 2022

Bids will be received until 2:30 p.m. Eastern Time on December 8, 2022

Sealed bids are subject to the <u>General Terms and Conditions</u> of this bid, and any other data attached or incorporated by reference. Bids will be received in the Anderson County Purchasing Office until the date and time specified above, and at that time publicly opened and read aloud.

ANDERSON COUNTY RESERVES THE RIGHT TO WAIVE ANY INFORMALITIES IN OR TO REJECT ANY OR ALL BIDS AND TO ACCEPT THE BID DEEMED FAVORABLE AND IN THE BEST INTEREST OF ANDERSON COUNTY.

Robert J. Holbrook, Director of Finance

## BID DESCRIPTION

Bid Annual Tests of Emergency Equipment. This bid replaces bids 2312, 2313, 2314, 2315 and 2316.

Vendors are to submit one original and two copies.

Questions are to be emailed to <u>purchasing@andersoncountytn.gov</u> and kajmeri@andersoncountytn.gov

## RFP #2321 - Annual Testing of Emergency Equipment

Anderson County Tennessee is seeking bids for yearly NFPA Inspections and yearly tests of Self Contained Breathing Apparatuses (SCBAs), Ladders, Pumps and Rescue Tools. The equipment is housed at the Claxton, Briceville, Medford and Marlow Volunteer Fire Departments and at the Anderson County Rescue Squad in Clinton. The equipment can be transported to a central location so the awarded vendor does not have to make multiple trips for on-site testing.

The County anticipates issuing a one-year contract with four one-year renewal options.

Vendors are permitted to only bid on the testing that they can provide. Multiple vendors may be awarded.

Self-Contained Breathing Apparatus Tests				
Price per test on-site	Price per test at Vendor's facility			

Ladder Tests				
Quantity	Price per test on-site	Price per test at Vendor's facility		
41				
Cost for a heat sensor:				

	Pumps Tests	
Quantity	Price per test on-site	Price per test at Vendor's facility
12	19500	19500

Vendor Name: SAFE in dustries - knoxulle

	NFPA Inspections	\$
Quantity	Price per test on-site	Price per test at Vendor's facility
12	24800	24500

	Rescue Tools Tests	
Quantity, Brand & Tool Type	Price per test on-site	Price per test at Vendor's facility
7 Amkus Hydraulic Spreaders		
8 Amkus Hydraulic Cutters		
7 Amkus Hyrdaulic Power Units		
15 Amkus Hydraulic Rams Note: Varying sizes from 12 – 36 inches		
1 Amkus Combi Tool		
2 Amkus Electric Cutters		
2 Amkus Electric Spreaders		
1 Hurst Hydraulic Power Unit		
1 Hurst Hydraulic Spreader		
1 Hurst Hydraulic Cutter		
1 Hurst Hydraulic Ram		

Vendor Name: 5 A	re jardus	1 1,85	K Noxuille
Vendor's Facility Address	3150 NW	Park	1- KNOW! IKTA

# Attachment I BID NUMBER: 2321 – Annual Tests of Emergency Equipment

## SECTION 1 - BID INFORMATION

Acknowledgment of Addendat (Write "Yes" if received)

Addenda 1 125 Addenda 2 125 Addenda 4 125

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SECTION 2 - VENDOR INFORMATION
Vendor Name SAFE INCLESITIES KNEWLILE Vendor Address 3150 NW Packed Color City KNEWLILE TN 37921 State Zip Telephone Number 865 9388566  SCOTT MCLEAY OF DILLION/AUST Contact Person (Please Prifit) SMCLEAY @ SAFE INDUSTRISS.CO. E-Mail Address (
SMCLERY & SAFE INDUSTRIES.CO
Taxpayer Identification Number, Social Security or Employer Identification Number:
20-2653111
State of Tennessee Business License Number: License # 1000834789 - 1365
I agree to abide by all Terms and Conditions of this Invitation to Bid and certify that I am authorized to sign this bid for the vendor. Failure to include any information mentioned in the bid or to comply with these bid instructions may result in rejection of your entire bid. Signing this form affirms that the original Invitation for Bid document has not been altered in any way.
Authorizing Signature:
(Please sign original in blue ink)

#### Attachment 2

### Non-Collusion Affidavit

This Non-Collusion Affidavit is material to any contract awarded pursuant to this bid.

This Non-Collusion Affidavit must be executed by the member, officer, or employee of the bidder who makes

the final decision on prices and the amount quoted in the bid.

 Bid rigging and other efforts to restrain competition and the making of false sworn statements in connection with the submission of bids are unlawful and may be subject to criminal prosecution. The person who signs the affidavit should examine it carefully before signing and assure himself or herself that such statement is true and accurate, making diligent inquiry, as necessary, of all other persons employed by or associated with the bidder with responsibilities for the preparation, approval, or submission of the bid.

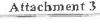
In the case of a bid submitted by a joint venture, each party to the venture must be identified in the bid documents, and an affidavit must be submitted separately on behalf of each party.

The term "complementary bid" as used in the affidavil has the meaning commonly associated with that term in the bidding process and includes the knowing submission of bids higher than the bid of another firm, an intentionally high or noncompetitive bid, and any other form of bid submitted for the purpose of giving a false appearance of competition.

Non-Collusion Affidavit

Failure to file an affidavit in compliance with these instructions may result in disqualification of the bid.

STATE OF CNNCSSES COUNTY OF KNEX/ Anderson I state that I am (Title) Service Sales May of (Name of My Firm) SAFE Trudustries Knoxu. (Le and that I am authorized to make this affidavit on behalf of my firm and its owners, directors, and officers. I am the person responsible in my firm to the price(s) and the amount of this bid. ISTATE THAT: The price(s) and amount of this bid have been arrived at independently and without consultation, communication, or agreement with any other contractor, bidder, or potential bidder. Neither the price(s) nor the amount of this bid and neither the approximate price(s) nor approximate amount of this bid, have been disclosed to any other firm or person who is a bidder or potential bidder, and they will not be disclosed before bid opening. No attempt has been made or will be made to induce any firm or person to refrain from bidding on this contract, or to submit a bid higher than this bid, or to submit any intentionally high or noncompetitive bid or other form of complementary bid. The bid of my firm is made in good faith and not pursuant to any agreement or discussion with, or inducement from, any firm or person to submit a complementary or other noncompetitive bid. (Name of My Firm) Safe in dusines, officers, directors, and employees are not currently under investigation by any governmental agency and have not in the last three years been convicted or found liable for any act prohibited by State of Federal law in any jurisdiction involving conspiracy or collusion with respect to bidding on any public contract, except as follows: I state that (Name of My Firm) 5450 Lindies in its understands and acknowledges that the above representation are material and important and will be relied on by Anderson County in awarding the contract(s) for which this bid is submitted. I understand and my firm understands that any misstatement in this affidavit is and shall be treated as fraudulent concealment from Anderson County of the true facts relating to submission of bids for this contract. Representative's Signature Sworn to and subscribed before me this \_\_\_\_ TENNESSEE MOTARY My commission expires: Ox COUN In-repssion Expires June 1, 2025





# DIVERSITY BUSINESS INFORMATION

## Definitions for Determining Minority, Women And Small-Owned Firms

The guidelines for determining minority, women and small-owned firms are defined as follows:

"MINORITY" means a person who is a citizen or lawful permanent resident of the United States and who is:

Black (a person having origins in any of the black racial groups of Africa);

 Hispanic (a person of Mexican, Puerto Rican, Cuban, Central or South American, or other Spanish culture or origin, regardless of race);

Asian American (a person having origins in any of the original peoples of the Far East.
 Southeast

o Asia, the Indian subcontinent, or the Pacific Islands); or

 American Indian and Alaskan Native (a person having origins in any of the original peoples of North America).

"MINORITY BUSINESS ENTERPRISE" shall mean a minority business:

A continuing, independent, for profit business which performs a commercially useful function, and is at least 51 percent owned and controlled by one or more minority individuals; or, in the case of any publicly owned business, at least 51 percent of the stock of which is owned and controlled by one or more minorities. Whose management and daily business operations are controlled by one or more of minority individuals. "Control" as used in the above clause, means exercising the power to make policy decision. "Operate," as used in the above clause, means being actively involved in the day-to-day management of the business.

"WOMEN BUSINESS ENTERPRISE" shall mean women business:

A continuing, independent, for profit business which performs a commercially useful function, and which is at least 51 percent owned and controlled by one or more women; or, in the case of any publicly owned business, at least 51 percent of the stock of which is owned and controlled by one or more women. Whose management and daily business operations are controlled by one or more of such individuals. "Control" as used in the above clause, means exercising the power to make policy decision. "Operate," as used in the above clause, means being actively involved in the day-to-day management of the business.

### Attachment 3

# DIVERSITY BUSINESS INFORMATION ANDERSON COUNTY GOVERNMENT

**NOTE:** This form is to be submitted only by those who qualify. Bidders do not have to be a minority business to be considered.

# IMPORTANT! NOTARY AND COPY OF CERTIFICATION REQUIRED

SECTION 6 - DIVERSITY INFORMATION
VENDOR/CONTRACTOR NAME:
Type of Company:  Check One!
() Corporation () Partnership () Limited Liability () Sole Proprietor
Is your company 51% Owned or Operated by a Minority Group? Yes No
If yes, check the ethnic category and indicate % of ownership;
<ul> <li>☐ American Indian/Alaskan Native</li></ul>
Please name the entity of certification:
Please provide copy of certification letter or certificate
I, HEREBY CERTIFY THAT THE ABOVE INFORMATION IS TRUE AND COMPLETE TO THE BEST OF MY KNOWLEDGE.
Signature:OFFICER OF THE COMPANY
Name: Tifle:
NOTARY ACKNOWLEDGEMENT:
STATE OF
COUNTY OF)
ON
PERSONALLY APPEARED.  SATISFACTORY EVIDENCE) TO BE THE PERSON(S) WHOSE NAME(S) IS/ARE SUBSCRIBED TO THE WITHIN INSTRUMENT AND ACKNOWLEDGED TO ME THAT HE/SHE/ THEY EXECUTED THE SAME IN HIS/HER/THEIR AUTHORIZED CAPACITY(IES), AND THAT BY HIS/HER/THEIR SIGNATURE(S) ON THE INSTRUMENT THE PERSON(S), OR THE ENTITY UPON BEHALF OF WHICH THE PERSON IS ACTED, EXECUTED THE INSTRUMENT
WITNESS MY HAND AND OFFICIAL SEAL.
SIGNATURE OF NOTARY
PRINTED FULL NAME OF NOTARY:
MY COMMISION EXPIRES

## Attachment 4 Insurance Requirement Acknowledgment

The bidder awarded this bid or contract will maintain, at their expense adequate insurance coverage to protect them from claims arising under the Worker's Compensation Act, any and all claims for bodily injury and property damage to the Bidder and to Anderson County Government while delivery and service are being done. A certificate of insurance <u>must</u> be on file in the Purchasing Department before work may begin and must be maintained until work is completed.

Only the items marked with an "X" are applicable to this bid and or contract. Statutory limits Workers Compensation 100,000/100,000/500,000 **Employers Liability** \$500,000 per occurrence Commercial General Liability X 2. \$1,000,000 aggregate Occurrence Form Only Include Premises Liability Include Contractual Include XCU Include Products and Completed Operations Include Personal Injury Include Independent Contractors Include Vendors Liability Include Professional or E&O Liability **Business Auto** 3. Include Garage Liability Include Garage Keepers Liability Copy of Valid Driver's License Copy of Current Motor Vehicle Record Copy of Current Auto Liability Declarations Page Crime Coverages 4. Employee Dishonesty Employee Dishonesty Bond **Property Coverages**  $\Box$ 5. **Builders Risk** Inland Marine Transportation Performance Bond Required - A One Hundred Percent (100%) performance or an irrevocable letter of credit in favor of Anderson County Government at a federally insured financial institution. This MUST be submitted before purchase order issued. Certificate Holder Shall Be. Anderson County Government, Clinton, Tennessee, and shall show the bid number and title. Anderson County Government shall be named as an additional insured on all policies except worker's compensation and auto. Insurance carrier ratings shall have a Best's rating of A-VII or better, or its equivalent. Cancellation clause on certificate should strike out "endeavor to" and include a 30-day notice of cancellation where applicable. Any deviations from the above requirements must be disclosed to the Anderson County Purchasing Agent. Any liability deductibles or exclusions must also be disclosed. Exceptions can be granted if applicable. **Bidders Statement and Certification** I understand the insurance requirements of these specifications and will comply in full within 21 (twenty-one) calendar days if awarded this bid and or contract. I agree to furnish the county with proof of insurance for the entire term of the bid and or contract. SAFCINGLIST MES KNOWNILE Authorized Signature K. Sat MCLery
Bid Representative Name (Please Print)

# Attachment 5 ANDERSON COUNTY GOVERNMENT PURCHASING DEPARTMENT

## CONFLICT OF INTEREST AFFIDAVIT/STATEMENT

## NOTE: PLEASE SIGN AND RETURN PAGE TWO IN YOUR BID PACKET.

## T. C. A. 5-14-114.Conflicts of interest -- Illegal payments.

- (a) Neither the county purchasing agent, nor members of the county purchasing commission, nor members of the county legislative body, nor other officials of the county, shall be financially interested, or have any personal beneficial interest, either directly or indirectly, in any contract or purchase order for any supplies, materials, equipment or contractual services used by or furnished to any department or agency of the county government.
- (b) Nor shall any such persons accept or receive, directly or indirectly, from any person, firm or corporation to which any contract or purchase order may be awarded, by rebate, gift or otherwise, any money or anything of value whatsoever, or any promise, obligation or contract for future reward or compensation.
- (c) A violation of this section is a Class D felony.

## T. C. A.12-4-101 Personal interest of officers prohibited.

- (a) (1) It is unlawful for any officer, committee member, director, or other person whose duty it is to vote for, let out, overlook, or in any manner to superintend any work or any contract in which any municipal corporation, county, state, development district, utility district, human resource agency, or other political subdivision created by statute shall or may be interested, to be directly interested in any such contract. "Directly interested" means any contract with the official personally or with any business in which the official is the sole proprietor, a partner, or the person having the controlling interest. "Controlling interest" includes the individual with the ownership or control of the largest number of outstanding shares owned by any single individual or corporation. This subdivision (a)(1) shall not be construed to prohibit any officer, committeeperson, director, or any person, other than a member of a local governing body of a county or municipality, from voting on the budget, appropriation resolution, or tax rate resolution, or amendments thereto, unless the vote is on a specific amendment to the budget or a specific appropriation or resolution in which such person is directly interested.
- (2) (A) Subdivision (a)(1) shall also apply to a member of the board of directors of any not-for-profit corporation authorized by the laws of Tennessee to act for the benefit or on behalf of any one (1) or more counties, cities, towns and local governments pursuant to title 7, chapter 54 or 58.
- (B) Subdivision (a)(2)(A) does not apply to any county with a metropolitan form of government and having a population of four hundred thousand (400,000) or more, according to the 1980 federal census or any subsequent federal census.
- (b) It is unlawful for any officer, committee member, director, or other person whose duty it is to vote for, let out, overlook, or in any manner to superintend any work or any contract in which any municipal corporation, county, state, development district, utility district, human resource agency, or other political subdivision created by statute shall or may be interested, to be indirectly interested in any such contract unless the officer publicly acknowledges such officer's interest. "Indirectly interested" means any contract in which the officer is interested but not directly so, but includes contracts where the officer is directly interested but is the sole supplier of goods or services in a municipality or county.

# Attachment 5 ANDERSON COUNTY GOVERNMENT PURCHASING DEPARTMENT

## CONFLICT OF INTEREST AFFIDAVIT/STATEMENT

- (c) (1) Any member of a local governing body of a county or a municipality who is also an employee of such county or municipality and whose employment predates the member's initial election or appointment to the governing body of the county or municipality may vote on matters in which the member has a conflict of Interest if the member informs the governing body immediately prior to the vote as follows: "Because I am an employee of (name of governmental unit), I have a conflict of interest in the proposal about to be voted. However, I declare that my argument and my vote answer only to my conscience and to my obligation to my constituents and the citizens this body represents." The vote of any such member having a conflict of interest who does not so inform the governing body of such conflict shall be void if challenged in a timely manner. As used in this subdivision (c)(1), "timely manner" means during the same meeting at which the vote was cast and prior to the transaction of any further business by the body.
- (2) Any member of a local governing body of a county or a municipality who is also an employee of such county or municipality and whose employment began on or after the date on which the member was initially elected or appointed to serve on the governing body of the county or municipality shall not vote on matters in which the member has a conflict of interest.
- (3) (A) In the event a member of a local governing body of a county or a municipality has a conflict of interest in a matter to be voted upon by the body, such member may abstain for cause by announcing such to the presiding officer.
- **(B) (i)** Any member of a local governing body of a municipality who abstains from voting for cause on any issue coming to a vote before the body shall not be counted for the purpose of determining a majority vote.
- (ii) This subdivision (c)(3)(B) shall in no way be construed to apply to any county having a metropolitan form of government and having a population in excess of five hundred thousand (500,000), according to the 1990 federal census or any subsequent federal census.
- (d) This section shall apply to a member of the board of directors or officer of any nonprofit corporation required under § 8-44-102(b)(1)(E) to conduct all meetings of its governing body as open meetings.

I have read and understand both T.C. A. 5-14-114 and T. C. A. 12-4-101, and will comply.

NOTE: PLEASE SIGN AND RETURN PAGE TWO IN YOUR BID PACKET.

Contractor or Company Owner (signature)

12/5/22

Date

2. Scott MCLency Sp Fe Industries Knoxulle Contractor or Company Name (print)

XX-XXXX

## Attachment 6 - Sample Contract for Services

This Agreement is made on this the DD of MM YYYY, between Anderson County, Tennessee, a governmental entity and political subdivision of the State of Tennessee (hereinafter, "County") and XXXXXX (hereinafter, "Contractor") and for good and valuable consideration, the sufficiency of which is hereby acknowledged, the parties agree as follows:

Contractor Services. Contractor agrees to provide XXXXXX for the County Per XXXXXXX.

Standard of Performance. Contractor agrees to perform the services in a manner consistent with the standard in the industry and to the satisfaction of the County.

Purchase Order. A Purchase Order must in place before services are rendered.

Contractor Compensation. Contractor shall be paid by County for the Contractor's services within thirty (30) days of invoicing and completion of the contracted services. The compensation to Contractor shall be calculated by: <a href="mailto:xxxxxx">XXXXXXX</a>. Contractor shall not receive additional compensation for expenses including travel, hotel, food, etc.

Term. The term of this agreement shall begin on MM/DD/YYYY and shall end on MM/DD/YYYY with renewal option of XXXXXXX.

Release. Contractor hereby agrees to release, indemnify, and hold County harmless from and against any and all claims, lawsuits, or the like associated with County's performance of this agreement, or as it relates to the past, present, or future financial condition of the County or the performance of Contractor's services under this Agreement.

Default. In the event of default by the Contractor hereto, the County may bring suit against the Contractor to enforce the terms of this Agreement. In such event, the prevailing party shall be entitled to recover any remedies available at law and/or equity including reasonable attorney's fees and costs associated with the default.

No Oral Modification. No modification, amendment, supplement to or waiver of this Agreement or any of its provisions shall be binding upon the parties hereto unless made in writing and duly signed by all the parties.

Waiver. A failure of any party to exercise any right provided for herein, shall not be deemed to be a waiver of any right hereunder.

Entire Agreement. This Agreement sets forth the entire understanding of the parties as to the subject matter and may not be modified except in a writing executed by all parties.

Severability. In the event any one or more of the provisions of this Agreement is invalid or otherwise unenforceable, the enforceability of the remaining provisions shall be unimpaired.

Cancellation. In the event any party materially breeches, defaults or fails to perform hereunder, this Agreement may be cancelled by the other party with cause on thirty (30) days written notice to the other, if the event constituting the breach, default, or failure is not cured during that time.

**Termination:** Anderson County reserves the right to terminate this contract in whole or in part with thirty (30) days written notification to the contractor. In the event of termination, the County shall not be liable for any costs other than the cost of services performed and materials delivered and accepted prior to termination date.

XX-XXX

## Attachment 6 - Sample Contract for Services

Exhibits. Any Exhibits attached hereto or incorporated herein are made a part of this Agreement for all purposes. The expression "this Agreement" means the body of this Agreement and the Exhibits.

Multiple Counterparts: Effectiveness. This Agreement may be executed in multiple counterparts, each of which shall be deemed an original for all purposes and all of which shall be deemed, collectively, one Agreement. This Agreement shall become effective when executed and delivered by all the parties.

**Jurisdiction.** Each party hereby irrevocably consents to the jurisdiction of all state courts sitting in Tennessee or all federal courts sitting in Knoxville, Tennessee and agrees that venue for any legal action brought in connection with this Agreement shall lie exclusively in such courts.

Binding Effect. This Agreement shall be binding upon and inure to the benefit of the parties and upon their respective successors, heirs, or assigns.

Choice of Law. This Agreement shall be governed and construed in accordance with the laws of the State of Tennessee. The Contractor certifies that in performing this contract they will comply with all applicable provisions of the federal, state, and local laws, regulations, rules, and orders.

Appropriated Funds. The County's obligation to pay under this Contract is contingent upon funds appropriated in the current fiscal year's budget as approved by the County Board of Commissioners. Any contract requiring appropriated funds beyond the current fiscal year may be cancelled without notice in the event that funding to support the contract are unavailable in the subsequent fiscal year.

Payment Terms. The County's payment terms are net 30. All invoices shall be addressed to Anderson County Director of Finance, Room 210, 100 North Main Street, Clinton, TN 37716, and must include Contractor's name, address and phone number, and clearly list quantities, item description and units of measure.

Warranty. The Contractor warrants to the County that all goods and services furnished hereunder shall be free of defects in materials, workmanship, and from defect in design. In addition, Contractor warrants the goods and services are suitable for and will perform in accordance with the purposes for which they were intended.

Insurance Requirement: Vendors awarded bids or contracts are required to maintain, at their expense adequate insurance coverage to protect them from claims arising under the Worker's Compensation Act, any and all claims for bodily injury and property damage to the Vendor and to Anderson County Government while completing delivery and services. A certificate of insurance may be required before work begins and be maintained until work is completed. Certificate Holder Shall Be: Anderson County Government, Clinton, Tennessee. Anderson County Government shall be named as an additional insured on all policies except worker's compensation and auto. Insurance carrier ratings shall have a Best's rating of A-VII or better, or its equivalent. Cancellation clause on certificate should strike out "endeavor to" and include a 30-day notice of cancellation where applicable. Any deviations from the above requirements must be disclosed to the Anderson County Purchasing Agent. Any liability deductibles or exclusions must also be disclosed.

Non-discrimination. The Contractor shall comply with the Tennessee Human Rights Act, T. C. A. §4-21-101 et. seq., as amended and any rules and regulations promulgated in accordance therewith.

Equal Employment Opportunity. It shall also be an unlawful employment practice for the Contractor (1) to fail or refuse to hire or to discharge any individual or otherwise to discriminate against any individual with respect to their compensation, or the terms, conditions, or privileges of their employment,

XX-XXXX

## Attachment 6 – Sample Contract for Services

because of such individual's race, color, religion, sex, age, handicap or national origin; or (2) to limit, segregate, or classify their employees or applicants for employment in any way which would deprive or tend to deprive any individual of employment opportunities or otherwise adversely affect their status as an employee, because of such individual's race, color, religion, sex, age, handicap or national origin. Contractor shall comply with The Civil Rights Act of 1964, 42 U.S.C. sec. 2000 et seq. (2000), as amended.

Anti-Boycott of Israel: By signing this contract the Contractor certifies that it is not currently engaged in and agrees for the duration of this Contract not to engage in, the boycott of Israel.

Notice. Any notice required or provided pursuant to this Agreement shall be in writing and sent or delivered to the parties.

Titles and Subtitles. Titles of paragraphs and subparagraphs are for convenient reference only and shall not have the effect of modifying, amending, or changing the express terms of this Agreement.

Assignment. This Agreement shall be assignable only upon the written consent of the non-assigning party. Consent to an assignment shall not be unreasonably withheld. In the event of assignment or succession, the terms and conditions of this Agreement shall be binding upon the parties and their successors, assigns, heirs, executors, and/or administrators.

Further Documentation. The parties agree for themselves and their successors and assigns to execute any and all instruments in writing which are or may become necessary or proper to carry out the purpose and intent of this Agreement.

Vendor/Supplier:	Anderson County Government Administrative Approval:	
Signifure Date	Robert J. Holbrook, Finance Director Date	
R. Sct MC Lear	Anderson County Department Head	1
Service Sales Manager	Approval;	
SAFE INDUSTRIES KNOW. 11E	Date	
3150 NW Parkdr	Approved as to Form	
Address  KACKANIE TN 37721  City State Zip	Law Director Date	

#### General Terms and Conditions

#### BID ENVELOPE SUBMISSION INSTRUCTIONS:

Bids are to be received in a sealed envelope/package with the bid number, company name and opening date clearly marked. Failure to comply may result in rejection of the entire bid. Anderson County will not be responsible for any lost or misdirected mail. Late bids, e-mailed bids and faxed bids will not be considered nor returned. It is the sole responsibility of the bidder to ensure their bid is delivered to the Purchasing Department.

Please note that Anderson County Government does not receive a guaranteed delivery time for express mail and/or packages. PLEASE MAIL ACCORDINGLY.

#### ANDERSON COUNTY FINANCE DEPARTMENT 100 NORTH MAIN STREET, SUITES 214 AND 218 CLINTON, TN 37716

Email: purchasing@andersoncountytn.gov Website: http://andersontn.org/purchasing

> (865) 457-6218 Phone (865) 457-6252 Fax

Bid documents must be completed in ink or typed, signed in ink, and free from alterations, erasures or mark-throughs.

#### SECTION 1 - GENERAL TERMS AND CONDITIONS

- 1.1 <u>ALTERATIONS OR AMENDMENTS</u>: Alterations, amendments, changes, modifications or additions to this solicitation shall not be binding on Anderson County without prior written approval.
- 1.2 NO CONTACT POLICY: After vendor receives a copy of this bid, any contact initiated by any vendor with any Anderson County representative, other than the Purchasing Department, concerning this invitation for bid is prohibited and agreements made thereto will not be considered binding on Anderson County. Any such unauthorized contact may cause the disqualification of the bidder from this procurement transaction.
- 1.3 QUESTIONS: Pursuant to TCA §12-4-113, questions regarding the specifications or bid procedures must be received by the Purchasing Agent and/or designer no less than ninety-six (96) hours before the bid opening date. No addenda within less than forty-eight (48) hours of the bid opening date shall be permitted. Any questions concerning the bid document must be submitted to <a href="mailto:purchasing@andersontn.org">purchasing@andersontn.org</a> no less than ninety-six (96) hours before bid opening date.
- 1.4 BID CLOCK: The bid/time clock in the Anderson County Purchasing office will be the time of record.
- 1.5 <u>TAXES</u>: Anderson County is not liable for Federal excise or State sales tax. Tax exemption certificates will be provided upon request.

- 1.6 <u>CONFLICT OF INTEREST:</u> If requested by the Purchasing Agent, vendors must complete and submit a "Conflict of Interest Affidavil Statement" prior to contract award, see T.C.A. 5-14-114 and T. C. A. 12-4-101
- 1.7 NON-COLLUSION: Vendors, by submitting a signed bid, certify that the accompanying bid is not the result of, or affected by, any unlawful act of collusion with any other person or company engaged in the same line of business or commerce, or any other fraudulent act punishable under Tennessee or United States law.
- 1.8 NON-DISCRIMINATION: Contracted vendors will not discriminate against any employee or applicant for employment because of race, religion, sex, national origin or disability except where religion, sex, national origin or disability is a bona fide occupational qualification reasonably necessary to the normal operation of the contractor.
- 1.9 SAME AS OR EQUIVALENT TO: Vendors are to bid as specified herein or propose an approved equal. Determination of equality is solely Anderson County's responsibility. Any designated brands are for reference purpose only, not a statement of preference. When an alternate manufacturer, brand, model or make is bid, Anderson County will determine if the item bid meets or exceeds the items as specified. If the bidder does not indicate that an alternate manufacturer, brand, model or make is being bid, it is understood that the item(s) bid are the same manufacturer, brand, model or make as requested in the Invitation to Bid. Comparable products of other manufacturers will be considered if proof of comparability is contained in the bid submission. It shall be the responsibility of the vendors, including vendors whose product is referenced to furnish upon request catalog pages, brochures or other data to provide an adequate basis for determining the quality and functional capabilities of the product offered. Failure to provide this data may be considered valid justification for rejection of bid.
- 1.10 MULTIPLE BIDS/AWARDS: Anderson County may consider multiple bid awards.
- 1.11 STATE OF TENNESSEE CONTRACTORS' LICENSE LAW (T.C.A. 62-6-119) b): Bids for which the total cost of the project is twenty-five thousand dollars (\$25,000) or more, the outside of the sealed bid envelope/package containing the bid provides the following information: the Company Name, the Contractor's license number, license classification, the date of the license expiration and that part of each license classification applying to the bid. In addition, each heating ventilation or air conditioning, plumbing and electrical subcontractor's license number, date of the license expiration and that part of each classification applying to the bid if the value of the work is \$25,000 or greater, must be notated. If the value of either the contractor or the subcontractor's work is less than \$25,000, the bid envelope/package containing the bid is to be notated with the phrase "Contractor or Subcontractor's Bid is Less than \$25,000" after each appropriate heading. In the case of joint ventures, each party submitting the bid must provide this information. If no subcontractors are being used, the outside of the envelope/package containing the bid must state, "No Subcontractors are being used on this project."
- 1.12 <u>ACCEPTANCE</u>: Vendors shall hold their price firm and subject to acceptance by Anderson County for a minimum period of sixty (60) working days from the date of the bid opening, unless otherwise indicated in their bid. Any or all bids may be rejected for good cause.
- 1.13 BID AWARDS: Bids will be awarded to the lowest and best bidder, taking into consideration the qualities of the articles to be supplied, their conformity with specifications and their suitability to the requirements of Anderson County and the delivery terms. Anderson County also reserves the right to not award this bid.
- 1.14 <u>BIDDER'S MINIMUM QUALIFICATIONS</u>: Bidders must have the resources and capability to provide the materials and services as described in the solicitation. Anderson County reserves the right to request additional information and/or material not specified as a bid requirement from any bidder to confirm qualifications.
- 1.15 DEBARMENT. By submitting a response to this solicitation, bidders are certifying that bidder is not currently debarred from doing business with any local or state Government or the Federal Government, Bidders shall provide documentation relating to any and all debarments that occurred within the fast ten

years. The County will search the "System for Award Management" for federally excluded vendors before awarding a bid.

1.16 PROTEST: Any vendor wishing to protest the bid award shall notify in writing the Anderson County Purchasing Agent and the County Law Director, 101 S. Main Street, Suite 310, Clinton, TN 37716. No protest will be accepted, except those protests made in writing and received within (10) ten calendar days of the bid award. Protests must be in writing and envelopes/package containing protest must be clearly marked with bid number and words "BID PROTEST". The Purchasing Agent, in conjunction with the Purchasing Committee, and with the advice and counsel of the County Law Director, shall review and make a final decision as to any bid protest. Appeals shall be filed in the Circuit or Chancery Courts of Anderson County within sixty (60) days of the final decision.

VENDORS PLEASE NOTE: ANDERSON COUNTY WILL NOT STOP THE PURCHASE PROCESS. THE PURCHASE MAY BE COMPLETED OR THE PROJECT MAY BE RE-BID WHILE THE PROTEST PROCEDURE IS STILL IN OPERATION. IF A RE-BID IS MADE, THE PROTESTING VENDOR SHOULD SUBMIT A NEW BID. OTHERWISE, THEY WILL BE WITHOUT A BID ON THE RE-BID. FURTHER, THE RE-BIDDING WILL NOT END THE APPEALS PROCESS. IT WILL CONTINUE UNTIL A FINAL DECISION IS REACHED OR THE COMPLAINANT WITHDRAWS THE APPEAL.

- 1.17 <u>DELIVERY</u>: Bid pricing is to include complete supply and delivery to Anderson County, Tennessee. Vendors are to state the delivery time in the bid. Anderson County requires that vendors deliver all products "free on board" to final destination unless indicated otherwise in the bid requirements.
- 1.18 PROOF OF FINANCIAL AND BUSINESS CAPABILITY: Bidders must, upon the request of Anderson County, provide satisfactory evidence of their ability to furnish products or services in accordance with the terms and conditions of these specifications. Anderson County will make the final determination as to the bidder's ability.
- 1.19 <u>VENDOR'S DEFAULT:</u> Anderson County reserves the right, in case of vendor default, to procure the articles or services from other sources and hold the defaulting vendor responsible for any excess costs occasioned thereby.
- 1.20 <u>DUPLICATE COPIES</u>: Vendors are to submit one original and at least one exact copy of their bids, including brochures; unless additional copies are requested in bid specifications.
- 1.21 <u>DRUG-FREE WORKPLACE</u>: Under the provisions of Tennessee Code Annotated §50-9-113 enacted by the General Assembly effective 2001, all employers with five (5) or more employees who contract with either the state or a local government to provide construction services are required to submit an affidavit stating that they have a drug free workplace program that complies with Title 50, Chapter 9, in effect at the time of submission of a bid at least to the extent required of governmental entities. The statute imposes other requirements on the contractor and contractors should consult private legal counsel if legal questions arise under this section or any other provision of this document. All contractors with five (5) or more employees that will be providing construction services are to return the provided written affidavit signed by the principal officer of a covered employer acknowledging that the contracting entity is in compliance with the Drug Free Workplace laws of State of Tennessee.
- 1.22 <u>COMPETITION INTENDED</u>: It is the responsibility of the bidder to review the entire Invitation to Bid document and to notify the Purchasing Department if the Invitation to Bid is formulated in a manner that would unnecessarily restrict competition or if it is ambiguous in what is being requested. The Purchasing Agent must receive questions regarding the specifications or bid procedures no less than ninety-six (96) hours prior to the time set for the bid opening.
- 1.23 <u>SCHOOL CAFETERIA BIDS</u>: If this bid is for Anderson County School's Cafeteria Food Service Department, bidders must be in compliance with Section 104(d) of the William F. Goodling Child Nutrition Reauthorization Act of 1998 which requires school and institutions participating in the National School Lunch Program (NSLP) and School Breakfast Program (SBP) to "Buy American" to the maximum extent practicable.

- 1.24 <u>TERMINATION:</u> Anderson County reserves the right to terminate contracts in whole or in part with thirty (30) days written notification to the contractor. In the event of termination, the County shall not be liable for any costs other than the cost of services performed and materials delivered and accepted prior to termination date.
- 1.25 <u>OSHA SAFETY</u>: The Vendor is responsible for training their employees in Safety and Health Regulations for the job, assuring compliance with Tennessee Occupational Safety and Health regulations and any other Regulatory Agency.
- 1.26 <u>PERFORMANCE BOND</u>: A standard surety or performance bond or an irrevocable letter of credit in favor of Anderson County Government at a federally insured financial institution will be required to be submitted with bid, if indicated in section four, item six insurance requirement checklist.
- 1,27 BACKGROUND CHECKS: Contractors shall comply with Public Chapter 587 of 2007, as codified in Tennessee Code Annotated Section 49-5-413, which requires all contractors to facilitate a criminal history records check conducted by the Tennessee Bureau of Investigation and the Federal Bureau of Investigation for each employee prior to permitting the employee to have contact with students or enter school grounds when students are present.
- 1.28 <u>AWARD RESULTS</u>: As soon as practicable after proposal or bid evaluations, Anderson County shall post the award decision to Vendor Registry at <u>www.vendorregistry.com</u>. Individual notices are normally not mailed or e-mailed except to the successful vendor.
- 1.29 <u>INDEMNIFICATION/HOLD HARMLESS:</u> Vendor shall indemnify, defend, save and hold harmless Anderson County and, its officers, agents and employees from all suits, claims, actions or damages of any nature brought because of, arising out of, or due to breach of the agreement by Vendor, its subcontractors, suppliers, agents, or employees or due to any negligent act or occurrence or any omission or commission of Vendor, its subcontractors, suppliers, agents or employees.
- 1.30 <u>DECLARATIVE STATEMENT:</u> Any statement or words (i.e.: must, shall, will, etc.) are declarative statements and the proposer must comply with the condition. Failure to comply with any such condition may result in their bid being non-responsive and disqualified.
- 1.31 WAIVING OF INFORMALITIES: Anderson County reserves the right to waive minor informalities or technicalities when it is in the best interest of Anderson County.
- 1.32 <u>APPROPRIATION</u>: Funding for multi-year contracts are subject to budget appropriations. In the event no funds are appropriated by Anderson County for the goods or services in any fiscal year or insufficient funds exist to purchase the goods or services of a contract, then that contract shall expire upon the expenditure of previously appropriated funds or the end of the current fiscal year, whichever occurs first, with no further obligations owed to or by either party.
- 1.33 <u>ASSIGNMENT:</u> Vendor shall not assign or sub-contract any agreement, its obligations or rights hereunder to any party, company, partnership, incorporation or person without the prior written specific consent of Anderson County.
- 1.34 QUANTITIES: Anderson County does not guarantee quantities to be purchased off this bid.
- 1.35 <u>UNIT PRICE</u>: In case of discrepancy between any unit price and an extended price, the unit price will be presumed to be correct, subject, however, to correction to the same extent and in the same manner as any other mistake.
- 1.36 MODIFICATION OR WITHDRAWAL OF BIDS: When it is certain that a mistake has been made in the preparation of the bid, a request will be made to the bidder to confirm the bid. Provisions must be made so that mistakes can be taken care of and the ambiguity resolved satisfactorily. Bids may be modified or withdrawn by written notice received in the Purchasing Department prior to the time and date set for the bid.

opening. The changes or withdrawal of the bids shall be in writing and signed by an official of the company. The envelope containing the modification should clearly state "modification to bid," Either the entire bid or a particular item may be withdrawn or modified in this manner.

- 1.37 PRE-BID CONFERENCES: Attendance at Pre-bid Conferences is strongly encouraged. When deemed necessary a Mandatory Pre-bid Conference will be held. A company representative MUST be in attendance and sign the Pre-bid sign-in sheet in order to be considered for bid award.
- 1.38 ADDENDUM: § T.C.A. 12-14-113 Anderson County Government reserves the right to amend this solicitation by addendum. Addenda will be posted to the vendor registry up to 48 hours in advance of the bid/proposals due date and time. It is the bidder's responsibility to check the website for addendum. If in the County's opinion revisions are of such a magnitude, the deadline for this solicitation may be extended in an addendum. Addenda may change specifications, reply sheets, and times and dates for pre-bid meetings as well as due dates/deadlines for questions and bids/proposals.
- 1.39 OWNERSHIP: All bids, once received, become property of Anderson County Government and will not be returned.
- 1.40 WEATHER AND COURTHOUSE CLOSINGS: In the event of a situation severe enough to necessitate the closing of Anderson County Government offices during a planned bid opening, vendors will receive notification of the new date and time upon re-opening of county government offices. No bids will be opened until the rescheduled date for bid opening and all bidders/proposers whose submissions meet the extended deadline will be given equal consideration at that time. Anderson County shall not be liable for any commercial carrier's decision regarding deliveries during inclement weather.
- 1.41 IRAN DIVESTMENT ACT OF 2014: Pursuant to the Iran Divestment Act of 2014, Tenn. Code Ann. § 12-12-106 requires the State of Tennessee Chief Procurement Officer to publish, using creditable information freely available to the public, a list of persons it determines engage in investment activities in Iran, as described in § 12-12-105. Inclusion on this list makes a person ineligible to contract with Anderson County; if a person ceases its engagement in investment activities in Iran, it may be removed from the list. The State of Tennessee list is available here: http://tennessee.gov/generalservices/article/Public-Information-library.
- 1.42 ANTI-BOYCOTT OF ISRAEL: By responding to this bid the Bidder certifies that it is not currently engaged in and agrees for the duration of this Agreement not to engage in, the boycott of Israel.



#### CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DDMYYY) 11/08/2022

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(les) must have ADDITIONAL INSURED provisions or be endorsed.

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#### Safety Equipment Testing

This Agreement, between Anderson County, Tennessee, a governmental entity and political subdivision of the State of Tennessee (hereinafter, "County") and <u>American Test Center</u> (hereinafter, "Contractor") and for good and valuable consideration, the sufficiency of which is hereby acknowledged, the parties agree as follows:

Contractor Services. Contractor agrees to provide yearly Ladder tests for the County Per Bid #2321, Exhibit 1

Standard of Performance. Contractor agrees to perform the services in a manner consistent with the standard in the industry and to the satisfaction of the County.

Purchase Order. A Purchase Order must in place before services are rendered.

Contractor Compensation. Contractor shall be paid by County for the Contractor's services within thirty (30) days of invoicing and completion of the contracted services. The compensation to Contractor shall be calculated by: <u>Bid #2321</u>. Contractor <u>shall not</u> receive additional compensation for expenses including travel, hotel, food, etc.

**Term.** The term of this agreement shall be one year with four one-year renewal options. The contract shall start on the date of final signature.

Release. Contractor hereby agrees to release, indemnify, and hold County harmless from and against any and all claims, lawsuits, or the like associated with County's performance of this agreement, or as it relates to the past, present, or future financial condition of the County or the performance of Contractor's services under this Agreement.

Default. In the event of default by the Contractor hereto, the County may bring suit against the Contractor to enforce the terms of this Agreement. In such event, the prevailing party shall be entitled to recover any remedies available at law and/or equity including reasonable attorney's fees and costs associated with the default.

No Oral Modification. No modification, amendment, supplement to or waiver of this Agreement or any of its provisions shall be binding upon the parties hereto unless made in writing and duly signed by all the parties.

Waîver. A failure of any party to exercise any right provided for herein, shall not be deemed to be a waiver of any right hereunder.

Entire Agreement. This Agreement sets forth the entire understanding of the parties as to the subject matter and may not be modified except in a writing executed by all parties.

Severability. In the event any one or more of the provisions of this Agreement is invalid or otherwise unenforceable, the enforceability of the remaining provisions shall be unimpaired.

Cancellation. In the event any party materially breeches, defaults or fails to perform hereunder, this Agreement may be cancelled by the other party with cause on thirty (30) days written notice to the other, if the event constituting the breach, default, or failure is not cured during that time.

Termination: Anderson County reserves the right to terminate this contract in whole or in part with thirty (30) days written notification to the contractor. In the event of termination, the County shall not be liable for any costs other than the cost of services performed and materials delivered and accepted prior to termination date.

Exhibits. Any Exhibits attached hereto or incorporated herein are made a part of this Agreement for all purposes. The expression "this Agreement" means the body of this Agreement and the Exhibits.

23-0058

#### Safety Equipment Testing

Multiple Counterparts: Effectiveness. This Agreement may be executed in multiple counterparts, each of which shall be deemed an original for all purposes and all of which shall be deemed, collectively, one Agreement. This Agreement shall become effective when executed and delivered by all the parties.

Jurisdiction. Each party hereby irrevocably consents to the jurisdiction of all state courts sitting in Tennessee or all federal courts sitting in Knoxville, Tennessee and agrees that venue for any legal action brought in connection with this Agreement shall lie exclusively in such courts.

**Binding Effect.** This Agreement shall be binding upon and inure to the benefit of the parties and upon their respective successors, heirs, or assigns.

Choice of Law. This Agreement shall be governed and construed in accordance with the laws of the State of Tennessee. The Contractor certifies that in performing this contract they will comply with all applicable provisions of the federal, state, and local laws, regulations, rules, and orders.

Appropriated Funds. The County's obligation to pay under this Contract is contingent upon funds appropriated in the current fiscal year's budget as approved by the County Board of Commissioners. Any contract requiring appropriated funds beyond the current fiscal year may be cancelled without notice in the event that funding to support the contract are unavailable in the subsequent fiscal year.

Payment Terms. The County's payment terms are net 30. All invoices shall be addressed to Anderson County Director of Finance, Room 210, 100 North Main Street, Clinton, TN 37716, and must include Contractor's name, address and phone number, and clearly list quantities, item description and units of measure.

Warranty. The Contractor warrants to the County that all goods and services furnished hereunder shall be free of defects in materials, workmanship, and from defect in design. In addition, Contractor warrants the goods and services are suitable for and will perform in accordance with the purposes for which they were intended.

Insurance Requirement: Vendors awarded bids or contracts are required to maintain, at their expense adequate insurance coverage to protect them from claims arising under the Worker's Compensation Act, any and all claims for bodily injury and property damage to the Vendor and to Anderson County Government while completing delivery and services. A certificate of insurance may be required before work begins and be maintained until work is completed. Certificate Holder Shall Be: Anderson County Government, Clinton, Tennessee. Anderson County Government shall be named as an additional insured on all policies except worker's compensation and auto. Insurance carrier ratings shall have a Best's rating of A-VII or better, or its equivalent. Cancellation clause on certificate should strike out "endeavor to" and include a 30-day notice of cancellation where applicable. Any deviations from the above requirements must be disclosed to the Anderson County Purchasing Agent. Any liability deductibles or exclusions must also be disclosed.

Non-discrimination. The Contractor shall comply with the Tennessee Human Rights Act, T. C. A §4-21-101 et. seq., as amended and any rules and regulations promulgated in accordance therewith.

Equal Employment Opportunity. It shall also be an unlawful employment practice for the Contractor (1) to fail or refuse to hire or to discharge any individual or otherwise to discriminate against any individual with respect to their compensation, or the terms, conditions, or privileges of their employment, because of such individual's race, color, religion, sex, age, handicap or national origin; or (2) to limit, segregate, or classify their employees or applicants for employment in any way which would deprive or tend to deprive any individual of employment opportunities or otherwise adversely affect their status as an employee, because of such individual's race, color, religion, sex, age, handicap or national origin. Contractor shall comply with The Civil Rights Act of 1964, 42 U.S.C. sec 2000 et seq. (2000), as amended.

23-0058

#### Safety Equipment Testing

Anti-Boycott of Israel: By signing this contract the Contractor certifies that it is not currently engaged in and agrees for the duration of this Contract not to engage in, the boycott of Israel.

**Notice.** Any notice required or provided pursuant to this Agreement shall be in writing and sent or delivered to the parties.

Titles and Subtitles. Titles of paragraphs and subparagraphs are for convenient reference only and shall not have the effect of modifying, amending, or changing the express terms of this Agreement.

Assignment. This Agreement shall be assignable only upon the written consent of the non-assigning party. Consent to an assignment shall not be unreasonably withheld. In the event of assignment or succession, the terms and conditions of this Agreement shall be binding upon the parties and their successors, assigns, heirs, executors, and/or administrators.

Further Documentation. The parties agree for themselves and their successors and assigns to execute any and all instruments in writing which are or may become necessary or proper to carry out the purpose and intent of this Agreement.

Vendor/Supplier:		Anderson County Government Administrative Approval:	
Signature	Date	Robert J. Holbrook, Finance Director Date	
Printed Name		Anderson County Department Head Approval:	
Tille		Date	
Name of Company		Approved as to Form	
Address		Law Director Date	
City, State Zip			

## **Anderson County Government**

#### Request for Bids

100 North Main Street, Suite 214 Courthouse Clinton, Tennessee 37716 (865) 457-6218 Office (865) 457-6252 Fax

purchasing@andersoncountytn.oov

Bid No.: 2321

ORICILL

Date Issued: November 21, 2022

Bids will be received until 2:30 p.m. Eastern Time on December 8, 2022

Sealed bids are subject to the <u>General Terms and Conditions</u> of this bid, and any other data attached or incorporated by reference. Bids will be received in the Anderson County Purchasing Office until the date and time specified above, and at that time publicly opened and read aloud.

ANDERSON COUNTY RESERVES THE RIGHT TO WAIVE ANY INFORMALITIES IN OR TO REJECT ANY OR ALL BIDS AND TO ACCEPT THE BID DEEMED FAVORABLE AND IN THE BEST INTEREST OF ANDERSON COUNTY.

Robert J. Holbrook, Director of Finance

#### BID DESCRIPTION

Bid Annual Tests of Emergency Equipment. This bid replaces bids 2312, 2313, 2314, 2315 and 2316.

Vendors are to submit one original and two copies.

Questions are to be emailed to <u>purchasing@andersoncountytn.gov</u> and <u>kajmeri@andersoncountytn.gov</u>

### RFP #2321 – Annual Testing of Emergency Equipment

Anderson County Tennessee is seeking bids for yearly NFPA Inspections and yearly tests of Self Contained Breathing Apparatuses (SCBAs), Ladders, Pumps and Rescue Tools. The equipment is housed at the Claxton, Briceville, Medford and Marlow Volunteer Fire Departments and at the Anderson County Rescue Squad in Clinton. The equipment can be transported to a central location so the awarded vendor does not have to make multiple trips for on-site testing.

The County anticipates issuing a one-year contract with four one-year renewal options.

Vendors are permitted to only bid on the testing that they can provide. Multiple vendors may be awarded.

Self-	Contained Breathing App	paratus Tests
Quantity & Brand	Price per test on-site	Price per test at Vendor's facility
32 MSA	nlt	
7 Drager	MA	
13 Scott	4 9	

	Ladder Tests	
Quantity	Price per test on-site	Price per test at Vendor's facility
41	\$43.00.	NIA
Cost for a heat sensor:	\$2.50	v

	Pumps Tests	
Quantity	Price per test on-site	Price per test at Vendor's facility
12	NB	

Vendor Name: AMERICAL TEST CENTER

## RFP #2321 — Annual Testing of Emergency Equipment Addendum #1

This addendum is to clarify that the NFPA Testing is Yearly NFPA 1911 Inspections on 12 Fire Apparatus without aerial ladders.

	NFPA Inspections	3
Quantity	Price per test on-site	Price per test at Vendor's facility
12	SEE ground CAL	de N/10

TESTING NEPA 1932

	Rescue Tools Tests	
Quantity, Brand & Tool Type	Price per test on-site	Price per test at Vendor's facility
7 Amkus Hydraulic Spreaders	NA	HA
8 Amkus Hydraulic Cutters	HA	
7 Amkus Hyrdaulic Power Units	NA	
15 Amkus Hydraulic Rams Note: Varying sizes from 12 – 36 inches	Ni	
1 Amkus Combi Tool	N/A	
2 Amkus Electric Cutters	NÞ	
2 Amkus Electric Spreaders	NA	
1 Hurst Hydraulic Power Unit	N/A	
1 Hurst Hydraulic Spreader	NA	
1 Hurst Hydraulic Cutter	NH	
1 Hurst Hydraulic Ram	N/R	4

Mandar Namos	AMERICAN	7651	CENTER	
Vendor Name:	11 111 8 6617 1410	140	<u>.</u> ,	

Vendor's Facility Address: 2773 PREVILLE DEIVE TO 10 FR Falls WI

Attachment 1

BID NUMBER: \* - Yearly Ladder Testing

2321

SECTION 1 - BID INFORMATION	SECTION 1	LARID	INFORM	ATION
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Acknowledgment of Addenda: (Write "Yes" if received)

SECTION 2 - VENDOR INFORMATION
American-Test-Genter-
River Falls
<u>WI</u> 54022 Slate Zip
Telephone Number_ 800-451-9087
Brian@ATCtest com E-Mail Address
Taxpayer Identification Number, Social Security or Employer Identification Number:
_41-1561246
State of Tennessee Business License Number: License #N/A
l agree to abide by all Terms and Conditions of this Invitation to Bid and certify that I am authorized to sign this bid for the vendor. Failure to include any information mentioned in the bid or to comply with these bld instructions may result in rejection of your entire bid. Signing this form affirms that the original invitation for Bid document has not been altered in any way.
Authorizing Signature:  Brian Klawitter  Objects Signature into the place of the National Street Control of the
(Please sign original in blue ink)

#### Attachment 2

#### Non-Collusion Affidavit

This Non-Collusion Affidavit is material to any contract awarded pursuant to this bid.

This Non-Collusion Affidavit must be executed by the member, officer, or employee of the bidder who makes

the final decision on prices and the amount quoted in the bid.

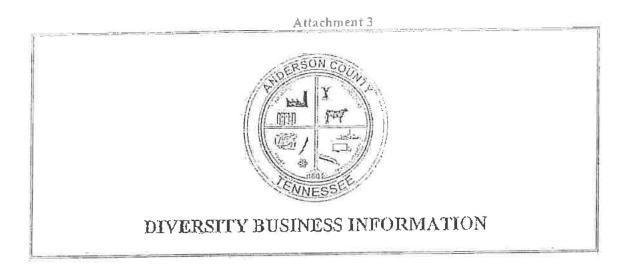
Bid rigging and other efforts to restrain competition and the making of false sworn statements in connection with the submission of bids are unlawful and may be subject to criminal prosecution. The person who signs the affidavit should examine it carefully before signing and assure himself or herself that such statement is true and accurate, making diligent inquiry, as necessary, of all other persons employed by or associated with the bidder with responsibilities for the preparation, approval, or submission of the bid.

In the case of a bid submitted by a joint venture, each party to the venture must be identified in the bid

documents, and an affidavit must be submitted separately on behalf of each party.

The term "complementary bid" as used in the affidavit has the meaning commonly associated with that term in the bidding process and includes the knowing submission of bids higher than the bid of another firm, an intentionally high or noncompetitive bid, and any other form of bid submitted for the purpose of giving a false appearance of competition.

Failure to file an affidavit in compliance with these instructions may result in disqualification of the bid. Non-Collusion Affidavit



#### Definitions for Determining Minority, Women And Small-Owned Firms

The guidelines for determining minority, women and small-owned firms are defined as follows:

"MINORITY" means a person who is a citizen or lawful permanent resident of the United States and who is:

o Black (a person having origins in any of the black racial groups of Africa);

 Hispanic (a person of Mexican, Puerto Rican, Cuban, Central or South American, or other Spanish culture or origin, regardless of race);

Asian American (a person having origins in any of the original peoples of the Far East,
 Southeast

o Asia, the Indian subcontinent, or the Pacific Islands); or

o American Indian and Alaskan Native Ja person having origins in any of the original peoples of North America).

"MINORITY BUSINESS ENTERPRISE" shall mean a minority business:

A continuing, independent, for profit business which performs a commercially useful function, and is at least 51 percent owned and controlled by one or more minority individuals; or, in the case of any publicly owned business, at least 51 percent of the stock of which is owned and controlled by one or more minorities. Whose management and daily business operations are controlled by one or more of minority individuals. "Control" as used in the above clause, means exercising the power to make policy decision. "Operate," as used in the above clause, means being actively involved in the day-to-day management of the business.

"WOMEN BUSINESS ENTERPRISE" shall mean women business:

A continuing, independent, for profit business which performs a commercially useful function, and which is at least 51 percent owned and controlled by one or more women; or, in the case of any publicity owned business, at least 51 percent of the stock of which is owned and controlled by one or more women. Whose management and daily business operations are controlled by one or more of such individuals. "Control" as used in the above clause, means exercising the power to make policy decision, "Operate," as used in the above clause, means being actively involved in the day-to-day management of the business.

#### Attachment 3

## DIVERSITY BUSINESS INFORMATION AND ERSON COUNTY GOVERNMENT

**NOTE:** This form is to be submitted only by those who qualify. Bidders do not have to be a minority business to be considered.

#### IMPORTANT! NOTARY AND COPY OF CERTIFICATION REQUIRED

SECTION 6 - DIVERSITY INFORMATION	
VENDOR/CONTRACTOR NAME: American Test Center	
Type of Company: [Check One]	
(	oprietor
ts your company 51% Owned or Operated by a Minority Group? Yes No.x_	
If yes, check the ethnic category and indicate % of ownership:	
<ul> <li>□ American Indian/Alaskan Native</li></ul>	
Please name the entity of certification;	
Please provide copy of certification letter or certificate  I, HEREBY CERTIFY THAT THE ABOVE INFORMATION IS TRUE AND COMPLETE TO THE BEST OF MY KNOW  Signature:  OFFICER OF THE COMPA  Name: President	
NOTARY ACKNOWLEDGEMENT:	
STATE OF NISCASIA	
ON DCJOBY 31 20.3.2 BEFORE ME, DILLIA M. VOLTE,  PERSONALLY APPEARED MCGAN GOINSLOAD PERSONALLY KNOWN TO ME FOR PROVED TO  SATISFACTORY EVIDENCES TO BE THAT HE/SHE/ THEY EXECUTED THE SAME IN HIS/HER/THEIR AUTHORIZED CAPACITY (1ES),  HIS/HER/THEIR SIGNATURE(S) ON THE INSTRUMENT THE PERSON(S), OR THE ENTITY UPON BEHALF OF WHICH THE PE	ME ON THE BASIS OF AND AND THAT BY
WINNESS MY HAND AND OFFICIAL SEAL, NO STATE	LIA M JOHNSON OTARY PUBLIC E OF WISCONSIN
SIGNATURE OF NOTARY:	
PRINTED FULL NAME OF NOTARY: UMILLA M. Johnson	
MY COMMISION EXPIRES: VILLE 21. 2024	

## Attachment 4 Insurance Requirement Acknowledgment

The bidder awarded this bid or contract will maintain, at their expense adequate insurance coverage to protect them from claims arising under the Worker's Compensation Act, any and all claims for bodily injury and property damage to the Bidder and to Anderson County Government white delivery and service are being done. A certificate of insurance <u>must</u> be on file in the Purchasing Department before work may begin and must be maintained until work is completed.

Only the items marked with an "X" are applicable to this bid and or contract.

1.	$\boxtimes$		ers Compensation oyers Liability		tutory limits /100,000/500,000
2.	$\boxtimes$	Сотп	nercial General Liability		0 per occurrence 100 aggregate
			Occurrence Form Only Include Premises Liability Include Contractual Include XCU Include Products and Completed Oper Include Personal Injury Include Independent Contractors Include Vendors Liability Include Professional or E&O Liability	. , ,	33,43
3.		Busine	ess Auto Include Garage Liability Include Garage Keepers Liability Copy of Valid Driver's License Copy of Current Motor Vehicle Record Copy of Current Auto Liability Declarati	f tions Page	
4.		Crime	Coverages Employee Dishonesty Employee Dishonesty Bond		
5,		Proper	ty Coverages Builders Risk Inland Matine Transportation		
	favor o se order	f Anders	nance Bond Required – A <u>One Hundré</u> con County Government at a federally in	d Percent nsured finar	(100%) performance or an irrevocable letter of icial institution. This <u>MUST</u> be submitted before
Anderso auto. In certifica the abo	on Coun nsurance te should ive requ	ty Gover e carrier distrike d irements	rnment shall be named as an additional ratings shall have a Best's rating of / out "endeavor to" and include a 30-day no	I insured on A-VII or be liotice of can I County P	nessee, and shall show the bid number and title, all policies except worker's compensation and tter, or its equivalent. Cancellation clause on cellation where applicable. Any deviations from urchasing Agent. Any liability deductibles or e.
days if a	ewarded contract	this bid	and or contract. I agree to furnish the o	is and will o county with	rian Klawitter and Authorized Signature
	Bid Rep	rian Kl resenta	awitter live Name (Please Print)	-	10/27/2022 Date

## Attachment 5 ANDERSON COUNTY GOVERNMENT PURCHASING DEPARTMENT

#### CONFLICT OF INTEREST AFFIDAVIT/STATEMENT

- (c) (1) Any member of a local governing body of a county or a municipality who is also an employee of such county or municipality and whose employment predates the member's initial election or appointment to the governing body of the county or municipality may vote on matters in which the member has a conflict of interest if the member informs the governing body immediately prior to the vote as follows: "Because I am an employee of (name of governmental unit), I have a conflict of interest in the proposal about to be voted. However, I declare that my argument and my vote answer only to my conscience and to my obligation to my constituents and the citizens this body represents." The vote of any such member having a conflict of interest who does not so inform the governing body of such conflict shall be void if challenged in a timely manner. As used in this subdivision (c)(1), "timely manner" means during the same meeting at which the vote was cast and prior to the transaction of any further business by the body.
- (2) Any member of a local governing body of a county or a municipality who is also an employee of such county or municipality and whose employment began on or after the date on which the member was initially elected or appointed to serve on the governing body of the county or municipality shall not vote on matters in which the member has a conflict of interest.
- (3) (A) In the event a member of a local governing body of a county or a municipality has a conflict of interest in a matter to be voted upon by the body, such member may abstain for cause by announcing such to the presiding officer.
- (B) (i) Any member of a local governing body of a municipality who abstains from voting for cause on any issue coming to a vote before the body shall not be counted for the purpose of determining a majority vote.
- (ii) This subdivision (c)(3)(B) shall in no way be construed to apply to any county having a metropolitan form of government and having a population in excess of five hundred thousand (500,000), according to the 1990 federal census or any subsequent federal census.
- (d) This section shall apply to a member of the board of directors or officer of any nonprofit corporation required under § 8-44-102(b)(1)(E) to conduct all meetings of its governing body as open meetings.

I have read and understand both T.C. A. 5-14-114 and T.C. A. 12-4-101, and will comply.

De lul 10/31/22

NOTE: PLEASE SIGN AND RETURN PAGE TWO IN YOUR BID PACKET.

Contractor or Company Owner (signature)

Date

American Test Center

Contractor or Company Name (print)

PADEPUTY PURCHASING AGENT PROCEDURES/FORMS/Bid Parm/Attachment 8 - Conflict of Interest Form, doc

XX-XXXX

#### Attachment 6 – Sample Contract for Services

This Agreement is made on this the DD of MM YYYY, between Anderson County, Tennessee, a governmental entity and political subdivision of the State of Tennessee (hereinafter, "County") and XXXXXX (hereinafter, "Contractor") and for good and valuable consideration, the sufficiency of which is hereby acknowledged, the parties agree as follows:

Contractor Services. Contractor agrees to provide XXXXX for the County Per XXXXXXX.

Standard of Performance. Contractor agrees to perform the services in a manner consistent with the standard in the industry and to the satisfaction of the County.

Purchase Order. A Purchase Order must in place before services are rendered.

Contractor Compensation. Contractor shall be paid by County for the Contractor's services within thirty (30) days of invoicing and completion of the contracted services. The compensation to Contractor shall be calculated by: XXXXXX. Contractor shall not receive additional compensation for expenses including travel, hotel, food, etc.

Term. The term of this agreement shall begin on MM/DD/YYYY and shall end on MM/DD/YYYY with renewal option of XXXXXXX.

Release. Contractor hereby agrees to release, indemnify, and hold County harmless from and against any and all claims, lawsuits, or the like associated with County's performance of this agreement, or as it relates to the past, present, or future financial condition of the County or the performance of Contractor's services under this Agreement.

Default. In the event of default by the Contractor hereto, the County may bring suit against the Contractor to enforce the terms of this Agreement. In such event, the prevailing party shall be entitled to recover any remedies available at law and/or equity including reasonable attorney's fees and costs associated with the default.

No Oral Modification. No modification, amendment, supplement to or waiver of this Agreement or any of its provisions shall be binding upon the parties hereto unless made in writing and duly signed by all the parties.

Waiver. A failure of any party to exercise any right provided for herein, shall not be deemed to be a waiver of any right hereunder.

Entire Agreement. This Agreement sets forth the entire understanding of the parties as to the subject matter and may not be modified except in a writing executed by all parties.

Severability. In the event any one or more of the provisions of this Agreement is invalid or otherwise unenforceable, the enforceability of the remaining provisions shall be unimpaired.

Cancellation. In the event any party materially breeches, defaults or fails to perform hereunder, this Agreement may be cancelled by the other party with cause on thirty (30) days written notice to the other, if the event constituting the breach, default, or failure is not cured during that time.

Termination: Anderson County reserves the right to terminate this contract in whole or in part with thirty (30) days written notification to the contractor. In the event of termination, the County shall not be liable for any costs other than the cost of services performed and materials delivered and accepted prior to termination date.

XX-XXXX

### Attachment 6 - Sample Contract for Services

Exhibits. Any Exhibits attached hereto or incorporated herein are made a part of this Agreement for all purposes. The expression "this Agreement" means the body of this Agreement and the Exhibits.

Multiple Counterparts: Effectiveness. This Agreement may be executed in multiple counterparts, each of which shall be deemed an original for all purposes and all of which shall be deemed, collectively, one Agreement. This Agreement shall become effective when executed and delivered by all the parties.

Jurisdiction. Each party hereby irrevocably consents to the jurisdiction of all state courts sitting in Tennessee or all federal courts sitting in Knoxville, Tennessee and agrees that venue for any legal action brought in connection with this Agreement shall lie exclusively in such courts.

Binding Effect. This Agreement shall be binding upon and inure to the benefit of the parties and upon their respective successors, heirs, or assigns.

Choice of Law. This Agreement shall be governed and construed in accordance with the laws of the State of Tennessee. The Contractor certifies that in performing this contract they will comply with all applicable provisions of the federal, state, and local laws, regulations, rules, and orders.

Appropriated Funds. The County's obligation to pay under this Contract is contingent upon funds appropriated in the current fiscal year's budget as approved by the County Board of Commissioners. Any contract requiring appropriated funds beyond the current fiscal year may be cancelled without notice in the event that funding to support the contract are unavailable in the subsequent fiscal year.

Payment Terms. The County's payment terms are net 30. All invoices shall be addressed to Anderson County Director of Finance, Room 210, 100 North Main Street, Clinton, TN 37716, and must include Contractor's name, address and phone number, and clearly list quantities, item description and units of measure.

Warranty. The Contractor warrants to the County that all goods and services furnished hereunder shall be free of defects in materials, workmanship, and from defect in design. In addition, Contractor warrants the goods and services are suitable for and will perform in accordance with the purposes for which they were intended.

Insurance Requirement: Vendors awarded bids or contracts are required to maintain, at their expense adequate insurance coverage to protect them from claims arising under the Worker's Compensation Act, any and all claims for bodily injury and property damage to the Vendor and to Anderson County Government while completing delivery and services. A certificate of insurance may be required before work begins and be maintained until work is completed. Certificate Holder Shall Be: Anderson County Government, Clinton, Tennessee. Anderson County Government shall be named as an additional insured on all policies except worker's compensation and auto. Insurance carrier ratings shall have a Best's rating of A-VII or better, or its equivalent. Cancellation clause on certificate should strike out "endeavor to" and include a 30-day notice of cancellation where applicable. Any deviations from the above requirements must be disclosed to the Anderson County Purchasing Agent. Any liability deductibles or exclusions must also be disclosed.

Non-discrimination. The Contractor shall comply with the Tennessee Human Rights Act, T. C. A. §4-21-101 et. seq , as amended and any rules and regulations promulgated in accordance therewith.

Equal Employment Opportunity. It shall also be an unlawful employment practice for the Contractor (1) to fail or refuse to hire or to discharge any individual or otherwise to discriminate against any individual with respect to their compensation, or the terms, conditions, or privileges of their employment,

## XX-XXXX

### Attachment 6 - Sample Contract for Services

because of such individual's race, color, religion, sex, age, handicap or national origin; or (2) to limit, segregate, or classify their employees or applicants for employment in any way which would deprive or tend to deprive any individual of employment opportunities or otherwise adversally affect their status as an employee, because of such individual's race, color, religion, sex, age, handicap or national origin. Contractor shall comply with The Civil Rights Act of 1964, 42 U.S.C. sec. 2000 et seq. (2000), as amended.

Anti-Boycott of Israel: By signing this contract the Contractor certifies that it is not currently engaged in and agrees for the duration of this Contract not to engage in, the boycott of Israel.

**Notice.** Any notice required or provided pursuant to this Agreement shall be in writing and sent or delivered to the parties.

Titles and Subtitles. Titles of paragraphs and subparagraphs are for convenient reference only and shall not have the effect of modifying, amending, or changing the express terms of this Agreement.

Assignment. This Agreement shall be assignable only upon the written consent of the nonassigning party. Consent to an assignment shall not be unreasonably withheld. In the event of assignment or succession, the terms and conditions of this Agreement shall be binding upon the parties and their successors, assigns, heirs, executors, and/or administrators.

Further Documentation. The parties agree for themselves and their successors and assigns to execute any and all instruments in writing which are or may become necessary or proper to carry out the purpose and intent of this Agreement.

Vendor/Supplier:		Anderson County Government Administrative Approval:		
Signature	Date	Robert J. Halbroak, Finance Director	Date	
Printed Name		Anderson County Department Head Approval:		
Title			Date	
Name of Company		Approved as to Form		
Address		Law Director	Date	
City, State Zip				

#### General Terms and Conditions

#### BID ENVELOPE SUBMISSION INSTRUCTIONS:

Bids are to be received in a sealed envelope/package with the bid number, company name and opening date clearly marked. Failure to comply may result in rejection of the entire bid. Anderson County will not be responsible for any lost or misdirected mail. Late bids, e-mailed bids and faxed bids will not be considered nor returned. It is the sole responsibility of the bidder to ensure their bid is delivered to the Purchasing Department.

Please note that Anderson County Government does not receive a guaranteed delivery time for express mail and/or packages. PLEASE MAIL ACCORDINGLY.

#### ANDERSON COUNTY FINANCE DEPARTMENT 100 NORTH MAIN STREET, SUITES 214 AND 218 CLINTON, TN 37716

Email: purchasing@andersoncountytn.gov Website: http://andersontn.org/purchasing

> (865) 457-6218 Phone (865) 457-6252 Fax

Bid documents must be completed in ink or typed, signed in ink, and free from alterations, erasures or mark-throughs.

#### SECTION 1 - GENERAL TERMS AND CONDITIONS

- 1.1 ALTERATIONS OR AMENDMENTS: Alterations, amendments, changes, modifications or additions to this solicitation shall not be binding on Anderson County without prior written approval.
- 1.2 NO CONTACT POLICY: After vendor receives a copy of this bid, any contact initiated by any vendor with any Anderson County representative, other than the Purchasing Department, concerning this invitation for bid is prohibited and agreements made thereto will not be considered binding on Anderson County. Any such unauthorized contact may cause the disqualification of the bidder from this procurement transaction.
- 1.3 QUESTIONS: Pursuant to TCA §12.4-113, questions regarding the specifications or bid procedures must be received by the Purchasing Agent and/or designer no tess than ninety-six (96) hours before the bid opening date. No addenda within less than forty-eight (48) hours of the bid opening date shall be permitted. Any questions concerning the bid document must be submitted to <u>purchasing@andersontn-org</u> no less than ninety-six (96) hours before bid opening date.
- 1.4 BID CLOCK: The bid/time clock in the Anderson County Purchasing office will be the time of record.
- 1.5 <u>TAXES</u>: Anderson County is not liable for Federal excise or State sales tax. Tax exemption certificates will be provided upon request.

- 1.6 CONFLICTOF INTEREST: If requested by the Purchasing Agent, vendors must complete and submit a "Conflict of Interest Affidavit Statement" prior to contract award, see T.C.A. 5-14-114 and T. C. Λ. 12-4-101
- 1.7 NON-COLLUSION: Vendors, by submitting a signed bid, certify that the accompanying bid is not the result of, or affected by, any unlawful act of collusion with any other person or company engaged in the same line of business or commerce, or any other fraudulent act punishable under Tennessee or United States law.
- 1.8 NON-DISCRIMINATION: Contracted vendors will not discriminate against any employee or applicant for employment because of race, religion, sex, national origin or disability except where religion, sex, national origin or disability is a bona fide occupational qualification reasonably necessary to the normal operation of the contractor.
- 1.9 SAME AS OR EQUIVALENT TO: Vendors are to bid as specified herein or propose an approved equal. Determination of equality is solely Anderson County's responsibility. Any designated brands are for reference purpose only, not a statement of preference. When an alternate manufacturer, brand, model or make is bid, Anderson County will determine if the item bid meets or exceeds the items as specified. If the bidder does not indicate that an alternate manufacturer, brand, model or make is being bid, it is understood that the item(s) bid are the same manufacturer, brand, model or make as requested in the Invitation to Bid. Comparable products of other manufacturers will be considered if proof of comparability is contained in the bid submission. It shall be the responsibility of the vendors, including vendors whose product is referenced to furnish upon request catalog pages, brochures or other data to provide an adequate basis for determining the quality and functional capabilities of the product offered. Failure to provide this data may be considered valid justification for rejection of bid.
- 1.10 MULTIPLE BIDS/AWARDS: Anderson County may consider multiple bid awards.
- 1.11 STATE OF TENNESSEE CONTRACTORS' LICENSE LAW (T.C.A. 62-6-119) b): Bids for which the total cost of the project is twenty-five thousand dollars (\$25,000) or more, the outside of the sealed bid envelope/package containing the bid provides the following information: the Company Name, the Contractor's license number, license classification, the date of the license expiration and that part of each license classification applying to the bid. In addition, each heating ventilation or air conditioning, plumbing and electrical subcontractor's license number, date of the license expiration and that part of each classification applying to the bid if the value of the work is \$25,000 or greater, must be notated. If the value of either the contractor or the subcontractor's work is less than \$25,000, the bid envelope/package containing the bid is to be notated with the phrase "Contractor or Subcontractor's Bid is Less than \$25,000" after each appropriate heading. In the case of joint ventures, each party submitting the bid must provide this information. If no subcontractors are being used, the outside of the envelope/package containing the bid must state, "No Subcontractors are being used on this project."
- 1.12 <u>ACCEPTANCE</u>: Vendors shall hold their price firm and subject to acceptance by Anderson County for a minimum period of sixty (60) working days from the date of the bid opening, unless otherwise indicated in their bid. Any or all bids may be rejected for good cause.
- 1.13 BID AWARDS: Bids will be awarded to the lowest and best bidder, taking into consideration the qualities of the articles to be supplied, their conformity with specifications and their suitability to the requirements of Anderson County and the delivery terms. Anderson County also reserves the right to not award this bid.
- 1.14 BIDDER'S MINIMUM QUALIFICATIONS: Bidders must have the resources and capability to provide the materials and services as described in the solicitation. Anderson County reserves the right to request additional information and/or material not specified as a bid requirement from any bidder to confirm qualifications.
- 1.15 DEBARMENT: By submitting a response to this solicitation, bidders are certifying that bidder is not currently debarred from doing business with any local or slate Government or the Federal Government. Bidders shall provide documentation relating to any and all debarments that occurred within the last ten.

years. The County will search the "System for Award Management" for federally excluded vendors before awarding a bid.

1.16 PROTEST: Any vendor wishing to protest the bid award shall notify in writing the Anderson County Purchasing Agent and the County Law Director, 101 S. Main Street, Sude 319, Clinton, TN 37716. No protest will be accepted, except those protests made in writing and received within (10) ten calendar days of the bid award. Protests must be in writing and envelopes/package containing protest must be clearly marked with bid number and words "BID PROTEST". The Purchasing Agent, in conjunction with the Purchasing Committee, and with the advice and counsel of the County Law Director, shall review and make a final decision as to any bid protest. Appeals shall be filed in the Circuit or Chancery Courts of Anderson County within sixty (60) days of the final decision.

VENDORS PLEASE NOTE: ANDERSON COUNTY WILL NOT STOP THE PURCHASE PROCESS. THE PURCHASE MAY BE COMPLETED OR THE PROJECT MAY BE RE-BID WHILE THE PROTEST PROCEDURE IS STILL IN OPERATION. IF A RE-BID IS MADE, THE PROTESTING VENDOR SHOULD SUBMIT A NEW BID. OTHERWISE, THEY WILL BE WITHOUT A BID ON THE RE-BID. FURTHER, THE RE-BIDDING WILL NOT END THE APPEALS PROCESS. IT WILL CONTINUE UNTIL A FINAL DECISION IS REACHED OR THE COMPLAINANT WITHDRAWS THE APPEAL.

- 1.17 <u>DELIVERY:</u> Bid pricing is to include complete supply and delivery to Anderson County, Tennessee. Vendors are to state the delivery time in the bid. Anderson County requires that vendors deliver all products "free on board" to final destination unless indicated otherwise in the bid requirements.
- 1.18 PROOF OF FINANCIAL AND BUSINESS CAPABILITY: Bidders must, upon the request of Anderson County, provide satisfactory evidence of their ability to furnish products or services in accordance with the terms and conditions of these specifications. Anderson County will make the final determination as to the bidder's ability.
- 1.19 <u>VENDOR'S DEFAULT:</u> Anderson County reserves the right, in case of vendor default, to procure the articles or services from other sources and hold the defaulting vendor responsible for any excess costs occasioned thereby.
- 1.20 <u>DUPLICATE COPIES</u>: Vendors are to submit one original and all least one exact copy of their bids, including brochures; unless additional copies are requested in bid specifications.
- 1.21 <u>DRUG-FREE WORKPLACE:</u> Under the provisions of Tennessee Code Annotated §50-9-113 enacted by the General Assembly effective 2001, all employers with five (5) or more employees who contract with either the state or a local government to provide construction services are required to submit an affidavit stating that they have a drug free workplace program that complies with Title 50, Chapter 9, in effect at the time of submission of a bid at least to the extent required of governmental entities. The statute imposes other requirements on the contractor and contractors should consult private legal counsel if legal questions arise under this section or any other provision of this document. All contractors with five (5) or more employees that will be providing construction services are to return the provided written affidavit signed by the principal officer of a covered employer acknowledging that the contracting entity is in compliance with the Drug Free Workplace laws of State of Tennessee.
- 1.22 COMPETITION INTENDED: It is the responsibility of the bidder to review the entire invitation to Bid document and to notify the Purchasing Department if the Invitation to Bid is formulated in a manner that would unnecessarily restrict competition or if it is embiguous in what is being requested. The Purchasing Agent must receive questions regarding the specifications or bid procedures no less than ninety-six (96) hours prior to the time set for the bid opening.
- 1.23 SCHOOL CAFETERIA BIDS: If this bid is for Anderson County School's Cafeteria Food Service Department, bidders must be in compliance with Section 104(d) of the William F. Goodling Child Nutrition Reauthorization Act of 1998 which requires school and institutions participating in the National School Lunch Program (NSLP) and School Breakfast Program (SBP) to "Buy American" to the maximum extent practicable.

- 1.24 TERMINATION: Anderson County reserves the right to terminate contracts in whole or in part with thirty (30) days written notification to the contractor. In the event of termination, the County shall not be liable for any costs other than the cost of services performed and materials delivered and accepted prior to termination date.
- 1.25 OSHA SAFETY: The Vendor is responsible for training their employees in Safety and Health Regulations for the job, assuring compliance with Tennessee Occupational Safety and Health regulations and any other Regulatory Agency.
- 1.26 PERFORMANCE BOND: A standard surely or performance bond or an irrevocable letter of credit in favor of Anderson County Government at a federally insured financial institution will be required to be submitted with bid, if indicated in section four, item six insurance requirement checklist.
- 1.27 BACKGROUND CHECKS: Contractors shall comply with Public Chapter 587 of 2007, as codified in Tennessee Code Annotated Section 49-5-413, which requires all contractors to facilitate a criminal history records check conducted by the Tennessee Bureau of Investigation and the Federal Bureau of Investigation for each employee prior to permitting the employee to have contact with students or enter school grounds when students are present.
- 1.28 <u>AWARD RESULTS:</u> As soon as practicable after proposal or bid evaluations, Anderson County shall post the award decision to Vendor Registry at <u>www.vendorregistry.com</u>. Individual notices are normally not mailed or e-mailed except to the successful vendor.
- 1.29 INDEMNIFICATION/HOLD HARMLESS: Vendor shall indemnify, defend, save and hold hamless Anderson County and, its officers, agents and employees from all suits, claims, actions or damages of any nature brought because of, arising out of, or due to breach of the agreement by Vendor, its subcontractors, suppliers, agents, or employees or due to any negligent act or occurrence or any omission or commission of Vendor, its subcontractors, suppliers, agents or employees.
- 1.30 <u>DECLARATIVE STATEMENT</u>: Any statement or words (i.e.; must, shall, will, etc.) are declarative statements and the proposer must comply with the condition. Failure to comply with any such condition may result in their bid being non-responsive and disqualified.
- 1,31 WAIVING OF INFORMALITIES: Anderson County reserves the right to waive minor informalities or technicalities when it is in the pest interest of Anderson County.
- 1.32 <u>APPROPRIATION</u>: Funding for multi-year contracts are subject to budget appropriations. In the event no funds are appropriated by Anderson County for the goods or services in any fiscal year or insufficient funds exist to purchase the goods or services of a contract, then that contract shall expire upon the expenditure of previously appropriated funds or the end of the current fiscal year, whichever occurs first, with no further obligations owed to or by either party.
- 1.33 ASSIGNMENT: Vendor shall not assign or sub-contract any agreement, its obligations or rights hereunder to any party, company, partnership, incorporation or person without the prior written specific consent of Anderson County.
- 1.34 QUANTITIES: Anderson County does not guarantee quantities to be purchased off this bid.
- 1.35 <u>UNIT\_PRICE:</u> In case of discrepancy between any unit price and an extended price, the unit price will be presumed to be correct, subject, however, to correction to the same extent and in the same manner as any other mistake.
- 1.36 MODIFICATION OR WITHDRAWAL OF BIDS: When it is certain that a mistake has been made in the preparation of the bid, a request will be made to the bidder to confirm the bid. Provisions must be made so that mistakes can be taken care of and the ambiguity resolved satisfactorily. Bids may be modified or withdrawn by written notice received in the Purchasing Department prior to the time and date set for the bid

opening. The changes or withdrawal of the bids shall be in writing and signed by an official of the company. The envelope containing the modification should clearly state "modification to bid." Either the entire bid or a particular item may be withdrawn or modified in this manner.

- 1.37 PRE-BID CONFERENCES: Allendance at Pre-bid Conferences is strongly encouraged. When deemed necessary a Mandatory Pre-bid Conference will be held. A company representative MUST be in attendance and sign the Pre-bid sign-in sheet in order to be considered for bid award.
- 1.38 <u>ADDENDUM:</u> § T.C.A. 12-14-113 Anderson County Government reserves the right to amend this solicitation by addendum. Addenda will be posted to the vendor registry up to 48 hours in advance of the bid/proposals due date and time. It is the bidder's responsibility to check the website for addendum. If in the County's opinion revisions are of such a magnitude, the deadline for this solicitation may be extended in an addendum. Addenda may change specifications, reply sheets, and times and dates for pre-bid meetings as well as due dates/deadlines for questions and bids/proposals.
- 1.39 OWNERSHIP: All bids, once received, become property of Anderson County Government and will not be returned.
- 1.40 WEATHER AND COURTHOUSE CLOSINGS: In the event of a situation severe enough to necessitate the closing of Anderson County Government offices during a planned bid opening, vendors will receive notification of the new date and time upon re-opening of county government offices. No bids will be opened until the rescheduled date for bid opening and all bidders/proposers whose submissions meet the extended deadline will be given equal consideration at that time. Anderson County shall not be liable for any commercial carrier's decision regarding deliveries during inclement weather.
- 1.41 IRAN DIVESTMENT ACT OF 2014: Pursuant to the Iran Divestment Act of 2014, Tenn. Gode Ann. § 12-12-106 requires the State of Tennessee Chief Procurement Officer to publish, using creditable information freely available to the public, a list of persons it determines engage in investment activities in Iran, as described in § 12-12-105. Inclusion on this list makes a person ineligible to contract with Anderson County; if a person ceases its engagement in investment activities in Iran, it may be removed from the fist. The State of Tennessee list is available here: http://tennessee.gov/generalservices/article/Public-Information-library.
- 1.42 ANTI-BOYCOTT OF ISRAEL: By responding to this bid the Bidder certifies that it is not currently engaged in and agrees for the duration of this Agreement not to engage in, the boycott of Israel.

#### Safety Equipment Testing

This Agreement, between Anderson County, Tennessee, a governmental entity and political subdivision of the State of Tennessee (hereinafter, "County") and <u>High Tech Rescue</u> (hereinafter, "Contractor") and for good and valuable consideration, the sufficiency of which is hereby acknowledged, the parties agree as follows:

Contractor Services. Contractor agrees to provide yearly Drager Self-Contained Breathing Apparatus and Rescue Tools tests for the County Per Bid #2321, Exhibit 1

**Standard of Performance.** Contractor agrees to perform the services in a manner consistent with the standard in the industry and to the satisfaction of the County.

Purchase Order. A Purchase Order must in place before services are rendered.

Contractor Compensation. Contractor shall be paid by County for the Contractor's services within thirty (30) days of invoicing and completion of the contracted services. The compensation to Contractor shall be calculated by: <u>Bid #2321</u>, Contractor <u>shall not</u> receive additional compensation for expenses including travel, hotel, food, etc.

**Term.** The term of this agreement shall be one year with four one-year renewal options. The contract shall start on the date of final signature.

Release. Contractor hereby agrees to release, indemnify, and hold County harmless from and against any and all claims, lawsuits, or the like associated with County's performance of this agreement, or as it relates to the past, present, or future financial condition of the County or the performance of Contractor's services under this Agreement.

Default. In the event of default by the Contractor hereto, the County may bring suit against the Contractor to enforce the terms of this Agreement. In such event, the prevailing party shall be entitled to recover any remedies available at law and/or equity including reasonable attorney's fees and costs associated with the default.

No Oral Modification. No modification, amendment, supplement to or waiver of this Agreement or any of its provisions shall be binding upon the parties hereto unless made in writing and duly signed by all the parties.

Waiver. A failure of any party to exercise any right provided for herein, shall not be deemed to be a waiver of any right hereunder.

Entire Agreement. This Agreement sets forth the entire understanding of the parties as to the subject matter and may not be modified except in a writing executed by all parties.

Severability. In the event any one or more of the provisions of this Agreement is invalid or otherwise unenforceable, the enforceability of the remaining provisions shall be unimpaired.

Cancellation. In the event any party materially breeches, defaults or fails to perform hereunder, this Agreement may be cancelled by the other party with cause on thirty (30) days written notice to the other, if the event constituting the breach, default, or failure is not cured during that time.

Termination: Anderson County reserves the right to terminate this contract in whole or in part with thirty (30) days written notification to the contractor. In the event of termination, the County shall not be liable for any costs other than the cost of services performed and materials delivered and accepted prior to termination date.

Exhibits. Any Exhibits attached hereto or incorporated herein are made a part of this Agreement for all purposes. The expression "this Agreement" means the body of this Agreement and the Exhibits.

#### Safety Equipment Testing

Multiple Counterparts: Effectiveness. This Agreement may be executed in multiple counterparts, each of which shall be deemed an original for all purposes and all of which shall be deemed, collectively, one Agreement. This Agreement shall become effective when executed and delivered by all the parties.

**Jurisdiction**. Each party hereby irrevocably consents to the jurisdiction of all state courts sitting in Tennessee or all federal courts sitting in Knoxville, Tennessee and agrees that venue for any legal action brought in connection with this Agreement shall lie exclusively in such courts.

Binding Effect. This Agreement shall be binding upon and inure to the benefit of the parties and upon their respective successors, heirs, or assigns.

Choice of Law. This Agreement shall be governed and construed in accordance with the laws of the State of Tennessee. The Contractor certifies that in performing this contract they will comply with all applicable provisions of the federal, state, and local laws, regulations, rules, and orders.

Appropriated Funds. The County's obligation to pay under this Contract is contingent upon funds appropriated in the current fiscal year's budget as approved by the County Board of Commissioners. Any contract requiring appropriated funds beyond the current fiscal year may be cancelled without notice in the event that funding to support the contract are unavailable in the subsequent fiscal year.

Payment Terms. The County's payment terms are net 30. All invoices shall be addressed to Anderson County Director of Finance, Room 210, 100 North Main Street, Clinton, TN 37716, and must include Contractor's name, address and phone number, and clearly list quantities, item description and units of measure.

Warranty. The Contractor warrants to the County that all goods and services furnished hereunder shall be free of defects in materials, workmanship, and from defect in design. In addition, Contractor warrants the goods and services are suitable for and will perform in accordance with the purposes for which they were intended.

Insurance Requirement: Vendors awarded bids or contracts are required to maintain, at their expense adequate insurance coverage to protect them from claims arising under the Worker's Compensation Act, any and all claims for bodily injury and property damage to the Vendor and to Anderson County Government while completing delivery and services. A certificate of insurance may be required before work begins and be maintained until work is completed. Certificate Holder Shall Be: Anderson County Government, Clinton, Tennessee. Anderson County Government shall be named as an additional insured on all policies except worker's compensation and auto. Insurance carrier ratings shall have a Best's rating of A-VII or better, or its equivalent. Cancellation clause on certificate should strike out "endeavor to" and include a 30-day notice of cancellation where applicable. Any deviations from the above requirements must be disclosed to the Anderson County Purchasing Agent. Any liability deductibles or exclusions must also be disclosed.

Non-discrimination. The Contractor shall comply with the Tennessee Human Rights Act, T. C. A. §4-21-101 et seq., as amended and any rules and regulations promulgated in accordance therewith.

Equal Employment Opportunity. It shall also be an unlawful employment practice for the Contractor (1) to fail or refuse to hire or to discharge any individual or otherwise to discriminate against any individual with respect to their compensation, or the terms, conditions, or privileges of their employment, because of such individual's race, color, religion, sex, age, handicap or national origin, or (2) to limit, segregate, or classify their employees or applicants for employment in any way which would deprive or tend to deprive any individual of employment opportunities or otherwise adversely affect their status as an employee, because of such individual's race, color, religion, sex, age, handicap or national origin. Contractor shall comply with The Civil Rights Act of 1964, 42 U.S.C. sec. 2000 et seq. (2000), as amended.

23-0059

#### Safety Equipment Testing

Anti-Boycott of Israel: By signing this contract the Contractor certifies that it is not currently engaged in and agrees for the duration of this Contract not to engage in, the boycott of Israel.

Notice. Any notice required or provided pursuant to this Agreement shall be in writing and sent or delivered to the parties.

Titles and Subtitles. Titles of paragraphs and subparagraphs are for convenient reference only and shall not have the effect of modifying, amending, or changing the express terms of this Agreement.

Assignment. This Agreement shall be assignable only upon the written consent of the non-assigning party. Consent to an assignment shall not be unreasonably withheld. In the event of assignment or succession, the terms and conditions of this Agreement shall be binding upon the parties and their successors, assigns, heirs, executors, and/or administrators.

Further Documentation. The parties agree for themselves and their successors and assigns to execute any and all instruments in writing which are or may become necessary or proper to carry out the purpose and intent of this Agreement.

Vendor/Supplier:		Anderson County Government Administrative Approval:		
Signature	Date	Robert J. Holbrook, Finance Director	Date	
Printed Name	ï	Anderson County Department Head Approval:		
Title			Date	
Name of Company		Approved as to Form		
Address		Law Director	Date	
Clty, State Zip				



1009 Mt. Vernon Dr. • Shelbyville, KY 40065 • (502) 633-0149 • Fax (502) 633-0659

Email: sales@hightechrescue.com

Anderson County Government 100 North Main Street Suite 214 Clinton TN 37716

Nov 30, 2022

**BID 2321** 

High Tech Rescue is pleased to submit this bid prepared for the Anderson County Government for the yearly rescue tool testing. We appreciate the time you are taking to review our bid.

Our service team is second to none. We will respond to your need as soon as possible. The history of the service we provide, speaks for itself. You can find a list of references in this packet.

High Tech Rescue has been in Business since 1996. High Tech Rescue believes that service after the sale is of the utmost importance for your community and our reputation. Everyone associated with our company is a current or retired firefighter or paramedic, and we have all been in your position of developing specifications, bidding and evaluating companies and making the difficult decision with whom to place your trust.

Please do not hesitate to contact me if you have any questions.

Respectfully-Submitted,

Joe Riddle Service Manager

High Tech Rescue, Inc.

Calleran

#### **Service References**

Gallatin Fire Department - Chief Woodward - 615-582-1136

Lafayette Township Fire Department - Chief Kline - 812-923-8003

Boyle County Fire Department - Chief Sexton - 859-236-8238

#### **Anderson County Government**

#### Request for Bids

100 North Main Street, Suite 214 Courthouse Clinton, Tennessee 37716 (865) 457-6218 Office (865) 457-6252 Fax

purchasing@andersoncountytn.gov

Bid No.: 2321

Date Issued: November 21, 2022

Bids will be received until 2:30 p.m. Eastern Time on December 8, 2022

Sealed bids are subject to the <u>General Terms and Conditions</u> of this bid, and any other data attached or incorporated by reference. Bids will be received in the Anderson County Purchasing Office until the date and time specified above, and at that time publicly opened and read aloud.

ANDERSON COUNTY RESERVES THE RIGHT TO WAIVE ANY INFORMALITIES IN OR TO REJECT ANY OR ALL BIDS AND TO ACCEPT THE BID DEEMED FAVORABLE AND IN THE BEST INTEREST OF ANDERSON COUNTY.

Robert J. Holbrook, Director of Finance

#### BID DESCRIPTION

Bid Annual Tests of Emergency Equipment. This bid replaces bids 2312, 2313, 2314, 2315 and 2316.

Vendors are to submit one original and two copies.

Questions are to be emailed to <u>purchasing@andersoncountytn.gov</u> and kajmeri@andersoncountytn.gov

### RFP #2321 - Annual Testing of Emergency Equipment

Anderson County Tennessee is seeking bids for yearly NFPA Inspections and yearly tests of Self Contained Breathing Apparatuses (SCBAs), Ladders, Pumps and Rescue Tools. The equipment is housed at the Claxton, Briceville, Medford and Marlow Volunteer Fire Departments and at the Anderson County Rescue Squad in Clinton. The equipment can be transported to a central location so the awarded vendor does not have to make multiple trips for on-site testing.

The County anticipates issuing a one-year contract with four one-year renewal options.

Vendors are permitted to only bid on the testing that they can provide. Multiple vendors may be awarded.

Self-Contained Breathing Apparatus Tests		
Quantity & Brand	Price per test on-site	Price per test at Vendor's facility
32 MSA	NA	
7 Drager	95.00 each	see Disclarmer
13 Scott	NA	

Ladder Tests		
Quantity	Price per test on-site	Price per test at Vendor's facility
41	AVI	
Cost for a heat sensor:		

	Pumps Tests	
Quantity	Price per test on-site	Price per test at Vendor's facility
12	NA	

Vendor Name: High Tech Rescue Inc

3.11	NFPA Inspections	3
Quantity	Price per test on-site	Price per test at Vendor's facility
12	NA	

Rescue Tools Tests		
Quantity, Brand & Tool Type	Price per test on-site	Price per test at Vendor's facility
7 Amkus Hydraulic Spreaders	165.00 cach	See disclarmer
8 Amkus Hydraulic Cutters	165.00 each	
7 Amkus Hyrdaulic Power Units	175.00 each	
15 Amkus Hydraulic Rams Note: Varying sizes from 12 – 36 inches	145.00 cach	
1 Amkus Combi Tool	165.00 each	
2 Amkus Electric Cutters	165.00 each	
2 Amkus Electric Spreaders	165.00 each	
1 Hurst Hydraulic Power Unit	175.00 each	
1 Hurst Hydraulic Spreader	165.00 each	
1 Hurst Hydraulic Cutter	105.00 each	
1 Hurst Hydraulic Ram	145.00 cach	

Vendor Name: High	Tech	Rescue Inc		
Vendor's Facility Address:	1009	M+ Vernon Dr	Shelbyvile 40005	K1

### Service Disclaimer

- \*Shipping to HTR Facility: Due to the ever-changing market of shipping cost, we are not able to give you an estimate of what it would cost to ship your tool to our facility for shipping
- \*\*Warranty Work: High Tech Rescue is only able to assist in warranty covered work as it pertains to Genesis Rescue Tools. If you have a different brand of tools and that tool needs warranty work, it is the responsibility of the department to find a service technician for that brand.

## Attachment 1 BID NUMBER: 2321 - Annual Tests of Emergency Equipment

SECTION I - BID INFORMATION	SECTION 2 - VENDOR INFORMATION
cknowledgment of Addenda;	High Tech Rescue Inc
(Write "Yes" if received)	Vendbr Name
Addended Nec Addended Nes	1009 Mt. Vernon Dr
Addenda 1 PS Addenda 2 PS Addenda 4 PS	Vendor Address
<del></del>	Shelbyville
	City
	State Zip
	Telephone Number 502 · 033 · 0149
	Kayla Wiley
	Contact Person (Please Print)
	Kayla. Wileye hightechrescue com
	E-Mail Address
	Taxpayer Identification Number, Social Security of Employer Identification Number;
	61.1293100
	State of Tennessee Business License Number: License # 10090774
	Lagree to abide by all Terms and Conditions of this
	Invitation to Bid and certify that I am authorized to sign
	this bid for the vendor. Failure to include any information mentioned in the bid or to comply with
	these bid instructions may result in rejection of your
	entire bid. Signing this form affirms that the original Invitation for Bid document has not been altered in any
	way.
	Authorizing Signature:
	I Kayna R Willy
	(Please sign original in blue ink)

#### Attachment 2

#### Non-Collusion Affidavit

This Non-Collusion Affidavit is material to any contract awarded pursuant to this bid.

This Non-Collusion Affidavit must be executed by the member, officer, or employee of the bidder who makes

the final decision on prices and the amount quoted in the bid.

Bid rigging and other efforts to restrain competition and the making of false sworn statements in connection with the submission of bids are unlawful and may be subject to criminal prosecution. The person who signs the affidavit should examine it carefully before signing and assure himself or herself that such statement is true and accurate, making diligent inquiry, as necessary, of all other persons employed by or associated with the bidder with responsibilities for the preparation, approval, or submission of the bid.

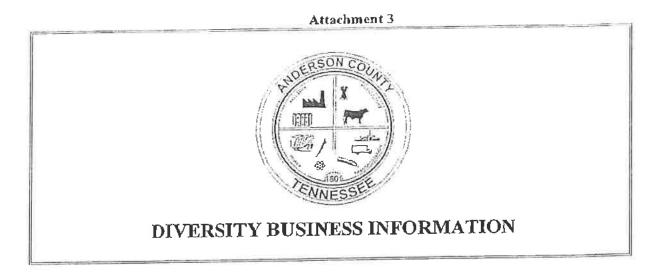
In the case of a bid submitted by a joint venture, each party to the venture must be identified in the bid

documents, and an affidavit must be submitted separately on behalf of each party.

The term "complementary bid" as used in the affidavit has the meaning commonly associated with that term in the bidding process and includes the knowing submission of bids higher than the bid of another firm, an intentionally high or noncompetitive bid, and any other form of bid submitted for the purpose of giving a false appearance of competition.

Failure to file an affidavit in compliance with these instructions may result in disqualification of the bid. Non-Collusion Affidavit

STATE OF Kentucky
I state that I am (Title) 100, Riddle, Jr. of (Name of My Firm) High Tech Rescue Inc. and that I am authorized to make this affidavit on behalf of my firm and its owners, directors, and officers. I am the person responsible in my firm to the price(s) and the amount of this bid.
<ul> <li>STATE THAT:</li> <li>The price(s) and amount of this bid have been arrived at independently and without consultation, communication, or agreement with any other contractor, bidder, or potential bidder.</li> <li>Neither the price(s) nor the amount of this bid and neither the approximate price(s) nor approximate amount of this bid, have been disclosed to any other firm or person who is a bidder or potential bidder, and they will not be disclosed before bid opening.</li> <li>No attempt has been made or will be made to induce any firm or person to refrain from bidding on this contract, or to submit a bid higher than this bid, or to submit any intentionally high or noncompetitive bid or other form of complementary bid.</li> <li>The bid of my firm is made in good faith and not pursuant to any agreement or discussion with, or inducement from, any firm or person to submit a complementary or other noncompetitive bid.</li> <li>(Name of My Firm)</li></ul>
I state that (Name of My Firm) High Tech Rescue Inc understands and acknowledges that the above representation are material and important and will be relied on by Anderson County in awarding the contract(s) for which this bid is submitted. I understand and my firm understands that any misstatement in this affidavit is and shall be treated as fraudulent concealment from Anderson County of the true facts relating to submission of bids for this contract.
Representative's Signature
Sworn to and subscribed before me this 30th day of NOVEMBER . 2021  Kaya P Willy My commission expires . 7 27 26  Notary Public



### Definitions for Determining Minority, Women And Small-Owned Firms

The guidelines for determining minority, women and small-owned firms are defined as follows:

"MINORITY" means a person who is a citizen or lawful permanent resident of the United States and who is:

- Black (a person having origins in any of the black racial groups of Africa);
- Hispanic (a person of Mexican, Puerlo Rican, Cuban, Central or South American, or other Spanish culture or origin, regardless of race);
- Asian American (a person having origins in any of the original peoples of the Far East, Southeast
- Asia, the Indian subcontinent, or the Pacific Islands); or
- American Indian and Alaskan Native (a person having origins in any of the original peoples of North America).

#### "MINORITY BUSINESS ENTERPRISE" shall mean a minority business:

A continuing, independent, for profit business which performs a commercially useful function, and is at least 51 percent owned and controlled by one or more minority individuals; or, in the case of any publicly owned business, at least 51 percent of the stock of which is owned and controlled by one or more minorities. Whose management and daily business operations are controlled by one or more of minority individuals. "Control" as used in the above clause, means exercising the power to make policy decision. "Operate," as used in the above clause, means being actively involved in the day-to-day management of the business.

#### "WOMEN BUSINESS ENTERPRISE" shall mean women business:

A continuing, independent, for profit business which performs a commercially useful function, and which is at least 51 percent owned and controlled by one or more women; or, in the case of any publicly owned business, at least 51 percent of the stock of which is owned and controlled by one or more women. Whose management and daily business operations are controlled by one or more of such individuals, "Control" as used in the above clause, means exercising the power to make policy decision. "Operate," as used in the above clause, means being actively involved in the day-to-day management of the business.

#### Attachment 3

## DIVERSITY BUSINESS INFORMATION ANDERSON COUNTY GOVERNMENT

**NOTE:** This form is to be submitted only by those who qualify. Bidders do not have to be a minority business to be considered.

IMPORTANT! NOTARY AND COPY OF CERTIFICATION REQUIRED
SECTION 6 – DIVERSITY INFORMATION
VENDOR/CONTRACTOR NAME: High Tech Rescue Inc
Type of Company: [Check One]
() Corporation () Partnership () Limited Liability () Sole Proprietor
ts your company 51% Owned or Operated by a Minority Group? Yes No
If yes, check the ethnic category and indicate % of ownership:
<ul> <li>American Indian/Alaskan Native</li></ul>
Please name the entity of certification:
Please provide copy of certification letter or certificate
I, HEREBY CERTIFY THAT THE ABOVE INFORMATION IS TRUE AND COMPLETE TO THE BEST OF MY KNOWLEDGE.
Signature: Officer OF THE COMPANY
Name: JOE Riddle Jy Title: Service Manager
NOTARY ACKNOWLEDGEMENT:
STATE OF KENTUCKY
COUNTY OF Shelby
ON 30th of NOVember 2022, BEFORE ME, Kayla Wiley
PERSONALLY APPEARED (DE RIADIL TY PERSONALLY KNOWN TO ME (OR PROVED TO ME ON THE BASIS OF SATISFACTORY EVIDENCE) TO BE THE PERSON(S) WHOSE NAME(S) IS/ARE SUBSCRIBED TO THE WITHIN INSTRUMENT AND ACKNOWLEDGED TO ME THAT HE/SHE/ THEY EXECUTED THE SAME IN HIS/HER/THEIR AUTHORIZED CAPACITY(IES), AND THAT BY HIS/HER/THEIR SIGNATURE(S) ON THE INSTRUMENT THE PERSON(S), OR THE ENTITY UPON BEHALF OF WHICH THE PERSON (S) ACTED, EXECUTED THE INSTRUMENT.
WITNESS MY HAND AND OFFICIAL SEAL.
SIGNATURE OF NOTARY: KUYU KWIUM
PRINTED FULL NAME OF NOTARY: KONIA R WILLY
MY COMMISSION EXPIRES: 7 27 20

## Attachment 4 Insurance Requirement Acknowledgment

The bidder awarded this bid or contract will maintain, at their expense adequate insurance coverage to protect them from claims arising under the Worker's Compensation Act, any and all claims for bodily injury and property damage to the Bidder and to Anderson County Government while delivery and service are being done. A certificate of insurance <u>must</u> be on file in the Purchasing Department before work may begin and must be maintained until work is completed.

Only the items marked with an "X" are applicable to this bid and or contract. Statutory limits Workers Compensation 冈 100,000/100,000/500,000 **Employers Liability** \$500,000 per occurrence X Commercial General Liability 2. \$1,000,000 aggregate Occurrence Form Only Include Premises Liability Include Contractual Include XCU Include Products and Completed Operations Include Personal Injury Include Independent Contractors Include Vendors Liability Include Professional or E&O Liability **Business Auto** 3. Include Garage Liability Include Garage Keepers Liability Copy of Valid Driver's License Copy of Current Motor Vehicle Record Copy of Current Auto Liability Declarations Page Crime Coverages 4. Employee Dishonesty Employee Dishonesty Bond **Property Coverages** 5. **Builders Risk** Inland Marine Transportation Performance Bond Required - A One Hundred Percent (100%) performance or an irrevocable letter of credit in favor of Anderson County Government at a federally insured financial institution. This MUST be submitted before purchase order issued. Certificate Holder Shall Be: Anderson County Government, Clinton, Tennessee, and shall show the bid number and title. Anderson County Government shall be named as an additional insured on all policies except worker's compensation and auto. Insurance carrier ratings shall have a Best's rating of A-VII or better, or its equivalent. Cancellation clause on certificate should strike out "endeavor to" and include a 30-day notice of cancellation where applicable. Any deviations from the above requirements must be disclosed to the Anderson County Purchasing Agent. Any liability deductibles or exclusions must also be disclosed. Exceptions can be granted if applicable. **Bidders Statement and Certification** I understand the insurance requirements of these specifications and will comply in full within 21 (twenty-one) calendar days if awarded this bid and or contract. I agree to furnish the county with proof of insurance for the entire term of the bid and or contract. Authorized Signature

# Attachment 5 ANDERSON COUNTY GOVERNMENT PURCHASING DEPARTMENT

## CONFLICT OF INTEREST AFFIDAVIT/STATEMENT

## NOTE: PLEASE SIGN AND RETURN PAGE TWO IN YOUR BID PACKET.

## T. C. A. 5-14-114.Conflicts of interest -- Illegal payments.

- (a) Neither the county purchasing agent, nor members of the county purchasing commission, nor members of the county legislative body, nor other officials of the county, shall be financially interested, or have any personal beneficial interest, either directly or indirectly, in any contract or purchase order for any supplies, materials, equipment or contractual services used by or furnished to any department or agency of the county government.
- (b) Nor shall any such persons accept or receive, directly or indirectly, from any person, firm or corporation to which any contract or purchase order may be awarded, by rebate, gift or otherwise, any money or anything of value whatsoever, or any promise, obligation or contract for future reward or compensation.
- (c) A violation of this section is a Class D felony.

## T. C. A.12-4-101 Personal interest of officers prohibited.

- (a) (1) It is unlawful for any officer, committee member, director, or other person whose duty it is to vote for, let out, overlook, or in any manner to superintend any work or any contract in which any municipal corporation, county, state, development district, utility district, human resource agency, or other political subdivision created by statute shall or may be interested, to be directly interested in any such contract. "Directly interested" means any contract with the official personally or with any business in which the official is the sole proprietor, a partner, or the person having the controlling interest. "Controlling interest" includes the individual with the ownership or control of the largest interest. "Controlling shares owned by any single individual or corporation. This subdivision (a)(1) shall not be construed to prohibit any officer, committeeperson, director, or any person, other than a member of a local governing body of a county or municipality, from voting on the budget, appropriation resolution, or tax rate resolution, or amendments thereto, unless the vote is on a specific amendment to the budget or a specific appropriation or resolution in which such person is directly interested.
- (2) (A) Subdivision (a)(1) shall also apply to a member of the board of directors of any not-for-profit corporation authorized by the laws of Tennessee to act for the benefit or on behalf of any one (1) or more counties, cities, towns and local governments pursuant to title 7, chapter 54 or 58.
- (B) Subdivision (a)(2)(A) does not apply to any county with a metropolitan form of government and having a population of four hundred thousand (400,000) or more, according to the 1980 federal census or any subsequent federal census.
- (b) It is unlawful for any officer, committee member, director, or other person whose duty it is to vote for, let out, overlook, or in any manner to superintend any work or any contract in which any municipal corporation, county, state, development district, utility district, human resource agency, or other political subdivision created by statute shall or may be interested, to be indirectly interested in any such contract unless the officer publicly acknowledges such officer's interest. "Indirectly interested" means any contract in which the officer is interested but not directly so, but includes contracts where the officer is directly interested but is the sole supplier of goods or services in a municipality or county.

## Attachment 5 ANDERSON COUNTY GOVERNMENT PURCHASING DEPARTMENT

## CONFLICT OF INTEREST AFFIDAVIT/STATEMENT

- (c) (1) Any member of a local governing body of a county or a municipality who is also an employee of such county or municipality and whose employment predates the member's initial election or appointment to the governing body of the county or municipality may vote on matters in which the member has a conflict of interest if the member informs the governing body immediately prior to the vote as follows: "Because I am an employee of (name of governmental unit), I have a conflict of interest in the proposal about to be voted. However, I declare that my argument and my vote answer only to my conscience and to my obligation to my constituents and the citizens this body represents." The vote of any such member having a conflict of interest who does not so inform the governing body of such conflict shall be void if challenged in a timely manner. As used in this subdivision (c)(1), "timely manner" means during the same meeting at which the vote was cast and prior to the transaction of any further business by the body.
- (2) Any member of a local governing body of a county or a municipality who is also an employee of such county or municipality and whose employment began on or after the date on which the member was initially elected or appointed to serve on the governing body of the county or municipality shall not vote on matters in which the member has a conflict of interest.
- (3) (A) In the event a member of a local governing body of a county or a municipality has a conflict of interest in a matter to be voted upon by the body, such member may abstain for cause by announcing such to the presiding officer.
- (B) (i) Any member of a local governing body of a municipality who abstains from voting for cause on any issue coming to a vote before the body shall not be counted for the purpose of determining a majority vote.
- (ii) This subdivision (c)(3)(B) shall in no way be construed to apply to any county having a metropolitan form of government and having a population in excess of five hundred thousand (500,000), according to the 1990 federal census or any subsequent federal census.
- (d) This section shall apply to a member of the board of directors or officer of any nonprofit corporation required under § 8-44-102(b)(1)(E) to conduct all meetings of its governing body as open meetings.

I have read and understand both T.C. A. 5-14-114 and T.C. A. 12-4-101, and will comply.

HIGH Tech Rescue ne Contractor or Company Name (print)

XX-XXXX

#### Attachment 6 - Sample Contract for Services

This Agreement is made on this the DD of MM YYYY, between Anderson County, Tennessee, a governmental entity and political subdivision of the State of Tennessee (hereinafter, "County") and XXXXXX (hereinafter, "Contractor") and for good and valuable consideration, the sufficiency of which is hereby acknowledged, the parties agree as follows:

Contractor Services. Contractor agrees to provide XXXXX for the County Per XXXXXXX.

**Standard of Performance.** Contractor agrees to perform the services in a manner consistent with the standard in the industry and to the satisfaction of the County.

Purchase Order. A Purchase Order must in place before services are rendered.

Contractor Compensation. Contractor shall be paid by County for the Contractor's services within thirty (30) days of invoicing and completion of the contracted services. The compensation to Contractor shall be calculated by: <a href="mailto:xxxxxx">XXXXXXX</a>. Contractor <a href="mailto:shall not receive additional compensation for expenses including travel">xxxxxxx</a>. Contractor <a href="mailto:shall not receive additional compensation for expenses including travel">xxxxxxx</a>. Hotel, food, etc.

Term. The term of this agreement shall begin on MM/DD/YYYY and shall end on MM/DD/YYYY with renewal option of XXXXXXX.

Release. Contractor hereby agrees to release, indemnify, and hold County harmless from and against any and all claims, lawsuits, or the like associated with County's performance of this agreement, or as it relates to the past, present, or future financial condition of the County or the performance of Contractor's services under this Agreement.

**Default.** In the event of default by the Contractor hereto, the County may bring suit against the Contractor to enforce the terms of this Agreement. In such event, the prevailing party shall be entitled to recover any remedies available at law and/or equity including reasonable attorney's fees and costs associated with the default.

No Oral Modification. No modification, amendment, supplement to or waiver of this Agreement or any of its provisions shall be binding upon the parties hereto unless made in writing and duly signed by all the parties.

**Waiver.** A failure of any party to exercise any right provided for herein, shall not be deemed to be a waiver of any right hereunder.

**Entire Agreement.** This Agreement sets forth the entire understanding of the parties as to the subject matter and may not be modified except in a writing executed by all parties.

Severability. In the event any one or more of the provisions of this Agreement is invalid or otherwise unenforceable, the enforceability of the remaining provisions shall be unimpaired.

Cancellation. In the event any party materially breeches, defaults or fails to perform hereunder, this Agreement may be cancelled by the other party with cause on thirty (30) days written notice to the other, if the event constituting the breach, default, or failure is not cured during that time.

Termination: Anderson County reserves the right to terminate this contract in whole or in part with thirty (30) days written notification to the contractor. In the event of termination, the County shall not be liable for any costs other than the cost of services performed and materials delivered and accepted prior to termination date.

XX-XXXX

## Attachment 6 – Sample Contract for Services

**Exhibits.** Any Exhibits attached hereto or incorporated herein are made a part of this Agreement for all purposes. The expression "this Agreement" means the body of this Agreement and the Exhibits.

Multiple Counterparts: Effectiveness. This Agreement may be executed in multiple counterparts, each of which shall be deemed an original for all purposes and all of which shall be deemed, collectively, one Agreement. This Agreement shall become effective when executed and delivered by all the parties.

Jurisdiction. Each party hereby irrevocably consents to the jurisdiction of all state courts sitting in Tennessee or all federal courts sitting in Knoxville, Tennessee and agrees that venue for any legal action brought in connection with this Agreement shall lie exclusively in such courts.

**Binding Effect.** This Agreement shall be binding upon and inure to the benefit of the parties and upon their respective successors, heirs, or assigns.

Choice of Law. This Agreement shall be governed and construed in accordance with the laws of the State of Tennessee. The Contractor certifies that in performing this contract they will comply with all applicable provisions of the federal, state, and local laws, regulations, rules, and orders.

Appropriated Funds. The County's obligation to pay under this Contract is contingent upon funds appropriated in the current fiscal year's budget as approved by the County Board of Commissioners. Any contract requiring appropriated funds beyond the current fiscal year may be cancelled without notice in the event that funding to support the contract are unavailable in the subsequent fiscal year.

Payment Terms. The County's payment terms are net 30. All invoices shall be addressed to Anderson County Director of Finance, Room 210, 100 North Main Street, Clinton, TN 37716, and must include Contractor's name, address and phone number, and clearly list quantities, item description and units of measure.

Warranty. The Contractor warrants to the County that all goods and services furnished hereunder shall be free of defects in materials, workmanship, and from defect in design. In addition, Contractor warrants the goods and services are suitable for and will perform in accordance with the purposes for which they were intended.

Insurance Requirement: Vendors awarded bids or contracts are required to maintain, at their expense adequate insurance coverage to protect them from claims arising under the Worker's Compensation Act, any and all claims for bodily injury and property damage to the Vendor and to Anderson County Government while completing delivery and services. A certificate of insurance may be required before work begins and be maintained until work is completed. Certificate Holder Shall Be: Anderson County Government, Clinton, Tennessee. Anderson County Government shall be named as an additional insured on all policies except worker's compensation and auto. Insurance carrier ratings shall have a Best's rating of A-VII or better, or its equivalent. Cancellation clause on certificate should strike out "endeavor to" and include a 30-day notice of cancellation where applicable. Any deviations from the above requirements must be disclosed to the Anderson County Purchasing Agent. Any liability deductibles or exclusions must also be disclosed.

Non-discrimination. The Contractor shall comply with the Tennessee Human Rights Act, T. C. A. §4-21-101 et. seq., as amended and any rules and regulations promulgated in accordance therewith.

Equal Employment Opportunity. It shall also be an unlawful employment practice for the Contractor (1) to fail or refuse to hire or to discharge any individual or otherwise to discriminate against any individual with respect to their compensation, or the terms, conditions, or privileges of their employment,

XX-XXXX

#### Attachment 6 - Sample Contract for Services

because of such individual's race, color, religion, sex, age, handicap or national origin; or (2) to limit, segregate, or classify their employees or applicants for employment in any way which would deprive or tend to deprive any individual of employment opportunities or otherwise adversely affect their status as an employee, because of such individual's race, color, religion, sex, age, handicap or national origin. Contractor shall comply with The Civil Rights Act of 1964, 42 U.S.C. sec. 2000 et seq. (2000), as amended.

Anti-Boycott of Israel: By signing this contract the Contractor certifies that it is not currently engaged in and agrees for the duration of this Contract not to engage in, the boycott of Israel.

**Notice.** Any notice required or provided pursuant to this Agreement shall be in writing and sent or delivered to the parties.

Titles and Subtitles. Titles of paragraphs and subparagraphs are for convenient reference only and shall not have the effect of modifying, amending, or changing the express terms of this Agreement.

Assignment. This Agreement shall be assignable only upon the written consent of the non-assigning party. Consent to an assignment shall not be unreasonably withheld. In the event of assignment or succession, the terms and conditions of this Agreement shall be binding upon the parties and their successors, assigns, heirs, executors, and/or administrators.

Further Documentation. The parties agree for themselves and their successors and assigns to execute any and all instruments in writing which are or may become necessary or proper to carry out the purpose and intent of this Agreement.

Vendor/Supplier:	Anderson County Government Administrative Approval:	
Inc Riddle JR	Robert J. Holbrook, Finance Director Date	
Printed Name  Scrvice Manager  Title	Anderson County Department Head Approval:	
High Tech Rescue Inc Name of Company  1009 Mt. Vernon Dr. Address	Date Approved as to Form	
Shelbyvilu Ky 40005	Law Director Date	

City, State Zip

#### General Terms and Conditions

#### BID ENVELOPE SUBMISSION INSTRUCTIONS:

Bids are to be received in a scaled envelope/package with the bid number, company name and opening date clearly marked. Failure to comply may result in rejection of the entire bid. Anderson County will not be responsible for any lost or misdirected mail. Late bids, e-mailed bids and faxed bids will not be considered not returned. It is the sole responsibility of the bidder to ensure their bid is delivered to the Purchasing Department.

Please note that Anderson County Government does not receive a guaranteed delivery time for express mail and/or packages. PLEASE MAIL ACCORDINGLY.

#### ANDERSON COUNTY FINANCE DEPARTMENT 100 NORTH MAIN STREET, SUITES 214 AND 218 CLINTON, TN 37716

Email: purchasing@andersoncountytn.gov Website: http://andersontn.org/purchasing

> (865) 457-6218 Phone (865) 457-6252 Fax

Bid documents must be completed in ink or typed, signed in ink, and free from alterations, erasures or mark-throughs.

#### SECTION 1 - GENERAL TERMS AND CONDITIONS

- 1.1 <u>ALTERATIONS OR AMENDMENTS:</u> Alterations, amendments, changes, modifications or additions to this solicitation shall not be binding on Anderson County without prior written approval.
- 1.2 NO CONTACT POLICY: After vendor receives a copy of this bid, any contact initiated by any vendor with any Anderson County representative, other than the Purchasing Department, concerning this invitation for bid is prohibited and agreements made thereto will not be considered binding on Anderson County. Any such unauthorized contact may cause the disqualification of the bidder from this procurement transaction.
- 1.3 QUESTIONS: Pursuant to TCA §12-4-113, questions regarding the specifications or bid procedures must be received by the Purchasing Agent and/or designer no less than ninety-six (96) hours before the bid opening date. No addenda within less than forty-eight (48) hours of the bid opening date shall be permitted. Any questions concerning the bid document must be submitted to <a href="mailto:purchasing@andersontn.org">purchasing@andersontn.org</a> no less than ninety-six (96) hours before bid opening date.
- 1.4 BID CLOCK: The bid/time clock in the Anderson County Purchasing office will be the time of record.
- 1.5 <u>TAXES</u>: Anderson County is not liable for Federal excise or State sales tax. Tax exemption certificates will be provided upon request.

- 1.6 <u>CONFLICT OF INTEREST:</u> If requested by the Purchasing Agent, vendors must complete and submit a "Conflict of Interest Affidavit Statement" prior to contract award, see T.C.A. 5-14-114 and T. C. A. 12-4-101
- 1.7 NON-COLLUSION: Vendors, by submitting a signed bid, certify that the accompanying bid is not the result of, or affected by, any unlawful act of collusion with any other person or company engaged in the same line of business or commerce, or any other fraudulent act punishable under Tennessee or United States law.
- 1.8 NON-DISCRIMINATION: Contracted vendors will not discriminate against any employee or applicant for employment because of race, religion, sex, national origin or disability except where religion, sex, national origin or disability is a bona fide occupational qualification reasonably necessary to the normal operation of the contractor.
- 1.9 SAME AS OR EQUIVALENT TO: Vendors are to bid as specified herein or propose an approved equal. Determination of equality is solely Anderson County's responsibility. Any designated brands are for reference purpose only, not a statement of preference. When an alternate manufacturer, brand, model or make is bid, Anderson County will determine if the item bid meets or exceeds the items as specified. If the bidder does not indicate that an alternate manufacturer, brand, model or make is being bid, it is understood that the item(s) bid are the same manufacturer, brand, model or make as requested in the Invitation to Bid. Comparable products of other manufacturers will be considered if proof of comparability is contained in the bid submission. It shall be the responsibility of the vendors, including vendors whose product is referenced to furnish upon request catalog pages, brochures or other data to provide an adequate basis for determining the quality and functional capabilities of the product offered. Failure to provide this data may be considered valid justification for rejection of bid.
- 1.10 MULTIPLE BIDS/AWARDS: Anderson County may consider multiple bid awards.
- 1.11 STATE OF TENNESSEE CONTRACTORS' LICENSE LAW (T.C.A. 52-6-119) b): Bids for which the total cost of the project is twenty-five thousand dollars (\$25,000) or more, the outside of the sealed bid envelope/package containing the bid provides the following information: the Company Name, the Contractor's license number, license classification, the date of the license expiration and that part of each license classification applying to the bid. In addition, each heating ventilation or air conditioning, plumbing and electrical subcontractor's license number, date of the license expiration and that part of each classification applying to the bid if the value of the work is \$25,000 or greater, must be notated. If the value of either the contractor or the subcontractor's work is less than \$25,000, the bid envelope/package containing the bid is to be notated with the phrase "Contractor or Subcontractor's Bid is Less than \$25,000" after each appropriate heading. In the case of joint ventures, each party submitting the bid must provide this information. If no subcontractors are being used, the outside of the envelope/package containing the bid must state, "No Subcontractors are being used on this project."
- 1.12 <u>ACCEPTANCE</u>: Vendors shall hold their price firm and subject to acceptance by Anderson County for a minimum period of sixty (60) working days from the date of the bid opening, unless otherwise indicated in their bid. Any or all bids may be rejected for good cause.
- 1.13 <u>BID AWARDS</u>: Bids will be awarded to the lowest and best bidder, taking into consideration the qualities of the articles to be supplied, their conformity with specifications and their suitability to the requirements of Anderson County and the delivery terms. Anderson County also reserves the right to not award this bid.
- 1.14 BIDDER'S MINIMUM QUALIFICATIONS: Bidders must have the resources and capability to provide the materials and services as described in the solicitation. Anderson County reserves the right to request additional information and/or material not specified as a bid requirement from any bidder to confirm qualifications.
- 1.15 DEBARMENT By submitting a response to this solicitation, bidders are certifying that bidder is not currently debarred from doing business with any local or state Government or the Federal Government. Bidders shall provide documentation relating to any and all debarments that occurred within the last ten

years. The County will search the "System for Award Management" for federally excluded vendors before awarding a bid.

1.16 PROTEST: Any vendor wishing to protest the bid award shall notify in writing the Anderson County Purchasing Agent and the County Law Director, 101 S. Main Street, Suite 310, Clinton, TN 37716. No protest will be accepted, except those protests made in writing and received within (10) ten calendar days of the bid award. Protests must be in writing and envelopes/package containing protest must be clearly marked with bid number and words "BID PROTEST". The Purchasing Agent, in conjunction with the Purchasing Committee, and with the advice and counsel of the County Law Director, shall review and make a final decision as to any bid protest. Appeals shall be filled in the Circuit or Chancery Courts of Anderson County within sixty (60) days of the final decision.

VENDORS PLEASE NOTE: ANDERSON COUNTY WILL NOT STOP THE PURCHASE PROCESS. THE PURCHASE MAY BE COMPLETED OR THE PROJECT MAY BE RE-BID WHILE THE PROTEST PROCEDURE IS STILL IN OPERATION. IF A RE-BID IS MADE, THE PROTESTING VENDOR SHOULD SUBMIT A NEW BID. OTHERWISE, THEY WILL BE WITHOUT A BID ON THE RE-BID. FURTHER, THE RE-BIDDING WILL NOT END THE APPEALS PROCESS. IT WILL CONTINUE UNTIL A FINAL DECISION IS REACHED OR THE COMPLAINANT WITHDRAWS THE APPEAL.

- 1.17 <u>DELIVERY:</u> Bid pricing is to include complete supply and delivery to Anderson County, Tennessee, Vendors are to state the delivery time in the bid. Anderson County requires that vendors deliver all products "free on board" to final destination unless indicated otherwise in the bid requirements.
- 1.18 PROOF OF FINANCIAL AND BUSINESS CAPABILITY: Bidders must, upon the request of Anderson County, provide satisfactory evidence of their ability to furnish products or services in accordance with the terms and conditions of these specifications. Anderson County will make the final determination as to the bidder's ability.
- 1.19 <u>VENDOR'S DEFAULT:</u> Anderson County reserves the right, in case of vendor default, to procure the articles or services from other sources and hold the defaulting vendor responsible for any excess costs occasioned thereby.
- 1.20 <u>DUPLICATE COPIES</u>: Vendors are to submit one original and at least one exact copy of their bids, including brochures; unless additional copies are requested in bid specifications.
- 1.21 <u>DRUG-FREE WORKPLACE</u>: Under the provisions of Tennessee Code Annotated §50-9-113 enacted by the General Assembly effective 2001, all employers with five (5) or more employees who contract with either the state or a local government to provide construction services are required to submit an affidavit stating that they have a drug free workplace program that complies with Title 50, Chapter 9, in effect at the time of submission of a bid at least to the extent required of governmental entities. The statute imposes other requirements on the contractor and contractors should consult private legal counsel if legal questions arise under this section or any other provision of this document. All contractors with five (5) or more employees that will be providing construction services are to return the provided written affidavit signed by the principal officer of a covered employer acknowledging that the contracting entity is in compliance with the Drug Free Workplace laws of State of Tennessee.
- 1.22 COMPETITION INTENDED: It is the responsibility of the bidder to review the entire Invitation to Bid document and to notify the Purchasing Department if the Invitation to Bid is formulated in a manner that would unnecessarily restrict competition or if it is ambiguous in what is being requested. The Purchasing Agent must receive questions regarding the specifications or bid procedures no less than ninety-six (96) hours prior to the time set for the bid opening.
- 1.23 <u>SCHOOL CAFETERIA BIDS</u>: If this bid is for Anderson County School's Cafeteria Food Service Department, bidders must be in compliance with Section 104(d) of the William F. Goodling Child Nutrition Reauthorization Act of 1998 which requires school and institutions participating in the National School Lunch Program (NSLP) and School Breakfast Program (SBP) to "Buy American" to the maximum extent practicable.

- 1.24 <u>TERMINATION:</u> Anderson County reserves the right to terminate contracts in whole or in part with thirty (30) days written notification to the contractor. In the event of termination, the County shall not be liable for any costs other than the cost of services performed and materials delivered and accepted prior to termination date.
- 1.25 <u>OSHA SAFETY</u>: The Vendor is responsible for training their employees in Safety and Health Regulations for the job, assuring compliance with Tennessee Occupational Safety and Health regulations and any other Regulatory Agency.
- 1.26 <u>PERFORMANCE BOND</u>: A standard surety or performance bond or an irrevocable letter of credit in favor of Anderson County Government at a federally insured financial institution will be required to be submitted with bid, if indicated in section four, item six insurance requirement checklist.
- 1.27 BACKGROUND CHECKS: Contractors shall comply with Public Chapter 587 of 2007, as codified in Tennessee Code Annotated Section 49-5-413, which requires all contractors to facilitate a criminal history records check conducted by the Tennessee Bureau of Investigation and the Federal Bureau of Investigation for each employee prior to permitting the employee to have contact with students or enter school grounds when students are present.
- 1.28 <u>AWARD RESULTS:</u> As soon as practicable after proposal or bid evaluations, Anderson County shall post the award decision to Vendor Registry at <u>www.vendorregistry.com</u>. Individual notices are normally not mailed or e-mailed except to the successful vendor.
- 1.29 <u>INDEMNIFICATION/HOLD HARMLESS</u>: Vendor shall indemnify, defend, save and hold hamless Anderson County and, its officers, agents and employees from all suits, claims, actions or damages of any nature brought because of, arising out of, or due to breach of the agreement by Vendor, its subcontractors, suppliers, agents, or employees or due to any negligent act or occurrence or any omission or commission of Vendor, its subcontractors, suppliers, agents or employees.
- 1.30 <u>DECLARATIVE STATEMENT:</u> Any statement or words (i.e.: must, shall, will, etc.) are declarative statements and the proposer must comply with the condition. Failure to comply with any such condition may result in their bid being non-responsive and disqualified.
- 1.31 <u>WAIVING OF INFORMALITIES:</u> Anderson County reserves the right to waive minor informalities or technicalities when it is in the best interest of Anderson County.
- 1.32 <u>APPROPRIATION</u>: Funding for multi-year contracts are subject to budget appropriations. In the event no funds are appropriated by Anderson County for the goods or services in any fiscal year or insufficient funds exist to purchase the goods or services of a contract, then that contract shall expire upon the expenditure of previously appropriated funds or the end of the current fiscal year, whichever occurs first, with no further obligations owed to or by either party.
- 1.33 <u>ASSIGNMENT:</u> Vendor shall not assign or sub-contract any agreement, its obligations or rights hereunder to any party, company, partnership, incorporation or person without the prior written specific consent of Anderson County.
- 1.34 QUANTITIES: Anderson County does not guarantee quantities to be purchased off this bid.
- 1.35 <u>UNIT PRICE</u>: In case of discrepancy between any unit price and an extended price, the unit price will be presumed to be correct, subject, however, to correction to the same extent and in the same manner as any other mistake.
- 1.36 MODIFICATION OR WITHDRAWAL OF BIDS: When it is certain that a mistake has been made in the preparation of the bid, a request will be made to the bidder to confirm the bid. Provisions must be made so that mistakes can be taken care of and the ambiguity resolved satisfactorily. Bids may be modified or withdrawn by written notice received in the Purchasing Department prior to the time and date set for the bid.

opening. The changes or withdrawal of the bids shall be in writing and signed by an official of the company. The envelope containing the modification should clearly state "modification to bid." Either the entire bid or a particular item may be withdrawn or modified in this manner.

- 1.37 PRE-BID CONFERENCES: Attendance at Pre-bid Conferences is strongly encouraged. When deemed necessary a Mandatory Pre-bid Conference will be held. A company representative MUST be in attendance and sign the Pre-bid sign-in sheet in order to be considered for bid award.
- 1.38 <u>ADDENDUM:</u> § T.C.A. 12-14-113 Anderson County Government reserves the right to amend this solicitation by addendum. Addenda will be posted to the vendor registry up to 48 hours in advance of the bid/proposals due date and time. It is the bidder's responsibility to check the website for addendum. If in the County's opinion revisions are of such a magnitude, the deadline for this solicitation may be extended in an addendum. Addenda may change specifications, reply sheets, and times and dates for pre-bid meetings as well as due dates/deadlines for questions and bids/proposals.
- 1.39 OWNERSHIP: All bids, once received, become property of Anderson County Government and will not be returned.
- 1.40 WEATHER AND COURTHOUSE CLOSINGS: In the event of a situation severe enough to necessitate the closing of Anderson County Government offices during a planned bid opening, vendors will receive notification of the new date and time upon re-opening of county government offices. No bids will be opened until the rescheduled date for bid opening and all bidders/proposers whose submissions meet the extended deadline will be given equal consideration at that time. Anderson County shall not be liable for any commercial carrier's decision regarding deliveries during inclement weather.
- 1.41 IRAN DIVESTMENT ACT OF 2014: Pursuant to the Iran Divestment Act of 2014, Tenn. Code Ann. § 12-12-106 requires the State of Tennessee Chief Procurement Officer to publish, using creditable information freely available to the public, a list of persons it determines engage in investment activities in Iran, as described in § 12-12-105. Inclusion on this list makes a person ineligible to contract with Anderson County; if a person ceases its engagement in investment activities in Iran, it may be removed from the list. The State of Tennessee list is available here: http://tennessee.gov/generalservices/article/Public-Information-library.
- 1.42 ANTI-BOYCOTT OF ISRAEL: By responding to this bid the Bidder certifies that it is not currently engaged in and agrees for the duration of this Agreement not to engage in, the boycott of Israel.

## RFP #2321 – Annual Testing of Emergency Equipment Addendum #1

This addendum is to clarify that the NFPA Testing is Yearly NFPA 1911 Inspections on 12 Fire Apparatus without aerial ladders.

#### Safety Equipment Testing

This Agreement, between Anderson County, Tennessee, a governmental entity and political subdivision of the State of Tennessee (hereinafter, "County") and <u>Municipal Emergency Services</u> (hereinafter, "Contractor") and for good and valuable consideration, the sufficiency of which is hereby acknowledged, the parties agree as follows:

Contractor Services. Contractor agrees to provide yearly Scott Self-Contained Breathing Apparatus tests for the County Per Bid #2321, Exhibit 1

Standard of Performance. Contractor agrees to perform the services in a manner consistent with the standard in the industry and to the satisfaction of the County.

Purchase Order. A Purchase Order must in place before services are rendered.

Contractor Compensation. Contractor shall be paid by County for the Contractor's services within thirty (30) days of invoicing and completion of the contracted services. The compensation to Contractor shall be calculated by: Bid #2321. Contractor shall not receive additional compensation for expenses including travel, hotel, food, etc.

**Term.** The term of this agreement shall be one year with four one-year renewal options. The contract shall start on the date of final signature.

Release. Contractor hereby agrees to release, indemnify, and hold County harmless from and against any and all claims, lawsuits, or the like associated with County's performance of this agreement, or as it relates to the past, present, or future financial condition of the County or the performance of Contractor's services under this Agreement.

Default. In the event of default by the Contractor hereto, the County may bring suit against the Contractor to enforce the terms of this Agreement. In such event, the prevailing party shall be entitled to recover any remedies available at law and/or equity including reasonable attorney's fees and costs associated with the default.

No Oral Modification. No modification, amendment, supplement to or waiver of this Agreement or any of its provisions shall be binding upon the parties hereto unless made in writing and duly signed by all the parties.

Waiver. A failure of any party to exercise any right provided for herein, shall not be deemed to be a waiver of any right hereunder.

Entire Agreement. This Agreement sets forth the entire understanding of the parties as to the subject matter and may not be modified except in a writing executed by all parties.

Severability. In the event any one or more of the provisions of this Agreement is invalid or otherwise unenforceable, the enforceability of the remaining provisions shall be unimpaired.

Cancellation. In the event any party materially breeches, defaults or fails to perform hereunder, this Agreement may be cancelled by the other party with cause on thirty (30) days written notice to the other, if the event constituting the breach, default, or failure is not cured during that time.

Termination: Anderson County reserves the right to terminate this contract in whole or in part with thirty (30) days written notification to the contractor. In the event of termination, the County shall not be liable for any costs other than the cost of services performed and materials delivered and accepted prior to termination date.

Exhibits. Any Exhibits attached hereto or incorporated herein are made a part of this Agreement for all purposes. The expression "this Agreement" means the body of this Agreement and the Exhibits.

#### Safety Equipment Testing

Multiple Counterparts: Effectiveness. This Agreement may be executed in multiple counterparts, each of which shall be deemed an original for all purposes and all of which shall be deemed, collectively, one Agreement. This Agreement shall become effective when executed and delivered by all the parties.

**Jurisdiction.** Each party hereby irrevocably consents to the jurisdiction of all state courts sitting in Tennessee or all federal courts sitting in Knoxville, Tennessee and agrees that venue for any legal action brought in connection with this Agreement shall lie exclusively in such courts.

**Binding Effect.** This Agreement shall be binding upon and inure to the benefit of the parties and upon their respective successors, heirs, or assigns.

Choice of Law. This Agreement shall be governed and construed in accordance with the laws of the State of Tennessee. The Contractor certifies that in performing this contract they will comply with all applicable provisions of the federal, state, and local laws, regulations, rules, and orders.

Appropriated Funds. The County's obligation to pay under this Contract is contingent upon funds appropriated in the current fiscal year's budget as approved by the County Board of Commissioners. Any contract requiring appropriated funds beyond the current fiscal year may be cancelled without notice in the event that funding to support the contract are unavailable in the subsequent fiscal year.

Payment Terms. The County's payment terms are net 30. All invoices shall be addressed to Anderson County Director of Finance, Room 210, 100 North Main Street, Clinton, TN 37716, and must include Contractor's name, address and phone number, and clearly list quantities, item description and units of measure.

Warranty. The Contractor warrants to the County that all goods and services furnished hereunder shall be free of defects in materials, workmanship, and from defect in design. In addition, Contractor warrants the goods and services are suitable for and will perform in accordance with the purposes for which they were intended.

Insurance Requirement: Vendors awarded bids or contracts are required to maintain, at their expense adequate insurance coverage to protect them from claims arising under the Worker's Compensation Act, any and all claims for bodily injury and property damage to the Vendor and to Anderson County Government while completing delivery and services. A certificate of insurance may be required before work begins and be maintained until work is completed. Certificate Holder Shall Be: Anderson County Government, Clinton, Tennessee. Anderson County Government shall be named as an additional insured on all policies except worker's compensation and auto. Insurance carrier ratings shall have a Best's rating of A-VII or better, or its equivalent. Cancellation clause on certificate should strike out "endeavor to" and include a 30-day notice of cancellation where applicable. Any deviations from the above requirements must be disclosed to the Anderson County Purchasing Agent. Any liability deductibles or exclusions must also be disclosed.

Non-discrimination. The Contractor shall comply with the Tennessee Human Rights Act, T. C. A. §4-21-101 et. seq., as amended and any rules and regulations promulgated in accordance therewith.

Equal Employment Opportunity. It shall also be an unlawful employment practice for the Contractor (1) to fail or refuse to hire or to discharge any individual or otherwise to discriminate against any individual with respect to their compensation, or the terms, conditions, or privileges of their employment, because of such individual's race, color, religion, sex, age, handicap or national origin; or (2) to limit, segregate, or classify their employees or applicants for employment in any way which would deprive or tend to deprive any individual of employment opportunities or otherwise adversely affect their status as an employee, because of such individual's race, color, religion, sex, age, handicap or national origin. Contractor shall comply with The Civil Rights Act of 1964, 42 U.S.C. sec 2000 et seq. (2000), as amended.

#### 23-0060

#### Safety Equipment Testing

Anti-Boycott of Israel: By signing this contract the Contractor certifies that it is not currently engaged in and agrees for the duration of this Contract not to engage in, the boycott of Israel.

**Notice.** Any notice required or provided pursuant to this Agreement shall be in writing and sent or delivered to the parties.

Titles and Subtitles. Titles of paragraphs and subparagraphs are for convenient reference only and shall not have the effect of modifying, amending, or changing the express terms of this Agreement.

Assignment. This Agreement shall be assignable only upon the written consent of the non-assigning party. Consent to an assignment shall not be unreasonably withheld. In the event of assignment or succession, the terms and conditions of this Agreement shall be binding upon the parties and their successors, assigns, heirs, executors, and/or administrators.

Further Documentation. The parties agree for themselves and their successors and assigns to execute any and all instruments in writing which are or may become necessary or proper to carry out the purpose and intent of this Agreement.

obert J. Holbrook, Finance Director nderson County Departme	Date ent Head
	nt Head
pproval:	
	Date
pproved as to Form	
w Director	Dale
	pproved as to Form

#### **Anderson County Government**

#### Request for Bids

100 North Main Street, Suite 214 Courthouse Clinton, Tennessee 37716 (865) 457-6218 Office (865) 457-6252 Fax

purchasing@andersoncountytn.gov

Bid No.: 2321

Date Issued: November 21, 2022

Bids will be received until 2:30 p.m. Eastern Time on December 8, 2022

Sealed bids are subject to the <u>General Terms and Conditions</u> of this bid, and any other data attached or incorporated by reference. Bids will be received in the Anderson County Purchasing Office until the date and time specified above, and at that time publicly opened and read aloud.

ANDERSON COUNTY RESERVES THE RIGHT TO WAIVE ANY INFORMALITIES IN OR TO REJECT ANY OR ALL BIDS AND TO ACCEPT THE BID DEEMED FAVORABLE AND IN THE BEST INTEREST OF ANDERSON COUNTY.

Robert J. Holbrook, Director of Finance

#### BID DESCRIPTION

Bid Annual Tests of Emergency Equipment. This bid replaces bids 2312, 2313, 2314, 2315 and 2316.

Vendors are to submit one original and two copies.

Questions are to be emailed to <a href="mailto:purchasing@andersoncountytn.gov">purchasing@andersoncountytn.gov</a> and <a href="mailto:kajmeri@andersoncountytn.gov">kajmeri@andersoncountytn.gov</a>

#### RFP #2321 - Annual Testing of Emergency Equipment

Anderson County Tennessee is seeking bids for yearly NFPA Inspections and yearly tests of Self Contained Breathing Apparatuses (SCBAs), Ladders, Pumps and Rescue Tools. The equipment is housed at the Claxton, Briceville, Medford and Marlow Volunteer Fire Departments and at the Anderson County Rescue Squad in Clinton. The equipment can be transported to a central location so the awarded vendor does not have to make multiple trips for on-site testing.

The County anticipates issuing a one-year contract with four one-year renewal options.

Vendors are permitted to only bid on the testing that they can provide. Multiple vendors may be awarded.

Self-Contained Breathing Apparatus Tests		
Quantity & Brand	Price per test on-site	Price per test at Vendor's facility
32 MSA	NO BID	
7 Drager	NO BID	
13 Scott	\$ 49.95 BA	449,95 BA

Ladder Tests			
Quantity	Price per test on-site	Price per test at Vendor's facility	
41	NO BID		
Cöst for a héat sensor:	NO BID		

	Pumps Tests	
Quantity	Price per test on-site	Price per test at Vendor's facility
12	NO BU	

Vendor Name: MUNICIPAL EMERGENCY SUS

	NFPA Inspections	3
Quantity	Price per test on-site	Price per test at Vendor's facility
12	NO BID	

	Rescue Tools Tests	
Quantity, Brand & Tool Type	Price per test on-site	Price per test at Vendor's facility
7 Amkus Hydraulic Spreaders	NO BID	
8 Amkus Hydraulic Cutters	NO BLD	
7 Amkus Hyrdaulic Power Units	NO BID	
15 Amkus Hydraulic Rams Note: Varying sizes from 12 – 36 inches	NO BID	
1 Amkus Combi Tool	NO BID	
2 Amkus Electric Cutters	NO BID	
2 Amkus Electric Spreaders	No BID	
1 Hurst Hydraulic Power Unit	\$ 500000 FA	\$500,00 EA
1 Hurst Hydraulic Spreader	\$ 300, FA	\$300,00 FA
1 Hurst Hydraulic Cutter	\$ 300,00 EA	9 300,00 EA
1 Hurst Hydraulic Ram	\$ 300.00 FA	# 300.00 EA

Vendor Name: MUNICIPAL EMBRGENCY SUS

Vendor's Facility Address: 6761-C NORTHPARK BLVD.

CUDICLO TIF, NC. 28216

## Attachment 1 BID NUMBER: 2321 – Annual Tests of Emergency Equipment

SECTION 1 - BID INFORMATION	SECTION 2 - VENDOR INFORMATION
Acknowledgment of Addenda: (Write "Yes" if received)  Addenda 1 YES Addenda 2 YES Addenda 3 YES Addenda 4 YES	Vendor Name  COCI - C MORTA-PARK BLYD.  Vendor Address  CHARLOTTE  City  MORTH USCLINA JBYLG  State  Zip  Telephone Number BOO - BGB - BSBG  Contact Person (Please Print)  BMTCLIN EMESFIRE, Com  E-Mail Address  Taxpayer Identification Number, Social Security or Employer Identification Number:  (55 - 1051374  State of Tennessee Business License Number:  License # 000 600 302  Lagree to abide by all Terms and Conditions of this Invitation to Bid and certify that I am authorized to sign this bid for the vendor. Fallure to include any information mentioned in the bid or to comply with these bid Instructions may result in rejection of your entire bid. Signing this form affirms that the original Invitation for Bid document has not been altered in any way.  Authorizing Signature:  Bruno Michael  (Please sign original in blue ink)

#### Attachment 2

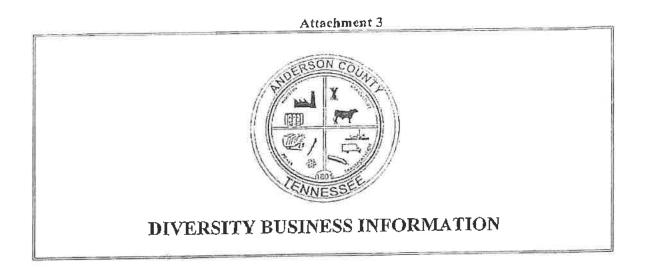
#### Non-Collusion Affidavit

- This Non-Collusion Affidavit is material to any contract awarded pursuant to this bid.
- This Non-Collusion Affidavit must be executed by the member, officer, or employee of the bidder who makes the final decision on prices and the amount quoted in the bid.
- Bid rigging and other efforts to restrain competition and the making of false sworn statements in connection with the submission of bids are unlawful and may be subject to criminal prosecution. The person who signs the affidavit should examine it carefully before signing and assure himself or herself that such statement is true and accurate, making diligent inquiry, as necessary, of all other persons employed by or associated with the bidder with responsibilities for the preparation, approval, or submission of the bid.

In the case of a bid submitted by a joint venture, each party to the venture must be identified in the bid documents, and an affidavit must be submitted separately on behalf of each party.

- The term "complementary bid" as used in the affidavit has the meaning commonly associated with that term in the bidding process and includes the knowing submission of bids higher than the bid of another firm, an intentionally high or noncompetitive bid, and any other form of bid submitted for the purpose of giving a false appearance of competition.
- to file an affidavit in compliance with these instructions may result in disqualification of the bid.

Non-Collusion Affidavit
CATH BARRIANA
STATE OF NORTH CAROLINA
State that I am (Title) SERVICE MANAGER of (Name of My Firm) MUNICIPAL EMBLESKY SUS
state that I am (Title) so that I am (Title) so that I am authorized to make this affidavit on behalf of my firm and its owners, directors, and officers. I am and that I am authorized to make this affidavit on behalf of my firm and its owners, directors, and officers. I am the person responsible in my firm to the price(s) and the amount of this bid.
STATE THAT:  The price(s) and amount of this bid have been arrived at independently and without consultation,
communication, or agreement with any other contractor, other approximate price(s) por approximate amount
Neither the price(s) nor the amount of this bid and fletther the approximate price(s) nor the amount of this bid and fletther the approximate price(s) nor the amount of this bid and fletther the approximate price(s) nor the amount of this bid and fletther the approximate price(s) nor the amount of this bid and fletther the approximate price(s) nor the amount of this bid and fletther the approximate price(s) nor the amount of this bid and fletther the approximate price(s) nor the amount of this bid and fletther the approximate price(s) nor the amount of this bid and fletther the approximate price(s) nor the amount of this bid and fletther the approximate price(s) nor the amount of this bid and fletther the approximate price(s) nor the amount of this bid and fletther the approximate price(s) nor the amount of this bid and fletther the approximate price(s) nor the amount of this bid and fletther the approximate price(s) nor the amount of this bid and fletther the approximate price(s) nor the amount of this bid and fletther the approximate price(s) nor the amount of this bid and fletther the approximate price(s) nor the amount of this bid and the amount of the amount of this bid and fletther the approximate price(s) nor the amount of this bid and the amount of this bid and the amount of the amoun
not be disclosed before bid opening.
contract, or to submit a bid higher than this bid, or to submit any mentionary man
other form of complementary bid.
The bid of my firm is made in good faith and not part of other noncompetitive bid.  from, any firm or person to submit a complementary or other noncompetitive bid.  its affiliates subsidiaries, officers,
(Name of My Firm) Hun (CIFF) Emotion by any governmental agency and have not in
directors, and employees are not currently under investigation by any governments.  The last three years been convicted or found liable for any act prohibited by State of Federal law in any the last three years been convicted or found liable for any act prohibited by State of Federal law in any the last three years been convicted or found liable for any act prohibited by State of Federal law in any the last three years been convicted or found liable for any act prohibited by State of Federal law in any the last three years been convicted or found liable for any act prohibited by State of Federal law in any three years been convicted or found liable for any act prohibited by State of Federal law in any three years been convicted or found liable for any act prohibited by State of Federal law in any three years been convicted or found liable for any act prohibited by State of Federal law in any three years been convicted or found liable for any act prohibited by State of Federal law in any three years been convicted or found liable for any act prohibited by State of Federal law in any three years been convicted or found liable for any act prohibited by State of Federal law in any three years been convicted or found liable for any act prohibited by State of Federal law in any three years by the state of the law in the state of the l
the last three years been convicted or found liable for any act profitting by State of Federal as follows: jurisdiction involving conspiracy or collusion with respect to bidding on any public contract, except as follows:
I state that (Name of My Firm) MUNICIPAL EMERGENCY DVS understands and acknowledges
I state that (Name of My Firm) MEDIC PARE Entropy of the University of the State that the above representation are material and important and will be relied on by Anderson County in awarding that the above representation are material and important and my firm understands that any misstatement in this
that the above representation are material and important and will be resided on by which this bid is submitted. I understand and my firm understands that any misstatement in this the contract(s) for which this bid is submitted. I understand and my firm understands that any misstatement in this the contract(s) for which this bid is submitted. I understand and my firm understands that any misstatement in this
affidavit is and shall be treated as traudulent conceannent work and shall be treated as traudulent conceannent work.
The first of the state of the countries
Brusso Wician SEP VICE MANHOLI
Representative's Signature  Superate and subscribed before me this 02 day of Decombed 2022
Sworn to and subscribed before me this
Sworn to and subscribed before me this 02 day of Percentage 2002 2002 2002 2002 2002 2002 2002 20
TRAVISOPRATHER
NOTARY PUBLIC Mecklenburg County
North Carolina
My Commission Expires Aug. 9, 2027



#### Definitions for Determining Minority, Women And Small-Owned Firms

The guidelines for determining minority, women and small-owned firms are defined as follows:

"MINORITY" means a person who is a citizen or lawful permanent resident of the United States and who is:

Black (a person having origins in any of the black racial groups of Africa);

o Hispanic (a person of Mexican, Puerto Rican, Cuban, Central or South American, or other Spanish culture or origin, regardless of race);

 Asian American (a person having origins in any of the original peoples of the Far East, Southeast

Asia, the Indian subcontinent, or the Pacific Islands); or

 American Indian and Aloskan Native (a person having origins in any of the original peoples of North America).

"MINORITY BUSINESS ENTERPRISE" shall mean a minority business:

A continuing, independent, for profit business which performs a commercially useful function, and is at least 51 percent owned and controlled by one or more minority individuals; or, in the case of any publicly owned business, at least 51 percent of the stock of which is owned and controlled by one or more minorities. Whose management and daily business operations are controlled by one or more of minority individuals. "Control" as used in the above clause, means exercising the power to make policy decision. "Operate," as used in the above clause, means being actively involved in the day-to-day management of the business.

"WOMEN BUSINESS ENTERPRISE" shall mean women business:

A continuing, independent, for profit business which performs a commercially useful function, and which is at least 51 percent owned and controlled by one or more women; or, in the case of any publicly awned business, at least 51 percent of the stock of which is owned and controlled by one or more women. Whose management and daily business operations are controlled by one or more of such individuals. "Control" as used in the above clause, means exercising the power to make policy decision, "Operate," as used in the above clause, means being actively involved in the day-to-day management of the business.

#### Attachment 3

## DIVERSITY BUSINESS INFORMATION ANDERSON COUNTY GOVERNMENT

**NOTE:** This form is to be submitted only by those who qualify. Bidders do not have to be a minority business to be considered.

#### IMPORTANT! NOTARY AND COPY OF CERTIFICATION REQUIRED

SECTION 6 – DIVERSITY INFORMATION
VENDOR/CONTRACTOR NAME: MUNICIPAL EMERGENCY SYS
Type of Company: [Check One]
Corporation () Partnership () Limited Liability () Sole Proprietor
s your company 51% Owned or Operated by a Minority Group? Yes No
f yes, check the ethnic category and indicate % of ownership:
<ul> <li>American Indian/Alaskan Native%</li> <li>African American%</li> <li>Hispanic%</li> <li>Asian/Pacific Islander%</li> <li>Other%(please indicate)</li> </ul>
Please name the entity of certification;
Please provide copy of certification letter or certificate
HEREBY CERTIFY THAT THE ABOVE INFORMATION IS TRUE AND COMPLETE TO THE BEST OF MY KNOWLEDGE.
ignature: Officer of the Company
ignore;
kame: Title:
Rame:Title:
NOTARY ACKNOWLEDGEMENT:
NOTARY ACKNOWLEDGEMENT:  TATE OF  COUNTY OF)
NOTARY ACKNOWLEDGEMENT:  TATE OF
NOTARY ACKNOWLEDGEMENT:  TATE OF
NOTARY ACKNOWLEDGEMENT:  TATE OF

MY COMMISION EXPIRES:\_\_\_\_\_

## Attachment 4 Insurance Requirement Acknowledgment

The bidder awarded this bid or contract will maintain, at their expense adequate insurance coverage to protect them from claims arising under the Worker's Compensation Act, any and all claims for bodily injury and property damage to the Bidder and to Anderson County Government while delivery and service are being done. A certificate of insurance <u>must</u> be on file in the Purchasing Department before work may begin and must be maintained until work is completed.

Only the items marked with an "X" are applicable to this bid and or contract.

1.	$\boxtimes$	Workers Compens Employers Liabili			Statutory limits 00/100,000/500,000
2.		Commercial Gene	ral Liability		000 per occurrence 0,000 aggregate
		Include Pro Include Co Include XC Include Pro Include Pro Include Pro Include Pro Include Ind Include Ver		perations	
3.		Include Gal Copy of Va Copy of Cu	rage Liability rage Keepers Liability lid Driver's License rrent Motor Vehicle Rec rrent Auto Liability Decla	ord arations Pag	ge
4.		Crime Coverages  Employee [ Employee [	Dishonesty Dishonesty Bond		
5.		Property Coverage Builders Ris Inland Mari Transportat	sk ne		
	n favor o se order	f Anderson County C	Required – A <u>One Hun</u> Sovernment at a federal	ndred Perce ly insured fi	nt (100%) performance or an irrevocable letter of nancial institution. This MUST be submitted before
Anders auto. ! certifica the abo	on Cour Insurance ite shoul ove requ	ity Government shall le carrier ratings sha d strike out "endeavo lirements must be	be named as an addition all have a Best's rating or to" and include a 30-da	onal insured of A-VII or ay notice of rson Count	ennessee, and shall show the bid number and title. If on all policies except worker's compensation and better, or its equivalent. Cancellation clause on cancellation where applicable. Any deviations from a Purchasing Agent. Any liability deductibles or table.
I under	stand th awarded	e insurance requiren I this bid and or cont	Bidders Statemen ments of these specifica ract. I agree to furnish t	itions and w	l <b>fication</b> vill comply in full within <u>21 (twenty-one) calendar</u> vith proof of insurance for the entire term of the bid
and or o	contract.				Buno Mine
V	-(140	Vendor Nan	18 :		Authorized Signature
_	BRU	INO MICU	MERCHENCY SK		Authorized Signature  12/2/2022
	Rid Rei	resentative Name (	(Please Print)		Date

## Attachment 5 ANDERSON COUNTY GOVERNMENT PURCHASING DEPARTMENT

## CONFLICT OF INTEREST AFFIDAVIT/STATEMENT

## NOTE: PLEASE SIGN AND RETURN PAGE TWO IN YOUR BID PACKET.

### T. C. A. 5-14-114.Conflicts of interest -- Illegal payments.

- (a) Neither the county purchasing agent, nor members of the county purchasing commission, nor members of the county legislative body, nor other officials of the county, shall be financially interested, or have any personal beneficial interest, either directly or indirectly, in any contract or purchase order for any supplies, materials, equipment or contractual services used by or furnished to any department or agency of the county government.
- (b) Nor shall any such persons accept or receive, directly or indirectly, from any person, firm or corporation to which any contract or purchase order may be awarded, by rebate, gift or otherwise, any money or anything of value whatsoever, or any promise, obligation or contract for future reward or compensation.
- (c) A violation of this section is a Class D felony.

## T. C. A.12-4-101 Personal interest of officers prohibited.

- (a) (1) It is unlawful for any officer, committee member, director, or other person whose duty it is to vote for, let out, overlook, or in any manner to superintend any work or any contract in which any municipal corporation, county, state, development district, utility district, human resource agency, or other political subdivision created by statute shall or may be interested, to be directly interested in any such contract. "Directly interested" means any contract with the official personally or with any business in which the official is the sole proprietor, a partner, or the person having the controlling interest. "Controlling interest" includes the individual with the ownership or control of the largest number of outstanding shares owned by any single individual or corporation. This subdivision (a)(1) shall not be construed to prohibit any officer, committeeperson, director, or any person, other than a member of a local governing body of a county or municipality, from voting on the budget, appropriation resolution, or tax rate resolution, or amendments thereto, unless the vote is on a specific amendment to the budget or a specific appropriation or resolution in which such person is directly interested.
- (2) (A) Subdivision (a)(1) shall also apply to a member of the board of directors of any not-for-profit corporation authorized by the laws of Tennessee to act for the benefit or on behalf of any one (1) or more counties, cities, towns and local governments pursuant to title 7, chapter 54 or 58.
- (B) Subdivision (a)(2)(A) does not apply to any county with a metropolitan form of government and having a population of four hundred thousand (400,000) or more, according to the 1980 federal census or any subsequent federal census.
- (b) It is unlawful for any officer, committee member, director, or other person whose duty it is to vote for, let out, overlook, or in any manner to superintend any work or any contract in which any municipal corporation, county, state, development district, utility district, human resource agency, or other political subdivision created by statute shall or may be interested, to be indirectly interested in any such contract unless the officer publicly acknowledges such officer's interest. "Indirectly interested" means any contract in which the officer is interested but not directly so, but includes contracts where the officer is directly interested but is the sole supplier of goods or services in a municipality or county.

## Attachment 5 ANDERSON COUNTY GOVERNMENT PURCHASING DEPARTMENT

#### CONFLICT OF INTEREST AFFIDAVIT/STATEMENT

- (c) (1) Any member of a local governing body of a county or a municipality who is also an employee of such county or municipality and whose employment predates the member's initial election or appointment to the governing body of the county or municipality may vote on matters in which the member has a conflict of interest if the member informs the governing body immediately prior to the vote as follows: "Because I am an employee of (name of governmental unit), I have a conflict of interest in the proposal about to be voted. However, I declare that my argument and my vote answer only to my conscience and to my obligation to my constituents and the citizens this body represents." The vote of any such member having a conflict of interest who does not so inform the governing body of such conflict shall be void if challenged in a timely manner. As used in this subdivision (c)(1), "timely manner" means during the same meeting at which the vote was cast and prior to the transaction of any further business by the body.
- (2) Any member of a local governing body of a county or a municipality who is also an employee of such county or municipality and whose employment began on or after the date on which the member was initially elected or appointed to serve on the governing body of the county or municipality shall not vote on matters in which the member has a conflict of interest.
- (3) (A) In the event a member of a local governing body of a county or a municipality has a conflict of interest in a matter to be voted upon by the body, such member may abstain for cause by announcing such to the presiding officer.
- (B) (i) Any member of a local governing body of a municipality who abstains from voting for cause on any Issue coming to a vote before the body shall not be counted for the purpose of determining a majority vote.
- (ii) This subdivision (c)(3)(B) shall in no way be construed to apply to any county having a metropolitan form of government and having a population in excess of five hundred thousand (500,000), according to the 1990 federal census or any subsequent federal census.
- (d) This section shall apply to a member of the board of directors or officer of any nonprofit corporation required under § 8-44-102(b)(1)(E) to conduct all meetings of its governing body as open meetings.

I have read and understand both T.C. A. 5-14-114 and T. C. A. 12-4-101, and will comply.

NOTE: PLEASE SIGN AND RETURN PAGE TWO IN YOUR BID PACKET.

Contractor or Company Owner (signature)

12/2/2022

Date

MUNICIPAL EMERGENCY SUS

Contractor or Company Name (print)

XX-XXXX

#### Attachment 6 - Sample Contract for Services

This Agreement is made on this the DD of MM YYYY, between Anderson County, Tennessee, a governmental entity and political subdivision of the State of Tennessee (hereinafter, "County") and XXXXXX (hereinafter, "Contractor") and for good and valuable consideration, the sufficiency of which is hereby acknowledged, the parties agree as follows:

Contractor Services. Contractor agrees to provide XXXXX for the County Per XXXXXXX.

Standard of Performance. Contractor agrees to perform the services in a manner consistent with the standard in the industry and to the satisfaction of the County.

Purchase Order. A Purchase Order must in place before services are rendered.

Contractor Compensation. Contractor shall be paid by County for the Contractor's services within thirty (30) days of invoicing and completion of the contracted services. The compensation to Contractor shall be calculated by: XXXXXX. Contractor shall not receive additional compensation for expenses including travel, hotel, food, etc.

Term. The term of this agreement shall begin on MM/DD/YYYY and shall end on MM/DD/YYYY with renewal option of XXXXXXX.

Release. Contractor hereby agrees to release, indemnify, and hold County harmless from and against any and all claims, lawsuits, or the like associated with County's performance of this agreement, or as it relates to the past, present, or future financial condition of the County or the performance of Contractor's services under this Agreement.

Default. In the event of default by the Contractor hereto, the County may bring suit against the Contractor to enforce the terms of this Agreement. In such event, the prevailing party shall be entitled to recover any remedies available at law and/or equity including reasonable attorney's fees and costs associated with the default.

No Oral Modification. No modification, amendment, supplement to or waiver of this Agreement or any of its provisions shall be binding upon the parties hereto unless made in writing and duly signed by all the parties.

Waiver. A failure of any party to exercise any right provided for herein, shall not be deemed to be a waiver of any right hereunder.

Entire Agreement. This Agreement sets forth the entire understanding of the parties as to the subject matter and may not be modified except in a writing executed by all parties.

Severability. In the event any one or more of the provisions of this Agreement is invalid or otherwise unenforceable, the enforceability of the remaining provisions shall be unimpaired.

Cancellation. In the event any party materially breeches, defaults or fails to perform hereunder, this Agreement may be cancelled by the other party with cause on thirty (30) days written notice to the other, if the event constituting the breach, default, or failure is not cured during that time.

Termination: Anderson County reserves the right to terminate this contract in whole or in part with thirty (30) days written notification to the contractor. In the event of termination, the County shall not be liable for any costs other than the cost of services performed and materials delivered and accepted prior to termination date.

# The Bidder shall review this sample contract and submit any questions about its content during the Q & A period. A Purchase Order may be issued in lieu of a contract.



### Attachment 6 - Sample Contract for Services

Exhibits. Any Exhibits attached hereto or incorporated herein are made a part of this Agreement for all purposes. The expression "this Agreement" means the body of this Agreement and the Exhibits.

Multiple Counterparts: Effectiveness. This Agreement may be executed in multiple counterparts, each of which shall be deemed an original for all purposes and all of which shall be deemed, collectively, one Agreement. This Agreement shall become effective when executed and delivered by all the parties.

**Jurisdiction**. Each party hereby irrevocably consents to the jurisdiction of all state courts sitting in Tennessee or all federal courts sitting in Knoxville, Tennessee and agrees that venue for any legal action brought in connection with this Agreement shall lie exclusively in such courts.

Binding Effect. This Agreement shall be binding upon and inure to the benefit of the parties and upon their respective successors, heirs, or assigns.

Choice of Law. This Agreement shall be governed and construed in accordance with the laws of the State of Tennessee. The Contractor certifies that in performing this contract they will comply with all applicable provisions of the federal, state, and local laws, regulations, rules, and orders.

Appropriated Funds. The County's obligation to pay under this Contract is contingent upon funds appropriated in the current fiscal year's budget as approved by the County Board of Commissioners. Any contract requiring appropriated funds beyond the current fiscal year may be cancelled without notice in the event that funding to support the contract are unavailable in the subsequent fiscal year.

Payment Terms. The County's payment terms are net 30. All invoices shall be addressed to Anderson County Director of Finance, Room 210, 100 North Main Street, Clinton, TN 37716, and must include Contractor's name, address and phone number, and clearly list quantities, item description and units of measure.

Warranty. The Contractor warrants to the County that all goods and services furnished hereunder shall be free of defects in materials, workmanship, and from defect in design. In addition, Contractor warrants the goods and services are suitable for and will perform in accordance with the purposes for which they were intended.

Insurance Requirement: Vendors awarded bids or contracts are required to maintain, at their expense adequate insurance coverage to protect them from claims arising under the Worker's Compensation Act, any and all claims for bodily injury and property damage to the Vendor and to Anderson County Government while completing delivery and services. A certificate of insurance may be required before work begins and be maintained until work is completed. Certificate Holder Shall Be: Anderson County Government, Clinton, Tennessee. Anderson County Government shall be named as an additional insured on all policies except worker's compensation and auto. Insurance carrier ratings shall have a Best's rating of A-VII or better, or its equivalent. Cancellation clause on certificate should strike out "endeavor to" and include a 30-day notice of cancellation where applicable. Any deviations from the above requirements must be disclosed to the Anderson County Purchasing Agent. Any liability deductibles or exclusions must also be disclosed.

Non-discrimination. The Contractor shall comply with the Tennessee Human Rights Act, T. C. A. §4-21-101 et. seq., as amended and any rules and regulations promulgated in accordance therewith.

Equal Employment Opportunity. It shall also be an unlawful employment practice for the Contractor (1) to fail or refuse to hire or to discharge any individual or otherwise to discriminate against any individual with respect to their compensation, or the terms, conditions, or privileges of their employment,

# The Bidder shall review this sample contract and submit any questions about its content during the Q & A period. A Purchase Order may be issued in lieu of a contract.



### Attachment 6 - Sample Contract for Services

because of such individual's race, color, religion, sex, age, handicap or national origin; or (2) to limit, segregate, or classify their employees or applicants for employment in any way which would deprive or tend to deprive any individual of employment opportunities or otherwise adversely affect their status as an employee, because of such individual's race, color, religion, sex, age, handicap or national origin. Contractor shall comply with The Civil Rights Act of 1964, 42 U.S.C. sec. 2000 et seq. (2000), as amended.

Anti-Boycott of Israel: By signing this contract the Contractor certifies that it is not currently engaged in and agrees for the duration of this Contract not to engage in, the boycott of Israel.

Notice. Any notice required or provided pursuant to this Agreement shall be in writing and sent or delivered to the parties.

Titles and Subtitles. Titles of paragraphs and subparagraphs are for convenient reference only and shall not have the effect of modifying, amending, or changing the express terms of this Agreement.

Assignment. This Agreement shall be assignable only upon the written consent of the non-assigning party. Consent to an assignment shall not be unreasonably withheld. In the event of assignment or succession, the terms and conditions of this Agreement shall be binding upon the parties and their successors, assigns, heirs, executors, and/or administrators.

Further Documentation. The parties agree for themselves and their successors and assigns to execute any and all instruments in writing which are or may become necessary or proper to carry out the purpose and intent of this Agreement.

Vendor/Supplier: Brano Mison 12/2/2022	Anderson County Government Administrative Approval:
Signature Date  BRUNO MICUN	Robert J. Rolbrook, Finance Director Date
Printed Name SERVICE MANAGER	Anderson County Department Head Approval:
TINE MUNICIPAL EMELGENCY SUS	Date
Name of Company LTOI - C MOLTHPARIL BLYD	Approved as to Form
CHARLOTTE, HC. 28216 City, State Zip	Law Director Date

### General Terms and Conditions

### BID ENVELOPE SUBMISSION INSTRUCTIONS:

Bids are to be received in a sealed envelope/package with the bid number, company name and opening date clearly marked. Failure to comply may result in rejection of the entire bid. Anderson County will not be responsible for any lost or misdirected mail. Late bids, e-mailed bids and faxed bids will not be considered nor returned. It is the sole responsibility of the bidder to ensure their bid is delivered to the Purchasing Department.

Please note that Anderson County Government does not receive a guaranteed delivery time for express mail and/or packages. PLEASE MAIL ACCORDINGLY.

### ANDERSON COUNTY FINANCE DEPARTMENT 100 NORTH MAIN STREET, SUITES 214 AND 218 CLINTON, TN 37716

Email: purchasing@andersoncountytn.gov Website: http://andersontn.org/purchasing

(865) 457-6218 Phone (865) 457-6252 Fax

Bid documents must be completed in ink or typed, signed in ink, and free from alterations, erasures or mark-throughs.

### SECTION 1 - GENERAL TERMS AND CONDITIONS

- 1.1 <u>ALTERATIONS OR AMENDMENTS:</u> Alterations, amendments, changes, modifications or additions to this solicitation shall not be binding on Anderson County without prior written approval.
- 1.2 NO CONTACT POLICY: After vendor receives a copy of this bid, any contact initiated by any vendor with any Anderson County representative, other than the Purchasing Department, concerning this invitation for bid is prohibited and agreements made thereto will not be considered binding on Anderson County. Any such unauthorized contact may cause the disqualification of the bidder from this procurement transaction.
- 1.3 QUESTIONS: Pursuant to TCA §12-4-113, questions regarding the specifications or bid procedures must be received by the Purchasing Agent and/or designer no less than ninety-six (96) hours before the bid opening date. No addenda within less than forty-eight (48) hours of the bid opening date shall be permitted. Any questions concerning the bid document must be submitted to purchasing@andersontn.org no less than ninety-six (96) hours before bid opening date.
- 1.4 BID CLOCK: The bid/time clock in the Anderson County Purchasing office will be the time of record.
- 1.5 <u>TAXES</u>: Anderson County is not liable for Federal excise or State sales tax. Tax exemption certificates will be provided upon request.

- 1.6 <u>CONFLICT OF INTEREST</u>: If requested by the Purchasing Agent, vendors must complete and submit a "Conflict of Interest Affidavit Statement" prior to contract award, see T.C.A. 5-14-114 and T. C. A. 12-4-101
- 1.7 NON-COLLUSION: Vendors, by submitting a signed bid, certify that the accompanying bid is not the result of, or affected by, any unlawful act of collusion with any other person or company engaged in the same line of business or commerce, or any other fraudulent act punishable under Tennessee or United States law.
- 1.8 NON-DISCRIMINATION: Contracted vendors will not discriminate against any employee or applicant for employment because of race, religion, sex, national origin or disability except where religion, sex, national origin or disability is a bona fide occupational qualification reasonably necessary to the normal operation of the contractor.
- 1.9 <u>SAME AS OR EQUIVALENT TO:</u> Vendors are to bid as specified herein or propose an approved equal. Determination of equality is solely Anderson County's responsibility. Any designated brands are for reference purpose only, not a statement of preference. When an alternate manufacturer, brand, model or make is bid, Anderson County will determine if the item bid meets or exceeds the items as specified. If the bidder does not indicate that an alternate manufacturer, brand, model or make is being bid, it is understood that the item(s) bid are the same manufacturer, brand, model or make as requested in the Invitation to Bid. Comparable products of other manufacturers will be considered if proof of comparability is contained in the bid submission. It shall be the responsibility of the vendors, including vendors whose product is referenced to furnish upon request catalog pages, brochures or other data to provide an adequate basis for determining the quality and functional capabilities of the product offered. Failure to provide this data may be considered valid justification for rejection of bid.
- 1.10 MULTIPLE BIDS/AWARDS: Anderson County may consider multiple bid awards.
- 1.11 STATE OF TENNESSEE CONTRACTORS' LICENSE LAW (T.C.A. 62-6-119) b): Bids for which the total cost of the project is twenty-five thousand dellars (\$25,000) or more, the outside of the sealed bid envelope/package containing the bid provides the following information: the Company Name, the Contractor's license number, license classification, the date of the license expiration and that part of each license classification applying to the bid. In addition, each heating ventilation or air conditioning, plumbing and electrical subcontractor's license number, date of the license expiration and that part of each classification applying to the bid if the value of the work is \$25,000 or greater, must be notated. If the value of either the contractor or the subcontractor's work is less than \$25,000, the bid envelope/package containing the bid is to be notated with the phrase "Contractor or Subcontractor's Bid is Less than \$25,000" after each appropriate heading. In the case of joint ventures, each party submitting the bid must provide this information. If no subcontractors are being used, the outside of the envelope/package containing the bid must state, "No Subcontractors are being used on this project."
- 1.12 <u>ACCEPTANCE</u>: Vendors shall hold their price firm and subject to acceptance by Anderson County for a minimum period of sixty (60) working days from the date of the bid opening, unless otherwise indicated in their bid. Any or all bids may be rejected for good cause.
- 1.13 <u>BID AWARDS</u>: Bids will be awarded to the lowest and best bidder, taking into consideration the qualities of the articles to be supplied, their conformity with specifications and their suitability to the requirements of Anderson County and the delivery terms. Anderson County also reserves the right to not award this bid.
- 1.14 <u>BIDDER'S MINIMUM QUALIFICATIONS</u>: Bidders must have the resources and capability to provide the materials and services as described in the solicitation. Anderson County reserves the right to request additional information and/or material not specified as a bid requirement from any bidder to confirm qualifications.
- 1.15 DEBARMENT: By submitting a response to this solicitation, bidders are certifying that bidder is not currently debarred from doing business with any local or state Government or the Federal Government. Bidders shall provide documentation relating to any and all debarments that occurred within the last ten.

years. The County will search the "System for Award Management" for federally excluded vendors before awarding a bid.

1.16 PROTEST: Any vendor wishing to protest the bid award shall notify in writing the Anderson County Purchasing Agent and the County Law Director, 101 S. Main Street, Suite 310, Clinton, TN 37716. No protest will be accepted, except those protests made in writing and received within (10) ten calendar days of the bid award. Protests must be in writing and envelopes/package containing protest must be clearly marked with bid number and words "BID PROTEST". The Purchasing Agent, in conjunction with the Purchasing Committee, and with the advice and counsel of the County Law Director, shall review and make a final decision as to any bid protest. Appeals shall be filled in the Circuit or Chancery Courts of Anderson County within sixty (60) days of the final decision.

VENDORS PLEASE NOTE: ANDERSON COUNTY WILL NOT STOP THE PURCHASE PROCESS. THE PURCHASE MAY BE COMPLETED OR THE PROJECT MAY BE RE-BID WHILE THE PROTEST PROCEDURE IS STILL IN OPERATION. IF A RE-BID IS MADE, THE PROTESTING VENDOR SHOULD SUBMIT A NEW BID. OTHERWISE, THEY WILL BE WITHOUT A BID ON THE RE-BID. FURTHER, THE RE-BIDDING WILL NOT END THE APPEALS PROCESS. IT WILL CONTINUE UNTIL A FINAL DECISION IS REACHED OR THE COMPLAINANT WITHDRAWS THE APPEAL.

- 1.17 <u>DELIVERY:</u> Bid pricing is to include complete supply and delivery to Anderson County, Tennessee, Vendors are to state the delivery time in the bid. Anderson County requires that vendors deliver all products "free on board" to final destination unless indicated otherwise in the bid requirements.
- 1.18 PROOF OF FINANCIAL AND BUSINESS CAPABILITY: Bidders must, upon the request of Anderson County, provide satisfactory evidence of their ability to furnish products or services in accordance with the terms and conditions of these specifications. Anderson County will make the final determination as to the bidder's ability.
- 1.19 <u>VENDOR'S DEFAULT:</u> Anderson County reserves the right, in case of vendor default, to procure the articles or services from other sources and hold the defaulting vendor responsible for any excess costs occasioned thereby.
- 1.20 <u>DUPLICATE COPIES</u>: Vendors are to submit one original and at least one exact copy of their bids, including brochures; unless additional copies are requested in bid specifications.
- 1.21 <u>DRUG-FREE WORKPLACE</u>: Under the provisions of Tennessee Code Annotated §50-9-113 enacted by the General Assembly effective 2001, all employers with five (5) or more employees who contract with either the state or a local government to provide construction services are required to submit an affidavit stating that they have a drug free workplace program that complies with Title 50, Chapter 9, in effect at the time of submission of a bid at least to the extent required of governmental entities. The statute imposes other requirements on the contractor and contractors should consult private legal counsel if legal questions arise under this section or any other provision of this document. All contractors with five (5) or more employees that will be providing construction services are to return the provided written affidavit signed by the principal efficer of a covered employer acknowledging that the contracting entity is in compliance with the Drug Free Workplace laws of State of Tennessee.
- 1.22 <u>COMPETITION INTENDED</u>: It is the responsibility of the bidder to review the entire Invitation to Bid document and to notify the Purchasing Department if the Invitation to Bid is formulated in a manner that would unnecessarily restrict competition or if it is ambiguous in what is being requested. The Purchasing Agent must receive questions regarding the specifications or bid procedures no less than ninety-six (96) hours prior to the time set for the bid opening.
- 1.23 <u>SCHOOL CAFETERIA BIDS</u>: If this bid is for Anderson County School's Cafeteria Food Service Department, bidders must be in compliance with Section 104(d) of the William F. Goodling Child Nutrition Reauthorization Act of 1998 which requires school and institutions participating in the National School Lunch Program (NSLP) and School Breakfast Program (SBP) to "Buy American" to the maximum extent practicable.

- 1.24 <u>TERMINATION:</u> Anderson County reserves the right to terminate contracts in whole or in part with thirty (30) days written notification to the contractor. In the event of termination, the County shall not be liable for any costs other than the cost of services performed and materials delivered and accepted prior to termination date.
- 1.25 <u>OSHA SAFETY</u>: The Vendor is responsible for training their employees in Safety and Health Regulations for the job, assuring compliance with Tennessee Occupational Safety and Health regulations and any other Regulatory Agency.
- 1.26 PERFORMANCE BOND: A standard surety or performance bond or an irrevocable letter of credit in favor of Anderson County Government at a federally insured financial institution will be required to be submitted with bid, if indicated in section four, item six insurance requirement checklist.
- 1.27 <u>BACKGROUND CHECKS</u>: Contractors shall comply with Public Chapter 587 of 2007, as codified in Tennessee Code Annotated Section 49-5-413, which requires all contractors to facilitate a criminal history records check conducted by the Tennessee Bureau of Investigation and the Federal Bureau of Investigation for each employee prior to permitting the employee to have contact with students or enter school grounds when students are present.
- 1.28 AWARD RESULTS: As soon as practicable after proposal or bid evaluations, Anderson County shall post the award decision to Vendor Registry at <a href="https://www.vendorregistry.com">www.vendorregistry.com</a>. Individual notices are normally not mailed or e-mailed except to the successful vendor.
- 1.29 INDEMNIFICATION/HOLD HARMLESS: Vendor shall indemnify, defend, save and hold harmless Anderson County and, its officers, agents and employees from all suits, claims, actions or damages of any nature brought because of, arising out of, or due to breach of the agreement by Vendor, its subcontractors, suppliers, agents, or employees or due to any negligent act or occurrence or any omission or commission of Vendor, its subcontractors, suppliers, agents or employees.
- 1.30 <u>DECLARATIVE STATEMENT:</u> Any statement or words (i.e.; must, shall, will, etc.) are declarative statements and the proposer must comply with the condition. Failure to comply with any such condition may result in their bid being non-responsive and disqualified.
- 1.31 WAIVING OF INFORMALITIES: Anderson County reserves the right to waive minor informalities or technicalities when it is in the best interest of Anderson County.
- 1.32 <u>APPROPRIATION</u>: Funding for multi-year contracts are subject to budget appropriations. In the event no funds are appropriated by Anderson County for the goods or services in any fiscal year or insufficient funds exist to purchase the goods or services of a contract, then that contract shall expire upon the expenditure of previously appropriated funds or the end of the current fiscal year, whichever occurs first, with no further obligations owed to or by either party.
- 1.33 ASSIGNMENT: Vendor shall not assign or sub-contract any agreement, its obligations or rights hereunder to any party, company, partnership, incorporation or person without the prior written specific consent of Anderson County.
- 1.34 QUANTITIES: Anderson County does not guarantee quantities to be purchased off this bid.
- 1.35 <u>UNIT PRICE</u>: In case of discrepancy between any unit price and an extended price, the unit price will be presumed to be correct, subject, however, to correction to the same extent and in the same manner as any other mistake.
- 1.36 MODIFICATION OR WITHDRAWAL OF BIDS: When it is certain that a mistake has been made in the preparation of the bid, a request will be made to the bidder to confirm the bid. Provisions must be made so that mistakes can be taken care of and the ambiguity resolved satisfactorily. Bids may be modified or withdrawn by written notice received in the Purchasing Department prior to the time and date set for the bid

opening. The changes or withdrawal of the bids shall be in writing and signed by an official of the company. The envelope containing the modification should clearly state "modification to bid." Either the entire bid or a particular item may be withdrawn or modified in this manner.

- 1.37 PRE-BID CONFERENCES: Attendance at Pre-bid Conferences is strongly encouraged. When deemed necessary a Mandatory Pre-bid Conference will be held. A company representative MUST be in attendance and sign the Pre-bid sign-in sheet in order to be considered for bid award.
- 1.38 <u>ADDENDUM</u>: § T.C.A. 12-14-113 Anderson County Government reserves the right to amend this solicitation by addendum. Addenda will be posted to the vendor registry up to 48 hours in advance of the bid/proposals due date and time. It is the bidder's responsibility to check the website for addendum. If in the County's opinion revisions are of such a magnitude, the deadline for this solicitation may be extended in an addendum. Addenda may change specifications, reply sheets, and times and dates for pre-bid meetings as well as due dates/deadlines for questions and bids/proposals.
- 1.39 OWNERSHIP: All bids, once received, become property of Anderson County Government and will not be returned.
- 1.40 WEATHER AND COURTHOUSE CLOSINGS: In the event of a situation severe enough to necessitate the closing of Anderson County Government offices during a planned bid opening, vendors will receive notification of the new date and time upon re-opening of county government offices. No bids will be opened until the rescheduled date for bid opening and all bidders/proposers whose submissions meet the extended deadline will be given equal consideration at that time. Anderson County shall not be liable for any commercial carrier's decision regarding deliveries during inclement weather.
- 1.41 IRAN DIVESTMENT ACT OF 2014: Pursuant to the Iran Divestment Act of 2014, Tenn. Code Ann. § 12-12-106 requires the State of Tennessee Chief Procurement Officer to publish, using creditable information freely available to the public, a list of persons it determines engage in investment activities in Iran, as described in § 12-12-105. Inclusion on this list makes a person ineligible to contract with Anderson County; if a person ceases its engagement in investment activities in Iran, it may be removed from the list. The State of Tennessee list is available here: http://tennessee.gov/generalservices/article/Public-Information-library.
- 1.42 ANTI-BOYCOTT OF ISRAEL. By responding to this bid the Bidder certifies that it is not currently engaged in and agrees for the duration of this Agreement not to engage in, the boycott of Israel.

# **LEASE AGREEMENT**Community Mediation Services

THIS LEASE, by and between the Parties, the Lessor, Anderson County Government, a governmental entity and political subdivision of the State of Tennessee (hereinafter, "County"), and the Lessee, Community Mediation Services, a not-for-profit organization formed under Tennessee law (hereinafter "CMS") and collectively (the "Parties").

### WITNESSETH

Section 1. LEASE AGREEMENT; DESCRIPTION OF LEASED PROPERTY County hereby leases to CMS and CMS accepts lease subject to the terms and consideration contained herein of the following described premises:

Room 125 of the Anderson County Courthouse located at 100 North Main Street, Clinton, TN 37716.

The term of this lease shall be April 1, 2022 to March 30, 2027.

### Section 2. COVENANTS

It is understood by the Parties to this Agreement that the Leased Property must be used exclusively for Community Mediation and Victim's Assistance Programs at all times.

### Section 3. CONSIDERATION:

This agreement is made upon consideration of an annual lease payment of one dollar (\$1.00) due on the first day of July of each fiscal year including other promises, covenants and restrictions herein set forth the sufficiency of which is hereby accepted.

### Section 4. TERM OF LEASE:

This lease shall be effective from the 1<sup>st</sup> day of April 2017, through and including June 30<sup>th</sup>, 2022 with option(s) to renew subject to the agreement of the Parties.

### Section 5. UTILITIES AND MAINTENANCE:

Utilities and courthouse maintenance shall be provided by County; however, CMS shall be responsible for daily cleaning services, including, trash removal, window, floor cleaning and emergency spills and accident clean-ups.

### Section 6. INDEMNITY:

CMS agrees to defend and hold harmless the County from and against any and all claims of or damage to property, or injury to or death of person or persons resulting from or arising out of use of the Leased Property by CMS or the public being served by CMS, where such injury, damage, or death occur as a proximate cause of the negligence or acts of CMS or its agent, employees, officers, students, clients, family and guests of CMS. CMS agrees to provide adequate insurance coverage on premises sufficient to cover any and all claims

arising from injuries, illness or death on premise. Lessor's liability shall at all times be subject to the provisions of the Tennessee Governmental Tort Liability Act.

### Section 7. DEFAULT:

In the event of default by any Party hereto, any non-defaulting party may bring suit against the other to enforce the terms of this Agreement. In such event, the prevailing Party shall be entitled to any remedies available at law and/or equity, including the reasonable attorney's fees and the costs associated with the default.

### Section 8. NO ORAL MODIFICATION:

No modification, amendment, supplement to or waiver of this Agreement or any of its provisions shall be binding upon the Parties hereto unless made in writing and duly signed by all Parties.

### Section 9. CANCELLATION:

This Agreement may be canceled by the other Party with cause on ninety (90) days written notice to the other in the event a breach, default or failure is not cured during that time. County may cancel Agreement if unforeseen circumstances occur with ninety (90) days written notice to CMS.

### Section 10. WAIVER:

A failure of any Party to exercise any right provided for herein, shall not be deemed to be a waiver of any right hereunder.

### Section 11. ENTIRE AGREEMENT:

This Agreement sets forth the entire understanding of the Parties as to the subject matter and may not be modified except in a writing executed by all Parties.

### Section 12. SEVERABILITY:

In the event any one or more of the provisions of this Agreement is invalid or otherwise unenforceable, the enforceability of remaining provisions shall be unimpaired.

### Section 13. EXHIBITS:

Any Exhibits attached hereto or incorporated herein are made a part of this Agreement for all purposes. The expression "this Agreement" means the body of this Agreement and the Exhibits.

## Section 14. MULTIPLE COUNTERPARTS; EFFECTIVENESS:

This Agreement may be executed in multiple counterparts, each of which shall be deemed an original for all purposes and all of which shall be deemed, collectively, one Agreement. This Agreement shall become effective when executed and delivered by all the Parties.

### Section 15. JURISDICTION:

Each Party hereby irrevocably consents to the jurisdiction of all state courts sitting in Tennessee or all federal courts sitting in Knoxville, Tennessee and agrees that venue for

any legal action brought in connection with this Agreement shall lie exclusively in such courts.

### Section 16. BINDING EFFECT:

This Agreement shall be binding upon and inure to the benefit of the Parties and upon their respective successors, heirs or assigns.

### Section 17. CHOICE OF LAW:

This Agreement shall be governed and construed in accordance with the laws of the State of Tennessee.

### Section 18. NOTICE

Any notice required or provided pursuant to this Agreement shall be in writing and sent or delivered to the Parties and attorneys.

To County: Robert Holbrook, Director of Finance 100 North Main Street, Room 210 Clinton, TN 37716 865-457-5400

Email: nerb@andersontn.org

To CMS: Cindy Helton, Executive Director Community Mediation Services 100 North Main Street, Room 115 Clinton, TN

### Section 19. TITLES AND SUBTITLES

865-463-6888

Titles of paragraphs and subparagraphs are for convenient reference only and shall not have the effect of modifying, amending or changing the express terms of this Agreement.

### Section 20. ASSIGNMENT

This Agreement shall be assignable only upon the written consent of the non-assigning Party. Consent to an assignment shall not be unreasonably withheld. In the event of assignment or succession, the terms and conditions of this Agreement shall be binding upon the Parties and their successors, assigns, heirs, executors and/or administrators.

### Section 21. FURTHER DOCUMENTATION

The Parties agree for themselves and their successors and assigns to execute any and all instruments in writing, which are or may become necessary or proper to carry out the purpose and intent of this Agreement.

### Section 22. RELEASE AND HOLD HARMLESS

ACCEPTANCE BY ANDERSON COUNTY:

The Parties mutually agree that they shall and do hereby release, forever discharge and hold harmless one another as well as the employees, agents and counsel for one another from any and all claims whatsoever, both known and unknown that may have existed prior to the execution of this Agreement or that may arise from the claims, lawsuits or circumstances referenced herein. The only claim that shall survive this Agreement is compliance with this Agreement.

**IN WITNESS WHEREOF**, the Parties hereto, each acting under due and proper authority have accepted the terms and executed this Agreement.

# Joshua Anderson, Chair, Co. Commission ATTEST: Terry Frank, A.C. Mayor Robert Holbrook, Finance Director ACCEPTANCE BY Community Mediation Services: Signature Print Name

# ANDERSON COUNTY GOVERNMENT PROPERTY DISPOSITION AND SURPLUS RECORD

Property declared to be surplus may be transferred to another Anderson County office or be sold at internet auction. > The IT Department will manage the disposition of hard drives. > The Vehicle Inspection Form is to be used to sell vehicles. A police report must accompany this form if the property was stolen. Transferring property to an Entity outside of Anderson County requires Purchasing Committee and County Commission approval. This form should be emailed to <u>Surplus@andersontn.org</u> requests to surplus property as detailed below. 13-13-3入 Date ay me Signature of Department Head/Elected Official Serial Number/ Property **Property Description Asset Tag** Condition VIN Number (Vehicles - list Year, Make, Model Number (Working, inoperable, unknown) (N/A if no Serial (N/A if no and Location) No.) Tag). 1999 Jup Cherokee 1J4FF6857XL5169948 NA \*Will start but condition un Known Attach additional sheet(s) if necessary. Property Disposition Method (check applicable box) Purchasing Office Use Only Internet Auction Govdeals ID#: Date: Fund #: Sale Amount: \$ Fund Description: Date removed from Asset Listing: (Attach photos of item(s) to record) Transfer Property (Department) Signature of Receiving Department Head/Elected Official Date Trade In Purchase Order Number of Trade in: \_\_\_\_\_ Stolen or Lost (Attach copy of Police Report) Property Destroyed (Attach explanation)

Rev. 1/29/2018

Received by Purchasing Office:

(Date)

Deputy Purchasing Agent Signature:

# Vehicle Inspection Form

Inventory ID:	Asset Number:	Fair Market Value:						
Short Description: Year 1999 Make JEEP	Model_	CHE						
VIN: 1 J 4 F F 6 8  Odometer: 1 6 5 5 6 8		9 4 8 Title Restriction:  Y N						
Long Description:  This Vehicle: Starts Starts with a Boost & Runs/Driveable Engine Runs Does Not Run For Parts Only  Engine- Type:L, V								
Repairs Needed:  Drivetrain: 2 Wheel Drive 4 Wheel Exterior: Color: WHITE	windows: No Cracke	OWN  ed Glass						
Emergency equip: None Has be Interior: Color GREY  Damage to Seats: MINOR	d <u>or</u> Have been Removed & een removed & There are ho	& ■ Impressions Remain □ No Impressions les in the exterior □ There are no holes						
Damage to Dash/Floor: MINOR  Radio: Stock or Brand & Model: Cold Unknown  Cruise Control Tilt Steering R  Power: Steering Windows	emote Mirrors  Climate Cont							
☐ Tool Box ☐ Light Bar ☐ Ladder Rac	el Serial # k 🗆 Utility Body: Brand							
Location of Asset: 111 S. CHARLES S For more information contact: KARE Reminder: Do not close items on or surrou	N OOTEN 865-680-2435	r Weekends. Stagger closing times by 10 minutes.						













12/14/20	22 10:34:40 A	λ <b>Μ</b>			Ve	ehicle Service His	tory Report				Page 1
Anders 1999 Flee	son Count Jeep Che	y EM roke	e 4.0 L	<b>242 CID</b> Vehicle#		Driver	Vin# 1	]4FF6	8S7XL5699	48 Lice	ense# GY6492
Orginal 10/4/20	Date	Tyr Inv	o <u>e</u> roice	RO#-S		Reference	<u>Total</u> \$202.97	-	voice <u>Date</u> 0/5/2022	<u>Odo In</u> 165568	<u>Odo Out</u> 165568
<u>Item</u>		<u>Category</u> <u>Te</u> EPLACE ELECTRICAL SC		nbor Tech SD	Description  R&R BATTERY  REMOVE OLD  TERMINALS AI  FOR PROPER I	BATTERY AN ND BATTERY ELECTRICAL	TRAY	', Test staf	RTING AND	CHARGING SYSTEM	
Mfg -	<u>Item</u> WHY				ERN	<u>Category</u>	iui ges	Qty 1	<u>uom</u>	Condition	<u>Item Type</u> Note
#	SERVICEC	ALL	SERVICE		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			1			Part
	7534		BATTERY	<b>(</b>				1			Part
5	CORE		CORE CH	łARGE				1			Charge
ē	CORECRE	ЭΠ	CORE CR	REDIT				1			Charge
<u>Item</u>			Descrip	ree recognis	<u>ubiet</u>	Category			<u>Notes</u>		

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12/14/202	2 10:34:40	AM		Vehicle Service His	tory Report	t 		Page 2
Orginal E 1/7/2021		Type Invoice	RO#-Shop 8775-1	Reference	<u>Total</u> \$135.99	Invoice Date 1/8/2021	Odo In 164954	Odo Out 164954
<u>Item</u> ProDema	nd	<u>Category</u>	<b>Labor</b> <u>Tech</u> TD		APTOR GAS	KET Remove & Re	place	
ProDema	nd		J۷	THERMOSTAT	Remove & R	teplace		
ProDema	nd		JV	RADIATOR HO	SE Remove	& Replace		
	<u>Item</u> ES72962	Descrip OIL FILT GASKET	tion FER ADAPTER	/Tires/Wheels/Ch Category		Oty UOM	Condition	<u>Item Type</u> Part
± [	23283	UPPER F	RAD HOSE			1		Part
÷ :	3359	THERMO	OSTAT		1			Part
a .	35630		OUTLET IG GASKET		1			Part
			<u>Suble</u>	t				
<u>Item</u>		Descrip	otion	Category		<u>Notes</u>		
Orginal I 11/12/20		<u>Type</u> Invoice	RO#-Shop 7664-1	Reference	<u>Total</u> \$0.00	Invoice Date 11/13/2019	<u>Odo In</u> 0	Odo Out 0
<u>Item</u> LABOR		Category	<u>Labor</u> <u>Tech</u> AS	Description MISC. LABOR LOOKED FOR VEHILCE IN SI THE TIRES WI	HOP LAST NI ERE GOOD.	OTH REAR TIRES, IGHT AND CHECKE	BUT COULD	N'T FIND ONE. LEF <b>T</b> THIS MORNING ALL
<u>Mfg</u>	<u>Item</u>	Descrip	, <del>year-</del> 2117-2172-21	/Tires/Wheels/Cl Category	narges	Qty UOM	Condition	<u>Item Type</u>
<u>Item</u>		Descri		<u>Category</u>		<u>Notes</u>		

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12/14/2	022 10:34:40	AM		Vehicle Service His	story Repo	ort		Page 3
Orgina 9/10/2		<u>Type</u> Invoice	RO#-Shop 7461-1	Reference	<u>Total</u> \$193.10	Invoice Date 9/10/2019	e <u>Odo In</u> 0	<u>Odo Out</u> 0
<u>Item</u> ProDen	nand	Category	<u>Labor</u> <u>Tech</u> RB	<u>Description</u> WINDOW REG	ULATOR Re	emove & Replace		
Mfg -	<u>Item</u> 741768	<u>Descrip</u> WINDO		Tires/Wheels/Ch Category	arges	Oty UOM	Condition	<u>Item Type</u> Part
Item		Descrip	<u>Sublet</u>	Category		Notes	i	
Orgina 5/22/2		Type Invoice	RO#-Shop 7094-1	Reference	<u>Total</u> \$198.45	Invoice Date 5/22/2019	8)	Odo Out 0
Item TNAUT	OGLASS	Category	<u>Labor</u> <u>Tech</u> OS	Description WINDOW INST INSTALLED A		I SIDE REAR SMAL	L WINDOW	
<u>Mfg</u>	<u>Item</u>	Descrip		Tires/Wheels/Ch Category	arges	Qty UOM	Condition	Item Type
<u>Item</u>		Descrip		<u>Category</u>		<u>Notes</u>		
Orgina 5/14/2		<u>Type</u> Invoice	RO#-Shop 7064-1	Reference	<u>Total</u> \$241.01	Invoice Date 5/16/2019	Odo In 161086	<u>Odo Out</u> 161086
<u>Item</u> ProDen	nand	Category	<u>Labor</u> <u>Tech</u> RB	Description POWER STEER	ING PUMP	Remove & Replace	<u> </u>	
Mfg	<u>Item</u> K060950	<u>Descrip</u> i	The second secon	Tires/Wheels/Ch Category	arges	Oty UOM	Condition	<u>Item Type</u> Part
E	8139322	PUMP				1		Part
#	CORE	CORE (	CHARGE			1		Charge
*	CORECRE	DΠ				1		Charge
Ħ	73096	POWER : PULLEY	STEERING PUMF	•		1		Part
<u>Item</u>		Descrip	<u>Sublet</u> tion	Category		<u>Notes</u>	į	

12/14/2022 10:34;40 AM 3

12/14/2	2022 10:34:40	) AM		Vehicle Service His	story Repo	ort		Page 4
Orgina 10/15/	al Date /2018	<u>Type</u> Invoice	RO#-Shop 6392-1	Reference	<u>Total</u> \$82.89	<u>Invoice Da</u> 10/15/201		<u>Odo Out</u> 160594
<u>Item</u> ProDer	nand	Category	<b>Labor</b> <u>Tec</u> h JV	<u>Description</u>	GATE SHOO	CK OR STRUT Ren	nove & Replace	:
<u>Mfg</u>	<u>Item</u> 83210	<u>Descr</u> TAILG		/Tires/Wheels/Ch Category	iarges	Oty UOM	Condition	<u>Item Type</u> Part
120	8194716	LIFTG	ATE SUPPORT			1		Part
			<u>Suble</u>	<u>t</u>				
<u>Item</u>		Descr	iption	Category		Note	e <u>s</u>	
Orgina 6/5/20		<u>Type</u> Invoice	RO#-Shop 5882-1	Reference	<u>Total</u> \$176.72	Invoice Da 6/5/2018	te <u>Odo In</u> 160180	<u>Odo Out</u> 160180
<u>Item</u> ProDen	nand	<u>Category</u>	<u>Labor</u> <u>Tech</u> JV	Description	ING PUMP	Remove & Replac	:e	
<u>Mfg</u>	<u>Item</u> 8139322	<u>Descr</u>		/Tires/Wheels/Ch Category	arges	Qty UOM	Condition	<u>Item Type</u> Part
<u>u</u>	CORE	CORE	CHARGE			1		Charge '
-	CORECRE	OIT Core	Credit			1		Charge
=.			<u>Suble</u>					
Item		Descr		Category		Note		
Orgina 10/25/		<u>Type</u> Invoice	RO#-Shop 5024-1	Reference	<u>Total</u> \$213.95	Invoice Dat 10/25/2017		<u>Odo Out</u> 159408
<u>Item</u> ProDen	nand	Category	<b>Labor</b> <u>Tech</u> AS		MBLY Rem	ove & Replace		
Mfg -	<u>Item</u> 2446796	<u>Descri</u> START	ption	Tires/Wheels/Ch Category	arges	Oty UOM	Condition	<u>Item Type</u> Part
<u>Item</u>		Descri	<u>Sublet</u>	<u>Category</u>		<u>Note</u>	S	

12/14/2022 10;34;40 AM

12/14/20	022 10:34:40	AM		Vehicle Service His	story Repo	ort		Page 5
Orgina 7/18/2		<u>Type</u> Invoice	RO#-Shop 3389-1	Reference	<u>Total</u> \$25.42	Invoice Da 7/18/2016	te <u>Odo In</u> 158049	Odo Out 158049
Item		Category	<u>Labor</u> <u>Tech</u> Parts/	Description Tires/Wheels/Ch	narges			
<u>Mfg</u> ≈	<u>Item</u> 19180	<u>Descrip</u> WIPER I		Category		Qty UOM 2	Condition	<u>Item Type</u> Part
a	TRI31130	REAR W	/IPER			1		Part
Item		Descrip	Subleton	Category		Note	es	
Orgina	l Date	Type	RO#-Shop	Reference	Total	Invoice Da		Odo Out
6/16/20	7,000 - 000 - 000 C	Invoice	3283-1	1101010100	\$4,21	6/16/2016	158036	158036
Item Mfg	<u>Item</u> MK200	<u>Category</u> <u>Descrip</u> MIRROR		<u>Description</u> Tires/Wheels/Ch <u>Category</u>	arges	Qty UOM 1	Condition	<u>Item Type</u> Part
<u>Item</u>		Descrip		Category		Note	.s	
Orginal	710.1-011.000-E-	<u>Type</u>	RO#-Shop	Reference	Total	Invoice Dat		Odo Out
6/7/20:	16 	Invoice	3247-1		\$27.39	6/7/2016	158029	158029
<u>Item</u> LOFSYN	ı	<u>Category</u> PREVENTATI		DRAIN AND RE REPLACE OIL F AND CABIN FIL STICKER	FILL CRAN TLTER, LUI TER , TOP	CHANGE SYNTHE IKCASE WITH PRE BRICATE CHASSIS OFF ALL FLUID L	MIUM SYNTHE WHERE APPL	ICABLE, INSPECT AIR
Mfg -	<u>Item</u> 5W30BULK	Descrip 5W30 SY MOTOR	<u>tion</u> YN BLEND	Tires/Wheels/Ch Category	<u>arges</u>	Qty UOM 6	Condition	<u>Item Type</u> Part
·	1085	OIL FILT	ER			1		Part
<u>Item</u>		Descrip	<b>Sublet</b>	Category		<u>Note</u>	S	

12/14/2022 10:34:40 AM 5

12/14/20	022 10:34:40	AM		Vehicle Service His	story Repo	rt			Page
Orginal Date 1/22/2016		<u>Type</u> Invoice	RO#-Shor 2840-1	<u>Reference</u>	<u>Total</u> \$185.07		ice Date 5/2016	Odo In 158008	<u>Odo Out</u> 158008
<u>Item</u> ProDen	nand	<u>Category</u>	<b>Labo</b> <u>Tec</u> TD		ASSEMBLY	Remove 8	k Replac	e	
<u>Mfg</u> RAY	<u>Item</u> 2138640		otion tor - Remfd - rdAlternator -	s/Tires/Wheels/Ch Category	arges	<u>Qty</u> <u>U</u> 1	JOM	Condition	<u>Item Type</u> Part
9	CORE	Core (	Charge			1			Charge
5	CORECRED	OIT Core	Credit			1			Charge
Item		Descri	<u>Subl</u>	<b>et</b> Category			<u>Note</u> :	<u>s</u>	
Orgina	I Date	Туре	RO#-Shor		Total	Invo	ice Dat	e Odo In	Odo Out
6/25/2	015	Invoice	2160-1		\$235.37	6/26	5/2015	157937	157937
<u>Item</u> GUIDE		<u>Category</u>	<b>Labo</b> <u>Teo</u> TD		&R				
<u>Mfg</u>	<u>Item</u>	Descri	ption	s/Tires/Wheels/Ch Category	narges	Qty L	<u>JOM</u>	Condition	<u>Item Type</u> Part
	CU1193	RADIA"				1			Part
-	COOLANT	COOLA							
<u>Item</u>		Descri	Subl otion	<u>et</u> <u>Category</u>			Note	S	
	<u>l Date</u> 015	<u>Type</u> Invoice	RO#-Shor		<u>Total</u> \$196.26		oice Dat 2015	e <u>Odo In</u> 157902	<u>Odo Out</u> 157904
<u>Item</u> GUIDE		<u>Category</u>	<u>Labo</u> <u>Teo</u> TD		GULATOR - I	R&R			
Mfg -	<u>Item</u> 6654345	<u>Descri</u> WINDO		s/Tires/Wheels/Cl Category R	narges	<u>Qty</u> <u>l</u>	<u>JOM</u>	Condition	<u>Item Type</u> Part
<u>Item</u>		Descr	<b>Subl</b> iption	<u>et</u> <u>Category</u>			Note	s	

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12/14/2022 10:34:40 /	ΔM	١	ehicle Service His	tory Report	Page 7
Orginal Date 10/27/2014	<u>Type</u> Invoice	RO#-Shop 1327-1	Reference	Total         Invoice Date         Odo In           \$0.00         10/27/2014         154780	Odo Out 154780
<u>Item</u> LABOR	<u>Category</u>	<u>Labor</u> <u>Tech</u> MGR	<u>Description</u> MISC. LABOR FRONT END AI	LIGNMENT BY A-1 ALIGNMENT DONE 09-0!	5-201 <del>4</del>
Mfg <u>Item</u>	Descript		ires/Wheels/Ch Category	Oty UOM Condition	Item Type
<u>Item</u>	Descrip	tion 9	Category	<u>Notes</u>	
Orginal Date	Туре	RO#-Shop	Reference	Total Invoice Date Odo In	Odo Out
8/28/2014	Invoice	1076-1		<b>\$452.66</b> 12/3/2014 154780	154780
<u>Item</u> GUIDE	Category	<b>Labo</b> r <u>Tech</u> TD	Description  BALL JOINT - DOES NOT inc	R&R clude alignment.	
TIREMOUNT	TIRE	AS		BALANCE TIRE	
<u>Mfg Item</u> - K3134T	<u>Descrip</u> BALL JO	tion	<u>Category</u>	harges  Oty UOM Condition 2	<u>Item Type</u> Part
- K3161T	BALL JO	TAIC		2	Part
23 <b>575</b> 15	TIRES			1	Part
<u>Item</u>	Descri	<u>Sublet</u> otion	<u>Category</u>	<u>Notes</u>	

12/14/20	22 10:34:40	AM		Vehicle Service His	story Repo	t			Page 8
Orginal 1/16/20		<u>Type</u> Invoice	RO#-Shop 298-1	Reference	<u>Total</u> \$500.10		voice Date (22/2014	Odo In 157282	Odo Out 157282
<u>Item</u> GUIDE		Category	<u>Labor</u> <u>Tech</u> AS	<u>Description</u> WHEEL BEARI	NG - R&R				
			Parts/	Tires/Wheels/Cl	arges				
Mfg -	Item BCA5707	<u>Descrip</u> REAR W		Category		Qty 2	<u>UOM</u>	Condition	<u>Item Type</u> Part
	MPS8660S	REAR W	HEEL SEAL			2			Part
ż	DOR63030	8 RIGHT F	REAR			1			Part
¥	DOR63030	7 LEFT RE	ar rear axel			1			Part
*	75W90	DIFFERI	ITAL GREASE			2			Part
票	CHP4285V	LIMITEI ADDEDI				2			Part
			<u>S</u> uble	t					
<u>Item</u>		Descrip	otion	<u>Category</u>			<u>Note</u> :	5	

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### **Anderson County Motor Pool**

Vehicle Maintenance History Report

VIN:

1J4FF68S7XL569948

Department: OTHER

Registration:

GY6492

Permit #: Unit #:

Manufacture Date: Make/Model:

JEEP, CHEROKEE SPORT

Date Added:

Color:

WHITE

Mileage When Added:

Year:

1999

Notes:

Date	Cost	Hrs	Mileage
08/05/2013 REPLAIRE	\$10.00 D LEFT FRO	,5 NT TIR	157,061 E
05/16/2013 REPLACEI		2.0 JNG FA	154,824 AN AND HARNESS AND SERPENTINE BELT
04/30/2013 REPLACE	\$101.61 BATTERY	.5	XXX,XXX
01/ <b>25/20</b> 13 REPLACEI	\$8.48 THERMOS	1,0 TAT	154,609
10/10/2012 REPLACE	\$101.61 BATTERY	0.5	154,566
11/15/2011 WIPER BL	\$4.74 ADE REFILS	0.5	154,312
07/27/2011 OIL SERVI		2 STEEF	154,009 RING HOSE, RIGHT FRONT WHEEL HUB, REAR WIPER BLADE
05/24/2011 REPLACE	\$16.00 D LEFT FRO	1 NT AXE	153,977 EL U-JOINT
	\$200.00 BOTH FRO	1.5 ONT WE	133,276 HEEL BERINGS
09/16/2010 REPLACE	\$8.00 DITHERMOS	.5 TAT	153,274
01/12/2010 REPLACE		CONTR	149,017 OL SENSOR
	\$165.00 CE FRONT I	3 BRAKE	148476 PADS AND RIGHT WHEEL HUB
06/30/2009 REPLACE	\$38.69 D BATTERY	:-5	145,094
05/29/2009 REPLACE		1.5 EEL CY	144,989 'LIDERS, BRAKES SHOES AND HARDWARE
2/20/2009 Oil And Tra	\$65.00 ans Service	1:0	143,345
10/30/2000 Oil Service		.5	140,789
8/26/2008 Replaced	Rad.		
8/12/2008			137.542

Vehicle Maintenance History Report

Date	Cost	Hrs	Mileage
8/11/2008 Replaced Ca	m Sensor	, Dist Cap	137,200 p <sub>r</sub> Rotor Bulton
7/16/2008			136,142
Dit service a	nd replace	ed left rea	r tire
3/16/2008			135,068
Replaced Lo	wer Radia	ator Hose	
/3/2008			132,294
Oil Service			
1/4/2008			129,017
Oil Service,	Wiper Bla	des	
9/25/2007			125,764
Oil Service			
6/15/2007			122,221
Oil service a	nd 4 tires		
2/16/2007			118,285
Replaced fro	nt brakes	;	
1/18/2007			117,939
	Replaced	2 Headlig	ghts, Repair L R Tire
10/31/2006			115,285
	Slip Addit	ive To Fro	ont & Rear Gear
6/1/2006			112,203
Oil and trans	s, service		
3/2/2006			108,593
Oil service			
12/30/2005			105,228
Oil service			
11/2/2005			102,664
4 tires and f	ront brake	s ,rotors	and rear brakes
10/24/2005			102,107
Oil service			
8/4/2005			98,825
Oil service			
3/31/2005			94,754
Oil service			
1/5/2005			91,160
Oil and tran	smission	service	
10/12/2004			87,564
Oil service			
7/16/2004			83,589
Oil service			
7/12/2004			83,303
4 tires			
3/10/2004			78,581
Oil service,			
12/23/2003			74,773
Oil service			
12/5/2003 Replaced b	atten/		
Replaced t	and y		70.900
10/6/2003			70,800
Oil service			CC 0F2
7/21/2003			66.953
oil service			A1 400
4/23/2003		annin-	63,428
Oil and tra	ISITIISSION	service	

Vehicle Maintenance History Report

Date	Cost	Hrs	Mileage	
3/11/2003			61,920	
4 tires and	front brake	s		
2/13/2003			60,073	
Oil service				
11/15/2002			56,588	
Oil service				
8/19/2002			53,075	
Oil,trans,se	ervice,rotate	e tires		
5/20/2002			50,614	
Oil service				
2/7/2002			46,486	
Oil service				
12/19/200			44,048	
4 tires mou	int and bala	anced		
12/17/200	1		43,356	
Oil service				
9/26/2001			39,843	
Oil,trans,s	ervice,rotat	e tires		
7/25/2001			37,131	
Oil service				
4/17/2001			33,603	
Oil,trans,s	ervice,rotat	e tires		
H .				
brakes and	d rolors			
12/4/2000			30,594	
Oil,trans,s	ervice,rotat	e tires		
8/9/2000			26,785	
Oil service	1			
1/11/2000			24,000	
Oil service				
4/17/2000			21,447	
Oil service	+			
2/4/2000			18,000	
Oil,trans,s	ervice,rotat	te tires		
11/29/199	9		14,960	
Oil service				
9/28/1999			12,000	
Oil service	•			
7/28/1999			9,000	
Oil service				

# ANDERSON COUNTY GOVERNMENT PROPERTY DISPOSITION AND SURPLUS RECORD

> Property declared to be surplus may be transferred to another Anderson County office or be sold at internet auction.

The IT Department will manage the disposition of hard drives.

- The Vehicle Inspection Form is to be used to sell vehicles. A police report must accompany this form if the property was stolen.
- Transferring property to an Entity outside of Anderson County requires Purchasing Committee and County Commission approval.
- This form should be emailed to Surplus@andersontn.org

入て	ent)	requests to surplus property as detailed below.					
Signature	of Department Head/Elected Office	ial		12-13-22 Date	7		
Ū	(			Date			
Asset Tag Number (N/A if no Tag).	Property Description (Vehicles - list Year, Make, M and Location)	lodel	Serial Number/ VIN Number (N/A if no Serial No.)	Proper Conditi (Working, inoperat	ion		
NA	1995 Ford SS-En	ηĄ	JFTEF14N63.	LBS 1443	Unkno		
		- 71					
Attach addition	al sheet(s) if necessary.						
	<b>▼</b> 3:	on Mot	had /abaak assilasi	ara basa			
Inte	rnet Auction	Purch	hod (check applicat asing Office Use On	y			
Fun	d #:	Govdeals ID#;					
	d Description:	Date: Sale Amount: \$ Date removed from Asset Listing:					
(Atta	ach photos of item(s) to record)						
	nsfer Property						
	369						
To:							
	(Department)						
		ead/Ele	cled Official	Date			
Sign	(Department) nature of Receiving Department He						
Sign Trac	(Department) nature of Receiving Department He de In chase Order Number of Trade in:						
Sign Trac	(Department) nature of Receiving Department He						
Sign Trac Purc Stol	(Department) nature of Receiving Department He de In chase Order Number of Trade in:	Report					
Sign Trac Purc Stol	(Department) nature of Receiving Department He de In chase Order Number of Trade in: len or Lost (Attach copy of Police	Report					
Sign Frac Purc Stol	(Department) nature of Receiving Department He de In chase Order Number of Trade in: en or Lost (Attach copy of Police perty Destroyed (Attach explanati	Report					
Sign Frac Purc Stol	(Department) nature of Receiving Department He de In chase Order Number of Trade in: len or Lost (Attach copy of Police	Report					
Sign Frac Purc Stol	(Department) nature of Receiving Department He de In chase Order Number of Trade in: en or Lost (Attach copy of Police perty Destroyed (Attach explanations)	Report					
Sign Trace Purce Stol Prop	(Department) nature of Receiving Department He de In chase Order Number of Trade in: en or Lost (Attach copy of Police perty Destroyed (Attach explanations)	Report					

# Vehicle Inspection Form

Inventory ID:	Asset Number:	Fair Market Value:							
Short Description: Year 1995 Make FORD	Model	SS							
VIN: 1 F T E F 1 4 N 6 S L B 5 1 4 4 3 Title Restriction:									
Engine- Type:L, V © C Engine Condition: □ Runs □ Needs rep Repairs needed: This vehicle was maintained every Date Removed From Service: 2020  Transmission: ■ Automatic □ Manua	ias Diesel Engine Propa air is in unknown condition Days Hours Mi Maintenance Records: D								
Repairs Needed:  Drivetrain: 2 Wheel Drive 4 Wheel Drive Condition: UNKNOWN  Exterior: Color: BROWN Windows: No Cracked Glass Cracked  Minor: Dents Scratches Dings Tire Condition: UNKNOWN Tread: #Flat Hubcaps #_  Major Damage to: NONE									
Emergency equip: None Has b	d or Have been Removed &	c ☐ Impressions Remain ☐ No Impressions les in the exterior ☐ There are no holes							
Damage to Dash/Floor: NONE  Radio: ■ Stock or □ Brand & Model: □  AC (Condition: □ Cold ■ Unknown □ Cruise Control □ Tilt Steering □ R  Power: □ Steering □ Windows □ I	n) No AC	AM/FM AM/FM Cassette AM/FM CD Air Bags: Driver's Side Dual rol							
Manufacturer Moc ☐ Tool Box ☐ Light Bar ☐ Ladder Rac	k 🗆 Utility Body: Brand								
Location of Asset: 111 S. CHARLES SEIVERS BLVD CLINTON  For more information contact: Karen Doten 680-2435  Reminder: Do not close items on or surrounding a Holiday, on Friday nights, or Weekends. Stagger closing times by 10 minutes.									

### **Anderson County Motor Pool**

Vehicle Maintenance History Report

VIN: 1FYEF14N6SI

1FYEF14N6SLB51443 Department: EMA

Registration: GR2855 Permit #:

Manufacture Date: 04/01/1995 Unit #:

Make/Model: FORD, F-150 Date Added:

Color: Mileage When Added: Year: 1995

\_Notes:

Date	Cost	Нг\$	Mileage
09/05/2013 REPLACED		.5	170,838
10/31/2012 REPLACED		2.5 JMP, IDI	170,523 LER PULLY, TIMMING COVER GASKET, SERPENTINE BELT(NAPA)
03/26/2012 RADIATOR(		3.0 RADIA	170,000 TOR CAP, FLUSH KIT
01/23/2012 FRONT BRA		2.0 1 SHOC	169,420 KS AND WHEEL SEALS, FRONT CALPIERS ( OREILLY)
01/18/2012 OIL SERVIC		3.0 ED PLU	169,406 JGS, WIRES, FUEL FILTER, AIR FILTER, CAP ROTOR
06/29/2011 RIGHT BRA		.15	165941
06/27/2011 OIL SERVIC		.5	165,884
10/07/2010 OIL SERVIC		.25	161,319
09/16/2010 REPLACED		1.5 BODY	146,325
07/26/2010 REPLACED		.5	145,547
3/27/2007 Oil service			144,548
5/11/2006 Oil and trans	service,		140,324
6/2/2005 Oil service &	lub		137,146
6/16/2004 Oil service			133,729
1/10/2004 Oil service			130,636
10/9/2003 oil service			127,317
8/18/2003 Replaced tur	n signal sw	ilçh	125,954
8/17/2003 Fuel pump a			125,862

Vehicle Maintenance History Report

Date	Cost	Hrs	Mileage	
2/10/2003			116,751	
oil svc, wij	er blades			
12/6/2002			113,144	
Repaired t	lat tire			
6/27/2002			106,700	
replaced to	ans gasket			
6/25/2002			106,675	
oil & trans	svc, lub			
3/22/2002			101,108	
Qil service				
10/4/2001			93,071	
Oil service	replaced (	J joint		
6/21/2001				
Oil service				
3/20/2001				
Replaced	wiper blades	>		
2/15/2001			83,786	
Replaced	ront brakes			
12/18/200	)		81,366	
Oil service				
7/20/2000			75,000	
Oil service				
3/16/2000			69,594	
Oil service				
11/30/1999	)		64,924	
Oil service				
9/2/1999			60,326	
Oil service				
4/19/1999			54,197	
Oil service				
1/12/1999			49,280	
Oil service	,Replaced	brake cai	pers and pads	
10/7/1997			31,607	
Oil service				
4/7/1997			22,813	
Oil service				
1/7/1997			19,398	
Oil service				
9/24/1996			14,928	
Oil service				
7/16/1996			11,428	
Oil service				

12/13/2	022 4:04:01 P	М		Vehicle Service History Report					
		ck F150 1/2	<b>? Ton - Pickup</b> t Vehicle#	<b>5.0 L 302 CID V</b> Driver	<b>/8</b> Vin#	1FTEF14N6SLB	51443 Lice	nse# GR2855	
Orgina	I Date	Туре	RO#-Shop	Reference	<u>Total</u>	Invoice Da	ite Odo In	Odo Out	
3/28/2	022	Invoice	9924-1		\$773.00	3/28/2022	0	0	
			Labor						
<u>Item</u> Labor		Category	Tech	<u>Description</u> 2657017 TIRES	S				
TIREM	OUNT	TIRE		MOUNT AND 8	ALANCE TI	RE			
<u>Mfg</u>	<u>Item</u>	Descrip	Parts/Tires/Wheels/Ch			Qty UOM	Condition	Item Type	
<u>Item</u>		Descrip	<u>Sublet</u> tion	Category		Note	es		
Orgina	I Date	Туре	RO#-Shop	Reference	Total	Invoice Da		Odo Out	
9/3/20		Invoice	7438-1		\$117.43	9/4/2019	172928	172928	
<u>Item</u> ProDen	nand	Category	<u>Labor</u> <u>Tech</u> RB	<u>Description</u> STEERING COL	.UMN BEAR	ING Remove & F	Replace		
			Parts/	Tires/Wheels/Ch	arges				
Mfg -	Item FODZ3E71	Descript 5A ACTUATO		Category		Oty UOM	<u>Condition</u>	<u>Item Type</u> Part	
<u>u</u> :	F2DZ3E72	BA ACTUAT	OR			1		Part	
			Sublet						
<u>Item</u>		Descrip	tion	Category		Note	es		
Orgina 11/27/		<u>Type</u> Invoice	RO#-Shop 6534-1	Reference	Total \$195.87	Invoice Da 11/27/2013	te <u>Odoln</u> 8 0	Odo Out 0	
Item Mfg	<u>Item</u> MISCPART		ion	Description Fires/Wheels/Ch Category	arges	Oty UOM	Condition	<u>Item Type</u> Part	
		PATREP	ICKED UP AND I <b>Sublet</b>	IN31ALLED					
<u>Item</u>		Descrip	051	<u>Category</u>		<u>Note</u>	<u>es</u>		

12/13/2022 4:04:01 PM 1

12/13/2	022 4:04:01 P	PM		Vehicle Service His	Page 2					
Orginal Date 6/25/2018		<u>Type</u> Invoice	RO#-Shop 5941-1	Reference	<u>Total</u> \$464.77	Invoice Da 6/29/2018	te <u>Odo In</u> 171731	Odo Out 171731		
Item Category Tech ProDemand AS				Description STARTER ASSEMBLY Remove & Replace						
ProDer	mand		AS	STARTER SOLE	ENOID Remov	e & Replace				
PRODE	PRODEMAND			RADIATOR HO	RADIATOR HOSE Remove & Replace					
Mfg -	<u>Item</u> 2449240	<u>Descript</u> REMAN S		Tires/Wheels/Ch Category		Oty UOM	Condition	<u>Item Type</u> Part		
ē	ST404SB	SOLENO	ID			1		Part		
<u> </u>	8809	UPPER C RADIATO				1		Part		
=	MISCPART					1		Part		
ě	DA1600	DC GL BI	.AC			6		Part		
			Sublet							
<u>Item</u>		Descript	tion .	<u>Category</u> <u>Notes</u>						

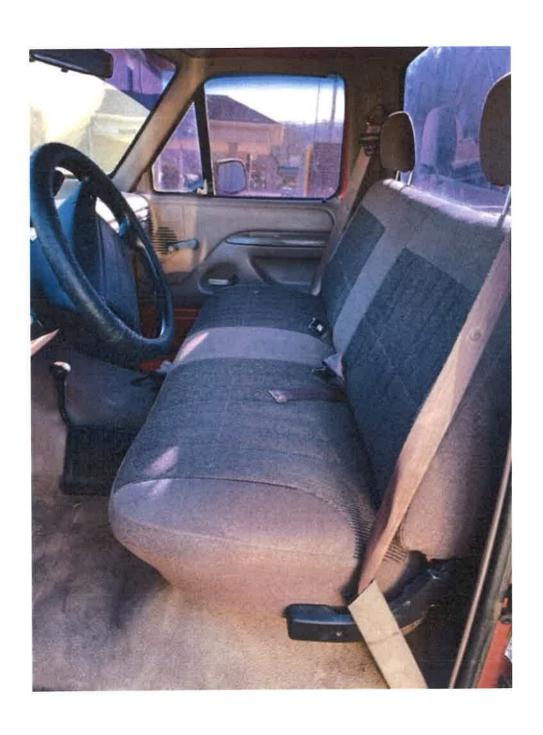
12/13/2022 4:04:01 PM 2

12/13/2	2022 <b>4:</b> 04:01 PM	1	1	Vehicle Service History Report							
Orgina	al Date	Туре	RO#-Shop	Reference	Total	<u>Ir</u>	voice Date	Odo In	Odo Out		
12/9/2013 Ir		Invoice	155-1		\$159.68	12	2/10/2013	171417	171417		
			Labor								
<u>Item</u>		Category	<u>Tech</u>	Description							
GUIDE			TD	STARTER ASSEMBLY - R&R							
GUIDE	:		ЈВ	WHEEL BEARING - R&R Includes: Replace inner and/or outer bearings and cups and repack.							
GUIDE JB				BRAKE SHOES &/OR PADS - R&R Includes: Repack wheel bearings on full floating rear axles with drum brakes. Clean lube and/or replace brake hardware as necessary. Adjust brakes where applicable. DOES NOT include refinishing.							
GUIDE	Ē		WHEEL CYLINDER - R&R Includes: Repack wheel bearings on full floating axles, bleed system and replace shoes if necessary.								
BRAKE	EDRUMAC	BRAKES	JB	MACHINE BRAKE DRUM MEASURE AND MACHINE BRAKE DRUM							
			Parts/T	ires/Wheels/Ch	arges						
<u>Mfg</u> -	<u>Item</u> RM25508	<u>Descrip</u> starter	tion	Category	2	Oty 1	<u>UOM</u>	Condition	<u>Item Type</u> Part		
ē	PAB263R	rear brai	ke shoes			1			Part		
*	NAT8835S	rear whe	eel seal			2			Part		
÷	BHHWC5924	40 rear bral	ke cylinder	1 Pa					Part		
ē.	BHHWC59241 rear brake cylinder			1 F				Part			
¥.	75W140	different	ial			3			Part		
			Sublet								
<u>Item</u>		Descrip	tion <u>C</u>	ategory			<u>Notes</u>				

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### ANDERSON COUNTY GOVERNMENT

TERRY FRANK COUNTY MAYOR

January 4, 2022

Commissioner Tim Isbel
Chairman, Purchasing Committee and Operations Committee

Dear Chairman Isbel, Honorable Members of Purchasing Committee and Honorable Members of Operations Committee,

I wish to provide you a brief update on the sale of the Anderson County Welcome Center.

Upon the denial vote by County Commission, Anderson County's auctioneer contacted the buyer and indicated he would return the deposit. The buyer responded by asking for a recording of the auction and requested the deposit not be returned.

In a follow-up, the buyer demanded the auctioneer continue to hold his deposit while minutes were researched and an attorney was consulted. The buyer indicated he would notify the auctioneer and the county sometime after the New Year of the buyer's intentions.

In a New Year follow-up by the auctioneer, the buyer indicated an update was not yet available, but what course would be decided soon. The buyer indicated it was complicated as there are now other parties involved.

In these exchanges, Anderson County's auctioneer encouraged the buyer to reach out to the Chairman of Commission, the Mayor, or both.

I have not communicated with the buyer; however, I have kept Mr. Yeager apprised, and to my understanding, Chairman Anderson has apprised Mr. Yeager as well.

Sincerely,

Cc: Robby Holbrook, Finance Director

Katherine Ajmeri, Deputy Purchasing Agent